
Part 1C: Financial Model (For Information Only)

Ernst & Young base case



Hairmyres Hospital Assumptions

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	Facility	LIBOR	Margin	Commitment fees	Arrangement
Senior debt - construction	77,750,000	6.30%	1.40%	0.625%	1.625%
Senior debt - holding			6.30%	1.25%	
Standby facility	4,000,000				0.625%
Directors fees	30,000				
Development agency fee	50,000				
Term agency fee	0				
LOC on Kler equity	Rate				
LOC on Innisfree equity	0.750%				
Minimum PLCR	1.40				
Minimum ADSCR	1.20				
No of months debt service reserve account	6				
DSRA buffer amount on first day of operations	6,000,000				
Deposit rate	6.00%				
Overdraft rate	9.50%				
Final repayment due	2021				
End of concession	2032				
Final loan repayment date	31-May-21				
Termination NPV rate	8.50%				
Nominal NPV rate	6.00%				
Real NPV rate	7.00%				

	Total	Capitalised	Non-capitalised
Bank fees			
Arrangement fee	1,263,438	1,263,438	0
Commitment fee	800,163	0	800,163
Standby loan commitment fee	125,000	0	125,000
Directors Fees	103,636	103,636	0
Agency fee	200,000	200,000	0
	<u>2,492,237</u>	<u>1,567,074</u>	<u>925,163</u>
Due diligence			
Legal	365,000		
Technical	70,000		
Market survey	40,000		
Insurance	30,000		
Model audit	30,000		
VAT on the above fees	93,625		
	<u>628,625</u>	<u>628,625</u>	<u>0</u>
Professional fees			
Legal fees	1,158,444		
Financial	750,000		
Kler	250,000		
SPV fees	100,000		
	<u>2,258,444</u>	<u>2,258,444</u>	<u>0</u>
Equity fees			
Kler	131,670		
Innisfree	131,670		
	<u>263,339</u>	<u>263,339</u>	<u>0</u>
Overheads during construction			
	741,352	741,352	
	<u>6,383,997</u>	<u>5,438,834</u>	<u>925,163</u>

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Key Results	
Total unitary charge	642,914,921
NPV of unitary charge	194,987,138

Iterations	
Risk Overhead	2,106,465
Inflation	3.00%

Key dates	
Financial Close	31-Mar-98
End of Commissioning period	31-May-01
Date of last construction payment	30-Jun-01
First inflation to occur	30-Apr-98
End of concession period	31-May-31
Length of concession period (years)	30 Years
Length of primary concession	30 Years

Triggers	
Debt Service Reserve Account (yes/no)?	yes
Maintenance Reserve Account (yes/no)?	yes
Reduction in unitary charge	3.65%
Delay sensitivity	no

Equity assumptions			
Equity injected pro-rata or back-ended?	back ("pro-rata" or "back")		
Equity injections: pro rata	Mar-98	Sep-98	0
(Equity+Sub Debt)/Senior Debt	100	30-Nov-00	31-May-01
Margin on subordinated loan notes	11.29%	1,750,000	6,650,000
Coupon on subordinated loan notes	12.00%		
	18.50%		
Minimum level of cash	750,000		
Minimum level of retained earnings	1,000,000		
Start date for dividends	2004		

Warning Messages	
Capital rental	OK
Senior debt	OK
PLCR	OK
DSCR	OK
Cash balances	OK
Unretired debt	OK
Max P&L deficit	-700,000
Construction period	OK
Loan note interest	OK
Balance Sheet	OK
Primary MRA	OK
Secondary MRA	OK
Composite IRR	OK
Nominal	Post-tax 19.54017% Pre-tax 20.8184%
Real	16.05842% 17.2994%

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Purchase of tax losses			
Purchase of losses	Mar-01	Mar-02	Mar-03
Rate	0	0	0
	30.00%		

Fixed Assets	
Depreciate over (no of years)	30
Residual Value of assets	5,000,000

Sale of Land	
Include Land (Yes/no)?	<input type="checkbox"/> yes <input type="checkbox"/> no
No of months after EOC for 2nd tranche	<input type="text" value="6"/>
No of acres	Mar-98: 17.00 Nov-01: 0.00
Price per acre	250,000 200,000

Tax Assumptions	
Corporation tax rate	30.00%
Initial WDA on Plant and Machinery	0.00%
WDA on Plant and Machinery	25.00%
Percentage of assets eligible for WDA	40.00%
VAT	17.50%

Maintenance Reserve						
End of primary maintenance reserve period					2025	
End of secondary maintenance reserve period					2045	
Year to begin primary maintenance period					2006	
Step to occur in	2004	2010	2012	2015	2020	2028
Step factor equal to	1.00	1.10	1.20	1.30	1.40	2.00

Hairmyres Hospital Construction Input Schedule

	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	
Construction costs	Total																			
Pre financial close construction costs	2,617,136	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Hospital	62,982,644	62,982,644	471,935	131,928	2,325,721	1,190,262	1,517,497	1,473,131	1,519,101	1,443,349	1,446,539	1,755,267	1,892,370	2,041,366	1,960,636	2,313,848	2,369,390	2,324,376	2,102,684	1,886,944
Accommodation	390,000	0	0	0	0	60,000	90,000	100,000	130,000	100,000	100,000	80,000	0	0	0	0	0	0	0	0
IT/telecoms	1,050,000	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Month construction to begin																				
Construction cost Inflation	0.02%	Mar-08	0.02%	Jun-07	3.00%	Jun-07	3.00%	Jun-07	3.00%	Jun-07	3.00%	Jun-07	3.00%	Jun-07	3.00%	Jun-07	3.00%	Jun-07	3.00%	Jun-07
Construction retention release on completion	0.00%	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Initial retentions release as a percentage	0.00%	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Month construction to begin																				
Construction cost Inflation	0.02%	Sep-97	0.02%	Sep-97	0.02%	Sep-97	0.02%	Sep-97	0.02%	Sep-97	0.02%	Sep-97	0.02%	Sep-97	0.02%	Sep-97	0.02%	Sep-97	0.02%	Sep-97

Hairmyres Hospital Construction Input Schedule

Month construction to begin	20	21	22	23	24	25	26	27	28	29	30	31	32	33	34	35	36	37	38	39	40	41	42
Construction cost	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Pre financial close construction costs	1,995,560	1,814,151	1,801,538	1,823,860	1,734,120	1,800,116	1,863,025	1,701,327	1,772,097	1,656,479	1,641,021	1,582,649	1,443,158	1,428,341	1,413,295	1,359,993	1,311,530	1,050,146	992,158	774,094	1,171,065	0	0
Accommodation	0	0	0	7500	7500	7500	7500	7500	7500	225000	225000	110000	100000	90000	90000	90000	75000	0	0	0	0	0	0
IT/telecom	0	0	0	7500	7500	7500	7500	7500	7500	225000	225000	110000	100000	90000	90000	90000	75000	0	0	0	0	0	0
Month construction to begin																							
Construction cost Inflation																							
Construction retention release on completion																							
Construction retention release as a percentage	20	21	22	23	24	25	26	27	28	29	30	31	32	33	34	35	36	37	38	39	40	41	42

Month construction to begin
Construction cost Inflation

Hairmyres Hospital Construction Input Schedule

	43	44	45	46	47	48	49	50	51	52	53	54	55	56	57	58	59	60
Construction cost	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Pre financial close construction costs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Hospital	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Ascendium	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
IT/Telecoms	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Month construction to begin																		
Construction cost Inflation																		
Construction retention																		
Construction retention release on completion																		
Initial retention release as a percentage	43	44	45	46	47	48	49	50	51	52	53	54	55	56	57	58	59	60
Month construction to begin																		
Construction cost Inflation																		

Hairmyres Hospital Operational Revenue and Expenditure Input

Volume data	372 available for	365	days
Number of beds (in patient)	\$2 available for	260	days
Number of beds (day case)	80%		
Effective annual % of utilisation	90%		
Maximum % of utilisation	90%		

Inflation rates	Year 1	Year 2	Year 3	Year 4	Year 5	Year 6	Year 7	Year 8	Year 9	Year 10	Year 11	Year 12	Year 13	Year 14	Year 15	Year 16
Year	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%
RPI	2.00%	2.00%	2.00%	2.00%	2.00%	2.00%	2.00%	2.00%	2.00%	2.00%	2.00%	2.00%	2.00%	2.00%	2.00%	2.00%
Capital rental inflation rate																

Service Revenue	Applicable Inflation rate	Fixed charge		Availability fee per annum		Variable cost p in-patient per d	Annual fixed charge where variable over the concession period	Year												
		Year 1-30	Year 31-60	Year 1-30	Year 31-60			1	2	3	4	5	6	7	8	9	10	11	12	
Housekeeping	RPI less 0.25%	0	0	476,102	476,102	2.00	0	0	1	2	3	4	5	6	7	8	9	10	11	12
Grounds maintenance	RPI less 0.25%	0	0	0	0	0.00	0	253,841	238,773	223,706	208,638	193,571	178,503	163,436	148,233	133,030	117,827	102,624	87,421	72,218
Waste services	RPI less 0.25%	55,137	55,137	55,137	55,137	0.00	0	56,594	56,671	46,749	36,826	26,904	16,981	10,366	10,366	10,366	10,366	10,366	10,366	10,366
Site security	RPI less 0.25%	129,231	129,231	129,231	129,231	0.00	0	178,150	163,503	148,855	134,208	119,560	104,913	90,265	75,618	60,971	46,323	46,323	46,323	46,323
Portering	RPI less 0.25%	0	0	165,159	165,159	1.00	0	66,594	56,671	46,749	36,826	26,904	16,981	10,366	10,366	10,366	10,366	10,366	10,366	10,366
Catering-patients	RPI less 0.25%	545,893	545,893	545,893	545,893	3.25	0	178,150	163,503	148,855	134,208	119,560	104,913	90,265	75,618	60,971	46,323	46,323	46,323	46,323
Laundry/linen rental	RPI less 0.25%	200,084	200,084	200,084	200,084	0.00	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Window cleaning	RPI less 0.25%	11,235	11,235	11,235	11,235	0.00	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Pest control	RPI less 0.25%	1,071	1,071	1,071	1,071	0.00	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Senior management & clerical support	RPI less 0.25%	106,956	106,956	106,956	106,956	0.00	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Help desk/reception	RPI less 0.25%	35,022	35,022	35,022	35,022	0.00	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Car parking (no charges)	RPI less 0.25%	29,440	29,440	29,440	29,440	0.00	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Estimate works	RPI less 0.25%	0	0	414,836	414,836	0.00	0	414,836	414,836	414,836	414,836	414,836	414,836	414,836	414,836	414,836	414,836	414,836	414,836	414,836
Energy/services costs	RPI less 0.25%	247,805	247,805	247,805	247,805	0.00	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Switchboard	RPI less 0.25%	55,290	55,290	55,290	55,290	0.00	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Supplies	RPI less 0.25%	0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Homeserv - Catering and/ventilation	RPI less 0.25%	0	0	0	0	0.00	0	0	74,970	37,485	18,743	0	0	0	0	0	0	0	0	0
Retail	RPI less 0.25%	-28,101	-28,101	0.00	0.00	0.00	0	0	0	0	0	0	0	0	0	0	0	0	0	0
IT & Telecom	RPI less 0.25%	35,294	35,294	35,294	35,294	0.00	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Accommodation Costs	RPI less 0.25%	0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Consumables	RPI less 0.25%	0	0	0.00	0.00	0.00	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Removal of activity risk	RPI less 0.25%	-50,000	-50,000	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Reduction of ISS costs	Zero rate	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

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Actual hand FM figure per ISS	Actual ongoing maintenance per ISS	0	409,061	409,061	409,061	409,061	409,061	409,061	409,061	1,379,797	1,379,797	1,344,391	1,344,391	1,344,391	1,344,391	1,344,391	1,344,391	1,344,391	1,344,391
0	0	0	0	0	0	0	0	0	0	123,210	123,210	162,310	123,210	607,625	127,685	140,385			
0	414,836	414,836	414,836	414,836	414,836	414,836	414,836	414,836	414,836	414,836	414,836	378,430	378,430	378,430	378,430	378,430	378,430	378,430	378,430

Non-service revenue		Annual change
Service capital and finance	RPI less 0.25%	0
Car parking	RPI less 0.25%	0
Concourse	RPI less 0.25%	0
Overhead	RPI less 0.25%	2,106,465
Margin rate		5.00%

Secondary period	
Reduction in capital rental	87.00%
Reduction in service capital an	87.00%
Reduction in car parking	87.00%
Reduction in concourse	87.00%
Reduction in risk overhead	87.00%

Costs		Year	1	2	3
Concession co costs during construction	RPI	0	173,000	173,000	278,000
Concession co costs during operation	Inflation rate	All years	525,000	0	0

Working capital	
Revenue	70.0%
ISS Cost	30.0%

Performance Penalties		1	2	3	4	5	6	7	8	9	10	11	12
Operating period		1	2	3	4	5	6	7	8	9	10	11	12
Penalty incurred in period (=yes, 0=no)		0	1	2	3	4	5	6	7	8	9	10	11
Percentage penalty incurred		0	10.0%	10.0%	10.0%	10.0%	10.0%	10.0%	10.0%	10.0%	10.0%	10.0%	10.0%
Availability penalties		0	1	2	3	4	5	6	7	8	9	10	11
Operating period		1	2	3	4	5	6	7	8	9	10	11	12
Penalty incurred in period (=yes, 0=no)		1	1	1	1	1	1	1	1	1	1	1	1
Percentage penalty incurred		0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Market testing		0	0	0	0	0	0	0	0	0	0	0	0
Percentage change in cost of service provision in period		0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%

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	Year 41	Year 42	Year 43	Year 44	Year 45	Year 46	Year 47	Year 48	Year 49	Year 50	Year 51	Year 52	Year 53	Year 54	Year 55	Year 56	Year 57	Year 58	Year 59	Year 60	Year 61	Year 62	Year 63	Year 64
	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%
	2.00%	2.00%	2.00%	2.00%	2.00%	2.00%	2.00%	2.00%	2.00%	2.00%	2.00%	2.00%	2.00%	2.00%	2.00%	2.00%	2.00%	2.00%	2.00%	2.00%	2.00%	2.00%	2.00%	2.00%
37	38	39	40	41	42	43	44	45	46	47	48	49	50	51	52	53	54	55	56	57	58	59	60	
118,233	118,233	118,233	118,233	118,233	118,233	118,233	118,233	118,233	118,233	118,233	118,233	118,233	118,233	118,233	118,233	118,233	118,233	118,233	118,233	118,233	118,233	118,233	118,233	118,233
10,366	10,366	10,366	10,366	10,366	10,366	10,366	10,366	10,366	10,366	10,366	10,366	10,366	10,366	10,366	10,366	10,366	10,366	10,366	10,366	10,366	10,366	10,366	10,366	10,366
46,323	46,323	46,323	46,323	46,323	46,323	46,323	46,323	46,323	46,323	46,323	46,323	46,323	46,323	46,323	46,323	46,323	46,323	46,323	46,323	46,323	46,323	46,323	46,323	46,323
378,430	378,430	378,430	378,430	378,430	378,430	378,430	378,430	378,430	378,430	378,430	378,430	378,430	378,430	378,430	378,430	378,430	378,430	378,430	378,430	378,430	378,430	378,430	378,430	378,430
0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

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Year 65	Year 66	Year 67	Year 68	Year 69
3.00%	3.00%	3.00%	3.00%	3.00%
2.00%	2.00%	2.00%	2.00%	2.00%
61	62	63	64	65
118,233	118,233	118,233	118,233	118,233
10,366	10,366	10,366	10,366	10,366
46,323	46,323	46,323	46,323	46,323
372,655	372,655	372,655	372,655	372,655
0	0	0	0	0
0	0	0	0	0
0	0	0	0	0

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1,485,868	1,485,868	1,485,868	1,485,868	1,485,868
0	0	0	0	0
372,655	372,655	372,655	372,655	372,655

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Hairmyres Hospital Construction Schedule

Construction month Hospital	Jan-97	Feb-97	Mar-97	Apr-97	May-97	Jun-97	Jul-97	Aug-97	Sep-97	Oct-97	Nov-97
Total	0	0	0	0	0	0	0	0	0	0	0
Construction costs											
Pre financial close construction costs											
4 Hospital	0	0	0	0	0	0	0	0	0	0	0
5 Accommodation	0	0	0	0	0	0	0	0	0	0	0
6 IT/telecoms	0	0	0	0	0	0	0	0	0	0	0
7	0	0	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0	0	0
Total construction cost	0	0	0	0	0	0	0	0	0	0	0
Less retention at 3%	0	0	0	0	0	0	0	0	0	0	0
Construction cost net of retention	0	0	0	0	0	0	0	0	0	0	0
Construction cost after VAT											
Fixed Assets											
Cost	0	0	0	0	0	0	0	0	0	0	0
B/f	0	0	0	0	0	0	0	0	0	0	0
Additions	0	0	0	0	0	0	0	0	0	0	0
C/f	0	0	0	0	0	0	0	0	0	0	0
Accumulated depreciation											
B/f	0	0	0	0	0	0	0	0	0	0	0
Depreciation in period	0	0	0	0	0	0	0	0	0	0	0
C/f	0	0	0	0	0	0	0	0	0	0	0
Fixed asset creditor											
	0	0	0	0	0	0	0	0	0	0	0
VAT											
VAT on construction cost	0	0	0	0	0	0	0	0	0	0	0
VAT reclaimed from HMCE	0	0	0	0	0	0	0	0	0	0	0
VAT on land sale	0	0	0	0	0	0	0	0	0	0	0
VAT on land sale paid to HMCE	0	0	0	0	0	0	0	0	0	0	0
Total VAT cost (net-pp)	0	0	0	0	0	0	0	0	0	0	0

FOR INFORMATION PURPOSES ONLY

Hairmyres Hospital Construction Schedule

Construction month Hospital	Dec-97	Jan-98	Feb-98	Mar-98	Apr-98	May-98	Jun-98	Jul-98	Aug-98	Sep-98	Oct-98	Nov-98	Dec-98	Jan-99
	0	0	0	1	2	3	4	5	6	7	8	9	10	11
Construction costs														
Pre-financial close construction costs	0	0	0	2,617,356	0	0	0	0	0	0	0	0	0	0
Hospital	0	0	0	467,537	471,955	321,928	2,325,721	1,190,262	1,517,497	1,473,131	1,519,101	1,443,349	1,446,539	1,755,267
Accommodation	0	0	0	50,000	0	0	0	60,000	90,000	100,000	130,000	130,000	100,000	100,000
IT/telecoms	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total construction cost	0	0	0	3,134,893	471,955	321,928	2,325,721	1,250,262	1,607,497	1,573,131	1,649,101	1,573,349	1,546,539	1,855,267
Less retention at 3%	0	0	0	-94,047	-14,159	-9,658	-69,772	-37,508	-48,225	-47,194	-49,473	-47,200	-46,396	-55,658
Construction cost net of retention	0	0	0	3,040,846	457,796	312,270	2,255,949	1,212,754	1,559,272	1,525,937	1,599,628	1,526,149	1,500,143	1,799,609
Construction cost after VAT														
Fixed Assets														
Cost	0	0	0	517,537	3,606,848	3,928,776	6,254,497	7,504,759	9,112,256	10,685,387	12,334,488	13,907,837	15,454,376	17,309,643
B/f	0	0	517,537	3,089,311	321,928	2,325,721	1,250,262	1,607,497	1,573,131	1,649,101	1,573,349	1,546,539	1,855,267	1,972,370
Additions	0	0	517,537	3,606,848	3,928,776	6,254,497	7,504,759	9,112,256	10,685,387	12,334,488	13,907,837	15,454,376	17,309,643	19,282,013
C/f	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Accumulated depreciation														
B/f	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Depreciation in period	0	0	0	0	0	0	0	0	0	0	0	0	0	0
C/f	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Fixed asset creditor	0	0	517,537	471,955	321,928	2,325,721	1,250,262	1,607,497	1,573,131	1,649,101	1,573,349	1,546,539	1,855,267	1,972,370
VAT														
VAT on construction cost	0	0	0	927,813	80,565	55,098	395,242	212,683	273,323	267,490	280,366	287,527	282,976	315,382
VAT reclaimed from HMCE	0	0	0	0	0	0	0	1,438,718	312,683	273,323	267,490	280,366	282,976	262,976
VAT on land sale	0	0	0	-743,750	0	0	0	0	0	0	0	0	0	0
VAT on land sale paid to HMCE	0	0	0	184,863	80,565	55,098	395,242	212,683	273,323	267,490	280,366	287,527	282,976	315,382
Total VAT cost (Receipt)	0	0	0	184,863	80,565	55,098	395,242	212,683	273,323	267,490	280,366	287,527	282,976	315,382

FOR INFORMATION PURPOSES ONLY

Hairmyres Hospital Construction Schedule

Construction month	Feb-99	Mar-99	Apr-99	May-99	Jun-99	Jul-99	Aug-99	Sep-99	Oct-99	Nov-99	Dec-99	Jan-00	Feb-00	Mar-00
Hospital	12	13	14	15	16	17	18	19	20	21	22	23	24	25
Construction costs														
Pre financial close construction costs	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Hospital	1,892,370	2,041,366	1,960,636	2,313,848	2,369,390	2,324,376	2,102,684	1,886,944	1,995,560	1,814,151	1,801,558	1,823,860	1,734,120	1,809,116
Accommodation	80,000	60,000	0	0	0	0	0	0	0	0	0	0	0	0
IT/telecoms	0	0	0	0	0	0	0	0	0	0	0	7,500	7,500	7,500
Total construction cost	1,972,370	2,101,366	1,960,636	2,313,848	2,369,390	2,324,376	2,102,684	1,886,944	1,995,560	1,814,151	1,801,558	1,831,360	1,741,620	1,816,616
Less retention at 3%	-59,171	-63,041	-58,819	-69,415	-71,082	-69,731	-63,081	-56,608	-59,867	-54,425	-54,047	-54,941	-52,249	-54,498
Construction cost net of retention	1,913,199	2,038,325	1,901,817	2,244,433	2,298,308	2,254,645	2,039,603	1,830,336	1,935,693	1,759,726	1,747,511	1,776,419	1,689,371	1,762,118
Construction cost after VAT														
Fixed Assets														
Cost	19,282,013	21,383,379	23,344,015	25,657,863	28,027,253	30,351,629	32,454,313	34,341,257	36,336,817	38,150,968	39,952,526	41,783,886	43,525,506	45,342,122
B/f	2,101,366	1,960,636	2,313,848	2,369,390	2,324,376	2,102,684	1,886,944	1,995,560	1,814,151	1,801,558	1,831,360	1,741,620	1,816,616	1,870,525
Additions	21,383,379	23,344,015	25,657,863	28,027,253	30,351,629	32,454,313	34,341,257	36,336,817	38,150,968	39,952,526	41,783,886	43,525,506	45,342,122	47,212,647
C/f														
Accumulated depreciation														
B/f	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Depreciation in period	0	0	0	0	0	0	0	0	0	0	0	0	0	0
C/f	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Fixed asset creditor														
	2,101,366	1,960,636	2,313,848	2,369,390	2,324,376	2,102,684	1,886,944	1,995,560	1,814,151	1,801,558	1,831,360	1,741,620	1,816,616	1,870,525
VAT														
VAT on construction cost	315,260	357,156	333,262	395,240	402,668	395,027	357,395	320,773	339,710	308,416	306,279	311,338	296,104	308,635
VAT reclaimed from HMCE	-315,362	-335,260	-357,158	-395,240	-402,668	-395,027	-357,395	-320,773	-339,710	-308,416	-306,279	-311,338	-296,104	-308,635
VAT on land sale	0	0	0	0	0	0	0	0	0	0	0	0	0	0
VAT on land sale paid to HMCE	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total VAT cost/(receipt)	19,878	21,897	23,875	59,928	9,428	-7,641	-37,652	-36,622	-18,438	-30,784	-2,138	5,059	-14,233	-12,731

FOR INFORMATION PURPOSES ONLY

Hairmyres Hospital Construction Schedule

Construction month Hospital	Apr-00 26	May-00 27	Jun-00 28	Jul-00 29	Aug-00 30	Sep-00 31	Oct-00 32	Nov-00 33	Dec-00 34	Jan-01 35	Feb-01 36	Mar-01 37	Apr-01 38	May-01 39
Construction costs														
Pre financial close construction costs	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Hospital	1,863,025	1,701,327	1,772,097	1,656,479	1,641,021	1,582,649	1,443,158	1,428,341	1,413,295	1,359,993	1,331,530	1,050,146	992,158	774,094
Accommodation	0	0	0	0	0	0	0	0	0	0	0	0	0	0
IT/telecoms	7,500	7,500	7,500	225,000	225,000	110,000	100,000	90,000	90,000	90,000	75,000	0	0	0
Total construction cost	1,870,525	1,708,827	1,779,597	1,881,479	1,866,021	1,692,649	1,543,158	1,518,341	1,503,295	1,449,993	1,406,530	1,050,146	992,158	774,094
Less retention at 3%	-56,116	-51,265	-53,388	-56,444	-55,981	-50,779	-46,295	-45,550	-45,099	-43,500	-42,196	-31,504	-29,765	-23,223
Construction cost net of retention	1,814,409	1,657,562	1,726,209	1,825,035	1,810,040	1,641,870	1,496,863	1,472,791	1,458,196	1,406,493	1,364,334	1,018,642	962,393	750,871
Construction cost after VAT														
Fixed Assets														
Cost	47,212,647	48,921,474	50,701,071	52,582,550	54,448,571	56,141,220	57,684,378	59,202,719	60,706,014	62,156,007	63,562,537	64,612,683	65,604,841	66,378,935
B/f	1,708,827	1,779,597	1,881,479	1,866,021	1,692,649	1,543,158	1,518,341	1,503,295	1,449,993	1,406,530	1,050,146	992,158	774,094	1,171,065
Additions	48,921,474	50,701,071	52,582,550	54,448,571	56,141,220	57,684,378	59,202,719	60,706,014	62,156,007	63,562,537	64,612,683	65,604,841	66,378,935	67,550,000
C/f														
Accumulated depreciation														
B/f	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Depreciation in period	0	0	0	0	0	0	0	0	0	0	0	0	0	0
C/f	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Fixed asset creditor	1,708,827	1,779,597	1,881,479	1,866,021	1,692,649	1,543,158	1,518,341	1,503,295	1,449,993	1,406,530	1,050,146	992,158	774,094	1,171,065
VAT	318,000	290,551	302,265	319,859	317,235	287,805	262,429	258,216	255,662	246,614	239,237	178,740	168,911	131,895
VAT on construction cost	318,000	290,551	302,265	319,859	317,235	287,805	262,429	258,216	255,662	246,614	239,237	178,740	168,911	131,895
VAT retained from HM/CE	-308,535	-318,000	-290,551	-302,265	-317,235	-287,805	-262,429	-258,216	-255,662	-246,614	-239,237	-178,740	-168,911	-131,895
VAT on land sale	0	0	0	0	0	0	0	0	0	0	0	0	0	0
VAT on land sale paid to HM/CE	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total VAT costs (receipts)	9,165	-23,448	12,013	17,294	-2,624	-29,439	-25,376	-4,213	-2,554	-9,048	-7,378	-60,496	-9,829	-37,016

FOR INFORMATION PURPOSES ONLY

Hairmyres Hospital Construction Schedule

Construction month Hospital	Jun-01 40	Jul-01 41	Aug-01 42	Sep-01 43	Oct-01 44	Nov-01 45	Dec-01 46	Jan-02 47	Feb-02 48	Mar-02 49	Apr-02 50	May-02 51	Jun-02 52	Jul-02 53
Construction costs														
Pre financial close construction costs	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Hospital	1,171,065	0	0	0	0	0	0	0	0	0	0	0	0	0
Accommodation	0	0	0	0	0	0	0	0	0	0	0	0	0	0
IT/telecoms	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total construction cost	1,171,065	0	0	0	0	0	0	0	0	0	0	0	0	0
Less retention at 3%	-35,132	0	0	0	0	0	0	0	0	0	0	0	0	0
Construction cost net of retention	1,135,933	0	0	0	0	0	0	0	0	0	0	0	0	0
Construction cost after VAT														
Fixed Assets														
Cost	67,550,000	67,550,000	67,550,000	67,550,000	67,550,000	67,550,000	67,550,000	67,550,000	67,550,000	67,550,000	67,550,000	67,550,000	67,550,000	67,550,000
B/f	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Additions	0	0	0	0	0	0	0	0	0	0	0	0	0	0
C/f	67,550,000	67,550,000	67,550,000	67,550,000	67,550,000	67,550,000	67,550,000	67,550,000	67,550,000	67,550,000	67,550,000	67,550,000	67,550,000	67,550,000
Accumulated depreciation														
B/f	0	67,818	135,637	203,455	271,273	339,092	406,910	474,728	542,547	610,365	678,183	750,210	822,236	894,262
Depreciation in period	67,818	67,818	67,818	67,818	67,818	67,818	67,818	67,818	67,818	67,818	72,026	72,026	72,026	72,026
C/f	67,818	135,637	203,455	271,273	339,092	406,910	474,728	542,547	610,365	678,183	750,210	822,236	894,262	966,288
Fixed asset creditor														
VAT	0	0	0	0	0	0	0	0	0	0	0	0	0	0
VAT on construction cost	199,281	0	0	0	0	0	0	0	0	0	0	0	0	0
VAT reclaimed from HMCE	131,895	-199,281	0	0	0	0	0	0	0	0	0	0	0	0
VAT on land sale	0	0	0	0	0	0	0	0	0	0	0	0	0	0
VAT on land sale paid to HMCE	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total VAT cost/receipt	67,386	-199,281	0	0	0	0	0	0	0	0	0	0	0	0

FOR INFORMATION PURPOSES ONLY

Hairmyres Hospital Construction Schedule

Construction month Hospital	Aug-02 54	Sep-02 55	Oct-02 56	Nov-02 57	Dec-02 58	Jan-03 59	Feb-03 60	Mar-03 61
Construction costs								
Pre financial close construction costs	0	0	0	0	0	0	0	0
Hospital	0	0	0	0	0	0	0	0
Accommodation	0	0	0	0	0	0	0	0
IT/telecoms	0	0	0	0	0	0	0	0
Total construction cost	0	0	0	0	0	0	0	0
Less retention at 3%	0	0	0	0	0	0	0	0
Construction cost net of retention	0	0	0	0	0	0	0	0
Construction cost after VAT								
Fixed Assets								
Cost	67,550,000	67,550,000	67,550,000	67,550,000	67,550,000	67,550,000	67,550,000	67,550,000
B/f	0	0	0	0	0	0	0	0
Additions	0	0	0	0	0	0	0	0
C/f	67,550,000	67,550,000	67,550,000	67,550,000	67,550,000	67,550,000	67,550,000	67,550,000
Accumulated depreciation								
B/f	966,288	1,038,315	1,110,341	1,182,367	1,254,394	1,326,420	1,398,446	1,470,472
Depreciation in period	72,026	72,026	72,026	72,026	72,026	72,026	72,026	72,026
C/f	1,038,315	1,110,341	1,182,367	1,254,394	1,326,420	1,398,446	1,470,472	1,542,499
Fixed asset creditor	0	0	0	0	0	0	0	0
VAT								
VAT on construction cost	0	0	0	0	0	0	0	0
VAT required from HMCE	0	0	0	0	0	0	0	0
VAT on land sale	0	0	0	0	0	0	0	0
VAT on land sale paid to HMCE	0	0	0	0	0	0	0	0
Total VAT cost (credit)	0	0	0	0	0	0	0	0

FOR INFORMATION PURPOSES ONLY

Year 17	Year 18	Year 19	Year 20	Year 21	Year 22	Year 23	Year 24	Year 25	Year 26	Year 27	Year 28	Year 29	Year 30	Year 31	Year 32	Year 33	Year 34	Year 35	Year 36	Year 37	Year 38	Year 39	Year 40
3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%
2.00%	2.00%	2.00%	2.00%	2.00%	2.00%	2.00%	2.00%	2.00%	2.00%	2.00%	2.00%	2.00%	2.00%	2.00%	2.00%	2.00%	2.00%	2.00%	2.00%	2.00%	2.00%	2.00%	2.00%
118,233	118,233	118,233	118,233	118,233	118,233	118,233	118,233	118,233	118,233	118,233	118,233	118,233	118,233	118,233	118,233	118,233	118,233	118,233	118,233	118,233	118,233	118,233	118,233
10,366	10,366	10,366	10,366	10,366	10,366	10,366	10,366	10,366	10,366	10,366	10,366	10,366	10,366	10,366	10,366	10,366	10,366	10,366	10,366	10,366	10,366	10,366	10,366
46,323	46,323	46,323	46,323	46,323	46,323	46,323	46,323	46,323	46,323	46,323	46,323	46,323	46,323	46,323	46,323	46,323	46,323	46,323	46,323	46,323	46,323	46,323	46,323
378,430	378,430	378,430	378,430	378,430	378,430	378,430	378,430	378,430	378,430	378,430	378,430	378,430	378,430	378,430	378,430	378,430	378,430	378,430	378,430	378,430	378,430	378,430	378,430
0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

FOR INFORMATION PURPOSES ONLY

13	0	10.0%	14	0	10.0%	15	0	10.0%	16	0	10.0%	17	0	10.0%	18	0	10.0%	19	0	10.0%	20	0	10.0%	21	0	10.0%	22	0	10.0%	23	0	10.0%	24	0	10.0%	25	0	10.0%	26	0	10.0%	27	0	10.0%	28	0	10.0%	29	0	10.0%	30	0	10.0%	
13	1	0.0%	14	1	0.0%	15	1	0.0%	16	1	0.0%	17	1	0.0%	18	1	0.0%	19	1	0.0%	20	1	0.0%	21	1	0.0%	22	1	0.0%	23	1	0.0%	24	1	0.0%	25	1	0.0%	26	1	0.0%	27	1	0.0%	28	1	0.0%	29	1	0.0%	30	1	0.0%	
0.0%			0.0%			0.0%			0.0%			0.0%			0.0%			0.0%			0.0%			0.0%			0.0%			0.0%			0.0%			0.0%			0.0%			0.0%			0.0%			0.0%			0.0%			0.0%

FOR INFORMATION PURPOSES ONLY

Hairmyres Hospital Construction Schedule

Construction month	Jan-97	Feb-97	Mar-97	Apr-97	May-97	Jun-97	Jul-97	Aug-97	Sep-97	Oct-97	Nov-97
Relevant year	1997	1997	1997	1998	1998	1998	1998	1998	1998	1998	1998
Total depreciable fixed assets	0	0	0	0	0	0	0	0	0	0	0
Depreciation factor	0.000000	0.000000	0.000000	0.000000	0.000000	0.000000	0.000000	0.000000	0.000000	0.000000	0.000000
Depreciation charge in period	0	0	0	0	0	0	0	0	0	0	0
Total											
	75,117,369										
	0.0228										
	1,542,499										

FOR INFORMATION PURPOSES ONLY

Hairmyres Hospital Construction Schedule

Construction month	Dec-97	Jan-98	Feb-98	Mar-98	Apr-98	May-98	Jun-98	Jul-98	Aug-98	Sep-98	Oct-98	Nov-98	Dec-98	Jan-99
Depreciation profile - Annuity method														
Relevant year	1998	1998	1998	1998	1999	1999	1999	1999	1999	1999	1999	1999	1999	1999
Total depreciable fixed assets	0	0	0	2,099,253	2,140,958	3,440,591	4,746,171	6,420,322	8,068,223	9,802,836	11,472,480	13,126,138	15,099,039	17,250,857
Depreciation factor	0.000000	0.000000	0.000000	0.000000	0.000000	0.000000	0.000000	0.000000	0.000000	0.000000	0.000000	0.000000	0.000000	0.000000
Depreciation charge in period	0	0	0	0	0	0	0	0	0	0	0	0	0	0

Hairmyres Hospital Construction Schedule

Construction month	Feb-99	Mar-99	Apr-99	May-99	Jun-99	Jul-99	Aug-99	Sep-99	Oct-99	Nov-99	Dec-99	Jan-00	Feb-00	Mar-00
Depreciation profile - Annuity method														
Relevant year	1999	1999	2000	2000	2000	2000	2000	2000	2000	2000	2000	2000	2000	2000
Total depreciable fixed assets	19,494,949	21,612,171	24,096,894	26,651,787	29,177,748	31,498,010	33,617,646	35,839,654	37,933,939	40,009,189	42,127,215	44,218,876	46,348,761	48,554,992
Depreciation factor	0.000000	0.000000	0.000000	0.000000	0.000000	0.000000	0.000000	0.000000	0.000000	0.000000	0.000000	0.000000	0.000000	0.000000
Depreciation charge in period	0	0	0	0	0	0	0	0	0	0	0	0	0	0

FOR INFORMATION PURPOSES ONLY

Hairmyres Hospital Construction Schedule

Construction month	Apr-00	May-00	Jun-00	Jul-00	Aug-00	Sep-00	Oct-00	Nov-00	Dec-00	Jan-01	Feb-01	Mar-01	Apr-01	May-01
Depreciation profile - Annuity method														
Relevant year	2001	2001	2001	2001	2001	2001	2001	2001	2001	2001	2001	2001	2002	2002
Total depreciable fixed assets	50,614,080	52,757,299	55,015,568	57,272,299	59,369,881	61,331,545	63,280,975	65,222,748	67,144,408	69,084,401	70,630,335	72,129,121	73,420,306	75,117,369
Depreciation factor	0.000000	0.000000	0.000000	0.000000	0.000000	0.000000	0.000000	0.000000	0.000000	0.000000	0.000000	0.000000	0.000000	0.000000
Depreciation charge in period	0	0	0	0	0	0	0	0	0	0	0	0	0	0

FOR INFORMATION PURPOSES ONLY

Hairmyres Hospital Construction Schedule

Construction month	Jun-01	Jul-01	Aug-01	Sep-01	Oct-01	Nov-01	Dec-01	Jan-02	Feb-02	Mar-02	Apr-02	May-02	Jun-02	Jul-02
Depreciation profile - Annuity method														
Relevant year	2002	2002	2002	2002	2002	2002	2002	2002	2002	2002	2003	2003	2003	2003
Total depreciable fixed assets	75,117,369	75,117,369	75,117,369	75,117,369	75,117,369	75,117,369	75,117,369	75,117,369	75,117,369	75,117,369	75,117,369	75,117,369	75,117,369	75,117,369
Depreciation factor	0.001004	0.001004	0.001004	0.001004	0.001004	0.001004	0.001004	0.001004	0.001004	0.001004	0.001066	0.001066	0.001066	0.001066
Depreciation charge in period	67,818	67,818	67,818	67,818	67,818	67,818	67,818	67,818	67,818	67,818	72,026	72,026	72,026	72,026

FOR INFORMATION PURPOSES ONLY

Hairmyres Hospital Construction Schedule

Construction month	Aug-02	Sep-02	Oct-02	Nov-02	Dec-02	Jan-03	Feb-03	Mar-03
Depreciation profile - Annuity method								
Relevant year	2003	2003	2003	2003	2003	2003	2003	2003
Total depreciable fixed assets	75,117,369	75,117,369	75,117,369	75,117,369	75,117,369	75,117,369	75,117,369	75,117,369
Depreciation factor	0.001066	0.001066	0.001066	0.001066	0.001066	0.001066	0.001066	0.001066
Depreciation charge in period	72,026	72,026	72,026	72,026	72,026	72,026	72,026	72,026

Hairmyres Hospital Construction Schedule

Construction month	Jan-97	Feb-97	Mar-97	Apr-97	May-97	Jun-97	Jul-97	Aug-97	Sep-97	Oct-97	Nov-97
Total											
Deferred Profit on disposal of land											
B/f	0	0	0	0	0	0	0	0	0	0	0
Disposal in period	0	0	0	0	0	0	0	0	0	0	0
C/f	0	0	0	0	0	0	0	0	0	0	0
Amortisation of profit on disposal of land											
B/f	0	0	0	0	0	0	0	0	0	0	0
Amortisation in the period	0	0	0	0	0	0	0	0	0	0	0
C/f	0	0	0	0	0	0	0	0	0	0	0
Capitalised interest											
B/f	0	0	0	0	0	0	0	0	0	0	0
IDC in the period	0	0	0	0	0	0	0	0	0	0	0
C/f	0	0	0	0	0	0	0	0	0	0	0
Amortisation of capitalised interest											
B/f	0	0	0	0	0	0	0	0	0	0	0
Amortisation in the period	0	0	0	0	0	0	0	0	0	0	0
C/f	0	0	0	0	0	0	0	0	0	0	0
Capitalised expenses - allowable as a revenue deduction											
B/f	0	0	0	0	0	0	0	0	0	0	0
Expenses in the period	0	0	0	0	0	0	0	0	0	0	0
C/f	0	0	0	0	0	0	0	0	0	0	0
Amortisation of capitalised expenses											
B/f	0	0	0	0	0	0	0	0	0	0	0
Amortisation in the period	0	0	0	0	0	0	0	0	0	0	0
C/f	0	0	0	0	0	0	0	0	0	0	0
Capitalised expenses - not allowable as a revenue deduction											
B/f	0	0	0	0	0	0	0	0	0	0	0
Expenses in the period	0	0	0	0	0	0	0	0	0	0	0
C/f	0	0	0	0	0	0	0	0	0	0	0
Amortisation of capitalised expenses											
B/f	0	0	0	0	0	0	0	0	0	0	0
Amortisation in the period	0	0	0	0	0	0	0	0	0	0	0
C/f	0	0	0	0	0	0	0	0	0	0	0
Capitalised financing fees											
B/f	0	0	0	0	0	0	0	0	0	0	0
Fees in the period	0	0	0	0	0	0	0	0	0	0	0
C/f	0	0	0	0	0	0	0	0	0	0	0

FOR INFORMATION PURPOSES ONLY

Hairmyres Hospital Construction Schedule

Construction month	Dec-97	Jan-98	Feb-98	Mar-98	Apr-98	May-98	Jun-98	Jul-98	Aug-98	Sep-98	Oct-98	Nov-98	Dec-98	Jan-99
Deferred Profit on disposal of land														
B/f	0	0	0	0	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000
C/f	0	0	0	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000
Amortisation of profit on disposal of land														
B/f	0	0	0	0	0	0	0	0	0	0	0	0	0	0
C/f	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Capitalised interest														
B/f	0	0	0	11,150	11,150	35,431	63,143	101,037	150,267	207,612	275,701	354,571	444,266	544,475
IDC in the period	0	0	0	11,150	24,281	27,712	37,894	49,230	57,345	68,088	78,871	89,695	100,209	112,024
C/f	0	0	0	11,150	35,431	63,143	101,037	150,267	207,612	275,701	354,571	444,266	544,475	656,499
Amortisation of capitalised interest														
B/f	0	0	0	0	0	0	0	0	0	0	0	0	0	0
C/f	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Capitalised expenses - allowable as a revenue														
B/f	0	0	0	2,088,103	2,088,103	2,105,527	2,122,951	2,140,375	2,157,800	2,175,224	2,192,648	2,210,072	2,227,496	2,244,920
Expenses in the period	0	0	0	2,088,103	17,424	17,424	17,424	17,424	17,424	17,424	17,424	17,424	17,424	67,424
C/f	0	0	0	2,088,103	2,105,527	2,122,951	2,140,375	2,157,800	2,175,224	2,192,648	2,210,072	2,227,496	2,244,920	2,312,345
Amortisation of capitalised expenses														
B/f	0	0	0	0	0	0	0	0	0	0	0	0	0	0
C/f	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Capitalised expenses - not allowable as a revenue														
B/f	0	0	0	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222
Expenses in the period	0	0	0	1,129,222	0	0	0	0	0	0	0	0	0	0
C/f	0	0	0	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222
Amortisation of capitalised expenses														
B/f	0	0	0	0	0	0	0	0	0	0	0	0	0	0
C/f	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Capitalised financing fees														
B/f	0	0	0	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438
Fees in the period	0	0	0	1,263,438	0	0	0	0	0	0	0	0	0	0
C/f	0	0	0	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438

Hairmyres Hospital Construction Schedule

Construction month	Feb-99	Mar-99	Apr-99	May-99	Jun-99	Jul-99	Aug-99	Sep-99	Oct-99	Nov-99	Dec-99	Jan-00	Feb-00	Mar-00
Deferred Profit on disposal of land														
B/f	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000
Disposal in period	0	0	0	0	0	0	0	0	0	0	0	0	0	0
C/f	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000
Amortisation of profit on disposal of land														
B/f	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Amortisation in the period	0	0	0	0	0	0	0	0	0	0	0	0	0	0
C/f	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Capitalised Interest														
B/f	656,499	781,801	920,963	1,073,891	1,241,447	1,425,085	1,624,717	1,839,461	2,067,963	2,310,149	2,565,895	2,834,614	3,116,709	3,412,030
IDC in the period	125,302	139,162	152,929	167,556	183,638	199,632	214,744	228,502	242,187	255,746	268,719	282,095	295,322	308,476
C/f	781,801	920,963	1,073,891	1,241,447	1,425,085	1,624,717	1,839,461	2,067,963	2,310,149	2,565,895	2,834,614	3,116,709	3,412,030	3,720,506
Amortisation of capitalised interest														
B/f	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Amortisation in the period	0	0	0	0	0	0	0	0	0	0	0	0	0	0
C/f	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Capitalised expenses - allowable as a revenue														
B/f	2,312,345	2,329,769	2,347,193	2,365,140	2,383,087	2,401,034	2,418,980	2,436,927	2,454,874	2,472,821	2,490,768	2,508,715	2,526,662	2,544,609
Expenses in the period	17,424	17,424	17,947	17,947	17,947	17,947	17,947	17,947	17,947	17,947	17,947	17,947	17,947	17,947
C/f	2,329,769	2,347,193	2,365,140	2,383,087	2,401,034	2,418,980	2,436,927	2,454,874	2,472,821	2,490,768	2,508,715	2,526,662	2,544,609	2,621,838
Amortisation of capitalised expenses														
B/f	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Amortisation in the period	0	0	0	0	0	0	0	0	0	0	0	0	0	0
C/f	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Capitalised expenses - not allowable as a revenue														
B/f	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222
Expenses in the period	0	0	0	0	0	0	0	0	0	0	0	0	0	0
C/f	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222
Amortisation of capitalised expenses														
B/f	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Amortisation in the period	0	0	0	0	0	0	0	0	0	0	0	0	0	0
C/f	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Capitalised financing fees														
B/f	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438
Fees in the period	0	0	0	0	0	0	0	0	0	0	0	0	0	0
C/f	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438

Hairmyres Hospital Construction Schedule

Construction month	Apr-00	May-00	Jun-00	Jul-00	Aug-00	Sep-00	Oct-00	Nov-00	Dec-00	Jan-01	Feb-01	Mar-01	Apr-01	May-01
Deferred Profit on disposal of land														
B/f	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000
Disposal in period	0	0	0	0	0	0	0	0	0	0	0	0	0	0
C/f	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000
Amortisation of profit on disposal of land														
B/f	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Amortisation in the period	0	0	0	0	0	0	0	0	0	0	0	0	0	0
C/f	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Capitalised Interest														
B/f	3,720,506	4,042,721	4,378,297	4,727,040	5,089,703	5,466,589	5,857,049	6,260,091	6,670,523	7,114,142	7,569,559	8,037,300	8,515,881	9,004,085
IDC in the period	322,215	335,576	348,743	362,664	376,886	390,459	403,042	410,432	443,620	455,417	467,741	478,581	488,204	497,110
C/f	4,042,721	4,378,297	4,727,040	5,089,703	5,466,589	5,857,049	6,260,091	6,670,523	7,114,142	7,569,559	8,037,300	8,515,881	9,004,085	9,501,195
Amortisation of capitalised interest														
B/f	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Amortisation in the period	0	0	0	0	0	0	0	0	0	0	0	0	0	0
C/f	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Capitalised expenses - allowable as a reven														
B/f	2,621,838	2,649,885	2,677,932	2,705,978	2,734,025	2,762,072	2,790,118	2,818,165	2,846,212	2,874,258	2,952,305	2,980,352	3,008,398	3,037,286
Expenses in the period	28,047	28,047	28,047	28,047	28,047	28,047	28,047	28,047	28,047	28,047	28,047	28,047	28,888	28,888
C/f	2,649,885	2,677,932	2,705,978	2,734,025	2,762,072	2,790,118	2,818,165	2,846,212	2,874,258	2,952,305	2,980,352	3,008,398	3,037,286	3,066,175
Amortisation of capitalised expenses														
B/f	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Amortisation in the period	0	0	0	0	0	0	0	0	0	0	0	0	0	0
C/f	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Capitalised expenses - not allowable as a re														
B/f	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222
Expenses in the period	0	0	0	0	0	0	0	0	0	0	0	0	0	0
C/f	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222
Amortisation of capitalised expenses														
B/f	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Amortisation in the period	0	0	0	0	0	0	0	0	0	0	0	0	0	0
C/f	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Capitalised financing fees														
B/f	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438
Fees in the period	0	0	0	0	0	0	0	0	0	0	0	0	0	0
C/f	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438

Hairmyres Hospital Construction Schedule

Construction month	Jun-01	Jul-01	Aug-01	Sep-01	Oct-01	Nov-01	Dec-01	Jan-02	Feb-02	Mar-02	Apr-02	May-02	Jun-02	Jul-02
Deferred Profit on disposal of land														
B/f	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000
Disposal in period	0	0	0	0	0	0	0	0	0	0	0	0	0	0
C/f	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000
Amortisation of profit on disposal of land														
B/f	0	11,806	23,611	35,417	47,222	59,028	70,833	82,639	94,444	106,250	118,056	129,861	141,667	153,472
Amortisation in the period	11,806	11,806	11,806	11,806	11,806	11,806	11,806	11,806	11,806	11,806	11,806	11,806	11,806	11,806
C/f	11,806	23,611	35,417	47,222	59,028	70,833	82,639	94,444	106,250	118,056	129,861	141,667	153,472	165,278
Capitalised interest														
B/f	9,501,195	9,501,195	9,501,195	9,501,195	9,501,195	9,501,195	9,501,195	9,501,195	9,501,195	9,501,195	9,501,195	9,501,195	9,501,195	9,501,195
IDC in the period	0	0	0	0	0	0	0	0	0	0	0	0	0	0
C/f	9,501,195	9,501,195	9,501,195	9,501,195	9,501,195	9,501,195	9,501,195	9,501,195	9,501,195	9,501,195	9,501,195	9,501,195	9,501,195	9,501,195
Amortisation of capitalised interest														
B/f	0	9,539	19,078	28,617	38,156	47,695	57,234	66,773	76,312	85,850	95,389	105,520	115,651	125,782
Amortisation in the period	9,539	9,539	9,539	9,539	9,539	9,539	9,539	9,539	9,539	9,539	9,539	9,539	9,539	9,539
C/f	9,539	19,078	28,617	38,156	47,695	57,234	66,773	76,312	85,850	95,389	105,520	115,651	125,782	135,913
Capitalised expenses - allowable as a revenue														
B/f	3,066,175	3,066,175	3,066,175	3,066,175	3,066,175	3,066,175	3,066,175	3,066,175	3,066,175	3,066,175	3,066,175	3,066,175	3,066,175	3,066,175
Expenses in the period	0	0	0	0	0	0	0	0	0	0	0	0	0	0
C/f	3,066,175	3,066,175	3,066,175	3,066,175	3,066,175	3,066,175	3,066,175	3,066,175	3,066,175	3,066,175	3,066,175	3,066,175	3,066,175	3,066,175
Amortisation of capitalised expenses														
B/f	0	3,078	6,157	9,235	12,313	15,392	18,470	21,548	24,627	27,705	30,784	34,053	37,322	40,592
Amortisation in the period	3,078	3,078	3,078	3,078	3,078	3,078	3,078	3,078	3,078	3,078	3,078	3,078	3,078	3,078
C/f	3,078	6,157	9,235	12,313	15,392	18,470	21,548	24,627	27,705	30,784	34,053	37,322	40,592	43,861
Capitalised expenses - not allowable as a revenue														
B/f	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222
Expenses in the period	0	0	0	0	0	0	0	0	0	0	0	0	0	0
C/f	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222
Amortisation of capitalised expenses														
B/f	0	1,134	2,267	3,401	4,535	5,669	6,802	7,936	9,070	10,203	11,337	12,541	13,745	14,949
Amortisation in the period	1,134	1,134	1,134	1,134	1,134	1,134	1,134	1,134	1,134	1,134	1,204	1,204	1,204	1,204
C/f	1,134	2,267	3,401	4,535	5,669	6,802	7,936	9,070	10,203	11,337	12,541	13,745	14,949	16,153
Capitalised financing fees														
B/f	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438
Fees in the period	0	0	0	0	0	0	0	0	0	0	0	0	0	0
C/f	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438

FOR INFORMATION PURPOSES ONLY

Hairmyres Hospital Construction Schedule

Construction month	Aug-02	Sep-02	Oct-02	Nov-02	Dec-02	Jan-03	Feb-03	Mar-03
Deferred Profit on disposal of land								
B/f	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000
Disposal in period	0	0	0	0	0	0	0	0
C/f	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000
Amortisation of profit on disposal of land								
B/f	165,278	177,083	188,889	200,694	212,500	224,306	236,111	247,917
Amortisation in the period	11,806	11,806	11,806	11,806	11,806	11,806	11,806	11,806
C/f	177,083	188,889	200,694	212,500	224,306	236,111	247,917	259,722
Capitalised interest								
B/f	9,501,195	9,501,195	9,501,195	9,501,195	9,501,195	9,501,195	9,501,195	9,501,195
IDC in the period	0	0	0	0	0	0	0	0
C/f	9,501,195	9,501,195	9,501,195	9,501,195	9,501,195	9,501,195	9,501,195	9,501,195
Amortisation of capitalised interest								
B/f	135,913	146,043	156,174	166,305	176,436	186,567	196,697	206,828
Amortisation in the period	10,131	10,131	10,131	10,131	10,131	10,131	10,131	10,131
C/f	146,043	156,174	166,305	176,436	186,567	196,697	206,828	216,959
Capitalised expenses - allowable as a reven								
B/f	3,066,175	3,066,175	3,066,175	3,066,175	3,066,175	3,066,175	3,066,175	3,066,175
Expenses in the period	0	0	0	0	0	0	0	0
C/f	3,066,175	3,066,175	3,066,175	3,066,175	3,066,175	3,066,175	3,066,175	3,066,175
Amortisation of capitalised expenses								
B/f	43,861	47,130	50,400	53,669	56,938	60,208	63,477	66,746
Amortisation in the period	3,269	3,269	3,269	3,269	3,269	3,269	3,269	3,269
C/f	47,130	50,400	53,669	56,938	60,208	63,477	66,746	70,016
Capitalised expenses - not allowable as a re								
B/f	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222
Expenses in the period	0	0	0	0	0	0	0	0
C/f	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222
Amortisation of capitalised expenses								
B/f	16,153	17,357	18,561	19,765	20,969	22,174	23,378	24,582
Amortisation in the period	1,204	1,204	1,204	1,204	1,204	1,204	1,204	1,204
C/f	17,357	18,561	19,765	20,969	22,174	23,378	24,582	25,786
Capitalised financing fees								
B/f	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438
Fees in the period	0	0	0	0	0	0	0	0
C/f	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438

FOR INFORMATION PURPOSES ONLY

Hairmyres Hospital Construction Schedule

Construction month	Jan-97	Feb-97	Mar-97	Apr-97	May-97	Jun-97	Jul-97	Aug-97	Sep-97	Oct-97	Nov-97
Amortisation of capitalised financing fees											
B/f	0	0	0	0	0	0	0	0	0	0	0
Amortisation in the period	77,210	0	0	0	0	0	0	0	0	0	0
C/f	77,210	0	0	0	0	0	0	0	0	0	0
Funding Requirement											
Cash brought forward	0	0	0	0	0	0	0	0	0	0	0
Interest received on cash b/f	0	0	0	0	0	0	0	0	0	0	0
Construction cost less of retention plus VAT											
Retention payment on completion	0	0	0	0	0	0	0	0	0	0	0
Sale of land	0	0	0	0	0	0	0	0	0	0	0
Bank and other fees	4,250,000	0	0	0	0	0	0	0	0	0	0
Commitment fees	-4,780,398	0	0	0	0	0	0	0	0	0	0
LOC fees	-925,163	0	0	0	0	0	0	0	0	0	0
Other pre-trading expenses	-124,812	0	0	0	0	0	0	0	0	0	0
	-741,352	0	0	0	0	0	0	0	0	0	0
Cash balance	0	0	0	0	0	0	0	0	0	0	0
Funding requirement	0	0	0	0	0	0	0	0	0	0	0
Draw-downs											
Equity	0	0	0	0	0	0	0	0	0	0	0
Subordinated loan notes	0	0	0	0	0	0	0	0	0	0	0
Senior debt	0	0	0	0	0	0	0	0	0	0	0
Cash balance after funding draw-downs	0	0	0	0	0	0	0	0	0	0	0
Sub debt used to reduce senior debt?											
Interest trigger			1	1	1	1	1	1	1	1	1
Equity			0	0	0	0	0	0	0	0	0
Brought-forward	0	0	0	0	0	0	0	0	0	0	0
Injected in the period	0	0	0	0	0	0	0	0	0	0	0
Carried forward	0	0	0	0	0	0	0	0	0	0	0
	100										
Subordinated debt lock up calculation											
Subordinated loan notes											
Brought-forward	0	0	0	0	0	0	0	0	0	0	0
Issued in the period	8,400,000	0	0	0	0	0	0	0	0	0	0
Capitalised interest in the period	165,618	0	0	0	0	0	0	0	0	0	0
Interest change in the period	2,861,501	0	0	0	0	0	0	0	0	0	0
Interest paid in the period	0	0	0	0	0	0	0	0	0	0	0
Loan notes redeemed in period	0	0	0	0	0	0	0	0	0	0	0
Carried forward	8,565,618										
	Maximum										

Hairmyres Hospital Construction Schedule

Construction month	Dec-97	Jan-98	Feb-98	Mar-98	Apr-98	May-98	Jun-98	Jul-98	Aug-98	Sep-98	Oct-98	Nov-98	Dec-98	Jan-99
Amortisation of capitalised financing fees														
B/f	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Amortisation in the period	0	0	0	0	0	0	0	0	0	0	0	0	0	0
C/f	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Funding Requirement														
Cash brought forward	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Interest received on cash b/f	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Extension in cost due to retention plus VAT	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Retention payment on completion	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Sale of land	0	0	0	4,250,000	0	0	0	0	0	0	0	0	0	0
Bank and other fees	0	0	0	-4,466,346	-2,575	-2,575	-2,575	-2,575	-2,575	-2,575	-2,575	-2,575	-2,575	-52,575
Commitment fees	0	0	0	-38,592	-40,359	-40,124	-38,702	-38,282	-37,385	-36,535	-35,633	-34,777	-33,925	-32,856
LOC fees	0	0	0	-3,200	-3,200	-3,200	-3,200	-3,200	-3,200	-3,200	-3,200	-3,200	-3,200	-3,200
Other pre-trading expenses	0	0	0	-14,417	-14,849	-14,849	-14,849	-14,849	-14,849	-14,849	-14,849	-14,849	-14,849	-14,849
Cash balance	0	0	0	-3,497,464	-599,345	-428,117	-2,710,517	-769,375	-1,677,922	-1,577,263	-1,668,781	-1,568,691	-1,550,141	-1,955,496
Funding requirement	0	0	0	-3,497,464	-599,345	-428,117	-2,710,517	-769,375	-1,677,922	-1,577,263	-1,668,781	-1,568,691	-1,550,141	-1,955,496
Draw-downs														
Equity	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Subordinated loan notes	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Senior debt	0	0	0	3,497,464	599,345	428,117	2,710,517	769,375	1,677,922	1,577,263	1,668,781	1,568,691	1,550,141	1,955,496
Cash balance after funding draw-downs	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Sub debt used to reduce senior debt?														
Interest trigger	1	1	1	1	1	1	1	1	1	1	1	1	1	1
Equity	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Brought-forward	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Injected in the period	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Carried forward	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Subordinated debt lock up calculation														
Subordinated loan notes	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Brought-forward	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Issued in the period	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Capitalised interest in the period	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Interest charge in the period	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Interest paid in the period	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Loan notes redeemed in period	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Carried forward	0	0	0	0	0	0	0	0	0	0	0	0	0	0

FOR INFORMATION PURPOSES ONLY

Hairmyres Hospital Construction Schedule

Construction month	Feb-99	Mar-99	Apr-99	May-99	Jun-99	Jul-99	Aug-99	Sep-99	Oct-99	Nov-99	Dec-99	Jan-00	Feb-00	Mar-00
Amortisation of capitalised financing fees														
B/f	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Amortisation in the period	0	0	0	0	0	0	0	0	0	0	0	0	0	0
C/f	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Funding Requirement														
Cash brought forward	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Interest received on cash b/f	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Retention payment on completion	1,933,077	2,060,222	1,877,942	2,303,396	2,307,717	2,247,004	2,001,971	1,798,714	1,954,131	1,778,932	1,743,374	1,781,478	1,674,138	1,774,848
Construction cost up to retention plus VAT														
Sale of land	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Bank and other fees	-2,575	-2,575	-2,652	-2,652	-2,652	-2,652	-2,652	-2,652	-2,652	-2,652	-2,652	-2,652	-2,652	-2,652
Commitment fees	-31,766	-30,604	-29,530	-28,227	-26,916	-25,629	-24,461	-23,395	-22,238	-21,192	-20,130	-19,018	-17,981	-16,886
LOC fees	-3,200	-3,200	-3,200	-3,200	-3,200	-3,200	-3,200	-3,200	-3,200	-3,200	-3,200	-3,200	-3,200	-3,200
Other pre-trading expenses	-14,849	-14,849	-15,295	-15,295	-15,295	-15,295	-15,295	-15,295	-15,295	-15,295	-15,295	-15,295	-15,295	-24,578
Cash balance	-1,985,468	-2,111,451	-1,928,619	-2,353,765	-2,355,800	-2,293,780	-2,047,580	-1,838,256	-1,997,516	-1,771,271	-1,786,651	-1,871,643	-1,713,267	-1,822,164
Funding requirement	-1,985,468	-2,111,451	-1,928,619	-2,353,765	-2,355,800	-2,293,780	-2,047,580	-1,838,256	-1,997,516	-1,771,271	-1,786,651	-1,871,643	-1,713,267	-1,822,164
Draw-downs														
Equity	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Subordinated loan notes	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Senior debt	1,985,468	2,111,451	1,928,619	2,353,765	2,355,800	2,293,780	2,047,580	1,838,256	1,997,516	1,771,271	1,786,651	1,871,643	1,713,267	1,822,164
Cash balance after funding draw-downs	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Sub debt used to reduce senior debt?	1	1	1	1	1	1	1	1	1	1	1	1	1	1
Interest trigger	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Equity	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Brought-forward	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Injected in the period	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Carried forward	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Subordinated debt lock up calculation														
Subordinated loan notes	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Brought-forward	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Issued in the period	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Capitalised interest in the period	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Interest charge in the period	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Interest paid in the period	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Loan notes redeemed in period	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Carried forward	0	0	0	0	0	0	0	0	0	0	0	0	0	0

Hairmyres Hospital Construction Schedule

Construction month	Apr-00	May-00	Jun-00	Jul-00	Aug-00	Sep-00	Oct-00	Nov-00	Dec-00	Jan-01	Feb-01	Mar-01	Apr-01	May-01
Amortisation of capitalised financing fees														
B/f	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Amortisation in the period	0	0	0	0	0	0	0	0	0	0	0	0	0	0
C/f	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Funding Requirement														
Cash brought forward	0	0	0	0	0	0	0	0	241,144	0	0	0	0	0
Interest received on cash b/f	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Construction cost less retention plus VAT	1,870,575	1,650,114	1,783,084	1,842,030	1,849,967	1,653,935	1,471,487	1,468,578	1,455,042	1,497,442	1,394,956	998,145	952,564	713,855
Retention payment on completion	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Sale of land	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Bank and other fees	-2,732	-2,732	-2,732	-2,732	-2,732	-2,732	-2,732	-2,732	-2,732	-52,732	-2,732	-2,732	-2,814	-2,814
Commitment fees	-15,754	-14,716	-13,615	-12,454	-11,304	-10,249	-9,260	-9,031	-8,186	-7,197	-6,250	-5,504	-4,756	-4,127
LOC fees	-3,200	-3,200	-3,200	-3,200	-3,200	-3,200	-3,200	-3,200	-3,200	-3,200	-3,200	-3,200	-3,200	-3,200
Other pre-trading expenses	-25,315	-25,315	-25,315	-25,315	-25,315	-25,315	-25,315	-25,315	-25,315	-25,315	-25,315	-25,315	-26,074	-26,074
Cash balance	-1,870,575	-1,676,077	-1,783,084	-1,886,030	-1,849,967	-1,653,935	-1,511,994	-1,508,856	-1,253,931	-1,485,889	-1,394,453	-994,896	-989,409	-750,071
Funding requirement	-1,870,575	-1,676,077	-1,783,084	-1,886,030	-1,849,967	-1,653,935	-1,511,994	-1,508,856	-1,253,931	-1,485,889	-1,394,453	-994,896	-989,409	-750,071
Draw-downs														
Equity	0	0	0	0	0	0	0	0	0	0	0	0	0	100
Subordinated loan notes	0	0	0	0	0	0	0	1,750,000	0	0	0	0	0	0
Senior debt	1,870,575	1,676,077	1,783,084	1,886,030	1,849,967	1,653,935	1,511,994	0	1,253,931	1,485,889	1,394,453	994,896	989,409	749,971
Cash balance after funding draw-downs	0	0	0	0	0	0	0	241,144	0	0	0	0	0	0
Sub debt used to reduce senior debt?	1	1	1	1	1	1	1	1	1	1	1	1	1	1
Interest trigger	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Equity	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Brought-forward	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Injected in the period	0	0	0	0	0	0	0	0	0	0	0	0	0	100
Carried forward	0	0	0	0	0	0	0	0	0	0	0	0	0	100
Subordinated debt lock up calculation														
Brought-forward	0	0	0	0	0	0	0	0	1,750,000	1,776,574	1,803,551	1,830,938	1,858,740	1,886,965
Issued in the period	0	0	0	0	0	0	0	1,750,000	0	0	0	0	0	0
Capitalised interest in the period	0	0	0	0	0	0	0	0	26,574	26,977	27,387	27,803	28,225	28,653
Interest charge in the period	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Interest paid in the period	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Loan notes redeemed in period	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Carried forward	0	0	0	0	0	0	0	1,750,000	1,776,574	1,803,551	1,830,938	1,858,740	1,886,965	1,915,618

Hairmyres Hospital Construction Schedule

Construction month	Jun-01	Jul-01	Aug-01	Sep-01	Oct-01	Nov-01	Dec-01	Jan-02	Feb-02	Mar-02	Apr-02	May-02	Jun-02	Jul-02
Amortisation of capitalised financing fees														
B/f	0	3,510	7,019	10,529	14,038	17,548	21,057	24,567	28,076	31,586	35,095	38,605	42,115	45,624
Amortisation in the period	3,510	3,510	3,510	3,510	3,510	3,510	3,510	3,510	3,510	3,510	3,510	3,510	3,510	3,510
C/f	3,510	7,019	10,529	14,038	17,548	21,057	24,567	28,076	31,586	35,095	38,605	42,115	45,624	49,134
Funding Requirement														
Cash brought forward	0	3,413,501	3,607,884	3,602,987	3,598,090	3,593,193	3,588,296	3,583,399	3,578,502	3,573,604	3,568,707	3,563,726	3,558,744	3,553,763
Interest received on cash b/f	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Construction cost net of retention plus VAT	-1,205,319	199,281	0	0	0	0	0	0	0	0	0	0	0	0
Retention payment on completion	-2,026,500	0	0	0	0	0	0	0	0	0	0	0	0	0
Sale of land	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Bank and other fees	-2,814	-2,814	-2,814	-2,814	-2,814	-2,814	-2,814	-2,814	-2,814	-2,814	-2,898	-2,898	-2,898	-2,898
Commitment fees	-3,867	-2,083	-2,083	-2,083	-2,083	-2,083	-2,083	-2,083	-2,083	-2,083	-2,083	-2,083	-2,083	-2,083
LOC fees	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Other pre-trading expenses	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Cash balance	-3,236,499	3,607,884	3,602,987	3,598,090	3,593,193	3,588,296	3,583,399	3,578,502	3,573,604	3,568,707	3,563,726	3,558,744	3,553,763	3,548,781
Funding requirement	-3,236,499	0	0	0	0	0	0	0	0	0	0	0	0	0
Draw-downs														
Equity	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Subordinated loan notes	6,650,000	0	0	0	0	0	0	0	0	0	0	0	0	0
Senior debt	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Cash balance after funding draw-downs	3,413,501	3,607,884	3,602,987	3,598,090	3,593,193	3,588,296	3,583,399	3,578,502	3,573,604	3,568,707	3,563,726	3,558,744	3,553,763	3,548,781
Sub debt used to reduce senior debt?	1	0	0	0	0	0	0	0	0	0	0	0	0	0
Interest trigger	0	1	1	1	1	1	1	1	1	1	1	1	1	1
Equity														
Brought-forward	100	100	100	100	100	100	100	100	100	100	100	100	100	100
Injected in the period	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Carried forward	100	100	100	100	100	100	100	100	100	100	100	100	100	100
Subordinated debt lock up calculation														
Subordinated debt	4,614,574	2,627,105	3,180,045	1,748,566	1,428,616	1,473,066	2,027,113	2,583,930	3,143,532	3,443,409	849,359	1,414,747	1,982,963	2,554,019
Brought-forward	1,915,618	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618
Issued in the period	6,650,000	0	0	0	0	0	0	0	0	0	0	0	0	0
Capitalised interest in the period	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Interest charge in the period	130,068	130,068	130,068	130,068	130,068	130,068	130,068	130,068	130,068	130,068	130,068	130,068	130,068	130,068
Interest paid in the period	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068
Loan notes redeemed in period	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Carried forward	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618

FOR INFORMATION PURPOSES ONLY

Hairmyres Hospital Construction Schedule

Construction month	Aug-02	Sep-02	Oct-02	Nov-02	Dec-02	Jan-03	Feb-03	Mar-03
Amortisation of capitalised financing fees								
B/f	49,134	52,643	56,153	59,662	63,172	66,681	70,191	73,701
Amortisation in the period	3,510	3,510	3,510	3,510	3,510	3,510	3,510	3,510
C/f	52,643	56,153	59,662	63,172	66,681	70,191	73,701	77,210
Funding Requirement								
Cash brought forward	3,548,781	3,543,800	3,538,818	3,533,837	3,528,855	3,523,874	3,518,892	3,513,911
Interest received on cash b/f	0	0	0	0	0	0	0	0
Outstanding cost of retention plus VAT								
Retention payment on completion	0	0	0	0	0	0	0	0
Sale of land	0	0	0	0	0	0	0	0
Bank and other fees	-2,898	-2,898	-2,898	-2,898	-2,898	-2,898	-2,898	-2,898
Commitment fees	-2,083	-2,083	-2,083	-2,083	-2,083	-2,083	-2,083	-2,083
LOC fees	0	0	0	0	0	0	0	0
Other pre-trading expenses	0	0	0	0	0	0	0	0
Cash balance	3,543,800	3,538,818	3,533,837	3,528,855	3,523,874	3,518,892	3,513,911	3,508,929
Funding requirement								
Draw-downs	0	0	0	0	0	0	0	0
Equity	0	0	0	0	0	0	0	0
Subordinated loan notes	0	0	0	0	0	0	0	0
Senior debt	0	0	0	0	0	0	0	0
Cash balance after funding draw-downs								
	3,543,800	3,538,818	3,533,837	3,528,855	3,523,874	3,518,892	3,513,911	3,508,929
Sub debt used to reduce senior debt?	0	0	0	0	0	0	0	0
Interest trigger	1	1	1	1	1	1	1	1
Equity								
Brought-forward	100	100	100	100	100	100	100	100
Injected in the period	0	0	0	0	0	0	0	0
Carried forward	100	100	100	100	100	100	100	100
Subordinated debt lock up calculation								
Subordinated loan notes	3,127,951	290,270	816,625	1,382,030	1,950,263	2,521,337	3,095,267	221,386
Brought-forward	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618
Issued in the period	0	0	0	0	0	0	0	0
Capitalised interest in the period	0	0	0	0	0	0	0	0
Interest charge in the period	130,068	130,068	130,068	130,068	130,068	130,068	130,068	130,068
Interest paid in the period	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068
Loan notes redeemed in period	0	0	0	0	0	0	0	0
Carried forward	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618

Hairmyres Hospital Construction Schedule

Construction month	Jan-97	Feb-97	Mar-97	Apr-97	May-97	Jun-97	Jul-97	Aug-97	Sep-97	Oct-97	Nov-97
Amount eligible for interest receivable	0	0	0	0	0	0	0	0	0	0	0
Subordinated debt at risk	0	0	0	0	0	0	0	0	0	0	0
Senior debt											
Brought-forward	0	0	0	0	0	0	0	0	0	0	0
Draw-down in the period	0	0	0	0	0	0	0	0	0	0	0
Capitalised interest in the period	0	0	0	0	0	0	0	0	0	0	0
Interest change in the period	0	0	0	0	0	0	0	0	0	0	0
Interest paid in the period	0	0	0	0	0	0	0	0	0	0	0
Capital repayment in period	0	0	0	0	0	0	0	0	0	0	0
Carried forward	0	0	0	0	0	0	0	0	0	0	0
Total	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Equity as a proportion of senior debt											
Loan repayment calculation	0	0	0	0	0	0	0	0	0	0	0
Total loan repayment	0	0	0	0	0	0	0	0	0	0	0
Repayment of senior debt											
Repayment of subordinated debt											
											11.29%
Cumulative cash balance	0	0	0	0	0	0	0	0	0	0	0
No land profile	0	0	0	0	0	0	0	0	0	0	0
Land sale profile	0	0	0	0	0	0	0	0	0	0	0
Alternative loan repayment profile											
b/f	0	0	0	0	0	0	0	0	0	0	0
interest in period	0	0	0	0	0	0	0	0	0	0	0
loan prepayment	0	0	0	0	0	0	0	0	0	0	0
c/f	0	0	0	0	0	0	0	0	0	0	0
Loan balance at end of facility											
											5,000,003
Bank fees											
Arrangement fee	1,263,438	0	0	0	0	0	0	0	0	0	0
Agency fee	200,000	0	0	0	0	0	0	0	0	0	0
Directors fees	103,636	0	0	0	0	0	0	0	0	0	0
Professional fees	2,258,444	0	0	0	0	0	0	0	0	0	0
Due diligence fees	628,625	0	0	0	0	0	0	0	0	0	0
Equity arrangement fees	263,339	0	0	0	0	0	0	0	0	0	0
Commitment fees	800,163	0	0	0	0	0	0	0	0	0	0
Expense	125,000	0	0	0	0	0	0	0	0	0	0
Commitment fees: standby loan	124,812	0	0	0	0	0	0	0	0	0	0
LOC fees											
Other pre-trading expenses											
Year of construction	0	0	0	0	0	0	0	0	0	0	0
SPV overheads during construction	0	0	0	0	0	0	0	0	0	0	0
Capitalise	741,352										

FOR INFORMATION PURPOSES ONLY

Hairmyres Hospital Construction Schedule

Construction month	Dec-97	Jan-98	Feb-98	Mar-98	Apr-98	May-98	Jun-98	Jul-98	Aug-98	Sep-98	Oct-98	Nov-98	Dec-98	Jan-99
Amount eligible for interest receivable	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Subordinated debt at risk	0	0	0	388,518	0	0	385,222	0	0	427,436	0	0	519,277	0
Senior debt														
Brought-forward	0	0	0	0	3,508,614	4,132,241	4,588,069	7,336,481	8,155,086	9,890,353	11,535,704	13,283,356	14,941,742	16,592,092
Draw-down in the period	0	0	0	3,497,464	599,345	428,117	2,710,517	769,375	1,677,922	1,577,263	1,668,781	1,568,691	1,550,141	1,955,496
Capitalised interest in the period	0	0	0	11,150	24,281	27,712	37,894	49,230	57,345	68,088	78,871	89,695	100,209	112,024
Interest charge in the period	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Interest paid in the period	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Capital repayment in period	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Carried forward	0	0	0	3,508,614	4,132,241	4,588,069	7,336,481	8,155,086	9,890,353	11,535,704	13,283,356	14,941,742	16,592,092	18,659,612
Equity as a proportion of senior debt	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Loan repayment calculation														
Total loan repayment	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Repayment of senior debt	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Repayment of subordinated debt	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Cumulative cash balance	0	0	0	0	0	0	0	0	0	0	0	0	0	0
No land profile	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Land sale profile	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Alternative loan repayment profile														
b/f	0	0	0	0	0	0	0	0	0	0	0	0	0	0
interest in period	0	0	0	0	0	0	0	0	0	0	0	0	0	0
loan prepayment	0	0	0	0	0	0	0	0	0	0	0	0	0	0
c/f	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Loan balance at end of facility														
Bank fees														
Arrangement fee	0	0	0	1,263,438	0	0	0	0	0	0	0	0	0	0
Agency fee	0	0	0	50,000	0	0	0	0	0	0	0	0	0	50,000
Directors fees	0	0	0	2,500	2,575	2,575	2,575	2,575	2,575	2,575	2,575	2,575	2,575	2,575
Professional fees	0	0	0	2,258,444	0	0	0	0	0	0	0	0	0	0
Due diligence fees	0	0	0	628,625	0	0	0	0	0	0	0	0	0	0
Equity arrangement fees	0	0	0	263,339	0	0	0	0	0	0	0	0	0	0
Commitment fees	0	0	0	38,592	38,276	38,041	36,618	36,199	35,301	34,452	33,549	32,693	31,841	30,773
Commitment fees: standby loan	0	0	0	0	2,083	2,083	2,083	2,083	2,083	2,083	2,083	2,083	2,083	2,083
LOC fees	0	0	0	3,200	3,200	3,200	3,200	3,200	3,200	3,200	3,200	3,200	3,200	3,200
Other pre-trading expenses														
Year of construction	0	0	0	1	1	1	1	1	1	1	1	1	1	1
SPV overheads during construction	0	0	0	14,417	14,849	14,849	14,849	14,849	14,849	14,849	14,849	14,849	14,849	14,849

Hairmyres Hospital Construction Schedule

Construction month	Feb-99	Mar-99	Apr-99	May-99	Jun-99	Jul-99	Aug-99	Sep-99	Oct-99	Nov-99	Dec-99	Jan-00	Feb-00	Mar-00
Amount eligible for interest receivable	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Subordinated debt at risk	0	663,174	0	0	726,839	0	0	683,532	0	0	632,421	0	0	633,905
Senior debt														
Brought-forward	18,659,612	20,770,382	23,020,995	25,102,542	27,623,863	30,163,301	32,656,712	34,919,036	36,985,794	39,225,496	41,252,513	43,307,883	45,461,621	47,470,210
Draw-down in the period	1,983,468	2,111,451	1,928,619	2,353,765	2,335,800	2,293,780	2,047,580	1,838,256	1,997,516	1,771,271	1,786,651	1,871,643	1,713,267	1,822,164
Capitalised interest in the period	125,302	139,162	152,929	167,556	183,638	199,632	214,744	228,502	242,187	255,746	268,719	282,095	295,322	308,476
Interest charge in the period	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Interest paid in the period	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Capital repayment in period	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Carried forward	20,770,382	23,020,995	25,102,542	27,623,863	30,163,301	32,656,712	34,919,036	36,985,794	39,225,496	41,252,513	43,307,883	45,461,621	47,470,210	49,600,849
Equity as a proportion of senior debt	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Loan repayment calculation														
Total loan repayment	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Repayment of senior debt	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Repayment of subordinated debt	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Cumulative cash balance	0	0	0	0	0	0	0	0	0	0	0	0	0	0
No land profile	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Land sale profile	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Alternative loan repayment profile														
b/f	0	0	0	0	0	0	0	0	0	0	0	0	0	0
interest in period	0	0	0	0	0	0	0	0	0	0	0	0	0	0
loan prepayment	0	0	0	0	0	0	0	0	0	0	0	0	0	0
c/f	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Loan balance at end of facility														
Bank fees														
Arrangement fee	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Agency fee	0	0	0	0	0	0	0	0	0	0	0	50,000	0	0
Directors fees	2,575	2,575	2,652	2,652	2,652	2,652	2,652	2,652	2,652	2,652	2,652	2,652	2,652	2,652
Professional fees	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Due diligence fees	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Equity arrangement fees	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Commitment fees	29,683	28,521	27,447	26,144	24,833	23,546	22,378	21,311	20,155	19,108	18,047	16,935	15,898	14,803
Commitment fees: standby loan	2,083	2,083	2,083	2,083	2,083	2,083	2,083	2,083	2,083	2,083	2,083	2,083	2,083	2,083
LOC fees	3,200	3,200	3,200	3,200	3,200	3,200	3,200	3,200	3,200	3,200	3,200	3,200	3,200	3,200
Other pre-trading expenses														
Year of construction	1	2	2	2	2	2	2	2	2	2	2	2	2	3
SPV overheads during construction	14,849	14,849	15,295	15,295	15,295	15,295	15,295	15,295	15,295	15,295	15,295	15,295	15,295	24,578

FOR INFORMATION PURPOSES ONLY

Hairmyres Hospital Construction Schedule

Construction month	Apr-00	May-00	Jun-00	Jul-00	Aug-00	Sep-00	Oct-00	Nov-00	Dec-00	Jan-01	Feb-01	Mar-01	Apr-01	May-01
Amount eligible for interest receivable	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Subordinated debt at risk	0	0	639,537	0	0	0	0	0	373,965	0	0	540,768	0	238,229
Senior debt														
Brought-forward	49,000,849	51,793,639	53,805,292	55,937,119	58,185,812	60,412,665	62,457,060	64,372,096	64,782,528	66,453,505	68,367,834	70,202,641	71,648,316	73,097,703
Draw-down in the period	1,870,575	1,676,077	1,783,084	1,886,030	1,849,967	1,653,935	1,511,994	0	1,253,931	1,485,889	1,394,453	994,896	989,409	749,971
Capitalised interest in the period	322,215	335,576	348,743	362,664	376,886	390,459	403,042	410,432	417,046	428,440	440,354	450,779	459,979	468,457
Interest charge in the period	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Interest paid in the period	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Capital repayment in period	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Carried forward	51,793,639	53,805,292	55,937,119	58,185,812	60,412,665	62,457,060	64,372,096	64,782,528	66,453,505	68,367,834	70,202,641	71,648,316	73,097,703	74,316,130
Equity as a proportion of senior debt	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	2.70%	2.63%	2.56%	2.49%	2.44%	2.39%	2.35%
Loan repayment calculation														
Total loan repayment	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Repayment of senior debt	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Repayment of subordinated debt	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Cumulative cash balance	0	0	0	0	0	0	0	241,144	1,206	1,212	1,218	1,224	1,230	750,000
No land profile	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Land sale profile	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Alternative loan repayment profile														
b/f	0	0	0	0	0	0	0	0	0	0	0	0	0	0
interest in period	0	0	0	0	0	0	0	0	0	0	0	0	0	0
loan prepayment	0	0	0	0	0	0	0	0	0	0	0	0	0	0
c/f	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Loan balance at end of facility														
Bank fees														
Arrangement fee	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Agency fee	0	0	0	0	0	0	0	0	0	50,000	0	0	0	0
Directors fees	2,732	2,732	2,732	2,732	2,732	2,732	2,732	2,732	2,732	2,732	2,732	2,732	2,814	2,814
Professional fees	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Due diligence fees	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Equity arrangement fees	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Commitment fees	13,671	12,632	11,531	10,370	9,221	8,165	7,177	6,948	6,102	5,114	4,166	3,421	2,673	2,044
Commitment fees: standby loan	2,083	2,083	2,083	2,083	2,083	2,083	2,083	2,083	2,083	2,083	2,083	2,083	2,083	2,083
LOC fees	3,200	3,200	3,200	3,200	3,200	3,200	3,200	3,200	3,200	3,200	3,200	3,200	3,200	3,200
Other pre-trading expenses														
Year of construction	3	3	3	3	3	3	3	3	3	3	3	3	3	3
SPV overheads during construction	25,315	25,315	25,315	25,315	25,315	25,315	25,315	25,315	25,315	25,315	25,315	25,315	26,074	26,074

Hairmyres Hospital Construction Schedule

Construction month	Jun-01	Jul-01	Aug-01	Sep-01	Oct-01	Nov-01	Dec-01	Jan-02	Feb-02	Mar-02	Apr-02	May-02	Jun-02	Jul-02
Amount eligible for interest receivable	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Subordinated debt at risk	394,617	0	0	0	0	0	0	0	0	0	0	0	0	0
Senior debt														
Brought-forward	74,316,130	74,316,130	74,316,130	74,316,130	74,199,236	74,199,236	74,199,236	74,199,236	74,199,236	74,199,236	73,637,735	73,637,735	73,637,735	73,637,735
Draw-down in the period	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Capitalised interest in the period	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Interest charge in the period	0	0	0	1,870,289	0	0	0	0	0	2,801,021	0	0	0	0
Interest paid in the period	0	0	0	-1,870,289	0	0	0	0	0	-2,801,021	0	0	0	0
Capital repayment in period	0	0	0	-116,895	0	0	0	0	0	-561,501	0	0	0	0
Carried forward	74,316,130	74,316,130	74,316,130	74,199,236	74,199,236	74,199,236	74,199,236	74,199,236	74,199,236	73,637,735	73,637,735	73,637,735	73,637,735	73,637,735
Equity as a proportion of senior debt	11.30%	11.30%	11.30%	11.32%	11.32%	11.32%	11.32%	11.32%	11.32%	11.41%	11.41%	11.41%	11.41%	11.41%
Loan repayment calculation														
Total loan repayment	0	0	0	116,895	0	0	0	0	0	561,501	0	0	0	0
Repayment of senior debt	0	0	0	116,895	0	0	0	0	0	561,501	0	0	0	0
Repayment of subordinated debt														
Cumulative cash balance	1,748,558	2,497,036	3,049,977	750,000	791,708	1,342,998	1,897,045	2,453,862	3,013,463	161,421	719,291	1,284,679	1,852,894	2,423,951
No land profile	0	0	0	50,000	0	0	0	0	0	50,000	0	0	0	0
Land sale profile	0	0	0	116,895	0	0	0	0	0	561,501	0	0	0	0
Alternative loan repayment profile														
b/f	74,316,130	74,270,898	74,225,378	74,179,567	74,133,464	74,087,067	74,040,374	73,993,384	73,946,094	73,898,503	73,850,608	73,792,026	73,733,071	73,673,740
interest in period	473,834	473,546	473,256	472,964	472,670	472,374	472,076	471,776	471,475	471,172	470,866	470,493	470,117	469,738
loan prepayment	-519,066	-519,066	-519,066	-519,066	-519,066	-519,066	-519,066	-519,066	-519,066	-519,066	-529,448	-529,448	-529,448	-529,448
c/f	74,270,898	74,225,378	74,179,567	74,133,464	74,087,067	74,040,374	73,993,384	73,946,094	73,898,503	73,850,608	73,792,026	73,733,071	73,673,740	73,614,031
Loan balance at end of facility														
Bank fees														
Arrangement fee	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Agency fee	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Directors fees	2,814	2,814	2,814	2,814	2,814	2,814	2,814	2,814	2,814	2,814	2,898	2,898	2,898	2,898
Professional fees	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Due diligence fees	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Equity arrangement fees	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Commitment fees	1,783	0	0	0	0	0	0	0	0	0	0	0	0	0
Commitment fees: standby loan	2,083	2,083	2,083	2,083	2,083	2,083	2,083	2,083	2,083	2,083	2,083	2,083	2,083	2,083
LOC fees	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Other pre-trading expenses														
Year of construction	3	3	3	3	3	3	3	3	3	3	3	3	3	3
SPV overheads during construction	0	0	0	0	0	0	0	0	0	0	0	0	0	0

Hairmyres Hospital Construction Schedule

Construction month	Aug-02	Sep-02	Oct-02	Nov-02	Dec-02	Jan-03	Feb-03	Mar-03
Amount eligible for interest receivable	0	0	0	0	0	0	0	0
Subordinated debt at risk	0	0	0	0	0	0	0	0
Senior debt								
Brought-forward	73,637,735	73,637,735	73,003,117	73,003,117	73,003,117	73,003,117	73,003,117	73,003,117
Draw-down in the period	0	0	0	0	0	0	0	0
Capitalised interest in the period	0	0	0	0	0	0	0	0
Interest charge in the period	0	2,779,824	0	0	0	0	0	2,755,868
Interest paid in the period	0	-2,779,824	0	0	0	0	0	-2,755,868
Capital repayment in period	0	-634,618	0	0	0	0	0	-694,812
Carried forward	73,637,735	73,003,117	73,003,117	73,003,117	73,003,117	73,003,117	73,003,117	72,308,305
Equity as a proportion of senior debt	11.41%	11.51%	11.51%	11.51%	11.51%	11.51%	11.51%	11.62%
Loan repayment calculation								
Total loan repayment	0	634,618	0	0	0	0	0	694,812
Repayment of senior debt	0	634,618	0	0	0	0	0	694,812
Repayment of subordinated debt								
Cumulative cash balance	2,997,862	123,964	686,556	1,251,962	1,820,195	2,391,269	2,965,198	93,284
No land profile	0	50,000	0	0	0	0	0	50,000
Land sale profile	0	634,618	0	0	0	0	0	694,812
Alternative loan repayment profile								
b/f	73,614,031	73,553,941	73,493,468	73,432,609	73,371,362	73,309,725	73,247,695	73,185,269
interest in period	469,358	468,975	468,589	468,201	467,811	467,418	467,022	466,624
loan prepayment	-529,448	-529,448	-529,448	-529,448	-529,448	-529,448	-529,448	-529,448
c/f	73,553,941	73,493,468	73,432,609	73,371,362	73,309,725	73,247,695	73,185,269	73,122,445
Loan balance at end of facility								
Bank fees	0	0	0	0	0	0	0	0
Arrangement fee	0	0	0	0	0	0	0	0
Agency fee	2,898	2,898	2,898	2,898	2,898	2,898	2,898	2,898
Directors fees	0	0	0	0	0	0	0	0
Professional fees	0	0	0	0	0	0	0	0
Due diligence fees	0	0	0	0	0	0	0	0
Equity arrangement fees	0	0	0	0	0	0	0	0
Commitment fees	2,083	2,083	2,083	2,083	2,083	2,083	2,083	2,083
Commitment fees: standby loan	0	0	0	0	0	0	0	0
LOC fees	0	0	0	0	0	0	0	0
Other pre-trading expenses								
Year of construction	3	3	3	3	3	3	3	3
SPV overheads during construction	0	0	0	0	0	0	0	0

Hairmyres Hospital Construction Schedule

Construction month	Jan-97	Feb-97	Mar-97	Apr-97	May-97	Jun-97	Jul-97	Aug-97	Sep-97	Oct-97	Nov-97
Total	0	0	0	0	0	0	0	0	0	0	0
VAT balance	0	0	0	0	0	0	0	0	0	0	0
b/f	0	0	0	0	0	0	0	0	0	0	0
movement in year	0	0	0	0	0	0	0	0	0	0	0
c/f	0	0	0	0	0	0	0	0	0	0	0

Hairmyres Hospital Construction Schedule

Construction month	Dec-97	Jan-98	Feb-98	Mar-98	Apr-98	May-98	Jun-98	Jul-98	Aug-98	Sep-98	Oct-98	Nov-98	Dec-98	Jan-99
VAT balance	0	0	0	0	184,063	264,628	319,726	714,968	212,683	273,323	267,490	280,386	267,527	262,976
b/f	0	0	0	184,063	80,565	55,098	395,242	-502,285	60,641	-5,834	12,896	-12,859	-4,551	52,407
movement in year	0	0	0	184,063	264,628	319,726	714,968	212,683	273,323	267,490	280,386	267,527	262,976	315,382
c/f														

Hairmyres Hospital Construction Schedule

Construction month	Feb-99	Mar-99	Apr-99	May-99	Jun-99	Jul-99	Aug-99	Sep-99	Oct-99	Nov-99	Dec-99	Jan-00	Feb-00	Mar-00
VAT balance	315,382	335,260	357,158	333,282	393,240	402,668	395,027	357,395	320,773	339,210	308,416	306,279	311,338	296,104
b/f	19,878	21,897	-23,875	59,958	9,428	-7,641	-37,632	-36,622	18,438	-30,794	-2,138	5,059	-15,233	12,731
movement in year														
c/f	335,260	357,158	333,282	393,240	402,668	395,027	357,395	320,773	339,210	308,416	306,279	311,338	296,104	308,835

Hairmyres Hospital Construction Schedule

Construction month	Apr-00	May-00	Jun-00	Jul-00	Aug-00	Sep-00	Oct-00	Nov-00	Dec-00	Jan-01	Feb-01	Mar-01	Apr-01	May-01
VAT balance	308,835	318,000	290,551	302,565	319,859	317,235	287,805	262,429	258,216	255,662	246,614	239,237	178,740	168,911
b/f	9,165	-27,448	12,013	17,294	-2,624	-29,430	-25,376	-4,213	-2,554	-9,048	-7,378	-60,496	-9,829	-37,016
movement in year														
c/f	318,000	290,551	302,565	319,859	317,235	287,805	262,429	258,216	255,662	246,614	239,237	178,740	168,911	131,895

Hairmyres Hospital Construction Schedule

Construction month	Jun-01	Jul-01	Aug-01	Sep-01	Oct-01	Nov-01	Dec-01	Jan-02	Feb-02	Mar-02	Apr-02	May-02	Jun-02	Jul-02
VAT balance														
b/f	131,895	199,281	0	0	0	0	0	0	0	0	0	0	0	0
movement in year	67,386	-199,281	0	0	0	0	0	0	0	0	0	0	0	0
c/f	199,281	0	0	0	0	0	0	0	0	0	0	0	0	0

Hairmyres Hospital Construction Schedule

Construction month	Aug-02	Sep-02	Oct-02	Nov-02	Dec-02	Jan-03	Feb-03	Mar-03
VAT balance	0	0	0	0	0	0	0	0
b/f	0	0	0	0	0	0	0	0
movement in year	0	0	0	0	0	0	0	0
c/f	0	0	0	0	0	0	0	0

Hennepin Hospital Monthly Operational Revenue and Expenditure

Volume data	Jan-97	Feb-97	Mar-97	Apr-97	May-97	Jun-97	Jul-97	Aug-97	Sep-97	Oct-97	Nov-97	Dec-97	Jan-98	Feb-98	Mar-98	Apr-98	May-98	Jun-98	Jul-98	Aug-98	Sep-98	Oct-98	Nov-98	Dec-98	Jan-99		
Number of beds (in patient)	372	372	372	372	372	372	372	372	372	372	372	372	372	372	372	372	372	372	372	372	372	372	372	372	372	372	
Number of beds (day care)	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	
Electricity usage	90.0%	90.0%	90.0%	90.0%	90.0%	90.0%	90.0%	90.0%	90.0%	90.0%	90.0%	90.0%	90.0%	90.0%	90.0%	90.0%	90.0%	90.0%	90.0%	90.0%	90.0%	90.0%	90.0%	90.0%	90.0%	90.0%	
Maximum utilization	80.0%	80.0%	80.0%	80.0%	80.0%	80.0%	80.0%	80.0%	80.0%	80.0%	80.0%	80.0%	80.0%	80.0%	80.0%	80.0%	80.0%	80.0%	80.0%	80.0%	80.0%	80.0%	80.0%	80.0%	80.0%	80.0%	
Utilization used																											
Volume data																											
Housekeeping	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Ground maintenance	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Waste services	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Site security	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Powering	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Emergency services	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Laundry services	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Window cleaning	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Pest control	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Senior management & clerical support	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Help desk/reception	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Care parking (for charges)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Estates/Veritas	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Energy/services costs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Switchboard	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Supplies	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Hotels services - Catering staff/visitors	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Retail	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
IT & Telecom	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
CSSD	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Crematoria	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Removal of facility risk	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Recovery of BSS costs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Total Services revenue	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Housekeeping	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Ground maintenance	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Waste services	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Site security	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	

Haimyres Hospital Monthly Operational Revenue and Expenditure

	Jan-97	Feb-97	Mar-97	Apr-97	May-97	Jun-97	Jul-97	Aug-97	Sep-97	Oct-97	Nov-97	Dec-97	Jan-98	Feb-98	Mar-98	Apr-98	May-98	Jun-98	Jul-98	Aug-98	Sep-98	Oct-98	Nov-98	Dec-98	Jan-99
Total Indirect service revenues	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Housekeeping	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Grounds maintenance	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Waste services	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Site security	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Portering	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Catering/patients	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Laundry/Linen rental	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Window cleaning	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Pest control	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Senior management & clerical support	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Help desk/reception	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Car parking (for charges)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Catering/Visits	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Energy/Services costs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Supplies	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Houses services - Catering and/Visitors	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Retail	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
IT & Telecom	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
CNSD	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Communicable	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Removal of activity risk	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Reduction of ISS costs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total service revenue (inflated)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Penalties	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Performance penalty 1/8/97	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Performance penalty 2/8/97	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Performance penalty 3/8/97	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Market 3/9/97	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Percentage evaluation in period	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Amount based on to Thud	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Service Revenue (inflated) - after penalties	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Availability penalties	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

Hairmyres Hospital
 Monthly Operational Revenue and Expenditure

	Jan-97	Feb-97	Mar-97	Apr-97	May-97	Jun-97	Jul-97	Aug-97	Sep-97	Oct-97	Nov-97	Dec-97	Jan-98	Feb-98	Mar-98	Apr-98	May-98	Jun-98	Jul-98	Aug-98	Sep-98	Oct-98	Nov-98	Dec-98	Jan-99	
Capital rental	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Services	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Major maintenance	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Real overheads	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total availability	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

Hairmyres Hospital Monthly Operational Revenue and Expenditure

Expenditure

	Jan-97	Feb-97	Mar-97	Apr-97	May-97	Jun-97	Jul-97	Aug-97	Sep-97	Oct-97	Nov-97	Dec-97	Jan-98	Feb-98	Mar-98	Apr-98	May-98	Jun-98	Jul-98	Aug-98	Sep-98	Oct-98	Nov-98	Dec-98	Jan-99		
Service expenditure																											
Uninflated revenue	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Inflated expenditure	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Concession company costs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

Total	0
Primary maintenance monthly revenue	31,892
Secondary maintenance monthly revenue	60,242

Actual cost in period	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Inflated actual cost in period	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Smoothed revenue/cost	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Inflated smoothed revenue/cost	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Transferred to/(from) MRA	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Maintenance reserve triggered?	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Primary maintenance period?	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Secondary maintenance period?	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
MRA b/f	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Interest on balances b/f	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Release of tax on interest to cashflow	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
MRA c/f	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

Total	0
Primary maintenance period end balance	1,324,764
Secondary maintenance period end balance	0

Major maintenance provisions b/f	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Amount provided/raised in period	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Major maintenance provision c/f	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

Deflated revenue calculation	
Capital rental	0
Service revenue	0
Major maintenance revenue	0
Service capital and finance	0
Revenue generation	0
Risk overhead and margin	0
Total	0

RPI factor	1.0000	1.0000	1.0000	1.0000	1.0000	1.0000	1.0000	1.0000	1.0000	1.0000	1.0000	1.0000	1.0000	1.0000	1.0000	1.0000	1.0000	1.0000	1.0000	1.0000	1.0000	1.0000	1.0000	1.0000	1.0000	1.0000	1.0000
RPI less 0.25% factor	1.0000	1.0000	1.0000	1.0000	1.0000	1.0000	1.0000	1.0000	1.0000	1.0000	1.0000	1.0000	1.0000	1.0000	1.0000	1.0000	1.0000	1.0000	1.0000	1.0000	1.0000	1.0000	1.0000	1.0000	1.0000	1.0000	1.0000
Revenue (deflated at full RPI)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Capital rental	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Major maintenance revenue	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Service capital and finance	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Revenue generation	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Risk overhead and margin	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

Uninflated revenue	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Capital rental	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Service revenue	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Major maintenance revenue	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Risk overhead and margin	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

Haimyres Hospital
Monthly Operational Revenue and Expenditure

	Jan-97	Feb-97	Mar-97	Apr-97	May-97	Jun-97	Jul-97	Aug-97	Sep-97	Oct-97	Nov-97	Dec-97	Jan-98	Feb-98	Mar-98	Apr-98	May-98	Jun-98	Jul-98	Aug-98	Sep-98	Oct-98	Nov-98	Dec-98	Jan-99	
Capital cost	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Service revenue	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Major maintenance revenue	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Risk overhead and margin	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

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Hairmyres Hospital
Monthly Operational Revenue and Expenditure

Jan-97 Feb-97 Mar-97 Apr-97 May-97 Jun-97 Jul-97 Aug-97 Sep-97 Oct-97 Nov-97 Dec-97 Jan-98 Feb-98 Mar-98 Apr-98 May-98 Jun-98 Jul-98 Aug-98 Sep-98 Oct-98 Nov-98 Dec-98 Jan-99

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Hairmyres Hospital
Monthly Operational Revenue and Expenditure

Jan-97 Feb-97 Mar-97 Apr-97 May-97 Jun-97 Jul-97 Aug-97 Sep-97 Oct-97 Nov-97 Dec-97 Jan-98 Feb-98 Mar-98 Apr-98 May-98 Jun-98 Jul-98 Aug-98 Sep-98 Oct-98 Nov-98 Dec-98 Jan-99

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Hairmyres Hospital
Monthly Operational Revenue and Expenditure

Jan-97 Feb-97 Mar-97 Apr-97 May-97 Jun-97 Jul-97 Aug-97 Sep-97 Oct-97 Nov-97 Dec-97 Jan-98 Feb-98 Mar-98 Apr-98 May-98 Jun-98 Jul-98 Aug-98 Sep-98 Oct-98 Nov-98 Dec-98 Jan-99

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Hairmyres Hospital

Monthly Operational Revenue a

	Feb-99	Mar-99	Apr-99	May-99	Jun-99	Jul-99	Aug-99	Sep-99	Oct-99	Nov-99	Dec-99	Jan-00	Feb-00	Mar-00	Apr-00	May-00	Jun-00	Jul-00	Aug-00	Sep-00	Oct-00	Nov-00	Dec-00	Jan-01	Feb-01	Mar-01	Apr-01	May-01			
Capital rental	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Services	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Major maintenance	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Risk overhead and margin	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total availability	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

Haimyres Hospital Monthly Operational Revenue a

Expenditure	Feb-99	Mar-99	Apr-99	May-99	Jun-99	Jul-99	Aug-99	Sep-99	Oct-99	Nov-99	Dec-99	Jan-00	Feb-00	Mar-00	Apr-00	May-00	Jun-00	Jul-00	Aug-00	Sep-00	Oct-00	Nov-00	Dec-00	Jan-01	Feb-01	Mar-01	Apr-01	May-01	
Service expenditures	0																												
Unlabeled revenue	0																												
Infield expenditures	0																												
Construction company costs	0																												
Major maintenance	0																												
Actual cost in period	0																												
Inflated actual cost in period	0																												
Primary maintenance monthly revenue	0																												
Primary maintenance monthly revenue	0																												
Unlabeled smooth'd revenue/cost	0																												
Inflated smooth'd revenue/cost	0																												
Transferred to/(from) M&A	0																												
Maintenance reserve triggers?	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES
Primary maintenance period?	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE
Secondary maintenance period?	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE
M&A b/f	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Conditions	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Balance of the on interest to establish	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
M&A c/f	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Primary maintenance period end balance	1,000	1,0275	1,0609	1,0609	1,0609	1,0609	1,0609	1,0609	1,0609	1,0609	1,0609	1,0609	1,0609	1,0609	1,0609	1,0609	1,0609	1,0609	1,0609	1,0609	1,0609	1,0609	1,0609	1,0609	1,0609	1,0609	1,0609	1,0609	
Secondary maintenance period end balance	1,0275	1,0275	1,0558	1,0558	1,0558	1,0558	1,0558	1,0558	1,0558	1,0558	1,0558	1,0558	1,0558	1,0558	1,0558	1,0558	1,0558	1,0558	1,0558	1,0558	1,0558	1,0558	1,0558	1,0558	1,0558	1,0558	1,0558	1,0558	
Major maintenance provision b/f	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Amount provide/d/relased in period	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Major maintenance provision c/f	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Deflated revenue calculation	0																												
Inflated revenue	0																												
Capital rental	0																												
Service revenue	0																												
Major maintenance revenue	0																												
Service capital and finance	0																												
Revenue generation	0																												
Risk overhead and margin	0																												
Total	1,000	1,0275	1,0609	1,0609	1,0609	1,0609	1,0609	1,0609	1,0609	1,0609	1,0609	1,0609	1,0609	1,0609	1,0609	1,0609	1,0609	1,0609	1,0609	1,0609	1,0609	1,0609	1,0609	1,0609	1,0609	1,0609	1,0609	1,0609	
Net factor	1,000	1,0275	1,0609	1,0609	1,0609	1,0609	1,0609	1,0609	1,0609	1,0609	1,0609	1,0609	1,0609	1,0609	1,0609	1,0609	1,0609	1,0609	1,0609	1,0609	1,0609	1,0609	1,0609	1,0609	1,0609	1,0609	1,0609	1,0609	
Net loss 0.25% factor	1,0275	1,0275	1,0558	1,0558	1,0558	1,0558	1,0558	1,0558	1,0558	1,0558	1,0558	1,0558	1,0558	1,0558	1,0558	1,0558	1,0558	1,0558	1,0558	1,0558	1,0558	1,0558	1,0558	1,0558	1,0558	1,0558	1,0558	1,0558	
Revenue (deficit) at full NPV	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Capital	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Service revenue	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Major maintenance revenue	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Service capital and finance	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Revenue generation	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Risk overhead and margin	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Unlabeled revenue	0																												
Capital rental	0																												
Service revenue	0																												
Major maintenance revenue	0																												
Risk overhead and margin	0																												
Total	0																												

Hairmyres Hospital Monthly Operational Revenue a

	Feb-99	Mar-99	Apr-99	May-99	Jun-99	Jul-99	Aug-99	Sep-99	Oct-99	Nov-99	Dec-99	Jan-00	Feb-00	Mar-00	Apr-00	May-00	Jun-00	Jul-00	Aug-00	Sep-00	Oct-00	Nov-00	Dec-00	Jan-01	Feb-01	Mar-01	Apr-01	May-01	
Capital rental	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Service revenue	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Major maintenance revenue	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Risk overhead and margin	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

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Hairmyres Hospital
Monthly Operational Revenue a

Feb-99 Mar-99 Apr-99 May-99 Jun-99 Jul-99 Aug-99 Sep-99 Oct-99 Nov-99 Dec-99 Jan-00 Feb-00 Mar-00 Apr-00 May-00 Jun-00 Jul-00 Aug-00 Sep-00 Oct-00 Nov-00 Dec-00 Jan-01 Feb-01 Mar-01 Apr-01 May-01

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Hairmyres Hospital
Monthly Operational Revenue a

Feb-99 Mar-99 Apr-99 May-99 Jun-99 Jul-99 Aug-99 Sep-99 Oct-99 Nov-99 Dec-99 Jan-00 Feb-00 Mar-00 Apr-00 May-00 Jun-00 Jul-00 Aug-00 Sep-00 Oct-00 Nov-00 Dec-00 Jan-01 Feb-01 Mar-01 Apr-01 May-01

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Hairmyres Hospital
Monthly Operational Revenue a

Feb-99 Mar-99 Apr-99 May-99 Jun-99 Jul-99 Aug-99 Sep-99 Oct-99 Nov-99 Dec-99 Jan-00 Feb-00 Mar-00 Apr-00 May-00 Jun-00 Jul-00 Aug-00 Sep-00 Oct-00 Nov-00 Dec-00 Jan-01 Feb-01 Mar-01 Apr-01 May-01

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Haimyres Hospital

Monthly Operational Revenue a

	Jan-01	Jul-01	Aug-01	Sep-01	Oct-01	Nov-01	Dec-01	Jan-02	Feb-02	Mar-02	Apr-02	May-02	Jun-02	Jul-02	Aug-02	Sep-02	Oct-02	Nov-02	Dec-02	Jan-03	Feb-03	Mar-03	
Capital rental	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Services	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Major maintenance	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Risk overhead and margin	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total availability	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

FOR INFORMATION PURPOSES ONLY

Hairmyres Hospital
Monthly Operational Revenue a

	Jan-01	Feb-01	Mar-01	Apr-01	May-01	Jun-01	Jul-01	Aug-01	Sep-01	Oct-01	Nov-01	Dec-01	Jan-02	Feb-02	Mar-02	Apr-02	May-02	Jun-02	Jul-02	Aug-02	Sep-02	Oct-02	Nov-02	Dec-02	Jan-03	Feb-03	Mar-03		
Capital total	465,689	465,689	465,689	465,689	465,689	465,689	465,689	465,689	465,689	465,689	465,689	465,689	465,689	465,689	465,689	465,689	465,689	465,689	465,689	465,689	465,689	465,689	465,689	465,689	465,689	465,689	465,689	465,689	465,689
Service revenue	424,456	424,456	424,456	424,456	424,456	424,456	424,456	424,456	424,456	424,456	424,456	424,456	424,456	424,456	424,456	424,456	424,456	424,456	424,456	424,456	424,456	424,456	424,456	424,456	424,456	424,456	424,456	424,456	424,456
Major maintenance revenue	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Risk overhead and margin	175,539	175,539	175,539	175,539	175,539	175,539	175,539	175,539	175,539	175,539	175,539	175,539	175,539	175,539	175,539	175,539	175,539	175,539	175,539	175,539	175,539	175,539	175,539	175,539	175,539	175,539	175,539	175,539	175,539

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Hairmyres Hospital
Monthly Operational Revenue a

Jun-01 Jul-01 Aug-01 Sep-01 Oct-01 Nov-01 Dec-01 Jan-02 Feb-02 Mar-02 Apr-02 May-02 Jun-02 Jul-02 Aug-02 Sep-02 Oct-02 Nov-02 Dec-02 Jan-03 Feb-03 Mar-03

FOR INFORMATION PURPOSES ONLY

Hairmyres Hospital Monthly Operational Revenue a

Jan-01 Jul-01 Aug-01 Sep-01 Oct-01 Nov-01 Dec-01 Jan-02 Feb-02 Mar-02 Apr-02 May-02 Jun-02 Jul-02 Aug-02 Sep-02 Oct-02 Nov-02 Dec-02 Jan-03 Feb-03 Mar-03

FOR INFORMATION PURPOSES ONLY

Hairmyres Hospital
Monthly Operational Revenue a

Jan-01 Jul-01 Aug-01 Sep-01 Oct-01 Nov-01 Dec-01 Jan-02 Feb-02 Mar-02 Apr-02 May-02 Jun-02 Jul-02 Aug-02 Sep-02 Oct-02 Nov-02 Dec-02 Jan-03 Feb-03 Mar-03

Hairmyres Hospital

Annual Operational Revenue and Expenditure

	Years-ended 31 March					Years-ended 31 March					Years-ended 31 March							
	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014
Operation Factor																		
Primary concession								1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0
Inflation factor (from 1.1.97)								1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0
Inflation factor (from start of operation)								6	7	8	9	10	11	12	13	14	15	16
Operation factor re book-up costs								2	3	4	5	6	7	8	9	10	11	12
Fraction of year for which service cost/revenue overlap								3	4	5	6	7	8	9	10	11	12	13
Inflation rate current in the period								0.167	0.167	0.167	0.167	0.167	0.167	0.167	0.167	0.167	0.167	0.167
RPI								3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%
RPI less 0.25%								2.75%	2.75%	2.75%	2.75%	2.75%	2.75%	2.75%	2.75%	2.75%	2.75%	2.75%
Capital rental inflation rate								2.00%	2.00%	2.00%	2.00%	2.00%	2.00%	2.00%	2.00%	2.00%	2.00%	2.00%
Capital rental inflation rate (starting 1.1.97)								2.00%	2.00%	2.00%	2.00%	2.00%	2.00%	2.00%	2.00%	2.00%	2.00%	2.00%
Flat 2.75%								2.75%	2.75%	2.75%	2.75%	2.75%	2.75%	2.75%	2.75%	2.75%	2.75%	2.75%
Cumulative Factor								1.191	1.229	1.268	1.308	1.349	1.392	1.438	1.485	1.516	1.558	1.607
RPI								1.191	1.229	1.268	1.308	1.349	1.392	1.438	1.485	1.516	1.558	1.607
RPI less 0.25%								1.176	1.209	1.242	1.276	1.311	1.347	1.384	1.422	1.460	1.502	1.545
Capital rental inflation rate								1.041	1.061	1.082	1.104	1.126	1.148	1.171	1.195	1.219	1.243	1.268
Zero Rate								1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000
Capital rental inflation rate (starting 1.1.97)								1.262	1.187	1.171	1.191	1.210	1.234	1.262	1.296	1.319	1.349	1.378
Flat 2.75%								1.176	1.209	1.242	1.276	1.311	1.347	1.384	1.422	1.460	1.502	1.545
REVENUE								248,440	256,989	261,031	268,900	276,947	288,928	299,599	309,639	316,130	325,149	
Revenue Calculation								248,440	256,989	261,031	268,900	276,947	288,928	299,599	309,639	316,130	325,149	
Capital rental from trust								6,800,440	6,610,049	6,742,250	6,877,095	7,014,637	7,154,930	7,298,029	7,443,989	7,592,869	7,744,726	7,899,621
Service capital and finance								0	0	0	0	0	0	0	0	0	0	0
Car parking								0	0	0	0	0	0	0	0	0	0	0
Concourse								0	0	0	0	0	0	0	0	0	0	0
Overhead and margin								2,478,821	2,546,989	2,617,031	2,689,000	2,762,947	2,838,928	2,916,999	2,997,216	3,079,639	3,164,130	3,251,149
Capital rental deflated at 2.75%								5,506,981	5,466,784	5,426,800	5,387,268	5,347,945	5,308,909	5,270,157	5,231,689	5,193,502	5,155,593	5,117,961
Deflated capital rental inflated at RPI-0.25%								6,800,440	6,610,049	6,742,250	6,877,095	7,014,637	7,154,930	7,298,029	7,443,989	7,592,869	7,744,726	7,899,621
Availability penalty percentage								0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Scalping adjustment								0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Capital rental calculation								73,122,445	72,162,749	71,000,988	69,619,312	67,998,475	66,117,722	63,954,680	61,485,230	58,683,376	55,521,102	51,968,219
B/E								5,200,745	5,448,288	5,360,575	5,256,238	5,133,885	4,991,888	4,828,378	4,642,135	4,430,595	4,191,843	3,923,601
Interest charge in the period								-6,800,440	-6,610,049	-6,742,250	-6,877,095	-7,014,637	-7,154,930	-7,298,029	-7,443,989	-7,592,869	-7,744,726	-7,899,621
Total repayment								72,162,749	71,000,988	69,619,312	67,998,475	66,117,722	63,954,680	61,485,230	58,683,376	55,521,102	51,968,219	47,992,199
C/F								0	0	0	0	0	0	0	0	0	0	0
Loan balance at end of term								226,217	211,150	196,082	181,015	165,947	152,767	141,233	132,233	126,233	123,233	118,233
Uninflated Service Revenue								226,217	211,150	196,082	181,015	165,947	152,767	141,233	132,233	126,233	123,233	118,233
Fixed charge								0	0	0	0	0	0	0	0	0	0	0
Housekeeping								3	4,179,832									
Grounds maintenance								0	0	0	0	0	0	0	0	0	0	0
Waste services								4	1,654,101									
Site security								5	3,876,925									
Portering								6	499,509									
Cleaning services								7	2,004,883									
Laundry/Linen rental								8	6,002,514									
Window cleaning								9	337,050									
Rest control								10	32,150									
Senior management & clerical support								11	1,050,681									
Help desk/reception								12	883,192									
Car parking (no charges)								13	0									
								14	0									

Hairmyres Hospital Annual Operational Revenue a

	2053	2054	2055	2056	2057	2058	2059	2060	2061	2062	2063
Operation factor	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.000	0.0
Primary concession	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Inflation factor (from 1.1.97)	55	56	57	58	59	60	61	62	63	64	65
Inflation factor (from start of operation)	51	52	53	54	55	56	57	58	59	60	61
Operation factor re look-up years	52	53	54	55	56	57	58	59	60	61	62
Fraction of year for which service costs/revenue 0	0.67	0.67	0.67	0.67	0.67	0.67	0.67	0.67	0.67	0.67	0.67
Inflation rate current in the period	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%
RPI	2.75%	2.75%	2.75%	2.75%	2.75%	2.75%	2.75%	2.75%	2.75%	2.75%	2.75%
RPI less 0.25%	2.00%	2.00%	2.00%	2.00%	2.00%	2.00%	2.00%	2.00%	2.00%	2.00%	2.00%
Capital rental inflation rate	2.00%	2.00%	2.00%	2.00%	2.00%	2.00%	2.00%	2.00%	2.00%	2.00%	2.00%
Capital rental inflation rate (starting 1.1.97)	2.75%	2.75%	2.75%	2.75%	2.75%	2.75%	2.75%	2.75%	2.75%	2.75%	2.75%
Flat 2.75%	2.75%	2.75%	2.75%	2.75%	2.75%	2.75%	2.75%	2.75%	2.75%	2.75%	2.75%
Cumulative Factor											
RPI	5.0821	5.2346	5.3917	5.5534	5.7200	5.8916	6.0684	6.2504	6.4379	6.6311	6.8300
RPI less 0.25%	4.4463	4.5686	4.6942	4.8233	4.9560	5.0923	5.2323	5.3762	5.5240	5.6759	5.8320
Capital rental inflation rate	-2.454	2.8003	2.8563	2.9132	2.9717	3.0312	3.0918	3.1536	3.2167	3.2810	3.3467
Zero Rate	1.0000	1.0000	1.0000	1.0000	1.0000	1.0000	1.0000	1.0000	1.0000	1.0000	1.0000
Capital rental inflation rate (starting 1.1.97)	2.9717	3.0312	3.0918	3.1536	3.2167	3.2810	3.3467	3.4136	3.4819	3.5515	3.6225
Flat 2.75%	4.4463	4.5686	4.6942	4.8233	4.9560	5.0923	5.2323	5.3762	5.5240	5.6759	5.8320
REVENUE											
Revenue Calculations											
Year	2053	2054	2055	2056	2057	2058	2059	2060	2061	2062	2063
Capital rental from trust	0	0	0	0	0	0	0	0	0	0	0
Service capital and finance	0	0	0	0	0	0	0	0	0	0	0
Car parking	0	0	0	0	0	0	0	0	0	0	0
Concourse	0	0	0	0	0	0	0	0	0	0	0
Overhead and margin	0	0	0	0	0	0	0	0	0	0	0
Capital rental deflated at 2.75%	0	0	0	0	0	0	0	0	0	0	0
Deflated capital rental inflated at RPI-0.25%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Availability penalty percentage	3.65%	3.65%	3.65%	3.65%	3.65%	3.65%	3.65%	3.65%	3.65%	3.65%	3.65%
Scalping adjustment											
Capital rental calculation											
B/F	-1,236,484,954	-1,346,940,231	-1,466,076,895	-1,594,557,230	-1,733,093,661	-1,882,452,539	-2,043,438,220	-2,216,997,439	-2,404,024,032	-2,605,563,998	-2,822,720,955
Interest charge in the period	-93,354,614	-101,693,987	-110,688,806	-120,389,071	-130,848,571	-142,125,167	-154,281,096	-167,383,387	-181,503,814	-196,720,082	-213,115,472
Total repayment	-17,100,663	-17,442,676	-17,791,530	-18,147,360	-18,510,307	-18,880,514	-19,258,124	-19,643,286	-20,036,152	-20,436,875	-20,845,613
C/F	-1,346,940,231	-1,466,076,895	-1,594,557,230	-1,733,093,661	-1,882,452,539	-2,043,438,220	-2,216,997,439	-2,404,024,032	-2,605,563,998	-2,822,720,955	-3,056,682,000
Loan balance at end of term	0	0	0	0	0	0	0	0	0	0	0
Uninflated Service Revenue											
Fixed charge	0	0	0	0	0	0	0	0	0	0	0
Housekeeping	0	0	0	0	0	0	0	0	0	0	0
Grounds maintenance	0	0	0	0	0	0	0	0	0	0	0
Waste services	0	0	0	0	0	0	0	0	0	0	0
Site security	0	0	0	0	0	0	0	0	0	0	0
Portering	0	0	0	0	0	0	0	0	0	0	0
Collecting patients	0	0	0	0	0	0	0	0	0	0	0
Laundry/Linen rental	0	0	0	0	0	0	0	0	0	0	0
Window cleaning	0	0	0	0	0	0	0	0	0	0	0
Pest control	0	0	0	0	0	0	0	0	0	0	0
Senior management & clerical support	0	0	0	0	0	0	0	0	0	0	0
Help desk/reception	0	0	0	0	0	0	0	0	0	0	0
Car parking (no charges)	0	0	0	0	0	0	0	0	0	0	0

Hairmyres Hospital Annual Operational Revenue a

Operation factor
 Primary concession
 Inflation factor (from 1.1.97)
 Inflation factor (from start of operation)
 Operation factor re look-up costs
 Fraction of year for which service exists/revenue o
Inflation rate current in the period

RPI
 RPI less 0.25%
 Capital rental inflation rate
 Capital rental inflation rate (starting 1.1.97)
 Flat 2.75%

Cumulative Factor
 RPI
 RPI less 0.25%
 Capital rental inflation rate
 Zero Rate
 Capital rental inflation rate (starting 1.1.97)
 Flat 2.75%

REVENUE

Revenue Calculation
 Year
 Capital rental from trust
 Service capital and finance
 Car parking
 Concourse
 Overhead and margin

Capital rental deflated at 2.75%
 Deflated capital rental inflated at RPI-0.25%
 Availability penalty percentage
 Scraping adjustment
 Capital rental calculation
 B/C
 Interest charge in the period
 Total repayment
 C/F

Loan balance at end of term

Uninflated Service Revenue

Fixed charge
 Housekeeping
 Grounds maintenance
 Waste services
 Site security
 Portering
 Catering-patients
 Laundry/ linen rental
 Window cleaning
 Pest control
 Senior management & clerical support
 Help desk/reception
 (Car parking (no charge))

Hairmyres Hospital Annual Operational Revenue a

	2015	2016	2017	2018	2019	2040	2041	2042	2043	2044	2045	2046	2047	2048	2049	2050	2051	2052	
Estate/Works	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Energy/services costs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Switchboard	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Supplies	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Hostess service - Catering staff/visitors	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Retail	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
IT & Telecom	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Accommodation Costs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Consumables	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Removal of activity risk	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Reduction of ISS costs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Availability Fee	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Housekeeping	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Grounds maintenance	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Waste services	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Site security	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Portering	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Catering-patients	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Laundry/Linen rental	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Window cleaning	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Pest control	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Senior management & clerical support	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Help desk/reception	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Car parking (no charges)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Estate/Works	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Energy/services costs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Switchboard	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Supplies	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Hostess service - Catering staff/visitors	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Retail	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
IT & Telecom	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Accommodation Costs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Consumables	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Removal of activity risk	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Reduction of ISS costs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Volume data																			
Number of beds (in patients)																			
Number of beds (day case)																			
Effective annual utilisation																			
Maximum utilisation																			
Utilisation used																			
Volume																			
Housekeeping																			
Grounds maintenance																			
Waste services																			
Site security																			
Portering																			
Catering-patients																			
Laundry/Linen rental																			
Window cleaning																			
Pest control																			

Haimyres Hospital Annual Operational Revenue and Expenditure

	Years-ended 31 March																	
	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014
Total Service revenue	25,644,392	0	0	0	0	807,769	996,767	941,699	926,632	911,564	896,497	881,429	841,249	833,715	833,715	833,715	833,715	833,715
Housekeeping	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Ground maintenance	3,308,202	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Medical services	7,753,850	0	0	0	0	91,895	258,462	110,273	110,273	110,273	110,273	110,273	110,273	110,273	110,273	110,273	110,273	110,273
Site security	6,643,979	0	0	0	0	2,151,385	353,252	258,462	258,462	258,462	258,462	258,462	258,462	258,462	258,462	258,462	258,462	258,462
Portering	30,051,948	0	0	0	0	309,536	363,174	353,252	331,379	331,407	323,484	316,318	315,215	315,215	315,215	315,215	315,215	315,215
Catering/patients	12,005,028	0	0	0	0	927,550	1,100,830	1,086,182	1,071,535	1,086,887	1,032,240	1,027,932	998,532	981,209	981,209	981,209	981,209	981,209
Laundry/Linon rental	674,100	0	0	0	0	333,473	400,168	400,168	400,168	400,168	400,168	400,168	400,168	400,168	400,168	400,168	400,168	400,168
Window cleaning	0	0	0	0	0	18,723	22,470	22,470	22,470	22,470	22,470	22,470	22,470	22,470	22,470	22,470	22,470	22,470
Pest control	64,260	0	0	0	0	1,785	2,142	2,142	2,142	2,142	2,142	2,142	2,142	2,142	2,142	2,142	2,142	2,142
Senior management & clerical support	6,417,369	0	0	0	0	178,260	213,912	213,912	213,912	213,912	213,912	213,912	213,912	213,912	213,912	213,912	213,912	213,912
Help desk/reception	2,101,302	0	0	0	0	58,370	70,043	70,043	70,043	70,043	70,043	70,043	70,043	70,043	70,043	70,043	70,043	70,043
Car parking (no charges)	1,766,383	0	0	0	0	49,006	58,879	58,879	58,879	58,879	58,879	58,879	58,879	58,879	58,879	58,879	58,879	58,879
Energy/Works	24,052,806	0	0	0	0	691,393	829,671	829,671	829,671	829,671	829,671	829,671	829,671	829,671	829,671	829,671	829,671	829,671
Energy/Services costs	14,868,270	0	0	0	0	413,008	495,609	495,609	495,609	495,609	495,609	495,609	495,609	495,609	495,609	495,609	495,609	495,609
Switchboard	3,317,423	0	0	0	0	92,151	110,581	110,581	110,581	110,581	110,581	110,581	110,581	110,581	110,581	110,581	110,581	110,581
Supplies	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
House services - Catering staff/visitors	131,198	0	0	0	0	62,475	43,733	21,866	3,124	0	0	0	0	0	0	0	0	0
Retail	-843,030	0	0	0	0	-23,418	-28,101	-28,101	-28,101	-28,101	-28,101	-28,101	-28,101	-28,101	-28,101	-28,101	-28,101	-28,101
IT & Telecom	2,117,619	0	0	0	0	58,823	70,587	70,587	70,587	70,587	70,587	70,587	70,587	70,587	70,587	70,587	70,587	70,587
Accommodation Costs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Consumables	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Removal of activity risk	-1,500,000	0	0	0	0	-41,667	-50,000	-50,000	-50,000	-50,000	-50,000	-50,000	-50,000	-50,000	-50,000	-50,000	-50,000	-50,000
Reduction of CSS costs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Service Revenue (uninflated)	141,573,598	0	0	0	0	4,244,557	5,029,200	4,967,696	4,909,316	4,866,555	4,826,917	4,790,036	4,679,335	4,658,430	4,658,430	4,658,430	4,658,430	4,658,430
Total Inflation service revenue	43,413,461	0	0	0	0	990,357	1,095,739	1,108,162	1,120,417	1,132,510	1,144,419	1,156,128	1,133,769	1,154,515	1,186,264	1,218,887	1,232,406	1,266,847
Housekeeping	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Grounds maintenance	5,642,208	0	0	0	0	102,428	126,293	129,706	133,335	137,802	140,769	144,640	148,618	152,705	156,994	161,219	165,653	170,208
Waste services	13,224,351	0	0	0	0	2,401,072	296,009	304,149	313,514	321,108	329,938	339,011	348,534	357,915	367,288	377,869	388,261	399,938
Site security	16,348,681	0	0	0	0	345,015	413,933	415,695	413,129	414,218	412,942	414,898	424,822	436,705	448,508	460,842	475,516	488,577
Portering	50,938,974	0	0	0	0	1,031,844	1,264,751	1,278,184	1,293,640	1,310,560	1,328,822	1,347,842	1,357,880	1,358,762	1,396,122	1,431,521	1,473,970	1,514,505
Catering/patients	20,473,834	0	0	0	0	371,696	458,301	470,905	483,834	497,160	510,832	524,880	539,314	554,146	569,385	585,043	601,131	617,662
Laundry/Linon rental	1,149,692	0	0	0	0	20,871	25,734	26,442	27,169	27,916	28,684	29,473	30,283	31,116	31,972	32,851	33,754	34,683
Pest control	10,914,936	0	0	0	0	198,693	244,988	2,321	2,590	2,661	2,734	2,810	2,887	2,966	3,048	3,132	3,218	3,306
Senior management & clerical support	3,583,814	0	0	0	0	65,060	80,219	84,692	87,021	89,414	91,872	94,399	96,995	99,662	102,403	105,219	108,113	111,113

Hairmyres Hospital

Annual Operational Revenue a

	2013	2014	2015	2016	2017	2018	2019	2010	2011	2012	2013
Senior management & clerical support	0	0	0	0	0	0	0	0	0	0	0
Help desk/reception	0	0	0	0	0	0	0	0	0	0	0
Car parking (no charges)	0	0	0	0	0	0	0	0	0	0	0
Estates/Works	0	0	0	0	0	0	0	0	0	0	0
Energy/Service costs	0	0	0	0	0	0	0	0	0	0	0
Switchboard	0	0	0	0	0	0	0	0	0	0	0
Supplies	0	0	0	0	0	0	0	0	0	0	0
Houses service - Catering staff/divisions	0	0	0	0	0	0	0	0	0	0	0
Recall	0	0	0	0	0	0	0	0	0	0	0
IT & Telecom	0	0	0	0	0	0	0	0	0	0	0
Accommodation Costs	0	0	0	0	0	0	0	0	0	0	0
Consumables	0	0	0	0	0	0	0	0	0	0	0
Removal of activity risk	0	0	0	0	0	0	0	0	0	0	0
Reduction of ISS costs	0	0	0	0	0	0	0	0	0	0	0
Total Service Revenue (uninflated)	0	0	0	0	0	0	0	0	0	0	0
Total Inflated service revenue	0	0	0	0	0	0	0	0	0	0	0
Housekeeping	0	0	0	0	0	0	0	0	0	0	0
Grounds maintenance	0	0	0	0	0	0	0	0	0	0	0
Waste services	0	0	0	0	0	0	0	0	0	0	0
Site security	0	0	0	0	0	0	0	0	0	0	0
Portering	0	0	0	0	0	0	0	0	0	0	0
Catering-patients	0	0	0	0	0	0	0	0	0	0	0
Laundry/Linen rental	0	0	0	0	0	0	0	0	0	0	0
Window cleaning	0	0	0	0	0	0	0	0	0	0	0
Post control	0	0	0	0	0	0	0	0	0	0	0
Senior management & clerical support	0	0	0	0	0	0	0	0	0	0	0
Help desk/reception	0	0	0	0	0	0	0	0	0	0	0
Car parking (no charges)	0	0	0	0	0	0	0	0	0	0	0
Estates/Works	0	0	0	0	0	0	0	0	0	0	0
Energy/Service costs	0	0	0	0	0	0	0	0	0	0	0
Switchboard	0	0	0	0	0	0	0	0	0	0	0
Supplies	0	0	0	0	0	0	0	0	0	0	0
Houses service - Catering staff/divisions	0	0	0	0	0	0	0	0	0	0	0
Recall	0	0	0	0	0	0	0	0	0	0	0
IT & Telecom	0	0	0	0	0	0	0	0	0	0	0
Accommodation Costs	0	0	0	0	0	0	0	0	0	0	0
Consumables	0	0	0	0	0	0	0	0	0	0	0
Removal of activity risk	0	0	0	0	0	0	0	0	0	0	0
Reduction of ISS costs	0	0	0	0	0	0	0	0	0	0	0
Total Service Revenue (uninflated)	0	0	0	0	0	0	0	0	0	0	0

Hairmyres Hospital

Annual Operational Revenue a

Senior management & clerical support	
Help desk/reception	
Car parking (no charges)	
Estates/Works	
Energy/Services costs	
Switchboard	
Supplies	
Hostess service - Carriage staff/visitors	
Retail	
IT & Telecom	
Accommodation Costs	
Consumables	
Removal of activity risk	
Reduction of ISS costs	
<hr/>	
Total Service revenue	
Housekeeping	
Grounds maintenance	
Plaster services	
Site security	
Portering	
Caring-patients	
Laundry/Linen rental	
Window cleaning	
Pest control	
Senior management & clerical support	
Help desk/reception	
Car parking (no charges)	
Estates/Works	
Energy/Services costs	
Switchboard	
Supplies	
Hostess service - Carriage staff/visitors	
Retail	
IT & Telecom	
Accommodation Costs	
Consumables	
Removal of activity risk	
Reduction of ISS costs	
<hr/>	
Total Service Revenue (uninflated)	
<hr/>	
Total Inflated service revenue	
Housekeeping	
Grounds maintenance	
Waste services	
Site security	
Portering	
Caring-patients	
Laundry/Linen rental	
Window cleaning	
Pest control	
Senior management & clerical support	
Help desk/reception	

Hairmyres Hospital Annual Operational Revenue and Expenditure

	Years-ended 31 March																	
	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014
Car parking (see charges)	0	0	0	0	0	54,690	67,433	69,287	71,193	73,151	75,102	77,229	79,353	81,535	83,778	86,081	88,449	90,881
Estates/works	0	0	0	0	0	770,641	950,200	976,331	1,003,180	1,030,767	1,059,113	1,088,239	1,077,278	1,098,501	1,126,710	1,159,750	1,191,643	1,234,413
Engines/services costs	0	0	0	0	0	460,317	567,608	583,217	599,255	615,735	632,668	650,066	669,943	686,311	705,185	724,577	744,504	764,977
Switchboard	0	0	0	0	0	102,713	126,645	130,128	133,706	137,383	141,161	145,043	149,032	153,130	157,342	161,668	166,114	170,682
Supplies	0	0	0	0	0	69,636	50,086	25,732	3,777	0	0	0	0	0	0	0	0	0
Process service - Clerging staff/visitors	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Retail	0	0	0	0	0	-26,102	-32,183	-31,068	-33,978	-34,912	-35,872	-36,859	-37,872	-38,914	-39,984	-41,083	-42,213	-43,374
IT & Telecom	0	0	0	0	0	63,565	80,142	83,063	85,349	87,696	90,108	92,586	95,132	97,748	100,436	103,198	106,036	108,952
CSSD	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Consumables	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Removal of activity risk	0	0	0	0	0	-16,443	-57,264	-58,838	-60,456	-62,119	-63,827	-65,583	-67,386	-69,239	-71,143	-73,100	-75,110	-77,175
Reduction of ISS costs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total service revenue (inflated)	0	0	0	0	0	4,731,074	5,759,808	5,845,828	5,935,998	6,046,113	6,161,782	6,282,855	6,306,467	6,450,918	6,628,319	6,810,397	6,997,889	7,190,331
Penalties																		
Performance penalty trigger																		
Performance percentage																		
Performance penalty																		
Market Testing																		
Percentage realisation in period																		
Change in cost of procuring services																		
Amount passed on to Trust																		
Year	0	0	0	0	0	4,731,074	5,759,808	5,845,828	5,935,998	6,046,113	6,161,782	6,282,855	6,306,467	6,450,918	6,628,319	6,810,397	6,997,889	7,190,331
Total Service Revenue (inflated)																		
Availability deductions																		
Capital rental																		
Services																		
Major maintenance																		
Risk overhead and margin																		
Total availability deductions																		
Expenditure																		
Service expenditure																		
Year	0	0	0	0	0	4,244,557	5,029,200	4,967,696	4,909,316	4,866,555	4,824,917	4,790,036	4,679,355	4,658,430	4,658,430	4,658,430	4,658,430	4,658,430
Uninflated revenue																		
Less uninflated amounts																		
Inflation factor																		
Inflated expenditure																		
Add uninflated amounts																		
Total inflated expenditure																		
Concession company costs																		
Major maintenance																		
Year	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Actual cost in period																		
Maintenance Reserve triggered?																		
Deflated revenue																		
Inflated revenue																		

Hairmyres Hospital Annual Operational Revenue a

	2015	2016	2017	2018	2019	2040	2041	2042	2043	2044	2045	2046	2047	2048	2049	2050	2051	2052	
Car parking (no charges)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Estates/works	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Energy/services costs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Switchboard	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Supplies	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Hostess service - Catering staff/visitors	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Retail	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
IT & Telecom	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
CSSD	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Consumables	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Removal of activity risk	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Reduction of ISS costs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total service revenue (inflated)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Penalties																			
Performance penalty trigger	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Performance percentage	10.0%	10.0%	10.0%	10.0%	10.0%	10.0%	10.0%	10.0%	10.0%	10.0%	10.0%	10.0%	10.0%	10.0%	10.0%	10.0%	10.0%	10.0%	10.0%
Performance penalty	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Market Testing																			
Percentage revaluation in period	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Change in cost of procuring services	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Amount passed on to Trust	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Year																			
Total Service Revenue (inflated)	2015	2016	2017	2018	2019	2040	2041	2042	2043	2044	2045	2046	2047	2048	2049	2050	2051	2052	
Availability deductions	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Capital rental	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Services	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Major maintenance	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Risk overhead and margin	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total availability deductions	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Expenditure																			
Service expenditure																			
Year	2015	2016	2017	2018	2019	2040	2041	2042	2043	2044	2045	2046	2047	2048	2049	2050	2051	2052	
Uninflated revenue	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Less uninflated amounts	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Inflation factor	2.7245	2.8036	2.8807	2.9599	3.0413	3.1249	3.2108	3.2991	3.3899	3.4831	3.5789	3.6773	3.7784	3.8823	3.9891	4.0986	4.2115	4.3273	
Inflated expenditure	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Add uninflated amounts	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Total inflated expenditure	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Concession company costs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Major maintenance																			
Year	2015	2016	2017	2018	2019	2040	2041	2042	2043	2044	2045	2046	2047	2048	2049	2050	2051	2052	
Actual cost in period	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Maintenance Reserve triggered?	yes	yes	yes	yes	yes	yes	yes	yes	yes	yes	yes	yes	yes	yes	yes	yes	yes	yes	
Deflated revenue																			
Inflated revenue	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	

Hairmyres Hospital Annual Operational Revenue a

	2053	2054	2055	2056	2057	2058	2059	2060	2061	2062	2063
Car parking (no charges)	0	0	0	0	0	0	0	0	0	0	0
Estates/Works	0	0	0	0	0	0	0	0	0	0	0
Energy/services costs	0	0	0	0	0	0	0	0	0	0	0
Switchboard	0	0	0	0	0	0	0	0	0	0	0
Supplies	0	0	0	0	0	0	0	0	0	0	0
Hostess service - Catering staff/visitors	0	0	0	0	0	0	0	0	0	0	0
Retail	0	0	0	0	0	0	0	0	0	0	0
IT & Telecom	0	0	0	0	0	0	0	0	0	0	0
CSSD	0	0	0	0	0	0	0	0	0	0	0
Consumables	0	0	0	0	0	0	0	0	0	0	0
Removal of activity risk	0	0	0	0	0	0	0	0	0	0	0
Reduction of ISS costs	0	0	0	0	0	0	0	0	0	0	0
Total service revenue (inflated)	0	0	0	0	0	0	0	0	0	0	0
Penalties											
Performance penalty trigger	0	0	0	0	0	0	0	0	0	0	0
Performance percentage	10.0%	10.0%	10.0%	10.0%	10.0%	10.0%	10.0%	10.0%	10.0%	10.0%	10.0%
Performance penalty	0	0	0	0	0	0	0	0	0	0	0
Market Testing											
Percentage revaluation in period	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Change in cost of procuring services	0	0	0	0	0	0	0	0	0	0	0
Amount passed on to Trust	0	0	0	0	0	0	0	0	0	0	0
Year											
Total Service Revenue (inflated)	2053	2054	2055	2056	2057	2058	2059	2060	2061	2062	2063
Availability deductions	0	0	0	0	0	0	0	0	0	0	0
Capital rental	0	0	0	0	0	0	0	0	0	0	0
Services	0	0	0	0	0	0	0	0	0	0	0
Major maintenance	0	0	0	0	0	0	0	0	0	0	0
Risk overhead and margin	0	0	0	0	0	0	0	0	0	0	0
Total availability deductions	0	0	0	0	0	0	0	0	0	0	0
Expenditure											
Service expenditure											
Year	2053	2054	2055	2056	2057	2058	2059	2060	2061	2062	2063
Uninflated revenue	0	0	0	0	0	0	0	0	0	0	0
Less uninflated amounts	0	0	0	0	0	0	0	0	0	0	0
Inflation factor	4.463	4.5686	4.6942	4.8233	4.9560	5.0923	5.2323	5.3762	5.5240	5.6759	5.8320
Inflated expenditure	0	0	0	0	0	0	0	0	0	0	0
Add uninflated amounts	0	0	0	0	0	0	0	0	0	0	0
Total inflated expenditure	0	0	0	0	0	0	0	0	0	0	0
Concession company costs	0	0	0	0	0	0	0	0	0	0	0
Major maintenance											
Year	2053	2054	2055	2056	2057	2058	2059	2060	2061	2062	2063
Actual cost in period	0	0	0	0	0	0	0	0	0	0	0
Maintenance Reserve triggered?	yes	yes	yes	yes	yes	yes	yes	yes	yes	yes	yes
Deflated revenue											
Inflated revenue											

Hairmyres Hospital Annual Operational Revenue a

Car parking (no charges)	
Estates/Works	
Energy/services costs	
Switchboard	
Supplies	
Hostess service - Catering staff/visitors	
Retail	
IT & Telecom	
GSSD	
Consumables	
Removal of activity risk	
Reduction of ISS costs	
Total service revenue (inflated)	
Penalties	
Performance penalty trigger	
Performance percentage	
Performance penalty	
Marked Testing	
percentage revaluation in period	
Change in cost of procuring services	
Amount passed on to Trust	
Year	
Total Service Revenue (inflated)	
Availability deductions	
Capital rental	
Services	
Major maintenance	
Risk overhead and margin	
Total availability deductions	
Expenditure	
Service expenditure	
Year	
Uninflated revenue	
Less uninflated amounts	
Inflation factor	
Inflated expenditure	
Add uninflated amounts	
Total inflated expenditure	
Concession company costs	
Major maintenance	
Year	
Actual cost in period	
Maintenance Reserve triggered?	
Deflated revenue	
Inflated revenue	

Hairmyres Hospital Annual Operational Revenue and Expenditure

	Years-ended 31 March				Years-ended 31 March				Years-ended 31 March				Years-ended 31 March					
	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014
Capital rental	0	0	0	0	0	5,190,664	6,353,373	6,480,440	6,610,049	6,742,250	6,877,055	7,014,637	7,154,330	7,298,029	7,443,989	7,592,869	7,744,726	7,899,621
Service revenue	0	0	0	0	0	4,731,074	5,759,808	5,845,828	5,935,998	6,046,113	6,161,782	6,282,855	6,408,918	6,528,319	6,648,597	6,772,889	6,901,889	7,031,311
Major maintenance revenue	0	0	0	0	0	0	0	0	0	775,185	818,407	840,913	850,442	876,579	904,657	934,760	965,690	
Service capital and finance	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Revenue generation	0	0	0	0	0	1,956,592	2,412,478	2,478,821	2,546,989	2,617,031	2,689,900	2,762,947	2,838,228	2,916,999	2,997,216	3,079,639	3,164,330	3,251,349
Risk overhead and margin	0	0	0	0	0	11,878,330	14,525,659	14,805,089	15,093,037	16,180,580	16,524,380	16,878,846	17,141,238	17,616,388	18,046,103	18,577,762	19,031,704	19,496,991
Total	0	0	0	0	0	11,878,330	14,525,659	14,805,089	15,093,037	16,180,580	16,524,380	16,878,846	17,141,238	17,616,388	18,046,103	18,577,762	19,031,704	19,496,991
RPI factor (brought-down from above)						1.1941	1.2299	1.2668	1.3048	1.3439	1.3842	1.4258	1.4685	1.5126	1.5580	1.6047	1.6522	1.7015
RPI less 1/4% factor (brought-down from above)						1.1768	1.2091	1.2424	1.2765	1.3117	1.3477	1.3848	1.4229	1.4620	1.5022	1.5435	1.5859	1.6294
Revenue (deflated at full RPI)	143,282,676	135,379,137	132,104,220	128,404,745	124,804,745	121,305,253	117,914,921	114,621,947	111,525,659	108,621,947	105,908,012	103,377,708	101,014,921	98,814,921	96,777,708	94,894,921	93,061,921	91,277,708
Capital rental	150,305,253	240,521,947	43,816,012	208,271,708	642,914,921	103,412,877	141,575,498	23,339,701	109,445,160	377,773,236	103,412,877	141,575,498	23,339,701	109,445,160	377,773,236	103,412,877	141,575,498	23,339,701
Service revenue	143,282,676	135,379,137	132,104,220	128,404,745	124,804,745	121,305,253	117,914,921	114,621,947	111,525,659	108,621,947	105,908,012	103,377,708	101,014,921	98,814,921	96,777,708	94,894,921	93,061,921	91,277,708
Major maintenance revenue	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Service capital and finance	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Revenue generation	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Risk overhead and margin	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total	143,282,676	135,379,137	132,104,220	128,404,745	124,804,745	121,305,253	117,914,921	114,621,947	111,525,659	108,621,947	105,908,012	103,377,708	101,014,921	98,814,921	96,777,708	94,894,921	93,061,921	91,277,708

Hairmyres Hospital
Annual Operational Revenue a

	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034
Capital rental	8,057,613	8,218,765	8,383,141	8,550,804	8,721,820	8,896,256	9,074,181	9,255,665	9,440,778	9,629,594	9,823,628	10,023,901	10,230,427	10,444,203	10,665,130	10,892,210	11,125,443	11,364,839	11,610,496	11,862,515
Service revenue	7,388,065	7,591,237	7,799,996	8,014,496	8,234,894	8,461,354	8,694,041	8,933,127	9,178,788	9,431,205	9,690,563	9,957,053	10,230,772	10,512,221	10,801,307	11,098,343	11,403,548	11,716,025	12,035,898	12,362,270
Major maintenance revenue	1,286,428	1,321,805	1,358,154	1,395,504	1,433,880	1,473,304	1,512,776	1,552,304	1,591,888	1,631,524	1,671,212	1,710,951	1,750,741	1,790,581	1,830,471	1,870,410	1,910,400	1,950,440	1,990,530	2,030,670
Service capital and finance	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Risk over/under and margin	3,340,761	3,432,632	3,527,029	3,624,022	3,723,083	3,824,208	3,927,391	4,032,742	4,140,266	4,249,963	4,361,734	4,475,579	4,591,499	4,709,494	4,829,564	4,950,718	5,072,956	5,196,274	5,320,671	5,446,147
Total	20,072,867	20,564,438	21,068,320	21,584,825	22,114,277	22,770,337	23,329,800	23,903,313	24,491,236	25,093,940	25,712,443	26,351,652	27,012,626	27,695,777	28,400,401	29,126,715	29,874,868	30,644,963	31,437,200	32,252,779
RPI factor (through-down from above)	1.6528	1.7094	1.7535	1.8061	1.8603	1.9161	1.9736	2.0328	2.0938	2.1566	2.2213	2.2879	2.3566	2.4273	2.5001	2.5751	2.6523	2.7319	2.8139	2.8983
RPI less 1/4% factor (through-down from above)	1.5866	1.6296	1.6744	1.7204	1.7677	1.8164	1.8663	1.9176	1.9704	2.0245	2.0802	2.1374	2.1962	2.2566	2.3187	2.3824	2.4479	2.5153	2.5844	2.6555
Revenue (deflated at full RPI)																				
Capital rental	4,874,989	4,827,659	4,780,788	4,734,373	4,688,308	4,642,889	4,597,813	4,553,174	4,508,968	4,465,192	4,421,842	4,378,917	4,336,415	4,294,336	4,252,681	4,211,450	4,170,653	4,130,190	4,090,061	4,050,267
Service revenue	4,469,901	4,459,051	4,448,229	4,437,432	4,426,661	4,415,917	4,405,199	4,394,507	4,383,840	4,373,200	4,362,585	4,351,997	4,341,433	4,330,896	4,320,384	4,309,898	4,299,437	4,288,999	4,278,584	4,268,192
Major maintenance revenue	778,310	776,421	774,536	772,656	770,781	768,917	767,064	765,222	763,391	761,571	759,762	757,964	756,177	754,401	752,636	750,881	749,136	747,401	745,676	743,961
Service capital and finance	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Risk over/under and margin	2,021,215	2,016,309	2,011,415	2,006,533	2,001,663	1,996,805	1,991,958	1,987,123	1,982,300	1,977,489	1,972,689	1,967,901	1,963,124	1,958,360	1,953,606	1,948,864	1,944,134	1,939,414	1,934,704	1,929,994
Total	12,144,414	12,079,440	12,014,568	11,950,594	11,887,513	11,824,500	11,761,517	11,698,616	11,635,753	11,572,927	11,510,134	11,447,374	11,384,647	11,321,954	11,259,294	11,196,667	11,134,074	11,071,515	11,009,000	10,946,529
Uninflated revenue																				
Capital rental	8,057,613	8,218,765	8,383,141	8,550,804	8,721,820	8,896,256	9,074,181	9,255,665	9,440,778	9,629,594	9,823,628	10,023,901	10,230,427	10,444,203	10,665,130	10,892,210	11,125,443	11,364,839	11,610,496	11,862,515
Service revenue	7,388,065	7,591,237	7,799,996	8,014,496	8,234,894	8,461,354	8,694,041	8,933,127	9,178,788	9,431,205	9,690,563	9,957,053	10,230,772	10,512,221	10,801,307	11,098,343	11,403,548	11,716,025	12,035,898	12,362,270
Major maintenance revenue	1,286,428	1,321,805	1,358,154	1,395,504	1,433,880	1,473,304	1,512,776	1,552,304	1,591,888	1,631,524	1,671,212	1,710,951	1,750,741	1,790,581	1,830,471	1,870,410	1,910,400	1,950,440	1,990,530	2,030,670
Risk over/under and margin	3,340,761	3,432,632	3,527,029	3,624,022	3,723,083	3,824,208	3,927,391	4,032,742	4,140,266	4,249,963	4,361,734	4,475,579	4,591,499	4,709,494	4,829,564	4,950,718	5,072,956	5,196,274	5,320,671	5,446,147
Total	20,072,867	20,564,438	21,068,320	21,584,825	22,114,277	22,770,337	23,329,800	23,903,313	24,491,236	25,093,940	25,712,443	26,351,652	27,012,626	27,695,777	28,400,401	29,126,715	29,874,868	30,644,963	31,437,200	32,252,779
Capital rental	5,080,603	5,043,519	5,006,705	4,970,159	4,933,881	4,897,867	4,862,116	4,826,731	4,791,614	4,756,765	4,722,182	4,687,864	4,653,802	4,619,994	4,586,441	4,553,148	4,520,111	4,487,330	4,454,804	4,422,534
Service revenue	4,658,430	4,658,430	4,658,430	4,658,430	4,658,430	4,658,430	4,658,430	4,658,430	4,658,430	4,658,430	4,658,430	4,658,430	4,658,430	4,658,430	4,658,430	4,658,430	4,658,430	4,658,430	4,658,430	4,658,430
Major maintenance revenue	811,137	811,137	811,137	811,137	811,137	811,137	811,137	811,137	811,137	811,137	811,137	811,137	811,137	811,137	811,137	811,137	811,137	811,137	811,137	811,137
Risk over/under and margin	2,106,465	2,106,465	2,106,465	2,106,465	2,106,465	2,106,465	2,106,465	2,106,465	2,106,465	2,106,465	2,106,465	2,106,465	2,106,465	2,106,465	2,106,465	2,106,465	2,106,465	2,106,465	2,106,465	2,106,465
Total	12,656,636	12,619,551	12,582,737	12,546,192	12,509,913	12,474,295	12,439,404	12,404,765	12,370,399	12,336,206	12,302,182	12,268,327	12,234,642	12,201,127	12,167,782	12,134,607	12,101,602	12,068,767	12,036,102	12,003,607

Hairmyres Hospital
Annual Operational Revenue a

	2035	2036	2037	2038	2039	2040	2041	2042	2043	2044	2045	2046	2047	2048	2049	2050	2051	2052	
Capital rental	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Service revenue	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Major maintenance revenue	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Service capital and finance	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Revenue generation	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Risk overhead and margin	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total	2,982	3,078	3,167	3,260	3,359	3,467	3,565	3,675	3,786	3,890	4,019	4,133	4,252	4,389	4,514	4,659	4,794	4,941	
RPI factor (brought-down from above)	2,785	2,806	2,887	2,959	3,043	3,124	3,208	3,291	3,389	3,481	3,579	3,673	3,774	3,883	3,989	4,088	4,215	4,323	
RPI less 1/4% factor (brought-down from above)																			
Revenue (deflated at full RPI)																			
Capital rental	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Service revenue	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Major maintenance revenue	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Service capital and finance	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Revenue generation	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Risk overhead and margin	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Uninflated revenue																			
Capital rental	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Service revenue	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Major maintenance revenue	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Risk overhead and margin	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Capital rental	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Service revenue	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Major maintenance revenue	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Risk overhead and margin	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

Hairmyres Hospital
Annual Operational Revenue a

	2053	2054	2055	2056	2057	2058	2059	2060	2061	2062	2063
Capital rental	0	0	0	0	0	0	0	0	0	0	0
Service revenue	0	0	0	0	0	0	0	0	0	0	0
Major maintenance revenue	0	0	0	0	0	0	0	0	0	0	0
Service capital and finance	0	0	0	0	0	0	0	0	0	0	0
Revenue generation	0	0	0	0	0	0	0	0	0	0	0
Risk overhead and margin	0	0	0	0	0	0	0	0	0	0	0
Total	5,0821	5,2346	5,3917	5,5534	5,7200	5,8916	6,0684	6,2504	6,4379	6,6311	6,8300
RPI factor (brought-down from above)	4.4463	4.5686	4.6942	4.8233	4.9560	5.0923	5.2323	5.3762	5.5240	5.6759	5.8320
RPI less 1/4% factor (brought-down from above)											
Revenue (deflated at full RPI)											
Capital rental	0	0	0	0	0	0	0	0	0	0	0
Service revenue	0	0	0	0	0	0	0	0	0	0	0
Major maintenance revenue	0	0	0	0	0	0	0	0	0	0	0
Service capital and finance	0	0	0	0	0	0	0	0	0	0	0
Revenue generation	0	0	0	0	0	0	0	0	0	0	0
Risk overhead and margin	0	0	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0	0	0
Uninflated revenue											
Capital rental	0	0	0	0	0	0	0	0	0	0	0
Service revenue	0	0	0	0	0	0	0	0	0	0	0
Major maintenance revenue	0	0	0	0	0	0	0	0	0	0	0
Risk overhead and margin	0	0	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0	0	0
Capital rental	0	0	0	0	0	0	0	0	0	0	0
Service revenue	0	0	0	0	0	0	0	0	0	0	0
Major maintenance revenue	0	0	0	0	0	0	0	0	0	0	0
Risk overhead and margin	0	0	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0	0	0

Hairmyres Hospital Annual Operational Revenue a

Capital rental
Service revenue
Major maintenance revenue
Service capital and finance
Revenue generation
Risk overhead and margin
Total

RPI factor (brought-down from above)
RPI less 1/4% factor (brought-down from above)

Revenue (deflated at full RPI)

Capital rental
Service revenue
Major maintenance revenue
Service capital and finance
Revenue generation
Risk overhead and margin
Total

Uninflated revenue

Capital rental
Service revenue
Major maintenance revenue
Risk overhead and margin
Total

Capital rental
Service revenue
Major maintenance revenue
Risk overhead and margin
Total

Haimyres Hospital
Monthly Financial Forecasts

CASH FLOW	TOTAL	Jan-97	Feb-97	Mar-97	Apr-97	May-97	Jun-97	Jul-97	Aug-97	Sep-97	Oct-97	Nov-97	Dec-97	Jan-98	Feb-98	Mar-98	Apr-98	May-98	Jun-98
Operating Activities																			
Capital rental from trust	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
State grant	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Major maintenance revenue	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Service capital and finance	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Revenue generation	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Risk overhead & margin	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total cash received	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Less cash payments																			
Concession company costs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Payments to sub-contractors	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Major maintenance payments	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Project cost (M)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total cash paid	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Amount transferred (to)/from MRA	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Net cash flow from operating activities	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	-14,417	-14,869	-14,869	-14,869
Taxation																			
Corporation tax paid	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
ACT paid	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Capital Expenditure																			
Hospital and accommodation (net of retention)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	-3,224,909	-538,361	-367,368	-2,651,191
Retention payment	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Bank and other professional fees	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	-4,508,138	-6,135	-45,000	-44,477
Proceeds from the sale of surplus land (net 1 and Lot 2 etc)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	4,250,000	0	0	0
Financing																			
Interest received (paid) on cash balance	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Issue of ordinary shares	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Share dividend	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Share debt	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	3,697,464	598,345	428,117	2,210,417
Purchase of tax loans	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Cashflow before debt service	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Senior debt capital repayment	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Senior debt interest payment	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Subordinated debt capital repayment	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Subordinated debt interest payment	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Amount transferred (to)/from debt service reserve account	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Cashflow after debt service	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Less Dividends paid	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Cashflow after dividends	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Cumulative Cash balance	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

Hennepin Hospital
Monthly Financial Forecasts

	Jul-98	Aug-98	Sep-98	Oct-98	Nov-98	Dec-98	Jan-99	Feb-99	Mar-99	Apr-99	May-99	Jun-99	Jul-99	Aug-99	Sep-99	Oct-99	Nov-99	Dec-99	Jan-00	Feb-00	Mar-00		
Operating Activities																							
Capital rental from tort	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Service revenue	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Medical services revenue	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Medical supplies revenue	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Service capital and finance	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Revenue generation	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Risk overhead & margin	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Total cash received	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Less cash payments																							
Concession company costs	-14,800	-14,800	-14,800	-14,800	-14,800	-14,800	-14,800	-14,800	-14,800	-14,800	-14,800	-14,800	-14,800	-14,800	-14,800	-14,800	-14,800	-14,800	-14,800	-14,800	-14,800	-14,800	
Payments to sub-contractors	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Major maintenance payments	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Payroll	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Other pay/VLT	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Total cash paid	-14,800	-14,800	-14,800	-14,800	-14,800	-14,800	-14,800	-14,800	-14,800	-14,800	-14,800	-14,800	-14,800	-14,800	-14,800	-14,800	-14,800	-14,800	-14,800	-14,800	-14,800	-14,800	
Amount transferred (to)/from MISA	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Net cash flow from operating activities	-14,800	-14,800	-14,800	-14,800	-14,800	-14,800	-14,800	-14,800	-14,800	-14,800	-14,800	-14,800	-14,800	-14,800	-14,800	-14,800	-14,800	-14,800	-14,800	-14,800	-14,800	-14,800	
Taxation																							
Corporation tax paid	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
ACT paid	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Capital Expenditure																							
Hospital and accommodation (net of refund)	-710,469	-1,619,913	-1,520,103	-1,612,234	-1,313,290	-1,461,952	-1,532,016	-1,303,077	-2,060,222	-1,877,942	-2,204,390	-2,207,737	-2,247,604	-2,001,971	-1,793,314	-1,594,131	-1,778,532	-1,745,374	-1,728,478	-1,674,138	-1,774,848	-1,774,848	
Retention payment	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Bank and other professional fees	-44,037	-43,160	-43,211	-41,408	-40,532	-39,700	-38,632	-37,342	-36,380	-35,383	-34,080	-32,769	-31,482	-30,314	-29,247	-28,090	-27,044	-25,983	-24,871	-23,804	-22,728	-21,738	
Proceeds from the sale of surplus land (I)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Financing																							
Interest received (paid) on cash balances	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Interest on ordinary leases	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Share of profit and loss	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Share of net cash	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Share of debt	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Purchase of fixtures	769,315	1,677,222	1,577,243	1,664,321	1,548,601	1,501,141	1,551,406	1,983,468	2,111,451	1,928,619	2,231,765	2,255,900	2,203,270	2,047,280	1,838,246	1,697,216	1,771,271	1,786,631	1,871,643	1,713,267	1,821,164	1,821,164	
Cashflow before debt service	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Senior debt capital repayment	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Senior debt interest payment	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Subordinated debt capital repayment	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Subordinated debt interest payment	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Amount transferred (to)/from debt service	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Cashflow after debt service	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Less: Dividends paid	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Cashflow after dividends	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Cumulative Cash balance	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	

Hairmyres Hospital
Monthly Financial Forecasts

CASH FLOW

	Apr-00	May-00	Jun-00	Jul-00	Aug-00	Sep-00	Oct-00	Nov-00	Dec-00	Jan-01	Feb-01	Mar-01	Apr-01	May-01	Jun-01	Jul-01	Aug-01	Sep-01	Oct-01	Nov-01	Dec-01	
Operating Activities																						
Capital rental from trust	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Service revenue	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Major maintenance revenue	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Service capital and finance	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Revenue generation	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Risk overhead & margin	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total cash received	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Less cash payments																						
Payments to sub-contractors	-25,315	-25,315	-25,315	-25,315	-25,315	-25,315	-25,315	-25,315	-25,315	-25,315	-25,315	-25,315	-25,315	-25,315	-25,315	-25,315	-25,315	-25,315	-25,315	-25,315	-25,315	-25,315
Major maintenance payments	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Payments for VAT	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total cash paid	-25,315	-25,315	-25,315	-25,315	-25,315	-25,315	-25,315	-25,315	-25,315	-25,315	-25,315	-25,315	-25,315	-25,315	-25,315	-25,315	-25,315	-25,315	-25,315	-25,315	-25,315	-25,315
Amount transferred (to)/from MRA	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Net cash flow from operating activities	-25,315	-25,315	-25,315	-25,315	-25,315	-25,315	-25,315	-25,315	-25,315	-25,315	-25,315	-25,315	-25,315	-25,315	-25,315	-25,315	-25,315	-25,315	-25,315	-25,315	-25,315	-25,315
Taxation																						
Corporation tax paid	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
ACT paid	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Capital Expenditure																						
Hospital and accommodation (net of retained)	-1,823,374	-1,630,114	-1,738,222	-1,842,329	-1,807,416	-1,612,440	-1,471,487	-1,468,278	-1,455,642	-1,397,445	-1,356,936	-981,145	-952,564	-713,835	-1,203,319	199,281	0	0	0	0	0	0
Retention payment	0	0	0	0	0	0	0	0	0	0	0	0	0	0	-2,026,200	0	0	0	0	0	0	0
Bank and other professional fees	-21,686	-20,648	-19,547	-18,386	-17,236	-16,181	-15,092	-14,983	-14,118	-13,129	-12,182	-11,436	-10,770	-10,141	-6,680	-4,897	-4,897	-4,897	-4,897	-4,897	-4,897	-4,897
Proceeds from the sale of surplus land (0)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Financing																						
Interest (received/paid) on cash balance	0	0	0	0	0	0	0	0	1,206	6	6	6	6	6	18,679	22,421	25,186	18,028	20,771	23,328	23,328	23,328
Issue of ordinary shares	0	0	0	0	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
Subordinated debt	0	0	0	0	0	0	1,750,000	0	0	0	0	0	0	0	6,520,000	0	0	0	0	0	0	0
Senior debt	1,870,275	1,676,077	1,783,084	1,886,030	1,848,967	1,653,933	1,511,994	1,253,931	1,483,889	1,394,453	994,896	989,609	749,971	0	0	0	0	0	0	0	0	0
Purchase of tax losses	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Castflow before debt service	0	0	0	0	0	0	0	241,144	-259,928	6	6	6	6	6	3,864,374	878,347	683,009	683,773	678,616	681,339	684,115	684,115
Senior debt capital repayment	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Senior debt interest payment	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Subordinated debt capital repayment	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Subordinated debt interest payment	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Amount transferred (to)/from debt service	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Castflow after debt service	0	0	0	0	0	0	0	241,144	-259,928	6	6	6	6	6	3,864,374	878,347	683,009	683,773	678,616	681,339	684,115	684,115
Less: Dividends paid	0	0	0	0	0	0	0	241,144	-259,928	6	6	6	6	6	748,770	998,258	748,479	532,940	-2,399,977	41,708	551,390	551,047
Castflow after dividends	0	0	0	0	0	0	0	241,144	-259,928	0	0	0	0	0	748,770	998,258	748,479	532,940	-2,399,977	41,708	551,390	551,047
Cumulative Cash balance	0	0	0	0	0	0	0	241,144	1,206	1,212	1,218	1,224	1,230	1,236	2,497,056	3,049,977	750,000	791,708	1,341,598	1,897,049	1,897,049	1,897,049

Hairmyres Hospital
Monthly Financial Forecasts

CASH FLOW

Operating Activities	Jan-02	Feb-02	Mar-02	Apr-02	May-02	Jun-02	Jul-02	Aug-02	Sep-02	Oct-02	Nov-02	Dec-02	Jan-03	Feb-03	Mar-03
Capital raised from trust	519,066	519,066	519,066	519,448	519,448	519,448	519,448	519,448	519,448	519,448	519,448	519,448	519,448	519,448	519,448
Service revenue	473,107	473,107	473,107	482,315	482,315	482,315	478,737	478,737	478,737	478,737	478,737	478,737	478,737	478,737	478,737
Major maintenance revenue	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Service capital and finance	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Revenue generation	191,639	191,639	191,639	199,426	201,040	201,040	201,040	201,040	201,040	201,040	201,040	201,040	201,040	201,040	201,040
Risk overhead & margin	1,187,833	1,187,833	1,187,833	1,207,974	1,216,603	1,211,433	1,209,245	1,209,245	1,209,245	1,209,245	1,209,245	1,209,245	1,209,245	1,209,245	1,209,245
Total cash received	49,241	49,241	49,241	-50,718	-50,718	-50,718	-50,718	-50,718	-50,718	-50,718	-50,718	-50,718	-50,718	-50,718	-50,718
Less cash payments	-473,107	-473,107	-473,107	-482,315	-482,315	-482,315	-478,737	-478,737	-478,737	-478,737	-478,737	-478,737	-478,737	-478,737	-478,737
Concession company costs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Payments to sub-contractors	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Major maintenance payments	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Other cash payments	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total cash paid	-522,348	-522,348	-522,348	-533,933	-535,836	-531,684	-529,473	-529,473	-529,473	-529,473	-529,473	-529,473	-529,473	-529,473	-529,473
Amount transferred (to)/from MRA	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Net cash flow from operating activities	665,483	665,483	665,483	673,941	679,769	679,769	679,769	679,769	679,769	679,769	679,769	679,769	679,769	679,769	679,769
Financing	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Interest received (paid) on cash balance	26,398	26,398	26,398	17,879	20,660	23,496	26,337	29,193	32,063	34,929	37,795	40,661	43,527	46,393	49,259
Interest on ordinary shares	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Interest on loan	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Senior debt	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Preference of tax losses	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Cashflow before debt service	686,883	686,883	686,883	691,820	699,320	706,992	714,734	722,487	730,252	738,017	745,792	753,567	761,342	769,117	776,892
Senior debt capital repayment	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Senior debt interest payment	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Subordinated debt capital repayment	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Subordinated debt interest payment	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068
Amount transferred (to)/from debt service	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Cashflow after debt service	556,815	556,815	556,815	561,752	569,252	576,924	584,666	592,419	600,184	607,947	615,710	623,473	631,236	639,000	646,763
Less Dividends paid	556,817	556,817	556,817	561,817	569,317	576,989	584,741	592,494	600,247	608,000	615,753	623,506	631,259	639,012	646,765
Cashflow after dividends	2,433,862	2,433,862	2,433,862	1,821,934	1,821,934	1,821,934	1,821,934	1,821,934	1,821,934	1,821,934	1,821,934	1,821,934	1,821,934	1,821,934	1,821,934
Cumulative Cash balance	3,013,862	3,013,862	3,013,862	1,821,934	1,821,934	1,821,934	1,821,934	1,821,934	1,821,934	1,821,934	1,821,934	1,821,934	1,821,934	1,821,934	1,821,934

Hairmyres Hospital
Monthly Financial Forecasts

CASH FLOW

Operating Activities

- Capital used from trust
- Service revenue
- Major maintenance revenue
- Service capital and finance
- Revenue generation
- Risk overhead & margin
- Total cash received
- Less cash payments
- Concession company costs
- Payments to sub-contractors
- Major maintenance payments
- Payments for VAT
- Total cash paid

Amount transferred (to)/from MRA

Net cash flow from operating activities

Taxation

- Corporation tax paid
- ACT paid

Capital Expenditure

- Hospital and accommodation (net of rebates)
- Retention payment
- Bank and other professional fees
- Proceeds from the sale of surplus land (

Financing

- Interest received/(paid) on cash balance
- Issue of ordinary shares
- Senior debt
- Senior debt
- Purchase of tax losses

Cashflow before debt service

- Senior debt capital repayment
- Senior debt interest payment
- Subordinated debt capital repayment
- Subordinated debt interest payment
- Amount transferred (to)/from debt servic

Cashflow after debt service
 Less: Dividends paid
 Cashflow after dividends
 Cumulative Cash balance

Haimyres Hospital Monthly Financial Forecasts

PROFIT AND LOSS ACCOUNT

	Jan-97	Feb-97	Mar-97	Apr-97	May-97	Jun-97	Jul-97	Aug-97	Sep-97	Oct-97	Nov-97	Dec-97	Jan-98	Feb-98	Mar-98	Apr-98	May-98	Jun-98	
Income from the Trust	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Capital rental from trust	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Service revenue	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Major maintenance revenue	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Other maintenance revenue	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Revenue preparation	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Operating income pre support costs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Risk overhead & margin	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total income from the Trust	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Cost elements																			
Concrete company costs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Payments to sub contractors	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Major maintenance expenditure	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Major maintenance provisions/lease	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Operating profit before depreciation	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Depreciation	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Profit on disposal of land	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Operating profit	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Interest receivable/payable on cash account	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Bank loan interest payable	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Shareholders' dividends receivable	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
New customer return approved	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Bank and other professional fees	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Profit before tax	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Corporation Tax on taxable profit	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Deferred tax provision	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Profit after tax	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Dividends proposed	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Retained profit for the year	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Cumulative retained profit	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

Hairmyres Hospital
Monthly Financial Forecasts

CASH FLOW

Operating Activities

- Capital rental from trust
- Service revenue
- Major maintenance revenue
- Service capital and finance
- Revenue generation
- Risk overhead & margin
- Total cash received
- Less cash payments
- Concession company costs
- Payments to sub-contractors
- Major maintenance payments
- Payments for VAT
- Total cash paid

Amount transferred (to)/from MRA

Net cash flow from operating activities

- Taxation
- Corporation tax paid
- ACT paid

Capital Expenditure

- Hospital and accommodation (net of interest)
- Renton payment
- Bank and other professional fees
- Proceeds from the sale of surplus land 0

Financing

- Interest received/(paid) on cash balance
- Issue of ordinary shares
- Subordinated debt
- Senior debt
- Purchase of tax losses

Cashflow before debt service

- Senior debt capital repayment
- Senior debt interest
- Subordinated debt capital repayment
- Subordinated debt interest payment
- Amount transferred (to)/from debt service

- Cashflow after debt service
- Less: Dividends paid
- Cashflow after dividends
- Cumulative Cash balance

Hairmyres Hospital Monthly Financial Forecasts

CASH FLOW

Operating Activities

Capital used from trust
 Service revenue
 Major maintenance revenue
 Service capital and finance
 Revenue generation
 Risk overhead & margin
 Total cash received

Less cash payments
 Concession company costs
 Depreciation and amortisation
 Major maintenance payments
 Payments for VAT
 Total cash paid

Amount transferred (to)/from MRA

Net cash flow from operating activities

Taxation
 Corporation tax paid
 ACT paid

Capital Expenditure
 Hospital and accommodation (net of retained)
 Retention payment
 Bank and other professional fees
 Proceeds from the sale of surplus land (

Financing
 Interest received/paid on cash balance
 Interest on borrowings
 Subordinated debt
 Senior debt
 Purchase of tax loans

Cashflow before debt service

Senior debt capital repayment
 Senior debt interest payment
 Subordinated debt capital repayment
 Subordinated debt interest payment
 Amount transferred (to)/from debt servc

Cashflow after debt service
 Less: Dividends paid
 Cashflow after dividends
 Cumulative Cash balance

Hairmyres Hospital
Monthly Financial Forecasts

PROFIT AND LOSS ACCOUNT

	Jul-98	Aug-98	Sep-98	Oct-98	Nov-98	Dec-98	Jan-99	Feb-99	Mar-99	Apr-99	May-99	Jun-99	Jul-99	Aug-99	Sep-99	Oct-99	Nov-99	Dec-99	Jan-00	Feb-00	Mar-00	
Income from the Trust																						
Capital rental from trust	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Service revenue	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Major maintenance revenue	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Service capital and finance	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Revenue generation	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Operating income pre support costs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Risk overhead & margin	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total income from the Trust	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Cost elements																						
Interest on long term debt	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Payments to sub-sections	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Major maintenance expenditure	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Major maintenance provision release	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Operating profit before depreciation	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Depreciation	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Profit on disposal of land	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Operating profit	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Interest receivable/ payable on cash acco																						
Bank loan interest payable	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Subordinated loan interest payable	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Key guarantee return payment	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Bank and other professional fees	-41,482	-40,583	-39,736	-38,833	-37,977	-37,113	-36,037	-34,967	-33,803	-32,730	-31,628	-30,117	-28,829	-27,662	-26,593	-25,438	-24,392	-23,331	-22,219	-21,182	-20,086	-20,086
Profit before tax	-41,482	-40,583	-39,736	-38,833	-37,977	-37,113	-36,037	-34,967	-33,803	-32,730	-31,628	-30,117	-28,829	-27,662	-26,593	-25,438	-24,392	-23,331	-22,219	-21,182	-20,086	-20,086
Corporation Tax on taxable profit																						
Deferred tax provision	12,443	12,173	11,921	11,650	11,393	11,137	10,817	10,490	10,141	9,819	9,428	9,033	8,649	8,298	7,978	7,631	7,318	6,999	6,666	6,335	6,026	6,026
Profit after tax	-29,038	-28,409	-27,813	-27,183	-26,584	-25,977	-25,240	-24,477	-23,663	-22,911	-21,999	-21,082	-20,181	-19,363	-18,616	-17,807	-17,074	-16,331	-15,553	-14,827	-14,060	-14,060
Dividends proposed																						
Retained profit for the year	-29,038	-28,409	-27,813	-27,183	-26,584	-25,977	-25,240	-24,477	-23,663	-22,911	-21,999	-21,082	-20,181	-19,363	-18,616	-17,807	-17,074	-16,331	-15,553	-14,827	-14,060	-14,060
Cumulative retained profit	-148,443	-176,852	-204,667	-231,850	-258,434	-284,421	-309,661	-334,138	-357,801	-380,712	-402,712	-423,793	-443,974	-463,337	-481,953	-499,760	-516,835	-533,166	-548,719	-563,546	-577,606	-577,606

Hairmyres Hospital Monthly Financial Forecasts

PROFIT AND LOSS ACCOUNT

	Apr-00	May-00	Jun-00	Jul-00	Aug-00	Sep-00	Oct-00	Nov-00	Dec-00	Jan-01	Feb-01	Mar-01	Apr-01	May-01	Jun-01	Jul-01	Aug-01	Sep-01	Oct-01	Nov-01	Dec-01	
Income from the Trust	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Capital rental from trust	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Medical revenue	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Minor contract revenue	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Service capital and finance	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Revenue generation	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Operating income pre support costs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Risk overhead & margin	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Total income from the Trust	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Cost elements																						
Concession company costs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Medical equipment	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Major maintenance expenditure	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Major maintenance provision/release	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Operating profit before depreciation	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Depreciation	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Profit on disposal of land	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Operating profit	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Interest receivable payable on cash acct	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Bank loan interest payable	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Subordinated loan interest payable	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Net guarantee return payment	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Bank and other professional fees	-18,954	-17,916	-16,815	-15,654	-14,504	-13,449	-12,460	-11,536	-10,680	-9,937	-9,430	-8,794	-7,956	-7,338	-6,680	-6,097	-5,525	-4,997	-4,507	-4,057	-3,637	
Profit before tax	-18,954	-17,916	-16,815	-15,654	-14,504	-13,449	-12,460	-11,536	-10,680	-9,937	-9,430	-8,794	-7,956	-7,338	-6,680	-6,097	-5,525	-4,997	-4,507	-4,057	-3,637	
Corporation Tax on taxable profit	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Deferred tax provision	5,686	5,375	5,045	4,696	4,351	4,003	3,738	3,669	3,604	3,117	2,853	2,609	2,385	2,196	1,961	1,735	1,544	1,380	1,230	1,093	979	
Profit after tax	-13,268	-12,541	-11,771	-10,958	-10,153	-9,446	-8,722	-8,561	-7,156	-6,811	-6,511	-6,089	-5,565	-5,142	-4,719	-4,362	-4,011	-3,617	-3,277	-2,964	-2,658	
Dividends proposed																						
Retained profit for the year	-13,268	-12,541	-11,771	-10,958	-10,153	-9,446	-8,722	-8,561	-7,156	-6,811	-6,511	-6,089	-5,565	-5,142	-4,719	-4,362	-4,011	-3,617	-3,277	-2,964	-2,658	
Cumulative retained profit	-390,875	-603,416	-815,186	-1,026,144	-1,236,297	-1,445,151	-1,652,311	-1,857,878	-2,061,854	-2,264,241	-2,464,050	-2,661,291	-2,855,976	-3,048,114	-3,237,715	-3,424,282	-3,607,815	-3,788,224	-3,965,411	-4,139,375	-4,310,029	-4,477,362

Hairmyres Hospital Monthly Financial Forecasts

PROFIT AND LOSS ACCOUNT

	Jan-02	Feb-02	Mar-02	Apr-02	May-02	Jun-02	Jul-02	Aug-02	Sep-02	Oct-02	Nov-02	Dec-02	Jan-03	Feb-03	Mar-03
Income from the Trust	519,066	519,066	519,066	519,066	519,066	519,066	519,066	519,066	519,066	519,066	519,066	519,066	519,066	519,066	519,066
Capital grant from trust	473,107	473,107	473,107	486,118	486,118	478,737	478,737	478,737	478,737	478,737	478,737	478,737	478,737	478,737	478,737
Service revenue	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Major maintenance revenue	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Service capital and finance	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Revenue generation	992,174	992,174	992,174	1,015,566	1,015,566	1,008,203	1,008,203	1,008,203	1,008,203	1,008,203	1,008,203	1,008,203	1,008,203	1,008,203	1,008,203
Operating income pre support costs	195,659	195,659	195,659	201,040	201,040	201,040	201,040	201,040	201,040	201,040	201,040	201,040	201,040	201,040	201,040
Risk overhead & margin	1,187,833	1,187,833	1,187,833	1,316,603	1,316,603	1,309,245	1,309,245	1,309,245	1,309,245	1,309,245	1,309,245	1,309,245	1,309,245	1,309,245	1,309,245
Total income from the Trust	-62,241	-62,241	-62,241	-50,718	-50,718	-50,718	-50,718	-50,718	-50,718	-50,718	-50,718	-50,718	-50,718	-50,718	-50,718
Cost elements	-473,107	-473,107	-473,107	-486,118	-486,118	-478,737	-478,737	-478,737	-478,737	-478,737	-478,737	-478,737	-478,737	-478,737	-478,737
Concise company costs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Payments to sub-contractors	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Major maintenance expenditure	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Major maintenance provision/release	663,483	663,483	663,483	679,769	679,769	679,769	679,769	679,769	679,769	679,769	679,769	679,769	679,769	679,769	679,769
Operating profit before depreciation	-85,079	-85,079	-85,079	-90,140	-90,140	-90,140	-90,140	-90,140	-90,140	-90,140	-90,140	-90,140	-90,140	-90,140	-90,140
Depreciation	11,806	11,806	11,806	11,806	11,806	11,806	11,806	11,806	11,806	11,806	11,806	11,806	11,806	11,806	11,806
Profit on disposal of land	392,311	392,311	392,311	601,433	601,433	601,433	601,433	601,433	601,433	601,433	601,433	601,433	601,433	601,433	601,433
Operating profit	26,298	26,298	26,298	17,879	20,669	23,496	26,337	29,192	32,062	35,113	38,686	42,813	47,501	52,760	58,598
Interest receivable/payable on cash acco	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Bank loan interest payable	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068
Subordinated loan interest payable	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Key guarantee return payment	-4,897	-4,897	-4,897	-4,982	-4,982	-4,982	-4,982	-4,982	-4,982	-4,982	-4,982	-4,982	-4,982	-4,982	-4,982
Bank and other professional fees	483,544	483,544	483,544	484,264	487,034	492,722	497,722	503,577	510,590	518,803	528,178	538,898	550,071	562,893	577,403
Profit before tax	-157,611	-158,446	-158,603	-158,603	-159,442	-161,142	-163,999	-167,029	-170,333	-174,003	-178,047	-182,483	-187,304	-192,519	-198,129
Corporation Tax on taxable profit	323,923	327,882	332,874	338,659	345,612	352,991	360,858	369,275	378,309	387,933	398,138	408,913	420,259	432,176	444,666
Dividend tax provision	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Deferred tax provision	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Profit after tax	323,923	327,882	332,874	338,659	345,612	352,991	360,858	369,275	378,309	387,933	398,138	408,913	420,259	432,176	444,666
Dividends proposed	333,933	337,882	342,874	348,659	354,612	360,858	367,491	374,599	382,359	390,763	399,813	409,513	420,000	431,276	443,349
Retained profit for the year	691,910	1,020,793	1,020,874	1,020,874	1,020,874	1,020,874	1,020,874	1,020,874	1,020,874	1,020,874	1,020,874	1,020,874	1,020,874	1,020,874	1,020,874
Cumulative retained profit	0	691,910	1,382,800	2,403,674	3,424,548	4,445,422	5,466,296	6,487,170	7,507,994	8,528,868	9,549,742	10,570,616	11,591,490	12,612,364	13,633,238

Hairmyres Hospital Monthly Financial Forecasts

PROFIT AND LOSS ACCOUNT

Income from the Trust
 Capital raised from trust
 Service revenue
 Major maintenance revenue
 Service capital and finance
 Revenue generation
 Operating income pre support costs
 Risk overhead & margin
 Total income from the Trust
 Cost elements
 Concession company costs
 Payments to sub contractors
 Major maintenance expenditure
 Major maintenance provision/release
 Operating profit before depreciation
 Depreciation
 Profit on disposal of land
 Operating profit
 Interest receivable/payable on cash acco
 Bank loan interest payable
 Subordinated loan interest payable
 Kier guarantee return payment
 Bank and other professional fees
 Profit before tax
 Corporation Tax on taxable profit
 Deferred tax provision
 Profit after tax
 Dividends proposed
 Retained profit for the year
 Cumulative retained profit

Hairmyres Hospital Monthly Financial Forecasts

PROFIT AND LOSS ACCOUNT

Income from the Trust
Capital rental from trust
Service revenue
Management revenue
Service capital and finance
Revenue generation
Operating income pre support costs
Risk overhead & margin
Total income from the Trust
Cost elements
Construction company costs
Apprenticeship levy
Major maintenance provisions/leases
Operating profit before depreciation
Depreciation
Profit on disposal of land
Operating profit
Interest receivable payable on cash acco
Bank loan interest payable
Subordinated loan interest payable
Kier guarantee return payment
Bank and other professional fees
Profit before tax
Corporation Tax on taxable profit
Deferred tax provision
Profit after tax
Dividends proposed
Retained profit for the year
Cumulative retained profit

Hairmyres Hospital Monthly Financial Forecasts

PROFIT AND LOSS ACCOUNT

Income from the Trust
 Capital rental from trust
 Sales
 Major maintenance revenue
 Service capital and finance
 Revenue generation
 Operating income pre support costs
 Risk overhead & margin
 Total income from the Trust
 Cost elements
 Concession costs
 Personnel to sub contractors
 Major maintenance expenditure
 Major maintenance provision/risk
 Operating profit before depreciation
 Depreciation
 Profit on disposal of land
 Operating profit
 Interest receivable/payable on cash acco
 Bank loan interest payable
 Subordinated loan interest payable
 Kier guarantee return payment
 Bank and other professional fees
 Profit before tax
 Corporation Tax on taxable profit
 Deferred tax provision
 Profit after tax
 Dividend proposed
 Retained profit for the year
 Cumulative retained profit

FOR INFORMATION PURPOSES ONLY

Hairmyres Hospital
Monthly Financial Forecasts

	Jan-97	Feb-97	Mar-97	Apr-97	May-97	Jun-97	Jul-97	Aug-97	Sep-97	Oct-97	Nov-97	Dec-97	Jan-98	Feb-98	Mar-98	Apr-98	May-98	Jun-98	
BALANCE SHEET																			
Tangible fixed assets																			
Current Assets																			
Trade debtors	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
DSRA	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
HM at bank (inc. DSRA and MRA)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
VAT receivable	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total current assets	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Current liabilities																			
Trade creditors	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Retention	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Fixed asset creditor	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Dividend payable	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Current liabilities	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Current liabilities less current assets	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Net current assets	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total assets less current liabilities	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Liabilities due in more than one year																			
Loan for 1 and 2 defined asset	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Retention	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Subordinated loans	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total liabilities due in more than one year	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Provisions																			
Deferred taxation	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total net assets	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Capital and Reserves																			
Called up share capital	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Reserves	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Profit and Loss account	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total shareholders funds	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Balance sheet check	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

Hairmyres Hospital Monthly Financial Forecasts

BALANCE SHEET

	Apr-00	May-00	Jun-00	Jul-00	Aug-00	Sep-00	Oct-00	Nov-00	Dec-00	Jan-01	Feb-01	Mar-01	Apr-01	May-01	Jun-01	Jul-01	Aug-01	Sep-01	Oct-01	Nov-01	Dec-01		
Tangible fixed assets	38,006,739	60,149,939	64,664,939	66,762,541	67,242,203	70,073,634	72,615,908	74,337,067	76,477,061	78,022,994	79,321,780	80,812,066	82,310,039	82,539,871	82,539,871	82,539,871	82,539,871	82,539,871	82,539,871	82,539,871	81,999,555	81,914,476	
Current Assets																							
Cash at bank (excl. DSRA and MRA)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Trade debtors	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Prepayments	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Other receivables	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
VAT recoverable	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Cash at bank (incl. DSRA and MRA)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Other receivables	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Total current assets	318,000	318,000	318,000	318,000	317,235	317,235	317,235	317,235	317,235	317,235	317,235	317,235	317,235	317,235	317,235	317,235	317,235	317,235	317,235	317,235	317,235	317,235	
Current liabilities																							
Trade creditors	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Other payables	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Other liabilities	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Total current liabilities	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Net current assets	318,000	318,000	318,000	318,000	317,235	317,235	317,235	317,235	317,235	317,235	317,235	317,235	317,235	317,235	317,235	317,235	317,235	317,235	317,235	317,235	317,235	317,235	
Total assets less current liabilities	38,324,739	60,467,939	64,982,939	67,080,541	67,559,438	70,390,869	72,931,843	74,654,102	76,794,296	78,340,228	79,638,991	80,844,001	82,327,274	82,557,106	82,557,106	82,557,106	82,557,106	82,557,106	82,557,106	82,557,106	82,557,106	81,999,555	81,914,476
Liabilities due in more than one year																							
Deferred tax	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Other provisions	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Other liabilities	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Total liabilities due in more than one year	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Total equity	38,324,739	60,467,939	64,982,939	67,080,541	67,559,438	70,390,869	72,931,843	74,654,102	76,794,296	78,340,228	79,638,991	80,844,001	82,327,274	82,557,106	82,557,106	82,557,106	82,557,106	82,557,106	82,557,106	82,557,106	82,557,106	81,999,555	81,914,476
Capital and Reserves																							
Called up share capital	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Reserves	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Profit and Loss account	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Total shareholders funds	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Balance sheet check	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	

Hairmyres Hospital
Monthly Financial Forecasts

	Jan-02	Feb-02	Mar-02	Apr-02	May-02	Jun-02	Jul-02	Aug-02	Sep-02	Oct-02	Nov-02	Dec-02	Jan-03	Feb-03	Mar-03
BALANCE SHEET															
Tangible fixed assets	81,829,398	81,744,319	81,659,240	81,569,100	81,478,560	81,388,820	81,299,680	81,204,540	81,118,000	81,028,260	80,938,120	80,847,980	80,757,840	80,667,700	80,577,560
Current assets															
Trade debtors	356,330	345,310	344,982	344,982	344,982	344,442	344,442	344,442	343,773	343,773	343,773	343,773	343,773	343,773	343,773
Stocks	3,360,232	3,360,232	3,414,442	3,414,442	3,414,442	3,414,442	3,414,442	3,414,442	3,430,680	3,430,680	3,430,680	3,430,680	3,430,680	3,430,680	3,448,713
MRAs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Cash at bank (exc. DSRAs and MRAs)	2,433,862	3,013,403	3,611,421	4,191,291	4,771,679	5,352,159	5,932,639	6,513,119	7,093,600	7,674,080	8,254,560	8,835,040	9,415,520	10,000,000	10,580,480
VAT receivable/payable	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total current assets	6,172,724	6,732,335	7,392,403	8,052,472	8,712,541	9,372,610	10,032,679	10,692,748	11,352,817	12,012,886	12,672,955	13,333,024	13,993,093	14,653,162	15,313,231
Current liabilities															
Trade creditors	-141,932	-141,932	-141,932	-141,932	-141,932	-141,932	-141,932	-141,932	-141,932	-141,932	-141,932	-141,932	-141,932	-141,932	-141,932
Retention	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Fund assets creditor	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Other liabilities	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Dividends payable	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Corporation Tax Payable	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Major maintenance provision	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Lend int 1 and 2 deferred profit	-1,155,556	-1,143,750	-1,131,944	-1,120,138	-1,108,332	-1,096,526	-1,084,720	-1,072,914	-1,061,108	-1,049,302	-1,037,496	-1,025,690	-1,013,884	-1,002,078	-990,272
Overdraft	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Current liabilities	-1,297,488	-1,285,682	-1,273,876	-1,262,070	-1,250,264	-1,238,458	-1,226,652	-1,214,846	-1,203,040	-1,191,234	-1,179,428	-1,167,622	-1,155,816	-1,144,010	-1,132,204
Net current assets	1,875,236	2,446,653	3,118,527	3,790,402	4,462,276	5,134,150	5,806,024	6,477,898	7,149,772	7,821,646	8,493,520	9,165,394	9,837,268	10,509,142	11,181,016
Total assets less current liabilities	83,704,634	84,190,972	84,051,740	83,807,100	83,562,460	83,317,820	83,073,180	82,828,540	82,583,900	82,339,260	82,094,620	81,850,000	81,605,380	81,360,760	81,116,140
Liabilities due in more than one year															
Lend int 1 and 2 deferred asset	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Retention	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Bank loans	-74,199,236	-74,199,236	-74,199,236	-74,199,236	-74,199,236	-74,199,236	-74,199,236	-74,199,236	-74,199,236	-74,199,236	-74,199,236	-74,199,236	-74,199,236	-74,199,236	-74,199,236
Subordinated loans	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total liabilities due in more than one year	-74,199,236	-74,199,236	-74,199,236	-74,199,236	-74,199,236	-74,199,236	-74,199,236	-74,199,236	-74,199,236	-74,199,236	-74,199,236	-74,199,236	-74,199,236	-74,199,236	-74,199,236
Provisions															
Deferred taxation	-846,780	-846,780	-846,780	-846,780	-846,780	-846,780	-846,780	-846,780	-846,780	-846,780	-846,780	-846,780	-846,780	-846,780	-846,780
Total net assets	83,704,634	84,190,972	84,051,740	83,807,100	83,562,460	83,317,820	83,073,180	82,828,540	82,583,900	82,339,260	82,094,620	81,850,000	81,605,380	81,360,760	81,116,140
Capital and Reserves															
Called up share capital	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
Reserves	697,910	1,020,793	1,020,793	1,020,793	1,020,793	1,020,793	1,020,793	1,020,793	1,020,793	1,020,793	1,020,793	1,020,793	1,020,793	1,020,793	1,020,793
Profit and Loss account															
Total shareholders funds	697,910	1,020,793	1,020,793	1,020,793	1,020,793	1,020,793	1,020,793	1,020,793	1,020,793	1,020,793	1,020,793	1,020,793	1,020,793	1,020,793	1,020,793
Balance sheet check	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

Hairmyres Hospital
Monthly Financial Forecasts

BALANCE SHEET

Tangible fixed assets

Current Assets
 Debtors
 DSR
 MRA
 Cash at bank (exc DSR and MRA)
 VAT recoverable/payable
 Total current assets

Current liabilities

Trade creditors
 Retention
 Paid asset creditor
 Overhead Provisions
 Corporation Tax Payable
 Corporation Tax Payable
 Major maintenance provision
 Land lot 1 and 2 deferred profit
 Overdraft
 Total Current liabilities

Net current assets

Total assets less current liabilities

Liabilities due in more than one year
 Land lot 1 and 2 deferred asset
 Retention
 Bank loans
 Subordinated loans
 Total liabilities due in more than one year

Provisions

Deferred taxation

Total net assets

Capital and Reserves
 Called up share capital
 Reserves
 Profit and Loss account
 Total shareholders funds
 Balance sheet check

Hairmyres Hospital
Monthly Financial Forecasts

BALANCE SHEET

Tangible fixed assets
Current Assets
Trade debtors
DSRA
MRA
Cash at bank (exc DSRA and MRA)
VAT recoverable/payable
Total current assets
Current liabilities
Trade creditors
Retention
Fixed asset creditor
Deferred tax
Corporation VAT PAYE Soc Sec
Corporation Tax Payable
Major maintenance provision
Land lot 1 and 2 deferred profit
Overdraft
Total Current liabilities
Net current assets
Total assets less current liabilities
Liabilities due in more than one year
Land lot 1 and 2 deferred asset
Retention
Bank loans
Subordinated loans
Total liabilities due in more than one year
Provisions
Deferred taxation
Total net assets
Capital and Reserves
Called up share capital
Reserves
Profit and Loss account
Total shareholders funds
Balance sheet check

Hairmyres Hospital
 Monthly Financial Forecasts

BALANCE SHEET
Tangible fixed assets
Current Assets
Trade Debtors
DSRA
MPA
Cash at bank (inc DSRA and MPA)
VAT receivable/payable
Total current assets
Current liabilities
Trade creditors
Taxation
Financial creditors
Dividend payable
Creditors - VAT/PAYE/Soc. Sec.
Corporation Tax Payable
Major maintenance provision
Land lot 1 and 2 deferred profit
Overdraft
Total Current liabilities
Net current assets
Total assets less current liabilities
Liabilities due in more than one year
Land lot 1 and 2 delivered asset
Retention
Bank loans
Subordinated loans
Total liabilities due in more than one year
Provisions
Deferred taxation
Total net assets
Capital and Reserves
Called up share capital
Reserves
Profit and Loss account
Total shareholders funds
Balance sheet check

Haitmyres Hospital
Monthly Financial Forecasts

TAXATION	Total	Jan-97	Feb-97	Mar-97	Apr-97	May-97	Jun-97	Jul-97	Aug-97	Sep-97	Oct-97	Nov-97	Dec-97	Jan-98	Feb-98	Mar-98	Apr-98	May-98	Jun-98
Profit before tax		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Depreciation		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Profit on disposal of land		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
IDC		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Arrangement fees and pre-opening expenses		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Capital allowances		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Adjusted profit		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Taxable profit		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Tax losses utilised		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Taxable profit		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Tax charge in period		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Tax Credit		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Tax Charge in period		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Tax paid in period		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
CF		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Tax losses		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Losses in period		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Losses brought by Rtd		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Utilised in period		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
CF		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Capital Allowances		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Allowable assets		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Bf		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Additions		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
WDA		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
CF		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Deferred Tax		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Deferred Tax movement in period		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
CF		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
NBV of allowable assets		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
TWDV of allowable assets		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Difference		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Value of deferred tax at 30%		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
NBV of Capitalised Interest		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
NBV of capitalised expenses		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Value of deferred tax at 30%		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total deferred Tax liability		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Tax losses		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Deferred Tax Asset at 30%		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total deferred tax liability/(assets)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

40,000
23,000

Haimyres Hospital
Monthly Financial Forecasts

Table with columns for months (Jul-98 to Mar-00) and various financial categories (TAXATION, Profit before tax, Depreciation, etc.). The table contains numerical data for each category across all months.

Hairmyres Hospital Monthly Financial Forecasts

TAXATION	Apr-00	May-00	Jun-00	Jul-00	Aug-00	Sep-00	Oct-00	Nov-00	Dec-00	Jan-01	Feb-01	Mar-01	Apr-01	May-01	Jun-01	Jul-01	Aug-01	Sep-01	Oct-01	Nov-01	Dec-01
Profit before tax	-18,284	-17,916	-16,815	-15,654	-14,504	-13,449	-12,460	-11,231	-10,180	-9,391	-9,444	-8,698	-7,950	-7,221	451,469	475,925	479,667	-1,387,837	475,274	478,017	480,774
Depreciation	0	0	0	0	0	0	0	0	0	0	0	0	0	0	85,079	85,079	85,079	85,079	85,079	85,079	85,079
Profit on dispose of land	0	0	0	0	0	0	0	0	0	0	0	0	0	0	-9,911,185	-3,510	-3,510	0	0	0	0
IDC	0	0	0	0	0	0	0	0	0	0	0	0	0	0	-3,069,644	-3,510	-3,510	0	-3,510	-3,510	-3,510
Arrangement fees and pre-trading expense	0	0	0	0	0	0	0	0	0	0	0	0	0	0	-571,337	-560,403	-548,728	-537,296	-526,103	-515,142	-504,410
Capital Allowance	-18,954	-17,916	-16,815	-15,654	-14,504	-13,449	-12,460	-11,231	-10,180	-9,391	-9,444	-8,698	-7,950	-7,221	-12,603,638	-2,909	12,508	-1,843,585	30,741	44,444	57,933
Adjusted profit	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Taxable profit	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Tax losses utilised	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total profit	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Tax charge in period	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Tax Creditor	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
BV	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Tax Charge in period	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Tax paid in period	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
CF	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Tax losses	-85,132	-84,106	-82,022	-78,838	-84,491	-908,596	-921,444	-924,903	-947,136	-937,317	-967,708	-971,132	-983,800	-993,800	-1,001,122	-13,603,780	-13,606,689	-13,594,181	-15,487,766	-15,487,025	-15,562,381
BV	1,686	5,375	5,045	4,698	4,351	4,005	3,738	3,699	3,634	3,117	2,833	2,609	2,383	2,196	-15,325	-155,235	-156,448	-180,810	-233,563	-245,933	-248,719
Losses bought by Kler	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Utilised in period	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
CF	-84,106	-82,022	-78,838	-84,491	-908,596	-921,444	-924,903	-947,136	-937,317	-967,708	-971,132	-983,800	-993,800	-1,001,122	-13,603,780	-13,606,689	-13,594,181	-15,487,766	-15,487,025	-15,562,381	
Capital Allowance	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Allowable assets	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
BV	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Additions	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
WDA	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
CF	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Deferred Tax	247,546	253,232	248,607	263,651	268,347	272,699	276,733	280,471	284,141	287,195	290,312	293,146	295,715	298,140	300,337	286,655	131,330	25,117	378,693	383,563	389,169
Deferred Tax movement in period	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Value of deferred tax at 30%	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Value of capitalised interest	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Value of deferred tax at 30%	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total deferred tax liability	-844,106	-820,022	-788,838	-844,991	-908,996	-921,444	-924,903	-947,136	-937,317	-967,708	-971,132	-983,800	-993,800	-1,001,122	-13,603,780	-13,606,689	-13,594,181	-15,487,766	-15,487,025	-15,562,381	
Deferred Tax Asset at 30%	-253,232	-258,607	-263,651	-268,347	-272,699	-276,733	-280,471	-284,141	-287,195	-290,312	-293,146	-295,715	-298,140	-300,337	-286,655	-131,330	25,117	-4,631,330	-4,632,107	-4,698,774	-4,591,394
Total deferred tax liability/(asset)	-590,874	-561,415	-522,186	-536,648	-636,297	-647,717	-646,434	-663,000	-654,510	-677,620	-684,282	-688,085	-695,660	-700,771	-706,992	-647,985	-106,213	19,484	74,333	136,787	142,725

Haimyres Hospital Monthly Financial Forecasts

TAXATION

Profit before tax
 Depreciation
 Profit on disposal of land
 DDC
 Arrangement fees and pre-trading expenses

Capital Allowances

Adjusted profit
 Taxable profit
 Tax losses carried
 Taxable profit

Tax charge in period

Tax Credit

Tax Credit
 Tax Charge in period
 Tax paid in period
 CF

Tax losses

CF
 Losses in period
 Losses brought by Kite
 Utilised in period
 CF

Capital Allowance

Allowable assets
 B/F
 Additions
 WDA
 CF

Deferred Tax

B/F
 Deferred Tax movement in period
 CF

NBV of depreciable assets

NBV of allowable assets
 DCF
 Value of deferred tax at 30%

NBV of Capitalised Interest

NBV of capitalised expenses
 Total
 Value of deferred tax at 30%

Total deferred Tax liability

Tax losses
 Deferred Tax Asset at 30%

Total deferred tax liability/(asset)

Hairmyres Hospital
Monthly Financial Forecasts

TAXATION
Profit before tax
Depreciation
Profit on disposal of fixed
DDC
Arrangement fees and pre-trading expenses
Capital Allowances
Adjusted profit
Taxable profit
Tax losses claimed
Taxable profit
Tax charge in period
Tax CYA/MR
B/F
Tax Charge in period
Tax paid in period
CF
Tax losses
B/F
Leases in period
Leases bought by H&R
Utilised in period
CF
Capital Allowance
Allowable assets
B/F
Additions
WYA
CF
Deferred Tax
B/F
Deferred Tax movement in period
CF
NBV of allowable assets
NBV of allowable assets
Difference
Value of deferred tax at 30%
NBV of Capitalised Interest
NBV of capitalised expense
Total
Value of deferred tax at 30%
Total deferred Tax liability
Tax losses
Deferred Tax Asset at 30%
Total deferred tax liability/(asset)

Hairmyres Hospital Monthly Financial Forecasts

TAXATION
Profit before tax
Depreciation
Profit on disposal of land
TC
Arrangement fee and pre-trading expenses
Capital Allowance
Adjusted profit
Taxable profit
Tax losses utilised
Taxable profit
Tax charge in period
Tax Creditor
BM
Tax Charge in period
Tax paid in period
CF
Tax losses
BM
Losses in period
Losses brought by Kler
Carried in period
CF
Capital Allowance
Allowable assets
BM
Additional
WDA
CF
Deferred Tax
BM
Deferred Tax movement in period
CF
NBY of allowable assets
TWDY of allowable assets
Difference
Value of deferred tax at 30%
NBY of Capitalised Interest
Value of capitalised expenses
TWD
Value of deferred tax at 30%
Total deferred Tax liability
Tax losses
Deferred Tax Asset at 30%
Total deferred tax liability/(asset)

Hairmyres Hospital

Monthly Financial Forecasts

RESERVE ACCOUNTS

Debt service reserve account
 Amount required
 BF
 Additional amount required
 CF

Total	Jan-97	Feb-97	Mar-97	Apr-97	May-97	Jun-97	Jul-97	Aug-97	Sep-97	Oct-97	Nov-97	Dec-97	Jan-98	Feb-98	Mar-98	Apr-98	May-98	Jun-98	
17.79%	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

IRR

Sub debt at risk for draw-down
 Subordinated debt drawdown
 Interest
 Equipment
 Total
 Annual total
 IRR working
 IRR

IRR	Jan-97	Feb-97	Mar-97	Apr-97	May-97	Jun-97	Jul-97	Aug-97	Sep-97	Oct-97	Nov-97	Dec-97	Jan-98	Feb-98	Mar-98	Apr-98	May-98	Jun-98	
14.83%	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

Total sub debt at risk
 Annualized at risk total
 IRR working
 IRR

IRR	Jan-97	Feb-97	Mar-97	Apr-97	May-97	Jun-97	Jul-97	Aug-97	Sep-97	Oct-97	Nov-97	Dec-97	Jan-98	Feb-98	Mar-98	Apr-98	May-98	Jun-98	
17.79%	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

Equity injection
 Provisions
 Total

IRR	Jan-97	Feb-97	Mar-97	Apr-97	May-97	Jun-97	Jul-97	Aug-97	Sep-97	Oct-97	Nov-97	Dec-97	Jan-98	Feb-98	Mar-98	Apr-98	May-98	Jun-98	
14.83%	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

Total cashflows
 Annual total cashflows

IRR	Jan-97	Feb-97	Mar-97	Apr-97	May-97	Jun-97	Jul-97	Aug-97	Sep-97	Oct-97	Nov-97	Dec-97	Jan-98	Feb-98	Mar-98	Apr-98	May-98	Jun-98	
23.39%	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

IRR based on real annual flows
 IRR working
 IRR

IRR	Jan-97	Feb-97	Mar-97	Apr-97	May-97	Jun-97	Jul-97	Aug-97	Sep-97	Oct-97	Nov-97	Dec-97	Jan-98	Feb-98	Mar-98	Apr-98	May-98	Jun-98	
23.39%	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

Based on annual flows
 IRR working
 IRR

IRR	Jan-97	Feb-97	Mar-97	Apr-97	May-97	Jun-97	Jul-97	Aug-97	Sep-97	Oct-97	Nov-97	Dec-97	Jan-98	Feb-98	Mar-98	Apr-98	May-98	Jun-98	
22.60%	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

Total semi-annual at risk cashflows
 Annualized total at risk cashflows

IRR	Jan-97	Feb-97	Mar-97	Apr-97	May-97	Jun-97	Jul-97	Aug-97	Sep-97	Oct-97	Nov-97	Dec-97	Jan-98	Feb-98	Mar-98	Apr-98	May-98	Jun-98	
22.60%	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

All risk IRR based on real annual flows
 IRR working
 IRR

IRR	Jan-97	Feb-97	Mar-97	Apr-97	May-97	Jun-97	Jul-97	Aug-97	Sep-97	Oct-97	Nov-97	Dec-97	Jan-98	Feb-98	Mar-98	Apr-98	May-98	Jun-98	
19.98%	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

Based on annual flows
 IRR working
 IRR

IRR	Jan-97	Feb-97	Mar-97	Apr-97	May-97	Jun-97	Jul-97	Aug-97	Sep-97	Oct-97	Nov-97	Dec-97	Jan-98	Feb-98	Mar-98	Apr-98	May-98	Jun-98	
19.54%	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

Pre-tax at risk IRR
 Tax flows
 Semi annual flows
 Annual flows

IRR	Jan-97	Feb-97	Mar-97	Apr-97	May-97	Jun-97	Jul-97	Aug-97	Sep-97	Oct-97	Nov-97	Dec-97	Jan-98	Feb-98	Mar-98	Apr-98	May-98	Jun-98	
19.54%	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

IRR working
 IRR
 Based on annual flows
 IRR working
 IRR

IRR	Jan-97	Feb-97	Mar-97	Apr-97	May-97	Jun-97	Jul-97	Aug-97	Sep-97	Oct-97	Nov-97	Dec-97	Jan-98	Feb-98	Mar-98	Apr-98	May-98	Jun-98	
21.27%	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

Hairmyres Hospital Monthly Financial Forecasts

RESERVE ACCOUNTS

Desk services reserve account Amount required BIF Additional amount required CI

IBR Sub debt at risk for draw-down Subordinated debt drawdown Interest

Equipment Risk Accumulated total IBR working IBR

Total sub debt at risk Amortised at risk total IBR working IBR

Equity injection Dividends Total Total cashflows Annual total cashflows

IBR based on real-summed flows IBR working Based on annual flows IBR working IBR

Total real-summed at risk cashflows Amortised total at risk cashflows

At risk IBR based on real-summed flows IBR working Based on annual flows IBR working IBR

Pre-tax at risk IBR Tax flows Sent annual flows Annual flows

IBR working IBR Based on annual flows IBR working IBR

Build up of IBR

Table with columns for months from Jul-98 to Mar-00 and rows for various financial metrics like cashflows, IBR, and tax flows.

Haimyres Hospital

Monthly Financial Forecasts

RESERVE ACCOUNTS	Jan-02	Feb-02	Mar-02	Apr-02	May-02	Jun-02	Jul-02	Aug-02	Sep-02	Oct-02	Nov-02	Dec-02	Jan-03	Feb-03	Mar-03	Sep-03	Mer-04	Sep-04	Mer-05	Sep-05	Mer-06	
Debt service reserve account																						
Amount required	-3,362,332	-3,362,332	-3,414,442	-3,414,442	-3,414,442	-3,414,442	-3,414,442	-3,414,442	-3,450,680	-3,450,680	-3,450,680	-3,450,680	-3,450,680	-3,450,680	-3,448,713							
By:																						
Additional amount required	0	0	-31,920	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
CF	-3,362,332	-3,362,332	-3,414,442	-3,414,442	-3,414,442	-3,414,442	-3,414,442	-3,414,442	-3,450,680	-3,450,680	-3,450,680	-3,450,680	-3,450,680	-3,450,680	-3,448,713							
61	62	63	64	65	66	67	68	69	70	71	72	73	74	75								
IR	Jan-02	Feb-02	Mar-02	Apr-02	May-02	Jun-02	Jul-02	Aug-02	Sep-02	Oct-02	Nov-02	Dec-02	Jan-03	Feb-03	Mar-03	Sep-03	Mer-04	Sep-04	Mer-05	Sep-05	Mer-06	
Sub debt at risk for draw-down	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Subordinated debt draw-down	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Interest	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068
Repayment	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068
Unamortized total	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068
IR working																						
Total sub debt at risk	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068
Amortized at risk total	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068
IR																						
Equity Injection	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Dividends	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total cashflows	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068
Annual total cashflows	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068
IR based on total annual flows																						
IR working																						
Based on annual flows																						
IR working																						
Total annual at risk cashflows	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068
Amortized total at risk cashflows	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068
At risk IRR based on total annual flows																						
IR working																						
Based on annual flows																						
IR working																						
Pay tax at risk IRR																						
Total annual flows	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068
Some annual flows	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068
Annual flows	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068	-130,068
IR working																						
Based on annual flows																						
IR working																						
Net																						
Build up of IRR	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%

Hairmyres Hospital Monthly Financial Forecasts

RESERVE ACCOUNTS

Debit service reserve account
Amount required
Additional amount required
CF

DRR	Sep-06	Mar-07	Sep-07	Mar-08	Sep-08	Mar-09	Sep-09	Mar-10	Sep-10	Mar-11	Sep-11	Mar-12	Sep-12	Mar-13	Sep-13	Mar-14	Sep-14	Mar-15	Sep-15	Mar-16	Sep-16	Mar-17	Sep-17
Sub debt at risk for draw-down	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330
Subordinated debt drawdown	0	-1,584,639	0	-1,584,639	0	-1,584,639	0	-1,584,639	0	-1,584,639	0	-1,584,639	0	-1,584,639	0	-1,584,639	0	-1,584,639	0	-1,584,639	0	-1,584,639	0
Interest	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330
Today amount	0	-1,584,639	0	-1,584,639	0	-1,584,639	0	-1,584,639	0	-1,584,639	0	-1,584,639	0	-1,584,639	0	-1,584,639	0	-1,584,639	0	-1,584,639	0	-1,584,639	0
Annualised total	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330
DRR working	0	-1,584,639	0	-1,584,639	0	-1,584,639	0	-1,584,639	0	-1,584,639	0	-1,584,639	0	-1,584,639	0	-1,584,639	0	-1,584,639	0	-1,584,639	0	-1,584,639	0
DRR	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330
Total sub debt at risk	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330
Annualised at risk total	0	-1,584,639	0	-1,584,639	0	-1,584,639	0	-1,584,639	0	-1,584,639	0	-1,584,639	0	-1,584,639	0	-1,584,639	0	-1,584,639	0	-1,584,639	0	-1,584,639	0
DRR working	0	-1,584,639	0	-1,584,639	0	-1,584,639	0	-1,584,639	0	-1,584,639	0	-1,584,639	0	-1,584,639	0	-1,584,639	0	-1,584,639	0	-1,584,639	0	-1,584,639	0
DRR	0	-1,584,639	0	-1,584,639	0	-1,584,639	0	-1,584,639	0	-1,584,639	0	-1,584,639	0	-1,584,639	0	-1,584,639	0	-1,584,639	0	-1,584,639	0	-1,584,639	0

Early Medication

Dishonours
Total
Total cashflows
Annual total cashflows

DRR based on semi-annual flows

DRR working
DRR
Based on annual flows
DRR working
DRR

Total semi-annual at risk cashflows

Annualised total at risk cashflows
At risk DRR based on semi-annual flows

DRR working
DRR
Based on annual flows
DRR working
DRR

Pre-tax at risk DRR

Tax flows
Semi annual flows
Annual flows

DRR working

DRR
Based on annual flows
DRR working
Risk

Build up of DRR

0.00%	2.89%	5.79%	8.69%	10.19%	11.82%	13.28%	14.40%	15.48%	16.35%	17.08%	17.70%	18.27%	18.74%	19.17%	19.71%	20.01%	20.43%	20.84%	20.65%	20.79%	20.93%	21.09%	21.09%
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Hairmyres Hospital Monthly Financial Forecasts

RESERVE ACCOUNTS

Debit service reserve account
Amount required
By
Additional amount required
CF

IPR	Mar-18	Sep-18	Mar-19	Sep-19	Mar-20	Sep-20	Mar-21	Sep-21	Mar-22	Sep-22	Mar-23	Sep-23	Mar-24	Sep-24	Mar-25	Sep-25	Mar-26	Sep-26	Mar-27	Sep-27	Mar-28	Sep-28	Mar-29	Sep-29	Mar-30	Sep-30	
Sub debt at risk for draw-down																											
Subordinated debt drawdown																											
Interest																											
Top up amount																											
Amortised total	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	
IPR working	-1,584,639	0	-1,584,639	0	-1,584,639	0	-1,584,639	0	-1,584,639	0	-1,584,639	0	-1,584,639	0	-1,584,639	0	-1,584,639	0	-1,584,639	0	-1,584,639	0	-1,584,639	0	-1,584,639	0	
IPR																											
Total sub debt at risk	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	-792,330	
Amortised at risk total	-1,584,639	0	-1,584,639	0	-1,584,639	0	-1,584,639	0	-1,584,639	0	-1,584,639	0	-1,584,639	0	-1,584,639	0	-1,584,639	0	-1,584,639	0	-1,584,639	0	-1,584,639	0	-1,584,639	0	
IPR working																											

Empty Injection

Empty injections
Total

Total cashflows	-1,046,440	-1,178,132	-1,032,474	-1,184,332	-1,032,792	-1,194,061	-3,624,977	-4,464,439	-4,296,462	-4,514,013	-4,573,237	-4,778,062	-4,700,560	-4,637,611	-4,663,718	-4,786,796	-4,729,734	-4,861,240	-4,806,887	-4,916,538	-4,020,832	-2,646,343	-2,733,870	-2,866,239	-4,304,782	-3,534,346	
Annual total cashflows	-2,216,823	0	-2,230,626	0	-2,237,144	0	-4,819,038	0	-8,660,830	0	-9,089,270	0	-9,478,622	0	-9,323,339	0	-9,216,530	0	-9,668,126	0	-9,597,410	0	-9,422,214	0	-7,271,020	0	0

IPR based on total annual flows

IPR
Based on annual flows
IPR working
IPR

Total cash annual at risk cashflows	-1,046,440	-1,178,132	-1,032,474	-1,184,332	-1,032,792	-1,194,061	-3,624,977	-4,464,439	-4,296,462	-4,514,013	-4,573,237	-4,778,062	-4,700,560	-4,637,611	-4,663,718	-4,786,796	-4,729,734	-4,861,240	-4,806,887	-4,916,538	-4,020,832	-2,646,343	-2,733,870	-2,866,239	-4,304,782	-3,534,346	
Amortised total at risk cashflows	-2,216,823	0	-2,230,626	0	-2,237,144	0	-4,819,038	0	-8,660,830	0	-9,089,270	0	-9,478,622	0	-9,323,339	0	-9,216,530	0	-9,668,126	0	-9,597,410	0	-9,422,214	0	-7,271,020	0	0

At risk IPR based on total annual flows

IPR
Based on annual flows
IPR working
IPR

Pre-tax at risk IPR	21.77%	21.78%	21.36%	21.45%	21.59%	21.77%	21.96%	22.19%	22.28%	22.41%	22.53%	22.65%	22.78%	22.86%	22.94%	23.07%	23.09%	23.04%	23.00%	23.12%	23.14%	23.16%	23.18%	23.30%	23.33%	23.33%	
Total flows	1,237,281	1,267,701	1,336,044	1,364,463	1,430,723	1,470,838	1,541,748	1,569,244	1,614,608	1,614,748	1,538,678	1,479,371	1,561,786	1,518,942	1,548,017	1,543,398	1,616,107	1,614,024	1,675,617	1,674,038	1,803,076	1,803,865	1,810,974	1,865,292	1,928,337	2,031,662	
Net flows	-2,283,721	-2,445,833	-2,348,519	-2,552,815	-2,664,920	-3,166,725	-6,033,773	-6,033,773	-6,010,810	-6,121,961	-6,133,934	-6,237,454	-6,262,346	-6,216,533	-6,233,735	-6,332,194	-6,343,841	-6,473,284	-6,462,303	-6,482,303	-6,390,397	-4,862,310	-4,962,210	-4,731,544	-4,403,018	-7,864,008	
Annual flows	-626,643	0	-4,834,372	0	-3,043,330	0	-7,831,644	0	-12,644,483	0	-12,652,096	0	-12,519,780	0	-12,400,288	0	-12,078,033	0	-12,937,767	0	-12,474,524	0	-9,870,034	0	-11,234,558	0	0

Hairmyres Hospital Monthly Financial Forecasts

RESERVE ACCOUNTS

Debt service reserve account
Amount required
BY
Additional amount required
CY

	Mar-31	Sep-31	Mar-32
IRR			
Sub debt at risk for draw-down			
Subordinated debt drawdown			
Interest			
Principal			
Total	-9,337,938	0	0
Annuitised total	-10,150,258	0	0
IRR working			
IRR			
Total sub debt at risk	-9,337,938	0	0
Annuitised at risk total	-10,150,258	0	0
IRR working			
IRR			
Empty Injection			
Dividends			
Total	0	-6,001,718	-172,548
Total cashflows	-9,337,938	-6,001,718	-172,548
Annual total cashflows	-14,742,284	0	#####
IRR based on semi-annual flows			
IRR working			
IRR			
Based on annual flows			
IRR working			
IRR			
Total semi-annual at risk cashflows	-9,337,938	-6,001,718	-172,548
Annuitised total at risk cashflows	-14,742,284	0	#####
At risk IRR based on semi-annual flows			
IRR working			
IRR			
Based on annual flows			
IRR working			
IRR			
Pre-tax at risk IRR			
Tax flows	0	-1,966,604	-633,618
Semi annual flows	-9,337,938	-7,968,322	-826,166
Annual flows	-18,705,946	0	#####
IRR working			
IRR			
Based on annual flows			
IRR working			
IRR			
Real			
Build up of IRR	23.37%	23.29%	23.29%

Hairmyres Hospital

Annual Financial Forecasts

Reference year Period end date	2003 30-Sep-02	2003 31-Mar-03	2004 30-Sep-03	2004 31-Mar-04	2005 30-Sep-04	2005 31-Mar-05	2006 30-Sep-05	2006 31-Mar-06	2007 30-Sep-06	2007 31-Mar-07	2008 30-Sep-07	2008 31-Mar-08	2009 30-Sep-08	2009 31-Mar-09
CASH FLOW														
Operating Activities														
Cash received (exc. VAT) for:														
Capital rental from trust	3,175,572	3,176,687	3,237,044	3,240,220	3,301,784	3,305,025	3,367,820	3,371,125	3,435,177	3,438,548	3,503,880	3,507,319	3,573,958	3,577,465
Service revenue	2,885,570	2,872,543	2,920,395	2,922,914	2,965,745	2,967,999	3,020,304	3,023,057	3,077,999	3,080,991	3,138,401	3,141,428	3,152,643	3,153,234
Major maintenance revenue	0	0	0	0	0	0	368,213	387,959	397,719	398,252	408,656	409,203	419,894	420,457
Service capital and finance	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Revenue generation	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Risk overhead & margin	1,204,625	1,206,239	1,237,752	1,239,411	1,271,790	1,273,494	1,306,765	1,308,516	1,342,701	1,343,300	1,379,625	1,381,473	1,417,564	1,419,464
Total cash received	7,263,767	7,255,469	7,395,191	7,402,545	7,539,320	7,546,518	8,063,101	8,090,290	8,253,595	8,262,190	8,430,562	8,439,423	8,564,059	8,570,619
Less cash paid:														
Concession company costs	-304,309	-304,309	-313,439	-313,439	-322,842	-322,842	-332,527	-332,527	-342,503	-342,503	-352,778	-352,778	-363,361	-363,361
Payments to sub-contractors	-2,885,570	-2,872,543	-2,920,395	-2,922,914	-2,965,745	-2,967,999	-3,020,304	-3,023,057	-3,077,999	-3,080,991	-3,138,401	-3,141,428	-3,152,643	-3,153,234
Major maintenance payments	0	0	0	0	0	0	0	0	-65,535	-65,535	-80,804	-80,804	-104,983	-104,983
Payments for VAT	0	0	0	0	0	0	0	0	-3,486,037	-3,488,928	-3,571,983	-3,575,010	-3,620,988	-3,621,378
Total cash paid	-3,189,879	-3,176,853	-3,233,834	-3,236,353	-3,288,587	-3,290,841	-3,352,831	-3,355,584	-3,486,037	-3,488,928	-3,571,983	-3,575,010	-3,620,988	-3,621,378
Transfer (to)/from MRA	0	0	0	0	0	0	-387,393	-384,104	-325,667	-322,524	-314,998	-311,761	-295,531	-292,273
Net cash flow from operating activities	4,073,888	4,078,616	4,161,357	4,166,192	4,250,733	4,255,677	4,322,678	4,330,602	4,441,891	4,450,737	4,543,580	4,532,652	4,647,541	4,656,769
Taxation														
Corporation tax paid	0	0	0	0	0	0	0	0	0	0	0	0	0	0
ACT paid	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Capital Expenditure														
Hospital and accommodation (net of retention)	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Retention payment	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Bank and other professional fees	-29,889	-29,889	-30,411	-30,411	-30,948	-30,948	-31,502	-31,502	-32,072	-32,072	-32,659	-32,659	-33,264	-33,264
Proceeds from the sale of surplus land (tot. 1 and Lot 2 etc)	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Financing														
Interest received/(paid) on cash balance	149,634	149,716	155,831	157,262	158,177	160,099	163,886	168,291	174,336	181,015	188,778	190,924	194,008	194,048
Issue of ordinary shares	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Subordinated debt	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Senior debt	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Purchase of tax losses	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Cashflow before debt service	4,193,632	4,198,443	4,286,777	4,293,043	4,377,962	4,384,828	4,455,063	4,487,391	4,584,156	4,599,681	4,699,700	4,710,917	4,808,286	4,817,553
Senior debt capital repayment	-634,618	-694,812	-719,075	-801,318	-851,301	-852,747	-919,178	-956,630	-1,035,633	-1,087,494	-1,191,098	-1,229,904	-1,323,130	-1,352,057
Senior debt interest payment	-2,779,824	-2,753,868	-2,729,638	-2,702,493	-2,672,244	-2,640,107	-2,607,916	-2,573,217	-2,498,009	-2,498,009	-2,456,956	-2,411,992	-2,363,563	-2,315,615
Subordinated debt capital repayment	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Subordinated debt interest payment	-780,409	-780,409	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320
Amount transferred (to)/from debt service reserve account	-36,238	1,967	-55,098	-19,734	30,691	-34,240	-2,753	-42,890	-12,766	-62,551	6,159	-46,797	21,021	-60,403
Cashflow after debt service	-37,457	-30,679	-9,353	-22,821	92,788	65,415	132,896	122,335	206,333	159,306	265,484	229,905	348,294	297,157
Less: Dividends paid	0	0	0	0	0	0	0	0	0	0	-191,422	-211,620	-329,643	-278,134
Cashflow after dividends	-37,457	-30,679	-9,353	-22,821	92,788	65,415	132,896	122,335	206,333	159,306	265,484	229,905	348,294	297,157
Cumulative Cash balance	123,964	93,284	83,931	61,109	153,898	219,313	352,210	474,544	680,877	840,183	914,246	932,531	951,181	970,205

FOR INFORMATION PURPOSES ONLY

Hairmyres Hospital

Annual Financial Forecasts

Reference year Period end date	2010 30-Sep-09	2010 31-Mar-10	2011 30-Sep-10	2011 31-Mar-11	2012 30-Sep-11	2012 31-Mar-12	2013 31-Mar-13	2014 30-Sep-13	2014 31-Mar-14	2015 30-Sep-14	2015 31-Mar-15	2016 30-Sep-15	2016 31-Mar-16
CASH FLOW													
Operating Activities													
Cash received (exc. VAT) for:													
Capital rental from trust	3,645,437	3,649,014	3,718,346	3,721,995	3,792,712	3,796,434	3,872,363	3,845,938	3,948,810	4,024,857	4,028,807	4,105,354	4,109,383
Service revenue	3,221,848	3,225,459	3,309,724	3,314,159	3,400,742	3,405,299	3,498,944	3,490,354	3,591,165	3,689,089	3,694,032	3,790,539	3,795,618
Major maintenance revenue	472,483	475,221	487,636	488,290	544,376	547,328	562,380	577,072	577,845	639,946	643,214	660,018	660,902
Service capital and finance	0	0	0	0	0	0	0	0	0	0	0	0	0
Revenue generation	0	0	0	0	0	0	0	0	0	0	0	0	0
Risk overhead & margin	1,456,548	1,438,499	1,496,603	1,498,608	1,537,759	1,539,820	1,582,165	1,623,499	1,625,674	1,668,145	1,670,380	1,714,019	1,716,316
Total cash received	8,796,315	8,808,194	9,012,309	9,023,051	9,275,590	9,288,881	9,515,852	9,756,863	9,748,495	10,022,036	10,036,433	10,269,930	10,282,219
Less cash paid:													
Concession company costs	-374,262	-374,262	-385,490	-385,490	-397,055	-397,055	-408,966	-421,235	-421,235	-433,873	-433,873	-446,889	-446,889
Payments to sub-contractors	-3,221,848	-3,225,459	-3,309,724	-3,314,159	-3,400,742	-3,405,299	-3,498,944	-3,490,354	-3,591,165	-3,689,089	-3,694,032	-3,790,539	-3,795,618
Major maintenance payments	-89,822	-89,822	-374,846	-374,846	-151,810	-151,810	-103,853	-158,607	-158,607	-732,299	-732,299	-1,151,727	-1,151,727
Payments for VAT	-3,685,932	-3,689,543	-4,070,061	-4,074,496	-3,949,606	-3,954,163	-4,011,764	-4,170,197	-4,175,008	-4,855,261	-4,860,204	-5,389,155	-5,394,254
Total cash paid	-3,558,872	-3,554,846	-78,780	-77,031	-357,321	-352,559	-406,399	-361,889	-356,912	156,094	157,107	559,474	556,498
Transfer (to)/from MRA	4,751,511	4,763,904	4,863,468	4,871,525	4,968,663	4,981,759	5,097,689	5,204,777	5,216,575	5,323,269	5,333,336	5,440,248	5,444,483
Net cash flow from operating activities													
Taxation	0	0	0	0	0	0	0	0	0	-819,515	-971,034	-996,980	-1,058,247
ACT paid													
Capital Expenditure													
Hospital and accommodation (net of retention)	0	0	0	0	0	0	0	0	0	0	0	0	0
Retention payment	0	0	0	0	0	0	0	0	0	0	0	0	0
Bank and other professional fees	-35,886	-33,886	-34,528	-34,528	-35,189	-35,189	-35,870	-36,571	-36,571	-37,293	-37,293	-38,036	-38,036
Proceeds from the sale of surplus land (tot. 1 and Lot 2 etc)	0	0	0	0	0	0	0	0	0	0	0	0	0
Financing													
Interest received/(paid) on cash balance	197,560	198,128	202,266	203,204	206,820	207,943	213,396	217,876	218,888	193,881	190,352	193,969	192,316
Issue of ordinary shares	0	0	0	0	0	0	0	0	0	0	0	0	0
Subordinated debt	0	0	0	0	0	0	0	0	0	0	0	0	0
Purchase of tax losses	5,401	-78,557	-78,846	-61,343	-11,203	-82,133	-84,502	-6,252	571,321	84,711	-64,355	56,911	-74,314
Cashflow before debt service	4,915,185	4,928,046	5,031,206	5,040,201	5,140,294	5,154,313	5,275,215	5,386,083	5,398,892	4,660,342	4,515,362	4,599,201	4,540,515
Senior debt capital repayment	-1,463,501	-1,513,347	-1,649,033	-1,719,130	-1,845,370	-1,926,236	-2,081,084	-2,236,315	-2,430,764	-1,951,204	-1,940,150	-2,077,746	-2,099,270
Senior debt interest payment	-2,264,575	-2,209,228	-2,152,199	-2,089,948	-2,025,051	-1,955,888	-1,884,273	-1,722,198	-1,634,002	-1,542,241	-1,468,583	-1,395,342	-1,316,907
Subordinated debt capital repayment	0	0	0	0	0	0	0	0	0	0	0	0	0
Subordinated debt interest payment	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320
Amount transferred (to)/from debt service reserve account	5,401	-78,557	-78,846	-61,343	-11,203	-82,133	-84,502	-6,252	571,321	84,711	-64,355	56,911	-74,314
Cashflow after debt service	400,191	334,494	429,808	377,460	466,350	398,437	424,382	528,997	1,113,128	459,290	249,954	390,703	257,704
Less: Dividends paid	-380,786	-314,702	-409,620	-356,868	-445,347	-377,013	-402,093	-506,262	-1,089,938	-435,636	-225,827	-366,094	-232,602
Cashflow after dividends	19,404	19,792	20,188	20,592	21,044	21,424	22,289	22,735	23,190	23,653	24,127	24,609	25,101
Cumulative Cash balance	989,609	1,009,401	1,029,589	1,050,181	1,071,185	1,092,608	1,136,750	1,159,485	1,182,674	1,206,328	1,230,454	1,255,064	1,280,165

Hairmyres Hospital

Annual Financial Forecasts

Reference Year	2017	2018	2019	2020	2021	2022	2023	2023
Period end date	31-Mar-17	31-Mar-18	30-Sep-18	31-Mar-19	30-Sep-20	31-Mar-21	30-Sep-22	31-Mar-23
CASH FLOW								
Operating Activities								
Cash received (exc. VAT) for:								
Capital rental from trust	4,191,570	4,275,402	4,356,634	4,443,767	4,532,642	4,623,091	4,714,253	4,809,394
Service revenue	3,899,779	4,007,248	4,111,937	4,225,015	4,341,203	4,460,386	4,583,253	4,709,394
Major maintenance revenue	678,168	697,752	715,981	739,503	769,322	815,138	859,435	909,587
Service capital and finance	0	0	0	0	0	0	0	0
Revenue generation	0	0	0	0	0	0	0	0
Risk overhead & margin	1,761,155	1,812,011	1,859,350	1,910,482	1,963,020	2,017,444	2,074,739	2,134,887
Total cash received	10,521,563	10,792,412	11,043,902	11,368,767	11,680,913	11,997,319	12,320,920	12,645,618
Less cash paid:								
Concession company costs	-460,295	-474,104	-488,327	-502,977	-518,066	-533,608	-549,617	-566,187
Payments to sub-contractors	-3,894,779	-4,001,885	-4,111,937	-4,225,015	-4,341,203	-4,460,386	-4,583,253	-4,709,394
Major maintenance payments	-813,636	-719,984	-734,024	-759,007	-784,551	-810,490	-837,554	-865,207
Payments for VAT	-5,168,710	-5,201,336	-5,334,289	-5,472,000	-5,614,821	-5,763,685	-5,918,676	-6,079,917
Total cash paid	197,193	86,197	82,192	471,246	1,112,498	1,043,378	605,671	601,241
Transfer (to)/from MRA	5,550,046	5,677,274	5,791,806	5,923,539	6,039,591	6,152,244	6,271,515	6,397,642
Net cash flow from operating activities	-1,081,593	-1,172,536	-1,267,701	-1,439,723	-1,470,858	-1,569,344	-1,614,748	-1,558,678
Taxation								
Corporation tax paid	0	0	0	0	0	0	0	0
ACT paid	0	0	0	0	0	0	0	0
Capital Expenditure								
Hospital and accommodation (net of retention)	0	0	0	0	0	0	0	0
Retention payment	0	0	0	0	0	0	0	0
Bank and other professional fees	-26,303	-27,092	-27,904	-28,742	-29,604	-30,492	-31,407	-31,407
Proceeds from the sale of surplus land (tot 1 and Lot 2 etc)	0	0	0	0	0	0	0	0
Financing								
Interest received/(paid) on cash balance	196,425	197,839	201,639	202,840	206,738	205,171	109,874	111,570
Issue of ordinary shares	0	0	0	0	0	0	0	0
Subordinated debt	0	0	0	0	0	0	0	0
Senior debt	0	0	0	0	0	0	0	0
Purchase of tax losses	0	0	0	0	0	0	0	0
Cashflow before debt service	4,638,576	4,667,968	4,697,839	4,721,967	4,745,867	4,684,389	4,735,234	4,797,127
Senior debt capital repayment	-2,252,832	-2,447,623	-2,657,842	-2,879,920	-3,118,913	-3,379,973	-3,654,750	-3,944,937
Senior debt interest payment	-1,237,660	-1,152,616	-1,065,961	-973,563	-879,287	-778,954	-676,537	-567,820
Subordinated debt capital repayment	0	0	0	0	0	0	0	0
Subordinated debt interest payment	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320
Amount transferred (to)/from debt service reserve account	42,396	42,638	43,156	44,676	46,394	48,263	50,293	52,487
Cashflow after debt service	398,160	281,291	413,846	420,866	431,740	3,703,319	3,635,917	3,816,058
Less: Dividends paid	-372,557	-254,120	-385,832	-392,033	-401,742	-3,672,109	-3,604,082	-3,582,937
Cashflow after dividends	25,603	26,638	27,714	28,833	29,998	31,210	31,834	33,121
Cumulative Cash balance	1,305,768	1,331,884	1,413,405	1,441,674	1,529,916	1,560,514	1,623,559	1,689,150

FOR INFORMATION PURPOSES ONLY

Hairmyres Hospital

Annual Financial Forecasts

Reference year Period end date	2024 30-Sep-23	2024 31-Mar-24	2025 30-Sep-24	2025 31-Mar-25	2026 30-Sep-25	2026 31-Mar-26	2027 30-Sep-26	2027 31-Mar-27	2028 30-Sep-27	2028 31-Mar-28	2029 30-Sep-28	2029 31-Mar-29	2030 30-Sep-29	2030 31-Mar-30
CASH FLOW														
Operating Activities														
Cash received (exc. VAT) for:														
Capital rental from trust	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Service revenue	4,709,292	4,715,602	4,838,798	4,845,281	4,971,864	4,978,527	5,108,591	5,115,436	5,249,077	5,256,111	5,393,427	5,400,654	5,541,746	5,549,172
Major maintenance revenue	883,070	884,233	907,354	908,570	1,072,988	1,081,642	1,109,900	1,111,387	1,605,359	1,631,357	1,673,976	1,720,011	1,720,011	1,722,315
Service capital and finance	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Revenue generation	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Risk overhead & margin	6,939,540	6,947,114	6,923,987	6,922,770	7,069,913	7,077,658	7,228,173	7,236,095	7,390,062	7,398,165	7,553,664	7,563,954	7,725,069	7,733,549
Total cash received	12,531,902	12,546,970	12,670,139	12,676,622	13,114,766	13,137,826	13,446,663	13,462,918	14,244,497	14,283,633	14,623,067	14,640,927	14,986,825	15,005,036
Less cash paid:														
Concession company costs	-566,105	-566,105	-583,088	-583,088	-600,381	-600,381	-618,598	-618,598	-637,156	-637,156	-656,271	-656,271	-675,959	-675,959
Payments to sub-contractors	-4,709,292	-4,715,602	-4,838,798	-4,845,281	-4,971,864	-4,978,527	-5,108,591	-5,115,436	-5,249,077	-5,256,111	-5,393,427	-5,400,654	-5,541,746	-5,549,172
Major maintenance payments	-1,305,000	-1,305,000	-1,313,995	-1,313,995	-1,380,045	-1,380,045	-1,338,919	-1,338,919	-1,567,714	-1,567,714	-1,653,876	-1,653,876	-1,478,189	-1,478,189
Payments for VAT	-6,580,398	-6,586,708	-6,733,881	-6,742,365	-6,932,491	-6,939,153	-7,066,109	-7,072,954	-7,433,947	-7,460,981	-7,703,573	-7,710,801	-7,695,894	-7,703,320
Transfer (to)/from NRA	445,846	442,587	423,937	420,677	310,326	307,891	234,534	232,633	-60,484	-59,844	-17,892	-17,598	-239,080	-236,776
Net cash flow from operating activities	6,397,351	6,402,849	6,338,195	6,354,333	6,472,602	6,486,564	6,615,088	6,622,397	6,730,066	6,764,808	6,901,602	6,912,429	7,051,852	7,064,939
Taxation														
Corporation tax paid	-1,479,371	-1,561,786	-1,558,942	-1,548,017	-1,545,398	-1,616,107	-1,614,024	-1,675,617	-1,674,038	-1,803,076	-1,803,865	-1,843,974	-1,865,302	-1,998,237
ACT paid	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Capital Expenditure														
Hospital and accommodation (net of retention)	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Retention payment	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Bank and other professional fees	-32,349	-32,349	-33,319	-33,319	-34,319	-34,319	-35,348	-35,348	-36,409	-36,409	-37,501	-37,501	-38,626	-38,626
Proceeds from the sale of surplus land (tot 1 and Lot 2 etc)	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Financing														
Interest received/(paid) on cash balance	114,965	115,055	115,575	116,722	119,229	119,645	122,319	122,811	125,271	125,327	152,177	221,946	293,198	363,343
Issue of ordinary shares	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Subordinated debt	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Senior debt	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Purchase of tax losses	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Cashflow before debt service	5,000,595	4,923,768	4,881,509	4,890,319	5,012,113	4,955,784	5,088,035	5,034,443	5,144,891	5,030,650	5,212,413	5,252,899	5,441,121	5,391,420
Senior debt capital repayment	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Senior debt interest payment	-188,750	-188,750	-188,750	-188,750	-188,750	-188,750	-188,750	-188,750	-188,750	-188,750	-188,750	-188,750	-188,750	-188,750
Subordinated debt capital repayment	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Subordinated debt interest payment	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320
Amount transferred (to)/from debt service reserve account	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Cashflow after debt service	4,019,526	3,947,748	3,900,439	3,902,249	4,031,044	3,974,714	4,106,965	4,053,373	4,163,821	4,069,580	4,231,343	4,271,829	4,460,052	4,410,350
Less: Dividends paid	-3,985,743	-3,988,240	-3,873,398	-3,873,398	-3,994,476	-3,937,415	-4,014,567	-4,014,567	-4,124,339	-4,228,532	-4,394,025	-4,468,550	-4,703,919	-4,712,462
Cashflow after dividends	33,783	34,459	35,148	35,851	36,568	37,299	38,045	38,806	39,882	841,048	2,337,318	2,328,279	2,396,133	697,888
Cumulative Cash balance	1,722,333	1,757,392	1,792,540	1,828,391	1,864,958	1,902,258	1,940,303	1,979,109	2,018,691	2,859,739	5,197,057	7,523,336	9,911,468	10,609,357

Hairmyres Hospital

Annual Financial Forecasts

Reference year Period end date	2031 30-Sep-30	2031 31-Mar-31	2032 30-Sep-31	2032 31-Mar-32	2033 30-Sep-32	2033 31-Mar-33
CASH FLOW						
Operating Activities						
Cash received (exc. VAT) for:						
Capital rental from trust	0	0	0	0	0	0
Service revenue	5,694,144	5,701,774	2,237,946	0	0	0
Major maintenance revenue	1,767,311	1,769,679	391,542	0	0	0
Service capital and finance	0	0	0	0	0	0
Revenue generation	0	0	0	0	0	0
Risk overhead & margin	7,898,364	7,907,039	1,742,771	1,347,419	0	0
Total cash received	15,359,819	15,378,492	4,372,259	1,347,419	0	0
Less cash paid:						
Concession company costs	-696,238	-696,238	-119,521	-119,521	0	0
Payments to sub-contractors	-5,694,144	-5,701,774	-1,261,517	0	0	0
Major maintenance payments	-1,888,478	-1,888,478	-354,329	-354,329	0	0
Payments for VAT	0	0	0	0	0	0
Total cash paid	-8,278,860	-8,286,490	-1,735,367	-473,849	0	0
Transfer (to)/from MRA	128,500	127,635	888,001	0	0	0
Net cash flow from operating activities	7,209,460	7,219,637	3,524,893	873,570	0	0
Taxation						
Corporation tax paid	-2,021,662	-1,967,532	-1,966,604	-653,618	-261,750	0
ACT paid	0	0	0	0	0	0
Capital Expenditure						
Hospital and accommodation (net of retention)	0	0	5,000,000	0	0	0
Retention payment	0	0	0	0	0	0
Bank and other professional fees	-39,785	-39,785	-6,830	0	0	0
Proceeds from the sale of surplus land (lot 1 and Lot 2 etc)	0	0	0	0	0	0
Financing						
Interest received/(paid) on cash balance	385,719	385,310	37,151	0	0	0
Issue of ordinary shares	0	0	0	0	0	0
Subordinated debt	0	0	0	0	0	0
Senior debt	0	0	0	0	0	0
Purchase of tax losses	0	0	0	0	0	0
Cashflow before debt service	5,533,732	5,597,629	6,388,610	219,952	-261,750	0
Senior debt capital repayment	0	0	-5,000,000	0	0	0
Senior debt interest payment	-188,750	-188,750	-31,458	0	0	0
Subordinated debt capital repayment	0	-8,565,618	0	0	0	0
Subordinated debt interest payment	-792,320	-792,320	0	0	0	0
Amount transferred (to)/from debt service reserve account	0	-4,842,708	5,031,458	0	0	0
Cashflow after debt service	4,552,663	-8,791,767	6,388,610	219,952	-261,750	0
Less: Dividends paid	-4,592,026	0	-6,001,718	-172,548	0	0
Cashflow after dividends	-39,364	-8,791,767	586,892	47,404	-261,750	0
Cumulative Cash balance	10,569,993	1,778,226	2,365,118	2,412,523	2,150,772	2,150,772

Hairmyres Hospital

Annual Financial Forecasts

Reference year Period end date	Year ended 31 March										
	1997 31-Mar-97	1998 30-Sep-97	1998 31-Mar-98	1999 30-Sep-98	1999 31-Mar-99	2000 30-Sep-99	2000 31-Mar-00	2001 30-Sep-00	2001 31-Mar-01	2002 30-Sep-01	2002 31-Mar-02
PROFIT AND LOSS ACCOUNT											
Income from the Trust											
Capital rental from trust	150,305,253	0	0	0	0	0	0	0	0	2,076,266	3,114,399
Service revenue	240,321,947	0	0	0	0	0	0	0	0	1,892,429	2,838,644
Major maintenance revenue	43,816,012	0	0	0	0	0	0	0	0	0	0
Service capital and finance	0	0	0	0	0	0	0	0	0	0	0
Revenue generation	0	0	0	0	0	0	0	0	0	0	0
Operating income pre support costs	434,643,213	0	0	0	0	0	0	0	0	3,968,695	5,953,043
Risk overhead & margin	208,271,708	0	0	0	0	0	0	0	0	782,637	1,173,955
Total income from the Trust	642,914,921	0	0	0	0	0	0	0	0	4,751,332	7,126,998
Cost elements											
Concession company costs	-28,252,498	0	0	0	0	0	0	0	0	-196,964	-295,446
Payments to sub contractors	-239,545,518	0	0	0	0	0	0	0	0	-1,892,029	-2,838,644
Major maintenance payments	-47,393,462	0	0	0	0	0	0	0	0	0	0
Major maintenance provision/release	0	0	0	0	0	0	0	0	0	0	0
Operating profit before depreciation	327,722,442	0	0	0	0	0	0	0	0	2,661,939	3,992,908
Depreciation	-77,510,029	0	0	0	0	0	0	0	0	-340,316	-510,473
Profit on disposal of land	4,250,000	0	0	0	0	0	0	0	0	47,222	70,833
Operating profit	254,462,413	0	0	0	0	0	0	0	0	2,368,845	3,553,268
Interest receivable/payable on cash account	16,756,079	0	0	0	0	0	0	0	1,224	66,304	149,587
Bank loan interest payable	-78,145,282	0	0	0	0	0	0	0	0	-1,870,289	-2,801,021
Subordinated loan interest payable	-47,231,404	0	0	0	0	0	0	0	0	-520,273	-780,409
Kier guarantee return payment	0	0	0	0	0	0	0	0	0	0	0
Bank and other professional fees	-2,982,573	0	-41,792	-250,589	-218,763	-177,360	-136,647	-97,292	-64,630	-34,656	-29,383
Profit before tax	142,860,233	0	-41,792	-250,589	-218,763	-177,360	-136,647	-97,292	-63,406	7,931	92,042
Corporation Tax on taxable profit	-53,722,575	0	0	0	0	0	0	0	0	0	0
Deferred tax provision	0	0	12,538	75,177	65,629	53,208	40,994	29,188	19,022	84,938	-102,897
Profit after tax	89,137,658	0	-29,255	-175,412	-153,134	-124,152	-95,653	-68,105	-44,384	90,869	-10,855
Dividends proposed	-89,137,658	0	0	0	0	0	0	0	0	0	0
Retained profit for the year	0	0	-29,255	-175,412	-153,134	-124,152	-95,653	-68,105	-44,384	90,869	-10,855
Cumulative retained profit	0	0	-29,255	-204,667	-357,801	-481,953	-577,606	-645,711	-690,095	-599,226	-610,082

Hairmyres Hospital

Annual Financial Forecasts

Reference year	2003	2003	2004	2004	2005	2005	2006	2006	2007	2007	2008	2008	2009	2009
Period end date	30-Sep-02	31-Mar-03	30-Sep-03	31-Mar-04	30-Sep-04	31-Mar-05	30-Sep-05	31-Mar-06	30-Sep-06	31-Mar-07	30-Sep-07	31-Mar-08	30-Sep-08	31-Mar-09
PROFIT AND LOSS ACCOUNT														
Income from the Trust														
Capital rental from trust	3,176,687	3,176,687	3,240,220	3,240,220	3,305,025	3,305,025	3,371,125	3,371,125	3,438,548	3,438,548	3,507,319	3,507,319	3,577,465	3,577,465
Service revenue	2,887,265	2,872,543	2,922,914	2,922,914	2,967,999	2,967,999	3,023,057	3,023,057	3,080,891	3,080,891	3,141,428	3,141,428	3,153,234	3,153,234
Major maintenance revenue	0	0	0	0	0	0	0	0	398,252	398,252	409,203	409,203	420,457	420,457
Service capital and finance	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Revenue generation	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Operating income pre support costs	6,063,951	6,049,230	6,163,134	6,163,134	6,273,024	6,273,024	6,781,774	6,781,774	6,917,690	6,917,690	7,057,950	7,057,950	7,151,155	7,151,155
Risk overhead & margin	1,206,239	1,206,239	1,239,411	1,239,411	1,273,494	1,273,494	1,308,516	1,308,516	1,344,500	1,344,500	1,381,473	1,381,473	1,419,464	1,419,464
Total income from the Trust	7,270,190	7,255,469	7,402,545	7,402,545	7,546,518	7,546,518	8,090,290	8,090,290	8,262,190	8,262,190	8,439,423	8,439,423	8,570,619	8,570,619
Cost elements														
Concession company costs	-304,309	-304,309	-313,439	-313,439	-322,842	-322,842	-332,527	-332,527	-342,503	-342,503	-352,778	-352,778	-363,361	-363,361
Payments to sub contractors	-2,887,265	-2,872,543	-2,922,914	-2,922,914	-2,967,999	-2,967,999	-3,023,057	-3,023,057	-3,080,891	-3,080,891	-3,141,428	-3,141,428	-3,153,234	-3,153,234
Major maintenance payments	0	0	0	0	0	0	0	0	-65,555	-65,555	-80,804	-80,804	-104,983	-104,983
Major maintenance provision/release	0	0	0	0	0	0	0	0	-387,593	-387,593	-332,717	-328,399	-315,474	-315,474
Operating profit before depreciation	4,078,616	4,078,616	4,166,192	4,166,192	4,253,677	4,253,677	4,347,114	4,347,114	4,440,544	4,440,544	4,536,014	4,536,014	4,633,568	4,633,568
Depreciation	-540,840	-540,840	-550,071	-550,071	-563,122	-563,122	-618,715	-618,715	-657,047	-657,047	-698,327	-698,327	-742,782	-742,782
Profit on disposal of land	70,833	70,833	70,833	70,833	70,833	70,833	70,833	70,833	70,833	70,833	70,833	70,833	70,833	70,833
Operating profit	3,608,609	3,608,609	3,686,955	3,686,955	3,743,389	3,743,389	3,799,232	3,799,232	3,854,331	3,854,331	3,908,521	3,908,521	3,961,619	3,961,619
Interest receivable/payable on cash account	149,634	149,716	155,831	157,262	158,177	160,099	163,886	179,919	197,836	214,990	233,448	246,384	260,484	271,384
Bank loan interest payable	-2,779,824	-2,755,868	-2,729,638	-2,702,493	-2,672,244	-2,640,107	-2,607,916	-2,573,217	-2,498,009	-2,456,956	-2,411,992	-2,365,563	-2,315,615	-2,262,320
Subordinated loan interest payable	-780,409	-780,409	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320
Kier guarantee return payment	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Bank and other professional fees	-29,889	-29,889	-30,411	-30,411	-30,948	-30,948	-31,502	-31,502	-32,072	-32,072	-32,659	-32,659	-33,264	-33,264
Profit before tax	168,120	192,160	290,417	318,992	406,094	440,113	531,381	582,112	690,672	746,921	860,034	917,934	1,030,957	1,091,805
Corporation Tax on taxable profit	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Deferred tax provision	-130,392	-137,604	-165,991	-174,564	-205,710	-215,927	-248,722	-263,941	-302,339	-319,214	-359,427	-376,797	-417,466	-435,720
Profit after tax	37,729	54,556	124,426	144,429	200,345	224,186	282,659	318,171	388,332	427,707	500,607	541,137	613,490	656,084
Dividends proposed	0	0	0	0	0	0	0	0	0	0	-191,422	-211,620	-329,643	-278,134
Retained profit for the year	37,729	54,556	124,426	144,429	200,345	224,186	282,659	318,171	388,332	427,707	309,185	329,517	283,848	377,950
Cumulative retained profit	-572,353	-517,797	-393,371	-248,942	-48,598	175,588	458,247	776,418	1,164,750	1,592,457	1,901,642	2,231,159	2,515,007	2,892,957

FOR INFORMATION PURPOSES ONLY

Hairmyres Hospital

Annual Financial Forecasts

Reference year Period end date	2010 30-Sep-09	2010 31-Mar-10	2011 30-Sep-10	2011 31-Mar-11	2012 30-Sep-11	2012 31-Mar-12	2013 30-Sep-12	2013 31-Mar-13	2014 30-Sep-13	2014 31-Mar-14	2015 30-Sep-14	2015 31-Mar-15	2016 30-Sep-15	2016 31-Mar-16
PROFIT AND LOSS ACCOUNT														
Income from the Trust														
Capital rental from trust	3,649,014	3,649,014	3,721,995	3,721,995	3,796,434	3,796,434	3,872,363	3,872,363	3,949,810	3,949,810	4,028,807	4,028,807	4,109,383	4,109,383
Service revenue	3,225,459	3,225,459	3,314,159	3,314,159	3,405,299	3,405,299	3,498,944	3,498,944	3,595,165	3,595,165	3,694,032	3,694,032	3,795,618	3,795,618
Major maintenance revenue	475,221	475,221	488,290	488,290	547,328	547,328	562,380	562,380	577,845	577,845	643,214	643,214	660,902	660,902
Service capital and finance	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Revenue generation	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Operating income pre support costs	7,349,694	7,349,694	7,524,443	7,524,443	7,749,061	7,749,061	7,933,687	7,933,687	8,122,821	8,122,821	8,366,053	8,366,053	8,565,903	8,565,903
Risk overhead & margin	1,458,499	1,458,499	1,498,608	1,498,608	1,539,820	1,539,820	1,582,165	1,582,165	1,625,674	1,625,674	1,670,380	1,670,380	1,716,316	1,716,316
Total income from the Trust	8,808,194	8,808,194	9,023,051	9,023,051	9,288,881	9,288,881	9,515,852	9,515,852	9,748,495	9,748,495	10,036,433	10,036,433	10,282,219	10,282,219
Cost elements														
Concession company costs	-374,262	-374,262	-385,490	-385,490	-397,055	-397,055	-408,966	-408,966	-421,235	-421,235	-433,873	-433,873	-446,889	-446,889
Payments to sub contractors	-3,225,459	-3,225,459	-3,314,159	-3,314,159	-3,405,299	-3,405,299	-3,498,944	-3,498,944	-3,595,165	-3,595,165	-3,694,032	-3,694,032	-3,795,618	-3,795,618
Major maintenance payments	-489,822	-489,822	-499,822	-499,822	-510,810	-510,810	-522,833	-522,833	-535,867	-535,867	-549,929	-549,929	-565,025	-565,025
Major maintenance provision/release	-385,399	-385,399	-413,443	-413,443	-450,518	-450,518	-488,527	-488,527	-527,649	-527,649	-567,814	-567,814	-609,025	-609,025
Operating profit before depreciation	4,733,251	4,733,251	4,835,112	4,835,112	4,939,199	4,939,199	5,045,861	5,045,861	5,154,249	5,154,249	5,265,314	5,265,314	5,378,810	5,378,810
Depreciation	-790,658	-790,658	-842,216	-842,216	-897,740	-897,740	-957,535	-957,535	-1,021,930	-1,021,930	-1,091,279	-1,091,279	-1,165,963	-1,165,963
Profit on disposal of land	70,833	70,833	70,833	70,833	70,833	70,833	70,833	70,833	70,833	70,833	70,833	70,833	70,833	70,833
Operating profit	4,013,427	4,013,427	4,063,730	4,063,730	4,112,293	4,112,293	4,158,860	4,158,860	4,203,152	4,203,152	4,244,869	4,244,869	4,283,681	4,283,681
Interest receivable/payable on cash account	285,985	299,971	317,811	324,578	334,146	349,809	369,002	387,153	409,038	426,641	448,575	470,091	492,797	516,225
Bank loan interest payable	-2,264,575	-2,269,328	-2,152,199	-2,089,948	-2,025,051	-1,955,388	-1,882,673	-1,804,112	-1,722,198	-1,634,002	-1,542,241	-1,468,383	-1,395,342	-1,316,907
Subordinated loan interest payable	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320
Kier guarantee return payment	-33,886	-33,886	-34,528	-34,528	-35,189	-35,189	-35,870	-35,870	-36,571	-36,571	-37,293	-37,293	-38,036	-38,036
Bank and other professional fees	1,208,631	1,277,864	1,402,494	1,471,513	1,593,880	1,679,205	1,817,000	1,913,712	2,061,102	2,166,901	2,291,590	2,363,765	2,480,780	2,547,642
Profit before tax	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Corporation Tax on taxable profit	-478,051	-498,821	-544,052	-564,758	-609,913	-653,511	-685,945	-714,958	-768,971	-819,515	-871,034	-906,980	-956,980	-1,008,247
Deferred tax provision	730,580	779,044	858,442	906,755	983,966	1,043,694	1,131,055	1,198,753	1,292,131	1,366,190	1,442,924	1,493,447	1,563,997	1,610,801
Profit after tax	-380,786	-314,702	-409,620	-356,868	-445,347	-377,013	-474,147	-402,093	-506,962	-1,089,938	-435,636	-225,827	-366,094	-232,602
Dividends proposed	349,794	464,342	448,822	549,887	666,681	666,681	656,908	796,661	785,869	276,252	1,007,288	1,267,620	1,197,903	1,378,198
Retained profit for the year	3,242,751	3,707,092	4,155,914	4,705,801	5,244,421	5,911,102	6,568,009	7,364,670	8,150,339	8,426,791	9,434,080	10,701,699	11,899,602	13,277,800
Cumulative retained profit														

Hairmyres Hospital

Annual Financial Forecasts

Reference year	2017	2017	2018	2018	2019	2019	2020	2020	2021	2021	2022	2022	2023	2023
Period end date	30-Sep-16	31-Mar-17	30-Sep-17	31-Mar-18	30-Sep-18	31-Mar-19	30-Sep-19	31-Mar-20	30-Sep-20	31-Mar-21	30-Sep-21	31-Mar-22	30-Sep-22	31-Mar-23
PROFIT AND LOSS ACCOUNT														
Income from the Trust														
Capital rental from trust	4,191,570	4,191,570	4,275,402	4,275,402	4,360,910	4,360,910	4,448,128	4,448,128	4,537,091	4,537,091	0	0	0	0
Service revenue	3,899,998	3,899,998	4,007,248	4,007,248	4,117,447	4,117,447	4,230,677	4,230,677	4,347,020	4,347,020	4,466,564	4,466,564	4,589,394	4,589,394
Major maintenance revenue	679,077	679,077	697,752	697,752	716,940	716,940	793,322	793,322	815,138	815,138	837,554	837,554	860,387	860,387
Service capital and finance	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Revenue generation	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Operating income pre support costs	8,770,645	8,770,645	8,980,401	8,980,401	9,195,297	9,195,297	9,472,127	9,472,127	9,699,249	9,699,249	5,304,118	5,304,118	5,449,981	5,449,981
Risk overhead & margin	1,763,514	1,763,514	1,812,011	1,812,011	1,861,841	1,861,841	1,913,042	1,913,042	1,965,651	1,965,651	6,647,539	6,647,539	6,795,637	6,795,637
Total income from the Trust	10,534,160	10,534,160	10,792,412	10,792,412	11,057,138	11,057,138	11,385,169	11,385,169	11,664,900	11,664,900	11,951,656	11,951,656	12,245,618	12,245,618
Cost elements														
Concession company costs	-460,295	-460,295	-474,104	-474,104	-488,327	-488,327	-502,977	-502,977	-518,066	-518,066	-533,608	-533,608	-549,617	-549,617
Payments to emb contractors	-3,899,998	-3,899,998	-4,007,248	-4,007,248	-4,117,447	-4,117,447	-4,230,677	-4,230,677	-4,347,020	-4,347,020	-4,466,564	-4,466,564	-4,589,394	-4,589,394
Major maintenance payments	-813,636	-813,636	-719,984	-719,984	-734,024	-734,024	-1,197,007	-1,197,007	-1,864,551	-1,864,551	-1,640,980	-1,640,980	-1,432,207	-1,432,207
Major maintenance provision/release	134,558	134,558	22,233	22,233	17,084	17,084	403,685	403,685	1,049,413	1,049,413	802,935	802,935	252,977	252,977
Operating profit before depreciation	5,894,790	5,894,790	5,613,309	5,613,309	5,734,424	5,734,424	5,858,193	5,858,193	5,984,675	5,984,675	6,113,930	6,113,930	5,927,378	5,674,401
Depreciation	-1,246,391	-1,246,391	-1,333,007	-1,333,007	-1,426,285	-1,426,285	-1,526,739	-1,526,739	-1,634,920	-1,634,920	-1,751,423	-1,737,385	-1,845,302	-1,845,302
Profit on disposal of land	70,833	70,833	70,833	70,833	70,833	70,833	70,833	70,833	70,833	70,833	70,833	70,833	70,833	70,833
Operating profit	4,319,232	4,319,232	4,351,135	4,351,135	4,378,972	4,378,972	4,402,288	4,402,288	4,420,588	4,420,588	4,433,340	4,447,379	4,452,909	3,899,932
Interest receivable/payable on cash account	405,207	404,383	408,476	411,055	418,666	421,475	429,359	429,660	417,023	388,389	287,564	242,290	223,378	210,309
Bank loan interest payable	-1,237,660	-1,152,616	-1,069,961	-973,563	-879,287	-778,954	-676,537	-567,820	-456,799	-339,060	-218,911	-188,750	-188,750	-188,750
Subordinated loan interest payable	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320
Kier guarantee return payment	-26,303	-26,303	-27,092	-27,092	-27,904	-27,904	-28,742	-28,742	-29,604	-29,604	-30,492	-30,492	-31,407	-31,407
Bank and other professional fees	2,668,156	2,552,377	2,874,239	2,969,216	3,098,127	3,201,269	3,334,049	3,434,066	3,538,888	3,647,994	3,679,181	3,678,107	3,663,811	3,099,765
Profit before tax	-1,144,753	-1,172,536	-1,237,281	-1,267,701	-1,336,044	-1,368,463	-1,439,723	-1,470,858	-1,541,748	-1,569,344	-1,614,408	-1,614,748	-1,598,678	-1,479,371
Corporation Tax on taxable profit	159,523	162,040	177,052	178,979	194,461	195,936	212,083	213,213	230,200	231,065	249,052	249,714	268,848	269,355
Deferred tax provision	1,682,927	1,741,881	1,814,010	1,880,494	1,956,543	2,028,743	2,106,408	2,176,421	2,247,341	2,309,715	2,313,825	2,313,073	2,073,981	1,887,749
Profit after tax	-372,557	-249,708	-378,065	-254,120	-385,832	-260,155	-392,033	-260,472	-401,742	-2,832,657	-3,672,109	-3,604,082	-3,721,693	-3,782,937
Dividends proposed	1,310,370	1,492,173	1,435,944	1,626,374	1,570,711	1,768,588	1,915,949	1,915,949	1,845,599	-522,943	-1,356,284	-1,291,009	-1,647,712	-1,895,188
Retained profit for the year	14,388,170	16,080,344	17,516,288	19,142,662	20,713,373	22,481,961	24,196,336	26,112,289	27,534,942	26,076,658	24,785,648	24,785,648	23,137,936	21,242,748
Cumulative retained profit														

FOR INFORMATION PURPOSES ONLY

Hairmyres Hospital

Annual Financial Forecasts

Reference year Period end date	2024 30-Sep-23	2024 31-Mar-24	2025 30-Sep-24	2025 31-Mar-25	2026 30-Sep-25	2026 31-Mar-26	2027 30-Sep-26	2027 31-Mar-27	2028 30-Sep-27	2028 31-Mar-28	2029 30-Sep-28	2029 31-Mar-29	2030 30-Sep-29	2030 31-Mar-30
Income from the Trust														
Capital rental from trust	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Service revenue	4,715,602	4,715,602	4,845,281	4,845,281	4,978,527	4,978,527	5,115,436	5,115,436	5,256,111	5,256,111	5,400,654	5,400,654	5,549,172	5,549,172
Major maintenance revenue	884,253	884,253	908,570	908,570	1,081,642	1,081,642	1,111,387	1,111,387	1,631,357	1,631,357	1,676,219	1,676,219	1,722,315	1,722,315
Service capital and finance	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Revenue generation	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Operating income pre support costs	5,599,856	5,599,856	5,753,852	5,753,852	6,060,168	6,060,168	6,226,823	6,226,823	6,887,468	6,887,468	7,076,873	7,076,873	7,271,487	7,271,487
Risk overhead & margin	6,947,114	6,947,114	6,922,770	6,922,770	7,077,658	7,077,658	7,236,095	7,236,095	7,398,165	7,398,165	7,563,954	7,563,954	7,733,549	7,733,549
Total income from the Trust	12,546,970	12,546,970	12,676,622	12,676,622	13,137,826	13,137,826	13,462,918	13,462,918	14,285,633	14,285,633	14,640,827	14,640,827	15,005,036	15,005,036
Cost elements														
Concession company costs	-566,105	-566,105	-583,088	-583,088	-600,581	-600,581	-618,598	-618,598	-637,156	-637,156	-656,271	-656,271	-675,959	-675,959
Payments to sub contractors	-4,715,602	-4,715,602	-4,845,281	-4,845,281	-4,978,527	-4,978,527	-5,115,436	-5,115,436	-5,256,111	-5,256,111	-5,400,654	-5,400,654	-5,549,172	-5,549,172
Major maintenance payments	-1,305,000	-1,305,000	-1,313,995	-1,313,995	-1,380,045	-1,380,045	-1,338,919	-1,338,919	-1,567,714	-1,567,714	-1,653,876	-1,653,876	-1,478,189	-1,478,189
Major maintenance provision/release	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Operating profit before depreciation	5,960,262	5,960,262	5,934,256	5,934,256	6,178,673	6,178,673	6,389,964	6,389,964	6,824,652	6,824,652	6,930,026	6,930,026	7,301,716	7,301,716
Depreciation	-1,980,418	-1,980,418	-2,125,929	-2,125,929	-2,282,632	-2,282,632	-2,451,391	-2,451,391	-2,633,130	-2,633,130	-2,828,851	-2,828,851	-3,039,627	-3,039,627
Profit on disposal of land	70,833	70,833	70,833	70,833	70,833	70,833	70,833	70,833	70,833	70,833	70,833	70,833	70,833	70,833
Operating profit	4,050,677	4,050,677	3,879,161	3,879,161	3,966,874	3,966,874	4,009,407	4,009,407	4,262,355	4,262,355	4,172,009	4,172,009	4,332,922	4,332,922
Interest receivable/payable on cash account	198,629	187,854	177,280	167,560	158,972	151,270	145,656	139,812	135,804	137,990	167,016	237,766	310,020	387,843
Bank loan interest payable	-188,750	-188,750	-188,750	-188,750	-188,750	-188,750	-188,750	-188,750	-188,750	-188,750	-188,750	-188,750	-188,750	-188,750
Subordinated loan interest payable	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320
Kier guarantee return payment	-32,349	-32,349	-33,319	-33,319	-34,319	-34,319	-35,348	-35,348	-36,409	-36,409	-37,501	-37,501	-38,626	-38,626
Bank and other professional fees	3,235,887	3,225,112	3,042,052	3,032,332	3,110,457	3,102,755	3,138,644	3,132,801	3,360,680	3,382,866	3,320,454	3,391,204	3,623,247	5,556,328
Profit before tax	-1,561,786	-1,558,942	-1,548,017	-1,545,398	-1,616,107	-1,614,024	-1,675,617	-1,674,038	-1,803,076	-1,803,865	-1,843,974	-1,865,302	-1,998,237	-2,021,662
Corporation Tax on taxable profit	289,782	290,170	312,029	312,326	335,761	335,989	361,146	361,320	388,350	388,484	417,546	417,648	468,909	177,795
Deferred tax provision	1,963,882	1,956,339	1,806,064	1,799,260	1,830,112	1,824,721	1,824,173	1,820,083	1,965,554	1,967,484	1,894,025	1,943,550	2,073,919	3,712,462
Dividends proposed	-3,985,743	-3,908,240	-3,865,291	-3,873,398	-3,994,476	-3,937,415	-4,068,920	-4,014,567	-4,124,239	-4,228,532	-1,894,025	-1,943,550	-2,073,919	-3,712,462
Retained profit for the year	-2,021,861	-1,951,901	-2,039,227	-2,074,138	-2,164,364	-2,112,694	-2,244,747	-2,194,484	-2,158,285	-2,151,048	0	0	0	0
Cumulative retained profit	19,220,887	17,268,987	15,209,760	13,135,622	10,971,257	8,898,563	6,813,816	4,719,333	2,261,048	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000

FOR INFORMATION PURPOSES ONLY

Hairmyres Hospital Annual Financial Forecasts

Reference year Period end date	2031 30-Sep-30	2031 31-Mar-31	2032 30-Sep-31	2032 31-Mar-32	2033 30-Sep-32	2033 31-Mar-33
PROFIT AND LOSS ACCOUNT						
Income from the Trust						
Capital rental from trust	0	0	0	0	0	0
Service revenue	5,701,774	5,701,774	1,952,858	0	0	0
Major maintenance revenue	1,769,679	1,769,679	303,058	0	0	0
Service capital and finance	0	0	0	0	0	0
Revenue generation	0	0	0	0	0	0
Operating income pre support costs	7,471,453	7,471,453	2,255,915	0	0	0
Risk overhead & margin	7,907,039	7,907,039	1,347,419	1,347,419	0	0
Total income from the Trust	15,378,492	15,378,492	3,603,335	1,347,419	0	0
Cost elements						
Concession company costs	-696,238	-696,238	-119,521	-119,521	0	0
Payments to sub-contractors	-5,701,774	-5,701,774	-976,429	0	0	0
Major maintenance payments	-1,888,478	-1,888,478	-354,329	-354,329	0	0
Major maintenance provision/release	0	0	0	0	0	0
Operating profit before depreciation	7,092,002	7,092,002	2,155,056	873,570	0	0
Depreciation	0	0	0	0	0	0
Profit on disposal of land	70,833	70,833	23,611	0	0	0
Operating profit	7,162,835	7,162,835	2,178,668	873,570	0	0
Interest receivable/payable on cash account	418,057	414,763	41,569	0	0	0
Bank loan interest payable	-188,750	-188,750	-31,458	0	0	0
Subordinated loan interest payable	-792,320	-792,320	0	0	0	0
Kier guarantee return payment	-39,785	-39,785	-6,830	0	0	0
Bank and other professional fees	6,560,038	6,556,744	2,179,949	873,570	0	0
Profit before tax	-1,967,532	-1,966,604	-653,618	-261,790	0	0
Corporation Tax on taxable profit	-479	-419	597,067	0	0	0
Deferred tax provision	4,592,026	4,589,721	2,123,398	611,820	0	0
Profit after tax	-4,592,026	0	-6,001,618	-172,548	0	0
Dividends proposed	0	4,589,721	-3,878,220	439,272	0	0
Retained profit for the year	1,000,000	5,589,721	1,711,500	2,150,772	2,150,772	2,150,772
Cumulative retained profit						

Hairmyres Hospital

Annual Financial Forecasts

Reference year Period end date BALANCE SHEET	Years ended 31 March										
	1997 31-Mar-97	1998 30-Sep-97	1998 31-Mar-98	1999 30-Sep-98	1999 31-Mar-99	2000 30-Sep-99	2000 31-Mar-00	2001 30-Sep-00	2001 31-Mar-01	2002 30-Sep-01	2002 31-Mar-02
Total	0	0	8,098,760	17,195,496	29,004,830	43,252,313	55,947,651	68,724,205	79,521,780	82,169,713	81,659,240
Tangible fixed assets	0	0	0	0	0	0	0	0	0	0	0
Current Assets	0	0	0	0	0	0	0	0	0	356,350	356,350
Trade debtors	0	0	0	0	0	0	0	0	0	2,855,682	3,414,442
DSRA	0	0	0	0	0	0	0	0	0	0	0
MRA	0	0	0	0	0	0	0	0	1,224	750,000	161,421
Cash at bank (exc DSRA and MRA)	0	0	184,063	267,490	357,158	320,773	308,835	287,805	178,740	0	0
VAT recoverable/payable	0	0	184,063	267,490	357,158	320,773	308,835	287,805	178,740	0	0
Total current assets	0	0	184,063	267,490	357,158	320,773	308,835	287,805	179,964	3,962,032	3,932,213
Current liabilities	0	0	0	0	0	0	0	0	0	-141,932	-141,932
Trade creditors	0	0	-94,047	-320,562	-641,501	-1,030,238	-1,360,264	-1,684,237	-1,938,380	0	0
Retention	0	0	-471,955	-1,649,101	-1,995,600	-1,870,525	-1,870,525	-1,543,158	-992,158	0	0
Fixed asset creditor	0	0	0	0	0	0	0	0	0	0	0
Dividend payable	0	0	0	0	0	0	0	0	0	0	0
Creations - VAT,PAYE,Soc.Sec.	0	0	0	0	0	0	0	0	0	0	0
Corporation Tax Payable	0	0	0	0	0	0	0	0	0	0	0
Major maintenance provision	0	0	0	0	0	0	0	0	0	0	0
Land tot 1 and 2 deferred asset	0	0	-4,250,000	-4,250,000	-4,250,000	-4,250,000	-4,250,000	-4,250,000	-4,250,000	-4,202,778	-4,131,944
Overhead	0	0	0	0	0	0	0	0	0	0	0
Total Current liabilities	0	0	-4,816,002	-6,219,663	-6,852,137	-7,275,798	-7,480,789	-7,477,395	-7,180,538	-4,344,710	-4,273,877
Net current assets	0	0	-4,631,939	-5,952,173	-6,494,980	-6,955,025	-7,171,954	-7,189,589	-7,000,574	-382,678	-341,664
Total assets less current liabilities	0	0	3,466,822	11,243,323	22,509,850	36,297,289	48,775,697	61,534,616	72,521,206	81,787,035	81,317,576
Liabilities due in more than one year	0	0	0	0	0	0	0	0	0	0	0
Land tot 1 and 2 deferred asset	0	0	0	0	0	0	0	0	0	0	0
Retention	0	0	0	0	0	0	0	0	0	0	0
Bank loans	0	0	-3,508,614	-11,535,704	-23,020,995	-36,985,794	-49,600,849	-62,457,060	-71,648,316	-74,199,236	-73,637,735
Subordinated loans	0	0	0	0	0	0	0	0	-1,838,740	-8,365,618	-8,365,618
Total liabilities due in more than one year	0	0	-3,508,614	-11,535,704	-23,020,995	-36,985,794	-49,600,849	-62,457,060	-73,507,056	-82,764,854	-82,203,353
Provisions	0	0	12,538	87,714	153,343	206,551	247,546	276,733	295,755	378,693	275,796
Deferred taxation	0	0	-29,255	-204,667	-357,801	-481,953	-577,606	-645,711	-690,095	-599,126	-609,982
Total net assets	0	0	-26,827	-117,450	-214,453	-275,472	-324,413	-348,856	-354,819	-344,061	-347,520
Capital and Reserves	0	0	0	0	0	0	0	0	0	100	100
Called up share capital	0	0	0	0	0	0	0	0	0	0	0
Reserves	0	0	0	0	0	0	0	0	0	0	0
Profit and Loss account	0	0	-29,255	-204,667	-357,801	-481,953	-577,606	-645,711	-690,095	-599,226	-610,082
Total shareholders funds	0	0	-29,255	-204,667	-357,801	-481,953	-577,606	-645,711	-690,095	-599,126	-609,982
Balance sheet check	0	0	0	0	0	0	0	0	0	0	0

Hairmyres Hospital

Annual Financial Forecasts

Reference year Period end date	2003 30-Sep-02	2003 31-Mar-03	2004 31-Mar-04	2005 30-Sep-04	2005 31-Mar-05	2006 30-Sep-05	2006 31-Mar-06	2007 30-Sep-06	2007 31-Mar-07	2008 30-Sep-07	2008 31-Mar-08	2009 30-Sep-08	2009 31-Mar-09
BALANCE SHEET													
Tangible fixed assets	81,118,400	80,577,560	79,477,418	78,894,296	78,311,174	77,692,459	77,073,744	76,416,697	75,759,651	75,061,324	74,362,997	73,620,215	72,877,433
Current Assets													
Trade debtors	362,773	362,773	370,127	371,326	371,326	404,515	404,515	413,109	413,109	421,971	421,971	428,531	428,531
DSRA	3,450,680	3,448,713	3,523,545	3,492,854	3,527,093	3,529,846	3,572,737	3,585,503	3,648,055	3,641,896	3,688,693	3,667,672	3,728,076
MRAs	0	0	0	0	0	387,593	783,325	1,132,492	1,488,991	1,848,639	2,215,800	2,377,887	2,947,496
Cash at bank (exc DSRAs and MRAs)	123,964	93,284	61,109	153,898	219,313	352,210	474,544	680,877	840,183	914,246	932,531	951,181	970,205
VAT recoverable/payable	0	0	0	0	0	0	0	0	0	0	0	0	0
Total current assets	3,937,417	3,904,771	3,954,781	4,024,077	4,123,732	4,674,163	5,235,121	5,811,981	6,390,338	6,826,772	7,259,075	7,625,271	8,074,308
Current liabilities													
Trade creditors	-143,627	-143,627	-146,146	-148,400	-148,400	-151,153	-151,153	-154,045	-154,045	-157,071	-157,071	-157,662	-157,662
Retention	0	0	0	0	0	0	0	0	0	0	0	0	0
Fixed asset creditor	0	0	0	0	0	0	0	0	0	0	0	0	0
Dividend payable	0	0	0	0	0	0	0	0	0	0	0	0	0
Creditors - VAT/PAYE/Soc.Sec.	0	0	0	0	0	0	0	0	0	0	0	0	0
Corporation Tax Payable	0	0	0	0	0	0	0	0	0	0	0	0	0
Major maintenance provision	-4,061,111	-3,990,278	-3,848,611	-3,777,778	-3,706,944	-3,636,111	-3,565,278	-3,494,444	-3,423,611	-3,352,778	-3,281,944	-3,211,111	-3,140,278
Land lot 1 and 2 deferred asset	0	0	0	0	0	0	0	0	0	0	0	0	0
Overdraft	-4,204,738	-4,133,905	-3,994,757	-3,926,178	-3,855,344	-4,174,857	-4,491,616	-4,756,391	-5,018,275	-5,278,868	-5,536,433	-5,781,664	-6,026,304
Total Current liabilities	-107,721	-107,721	-39,975	97,900	268,388	499,307	743,504	1,055,590	1,372,063	1,547,904	1,722,641	1,843,607	2,048,003
Net current assets	80,851,078	80,348,426	79,437,443	78,992,196	78,579,562	78,191,766	77,817,248	77,472,287	77,131,714	76,609,228	76,085,638	75,463,822	74,925,436
Total assets less current liabilities													
Liabilities due in more than one year													
Land lot 1 and 2 deferred asset	0	0	0	0	0	0	0	0	0	0	0	0	0
Retention	0	0	0	0	0	0	0	0	0	0	0	0	0
Bank loans	-72,003,117	-72,308,305	-70,787,912	-69,936,611	-69,084,864	-68,164,687	-67,208,057	-66,172,425	-65,084,930	-63,893,832	-62,663,928	-61,340,799	-59,988,742
Subordinated loans	-8,565,618	-8,565,618	-8,565,618	-8,565,618	-8,565,618	-8,565,618	-8,565,618	-8,565,618	-8,565,618	-8,565,618	-8,565,618	-8,565,618	-8,565,618
Total liabilities due in more than one year	-81,568,735	-80,873,923	-79,353,531	-78,502,230	-77,649,483	-76,730,305	-75,773,676	-74,738,043	-73,650,549	-72,459,450	-71,229,547	-69,906,417	-68,554,360
Provisions													
Deferred taxation	145,404	7,800	-352,754	-538,464	-754,392	-1,003,113	-1,267,054	-1,569,394	-1,888,608	-2,248,035	-2,624,833	-3,042,299	-3,478,019
Total net assets	-572,253	-517,697	-248,842	-48,498	175,688	458,347	776,518	1,164,850	1,592,557	1,901,742	2,231,259	2,515,107	2,893,057
Capital and Reserves													
Called up share capital	100	100	100	100	100	100	100	100	100	100	100	100	100
Reserves	0	0	-248,942	-48,598	175,588	458,247	776,418	1,164,750	1,592,457	1,901,642	2,231,159	2,515,007	2,892,957
Profit and Loss account	-572,253	-517,697	-248,842	-48,498	175,688	458,347	776,518	1,164,850	1,592,557	1,901,742	2,231,259	2,515,107	2,893,057
Total shareholders funds	-572,253	-517,697	-248,842	-48,498	175,688	458,347	776,518	1,164,850	1,592,557	1,901,742	2,231,259	2,515,107	2,893,057
Balance sheet check	0	0	0	0	0	0	0	0	0	0	0	0	0

Haimyres Hospital

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Reference year Period end date	2010	2010	2011	2011	2012	2012	2013	2013	2014	2014	2015	2015	2016	2016
	30-Sep-09	31-Mar-10	30-Sep-10	31-Mar-11	30-Sep-11	31-Mar-12	30-Sep-12	31-Mar-13	30-Sep-13	31-Mar-14	30-Sep-14	31-Mar-15	30-Sep-15	31-Mar-16
BALANCE SHEET														
Tangible fixed assets	72,086,775	71,296,117	70,453,902	69,611,686	68,713,946	67,816,206	66,858,671	65,901,136	64,879,205	63,857,275	62,765,996	61,674,716	60,508,754	59,342,791
Current Assets														
Trade debtors	440,410	440,410	451,153	451,153	464,444	464,444	475,793	475,793	487,425	487,425	501,822	501,822	514,111	514,111
DSRA	3,722,675	3,801,232	3,809,078	3,870,421	3,881,624	3,963,757	3,974,011	4,058,513	4,064,766	3,493,444	3,408,733	3,473,088	3,416,178	3,490,491
MRA	3,394,793	3,851,483	4,045,807	4,244,213	4,728,860	5,223,684	5,791,908	6,378,065	6,925,116	7,489,781	7,877,414	8,267,614	8,659,968	9,052,380
Cash at bank (exc DSRA and MRA)	989,609	1,009,401	1,029,589	1,050,181	1,071,185	1,092,608	1,114,461	1,136,750	1,159,485	1,182,674	1,206,328	1,230,454	1,255,064	1,280,165
VAT recoverable/payable	8,547,486	9,102,526	9,335,627	9,615,968	10,146,112	10,744,493	11,356,172	12,043,120	12,636,791	12,653,325	12,674,864	12,832,978	12,482,321	12,244,147
Total current assets														
Trade creditors	-161,273	-161,273	-165,708	-165,708	-170,265	-170,265	-174,947	-174,947	-179,758	-179,758	-184,702	-184,702	-189,781	-189,781
Retention	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Fixed asset creditor	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Dividend payable	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Corporation Tax Payable	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Major maintenance provision	-3,113,764	-3,499,163	-3,612,607	-3,726,090	-4,121,569	-4,317,087	-4,975,614	-5,434,140	-5,853,278	-6,272,616	-6,183,531	-6,094,445	-5,603,620	-5,112,795
Leid lot 1 and 2 deferred asset	-3,069,444	-2,998,611	-2,927,778	-2,856,944	-2,786,111	-2,715,278	-2,644,444	-2,573,611	-2,502,778	-2,431,944	-2,361,111	-2,290,278	-2,219,444	-2,148,611
Overdraft	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Current liabilities	-6,344,481	-6,659,047	-6,706,093	-6,748,703	-7,077,945	-7,402,630	-7,795,005	-8,182,698	-8,535,914	-9,703,834	-9,700,377	-9,566,405	-9,071,093	-8,332,780
Net current assets	2,203,005	2,443,478	2,629,535	2,867,265	3,068,167	3,341,864	3,561,167	3,869,422	4,100,877	2,949,491	2,974,487	3,266,573	3,411,228	3,711,367
Total assets less current liabilities	74,289,780	73,739,596	73,083,437	72,478,951	71,782,114	71,158,070	70,419,838	69,761,558	68,980,082	66,806,766	65,740,482	64,941,290	63,919,982	63,054,158
Liabilities due in more than one year														
Leid lot 1 and 2 deferred asset														
Retention														
Bank loans	-58,525,241	-57,011,894	-55,363,861	-53,643,731	-51,798,361	-49,872,125	-47,791,041	-45,621,142	-43,284,827	-40,854,063	-38,902,859	-36,962,709	-34,884,963	-32,785,693
Subordinated loans	-8,565,618	-8,565,618	-8,565,618	-8,565,618	-8,565,618	-8,565,618	-8,565,618	-8,565,618	-8,565,618	-8,565,618	-8,565,618	-8,565,618	-8,565,618	-8,565,618
Total liabilities due in more than one year	-67,090,859	-65,577,513	-63,929,480	-62,209,350	-60,363,979	-58,437,744	-56,356,660	-54,186,760	-51,850,445	-49,419,681	-47,468,478	-45,328,328	-43,430,382	-41,351,311
Provisions														
Deferred taxation	-3,956,070	-4,454,890	-4,998,942	-5,563,700	-6,173,613	-6,809,124	-7,495,069	-8,210,028	-8,978,998	-8,960,193	-8,837,825	-8,711,163	-8,569,698	-8,424,946
Total net assets	3,242,851	3,707,192	4,156,014	4,705,901	5,244,521	5,911,202	6,568,109	7,364,770	8,150,639	8,426,891	9,434,180	10,701,799	11,899,702	13,277,900
Capital and Reserves														
Called up share capital	100	100	100	100	100	100	100	100	100	100	100	100	100	100
Reserves	3,242,751	3,707,092	4,155,914	4,705,801	5,244,421	5,911,102	6,568,009	7,364,670	8,150,539	8,426,791	9,434,080	10,701,699	11,899,602	13,277,800
Profit and Loss account	3,242,851	3,707,192	4,156,014	4,705,901	5,244,521	5,911,202	6,568,109	7,364,770	8,150,639	8,426,891	9,434,180	10,701,799	11,899,702	13,277,900
Total shareholders funds														
Balance sheet check	0	0	0	0	0	0	0	0	0	0	0	0	0	0

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Hairmyres Hospital

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Reference year Period and date	2017 30-Sep-16	2017 31-Mar-17	2018 31-Mar-17	2018 31-Mar-18	2019 30-Sep-18	2019 31-Mar-19	2020 30-Sep-19	2020 31-Mar-20	2021 30-Sep-20	2021 31-Mar-21	2022 30-Sep-21	2022 31-Mar-22	2023 30-Sep-22	2023 31-Mar-23
BALANCE SHEET														
Tangible fixed assets	58,096,400	56,850,009	55,517,002	54,183,995	52,757,711	51,331,426	49,804,687	48,277,948	46,643,028	45,008,108	43,256,685	41,519,301	39,673,999	37,828,697
Current Assets														
Trade debtors	526,708	526,708	539,621	539,621	552,857	552,857	569,258	569,258	583,245	583,245	597,983	597,983	612,281	612,281
DSRA	3,448,096	3,513,584	3,470,946	3,537,129	3,491,973	3,556,457	3,508,781	3,575,712	3,521,807	3,587,884	3,540,750	3,597,750	3,550,750	3,503,750
MRA	6,970,968	6,962,800	7,107,207	7,234,225	7,369,060	7,506,726	7,640,682	7,779,471	7,917,256	8,056,041	8,194,826	8,333,611	8,472,396	8,611,181
Cash at bank (ex DSRAs and MRA)	1,305,768	1,331,884	1,358,321	1,385,692	1,413,405	1,441,674	1,470,507	1,499,917	1,529,916	1,560,514	1,591,724	1,623,559	1,656,030	1,689,150
VAT recoverable/payable	12,251,540	12,354,976	12,476,294	12,606,667	12,827,295	13,057,714	12,809,228	12,654,358	11,742,224	8,347,739	6,870,125	6,193,358	5,748,360	5,278,979
Total current assets	78,093,612	78,076,998	77,907,946	77,728,279	77,547,769	77,367,526	77,187,743	77,007,961	76,828,179	76,648,397	76,468,615	76,288,833	76,109,051	75,929,269
Current liabilities														
Trade creditors	195,000	195,000	200,362	200,362	205,872	205,872	211,534	211,534	217,351	217,351	223,228	223,228	229,470	229,470
Retention														
Fixed asset creditor														
Dividend payable														
Creditors - VAT, PAYE, Soc. Sec.														
Corporation Tax Payable	1,144,753	1,172,536	1,237,281	1,267,701	1,336,044	1,368,463	1,439,723	1,470,858	1,541,748	1,569,344	1,614,408	1,614,748	1,558,678	1,479,371
Major maintenance provision	4,978,237	4,843,679	4,821,446	4,799,213	4,782,129	4,765,045	4,748,061	4,731,077	4,714,093	4,697,109	4,680,125	4,663,141	4,646,157	4,629,173
Land lot 1 and 2 deferred asset	2,077,778	2,066,944	1,936,111	1,865,278	1,794,444	1,723,611	1,652,778	1,581,944	1,511,111	1,440,278	1,369,444	1,298,611	1,227,778	1,156,944
Overdraft	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Current liabilities	8,395,767	8,218,158	8,195,201	8,132,555	8,118,490	8,062,991	7,665,395	7,222,011	6,178,471	5,083,821	4,263,093	3,389,665	3,015,926	2,865,785
Net current assets	3,855,773	4,136,817	4,281,093	4,564,112	4,708,805	4,994,723	5,143,834	5,432,347	5,563,753	3,261,918	2,607,032	2,803,693	2,732,435	2,413,193
Total assets less current liabilities	61,952,173	60,986,826	59,798,095	58,748,107	57,466,515	56,326,148	54,948,521	53,710,295	52,206,782	48,270,026	45,863,717	44,322,994	42,406,433	40,241,890
Liabilities due in more than one year														
Land lot 1 and 2 deferred asset														
Retention														
Bank loans	30,532,861	28,337,381	25,789,758	23,292,376	20,634,534	17,921,515	15,041,595	12,100,634	8,981,721	5,798,973	5,000,000	5,000,000	5,000,000	5,000,000
Subordinated loans	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618
Total liabilities due in more than one year	39,098,480	36,903,000	34,355,377	31,857,995	29,200,152	26,487,133	23,607,213	20,666,252	17,547,339	14,364,592	13,565,618	13,565,618	13,565,618	13,565,618
Provisions														
Deferred taxation	8,265,423	8,103,383	7,926,330	7,747,351	7,552,890	7,356,954	7,144,871	6,931,658	6,701,458	6,470,393	6,221,341	5,971,627	5,702,779	5,433,423
Total net assets	14,588,270	16,080,444	17,516,388	19,142,762	20,713,473	22,482,061	24,196,436	26,112,385	27,957,985	27,435,042	26,076,758	24,785,748	23,138,036	21,245,848
Capital and Reserves														
Called up share capital	100	100	100	100	100	100	100	100	100	100	100	100	100	100
Reserves	14,588,170	16,080,344	17,516,288	19,142,662	20,713,373	22,481,961	24,196,336	26,112,285	27,957,885	27,434,942	26,076,658	24,785,648	23,137,936	21,245,748
Profit and Loss account														
Total shareholders funds	14,588,270	16,080,444	17,516,388	19,142,762	20,713,473	22,482,061	24,196,436	26,112,385	27,957,985	27,435,042	26,076,758	24,785,748	23,138,036	21,245,848
Balance sheet check	0	0	0	0	0	0	0	0	0	0	0	0	0	0

Hairmyres Hospital

Annual Financial Forecasts

Reference year	2024	2024	2025	2025	2026	2026	2027	2027	2028	2028	2029	2029	2030	2030
Period end date	30-Sep-23	31-Mar-24	30-Sep-24	31-Mar-25	30-Sep-25	31-Mar-26	30-Sep-26	31-Mar-27	31-Mar-28	30-Sep-28	31-Mar-29	30-Sep-29	31-Mar-30	
BALANCE SHEET														
Tangible fixed assets	35,848,278	33,867,860	31,741,931	29,616,002	27,333,370	25,050,737	22,599,347	20,147,956	17,514,826	14,881,695	12,052,845	9,223,994	6,184,368	5,000,000
Current Assets														
Trade debtors	627,348	627,348	633,831	633,831	656,891	656,891	673,146	673,146	714,282	732,041	732,041	732,041	750,232	750,232
DSRA	188,750	188,750	188,750	188,750	188,750	188,750	188,750	188,750	188,750	188,750	188,750	188,750	188,750	188,750
MRA	2,426,615	2,056,827	1,694,595	1,324,756	1,054,172	777,906	566,710	351,078	422,094	494,601	527,331	560,749	816,651	1,077,927
Cash at bank (exc DSRA and MRA)	1,724,933	1,757,392	1,792,540	1,828,391	1,864,958	1,902,238	1,940,303	1,979,109	2,018,691	2,859,739	5,197,057	7,523,336	9,911,468	10,609,357
VAT recoverable/payable	4,965,647	4,630,317	4,309,716	3,975,728	3,764,772	3,525,805	3,368,908	3,192,083	3,343,817	4,257,372	6,645,179	9,006,876	11,667,121	12,626,285
Total current assets														
Current liabilities														
Trade creditors	-235,780	-235,780	-242,264	-242,264	-248,926	-248,926	-255,772	-255,772	-262,806	-262,806	-270,033	-270,033	-277,459	-277,459
Retention														
Fixed asset creditor														
Dividend payable														
Credivens - VAT,PAYE, Soc. Sec.	-1,561,786	-1,538,942	-1,548,017	-1,545,398	-1,616,107	-1,614,024	-1,674,038	-1,674,038	-1,803,865	-1,803,865	-1,843,974	-1,865,302	-1,998,237	-2,021,662
Corporation Tax payable	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Major maintenance provision	-1,086,111	-1,015,278	-944,444	-873,611	-802,778	-731,944	-661,111	-590,278	-519,444	-448,611	-377,778	-306,944	-236,111	-165,278
Land for 1 and 2 deferred asset	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Overdraft	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Current liabilities	-2,883,678	-2,810,000	-2,734,725	-2,661,273	-2,667,811	-2,594,894	-2,592,500	-2,320,088	-2,515,282	-2,491,785	-2,442,279	-2,442,279	-2,511,806	-2,464,398
Net current assets	2,081,969	1,820,317	1,574,990	1,314,455	1,096,961	930,911	776,409	671,995	758,491	1,742,090	4,153,395	6,564,597	9,155,315	10,161,888
Total assets less current liabilities	37,930,247	35,688,177	33,316,921	30,930,457	28,430,331	25,981,648	23,375,755	20,819,951	18,273,316	16,623,785	16,206,239	15,788,592	15,339,683	15,161,888
Liabilities due in more than one year														
Land for 1 and 2 deferred asset														
Retention														
Bank loans	-5,000,000	-5,000,000	-5,000,000	-5,000,000	-5,000,000	-5,000,000	-5,000,000	-5,000,000	-5,000,000	-5,000,000	-5,000,000	-5,000,000	-5,000,000	-5,000,000
Subordinated loans	-8,565,618	-8,565,618	-8,565,618	-8,565,618	-8,565,618	-8,565,618	-8,565,618	-8,565,618	-8,565,618	-8,565,618	-8,565,618	-8,565,618	-8,565,618	-8,565,618
Total liabilities due in more than one year	-13,565,618	-13,565,618	-13,565,618	-13,565,618	-13,565,618	-13,565,618	-13,565,618	-13,565,618	-13,565,618	-13,565,618	-13,565,618	-13,565,618	-13,565,618	-13,565,618
Provisions														
Deferred taxation	-5,143,642	-4,853,472	-4,541,443	-4,229,117	-3,893,355	-3,557,366	-3,196,220	-2,834,900	-2,446,550	-2,058,067	-1,640,521	-1,222,873	-773,964	-596,169
Total net assets	19,220,987	17,269,087	15,209,860	13,135,722	10,971,357	8,858,663	6,613,916	4,419,433	2,261,148	1,000,100	1,000,100	1,000,100	1,000,100	1,000,100
Capital and Reserves														
Called up share capital	100	100	100	100	100	100	100	100	100	100	100	100	100	100
Reserves	19,220,887	17,268,987	15,209,760	13,135,622	10,971,257	8,858,563	6,613,816	4,419,333	2,261,048	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000
Profit and Loss account	19,220,987	17,269,087	15,209,860	13,135,722	10,971,357	8,858,663	6,613,916	4,419,433	2,261,148	1,000,100	1,000,100	1,000,100	1,000,100	1,000,100
Total shareholders funds	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Balance sheet check														

Hairmyres Hospital Annual Financial Forecasts

Reference year Period end date BALANCE SHEET	2031 30-Sep-30	2031 31-Mar-31	2032 30-Sep-31	2032 31-Mar-32	2033 30-Sep-32	2033 31-Mar-33
Tangible fixed assets	5,000,000	5,000,000	0	0	0	0
Current Assets						
Trade debtors	768,925	768,925	0	0	0	0
DSRA	188,750	5,031,458	0	0	0	0
MRA	981,765	883,583	0	0	0	0
Cash at bank (exc DSRs and MRAs)	10,569,993	1,778,226	2,365,118	2,412,523	2,150,772	2,150,772
YAT recoverable/payable						
Total current assets	12,509,432	8,462,192	2,365,118	2,412,523	2,150,772	2,150,772
Current liabilities						
Trade creditors	-285,089	-285,089	0	0	0	0
Retention						
Fixed asset creditor						
Dividend payable						
Corporation - VAT/PAYE/Soc.Sec.						
Major maintenance provision	-1,967,532	-1,966,604	-653,618	-261,750	0	0
Land tot 1 and 2 deferred asset	0	0	0	0	0	0
Overdraft	-94,444	-23,611	0	0	0	0
Total Current liabilities	-2,347,066	-2,275,304	-653,618	-261,750	0	0
Net current assets	10,162,366	6,186,888	1,711,500	2,150,772	2,150,772	2,150,772
Total assets less current liabilities	15,162,366	11,186,888	1,711,500	2,150,772	2,150,772	2,150,772
Liabilities due in more than one year						
Land tot 1 and 2 deferred asset						
Retention						
Bank loans	-5,000,000	-5,000,000	0	0	0	0
Subordinated loans	-8,363,618	0	0	0	0	0
Total liabilities due in more than one year	-13,363,618	-5,000,000	0	0	0	0
Provisions						
Deferred taxation	-596,648	-597,067	0	0	0	0
Total net assets	1,000,100	5,589,821	1,711,500	2,150,772	2,150,772	2,150,772
Capital and Reserves						
Called up share capital	100	100	0	0	0	0
Reserves	1,000,000	5,589,721	1,711,500	2,150,772	2,150,772	2,150,772
Profit and Loss account						
Total shareholders funds	1,000,100	5,589,821	1,711,500	2,150,772	2,150,772	2,150,772
Balance sheet check	0	0	0	0	0	0

Hairmyres Hospital

Annual Financial Forecasts

Reference year	Years ended 31 March										
Period end date	1997	1998	1998	1999	1999	2000	2000	2001	2001	2002	2002
RATIOS AND RETURNS	31-Mar-97	30-Sep-97	31-Mar-98	30-Sep-98	31-Mar-99	30-Sep-99	31-Mar-00	30-Sep-00	31-Mar-01	30-Sep-01	31-Mar-02
Project and Loan Life Cover Ratios											
NPV of future post-tax cash flows (project life)	80,543,545	81,584,064	87,017,014	90,663,682	94,466,524	98,323,008	102,343,990	106,478,015	110,784,513	112,501,992	112,558,914
NPV of future post-tax cash flows (loan life)	69,250,389	71,864,799	74,855,347	78,042,911	81,369,320	84,731,384	88,239,283	91,840,854	95,594,799	96,738,867	96,200,732
Cash (inc DSRA) at calculation date	0	0	0	0	0	0	0	0	1,224	3,605,682	3,575,863
Senior debt at beginning of period	0	0	3,508,614	11,535,704	23,020,995	36,985,794	49,600,849	62,457,060	71,648,316	74,199,236	73,637,735
Project Life Cover											
PLCR: senior debt	0.00	0.00	0.00	7.86	4.10	2.66	2.06	1.70	1.55	1.56	1.58
PLCR: senior debt (excluding cash b/f)	0.00	0.00	0.00	7.86	4.10	2.66	2.06	1.70	1.55	1.52	1.53
Target PLCR	1.40	1.40	1.40	1.40	1.40	1.40	1.40	1.40	1.40	1.40	1.40
Loan Life Cover											
LLCR: senior debt	0.00	0.00	0.00	6.77	3.53	2.29	1.78	1.47	1.33	1.35	1.35
LLCR: senior debt (excluding cash b/f)	0.00	0.00	0.00	6.77	3.53	2.29	1.78	1.47	1.33	1.30	1.31
Debt Service Cover Ratio											
CFADS	0	0	-272,555	-355,134	-373,308	-285,042	-303,611	-265,572	-281,686	2,419,393	4,113,112
Cash balance brought-forward	0	0	0	0	0	0	0	0	0	1,224	3,605,682
Senior debt service in the period	0	0	0	0	0	0	0	0	0	1,987,184	3,362,522
Total debt service in the period	0	0	0	0	0	0	0	0	0	2,507,457	4,142,931
CFADS factor	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1.00	1.00
ADSCR: senior debt (excluding cash b/f): projected											
ADSCR: senior debt (excluding cash b/f): historical	1.3043	1.2004	1.2004	1.2004	1.2004	1.2004	1.2004	1.2004	1.2004	1.2004	1.2004
Target ADSCR	1.20	1.20	1.20	1.20	1.20	1.20	1.20	1.20	1.20	1.20	1.20

Year of min Average Minimum

Year of min Average Minimum

Hairmyres Hospital

Annual Financial Forecasts

Reference year	2003	2004	2005	2006	2007	2008	2009	2009
Period end date	30-Sep-02	31-Mar-04	30-Sep-04	31-Mar-05	30-Sep-06	31-Mar-07	30-Sep-08	31-Mar-09
RATIOS AND RETURNS								
Project and Loan Life Cover Ratios								
NPV of future post-tax cash flows (project life)	112,535,960	112,507,237	112,034,609	111,797,090	111,640,838	110,131,834	108,856,404	107,217,901
NPV of future post-tax cash flows (loan life)	95,560,255	94,890,700	92,346,737	91,366,001	87,807,482	84,911,913	83,318,326	79,736,843
Cash (inc DSRAs) £/£ at calculation date	3,574,644	3,541,997	3,646,732	3,746,407	4,047,281	4,266,380	4,621,224	4,698,281
Senior debt at beginning of period	73,003,117	72,308,305	69,936,611	69,083,864	66,172,425	63,893,832	62,663,928	59,988,742
Project Life Cover								
PLCR: senior debt	1.59	1.60	1.65	1.67	1.74	1.76	1.81	1.84
PLCR: senior debt (excluding cash b/f)	1.54	1.56	1.60	1.62	1.67	1.69	1.74	1.79
Target PLCR	1.40	1.40	1.40	1.40	1.40	1.40	1.40	1.40
Loan Life Cover								
LLCR: senior debt	1.36	1.36	1.37	1.38	1.39	1.40	1.40	1.41
LLCR: senior debt (excluding cash b/f)	1.31	1.31	1.32	1.32	1.33	1.33	1.33	1.33
Debt Service Cover Ratio								
CFADS	4,193,632	4,199,443	4,377,962	4,455,063	4,594,156	4,699,700	4,710,917	4,817,553
Cash balance brought-forward	3,573,863	3,574,644	3,584,654	3,746,407	4,047,281	4,266,380	4,556,142	4,621,224
Senior debt service in the period	3,414,442	3,450,680	3,523,545	3,529,846	3,572,737	3,585,303	3,641,896	3,667,672
Total debt service in the period	4,194,851	4,231,089	4,315,864	4,285,173	4,365,057	4,377,923	4,434,216	4,459,992
CFADS factor	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00
ADSCR: senior debt (excluding cash b/f): projected	1.23	1.23	1.26	1.27	1.28	1.29	1.31	1.32
ADSCR: senior debt (excluding cash b/f): historical	1.23	1.23	1.23	1.26	1.28	1.29	1.30	1.31
Target ADSCR	1.20	1.20	1.20	1.20	1.20	1.20	1.20	1.20

Hairmyres Hospital

Annual Financial Forecasts

Reference year	2010	2010	2011	2011	2012	2012	2013	2013	2014	2014	2015	2015	2016	2016
Period end date	30-Sep-09	31-Mar-10	30-Sep-10	31-Mar-11	30-Sep-11	31-Mar-12	30-Sep-12	31-Mar-13	30-Sep-13	31-Mar-14	30-Sep-14	31-Mar-15	30-Sep-15	31-Mar-16
RATIOS AND RETURNS														
Project and Loan Life Cover Ratios														
NPV of future post-tax cash flows (project life)	106,238,277	105,249,327	104,097,198	102,892,414	101,540,185	100,122,423	98,541,308	96,887,380	95,098,076	93,146,666	91,915,461	90,785,470	89,527,415	88,281,652
NPV of future post-tax cash flows (loan life)	77,739,809	75,654,286	73,984,945	71,820,774	69,465,390	65,799,055	62,922,233	59,933,684	56,699,000	53,339,535	50,695,611	47,916,174	45,039,803	42,114,632
Cash (inc DSRs) at calculation date	4,712,284	4,810,633	4,838,667	4,926,602	4,952,808	5,036,365	5,088,472	5,195,263	5,228,251	4,676,119	4,615,061	4,703,543	4,671,291	4,770,656
Senior debt at beginning of period	38,525,241	57,011,894	55,362,861	53,643,731	51,798,361	49,872,125	47,791,041	45,621,142	43,284,827	40,854,063	38,902,859	36,982,709	34,884,963	32,785,693
Project Life Cover	1.90	1.93	1.97	2.01	2.06	2.11	2.17	2.24	2.32	2.39	2.48	2.58	2.70	2.84
PLCR: senior debt	1.82	1.85	1.88	1.92	1.96	2.01	2.06	2.12	2.20	2.28	2.36	2.46	2.57	2.69
Target PLCR	1.40	1.40	1.40	1.40	1.40	1.40	1.40	1.40	1.40	1.40	1.40	1.40	1.40	1.40
Loan Life Cover	1.41	1.41	1.41	1.42	1.42	1.42	1.42	1.43	1.43	1.42	1.42	1.42	1.42	1.43
LLCR: senior debt	1.33	1.33	1.33	1.32	1.32	1.32	1.32	1.31	1.31	1.31	1.30	1.30	1.29	1.28
Debt Service Cover Ratio														
CFADS	4,915,185	4,928,046	5,031,206	5,040,201	5,140,284	5,154,513	5,262,330	5,275,215	5,386,083	5,398,892	4,660,342	4,515,362	4,599,201	4,540,515
Cash balance brought-forward	4,698,281	4,712,284	4,810,633	4,838,667	4,920,602	4,952,808	5,036,365	5,088,472	5,195,263	5,228,251	4,676,119	4,615,061	4,703,543	4,671,291
Senior debt service in the period	3,728,076	3,722,675	3,801,232	3,809,078	3,870,421	3,881,624	3,963,357	3,974,011	4,038,513	4,064,766	3,493,444	3,408,733	3,473,088	3,416,178
Total debt service in the period	4,520,395	4,514,594	4,593,552	4,601,398	4,662,741	4,673,943	4,756,076	4,766,331	4,850,833	4,857,085	4,285,764	4,201,653	4,265,408	4,208,497
CFADS factor	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00
ADSCR: senior debt (excluding cash b/f): projected	1.32	1.32	1.33	1.33	1.33	1.33	1.33	1.33	1.33	1.33	1.32	1.33	1.33	1.33
ADSCR: senior debt (excluding cash b/f): historical	1.32	1.32	1.32	1.32	1.32	1.32	1.33	1.33	1.33	1.33	1.33	1.33	1.32	1.33
Target ADSCR	1.20	1.20	1.20	1.20	1.20	1.20	1.20	1.20	1.20	1.20	1.20	1.20	1.20	1.20

Hairmyres Hospital

Annual Financial Forecasts

Reference year	2017	2017	2018	2018	2019	2019	2020	2020	2021	2021	2022	2022	2023	2023
Period end date	30-Sep-16	31-Mar-17	30-Sep-17	31-Mar-18	30-Sep-18	31-Mar-19	30-Sep-19	31-Mar-20	30-Sep-20	31-Mar-21	30-Sep-21	31-Mar-22	30-Sep-22	31-Mar-23
RATIOS AND RETURNS														
Project and Loan Life Cover Ratios														
NPV of future post-tax cash flows (project life)	86,888,966	85,501,619	83,974,045	82,447,104	80,773,793	79,099,088	77,274,810	75,446,917	73,460,423	71,472,700	69,398,806	67,315,287	65,032,655	62,600,804
NPV of future post-tax cash flows (loan life)	38,979,142	35,783,199	32,378,754	28,904,091	25,209,532	21,437,276	17,436,264	13,349,466	9,018,793	4,598,398	8,965,763	13,282,043	17,495,675	21,728,247
Cash (inc DSRA) of at calculation date	4,752,864	4,845,467	4,829,467	4,922,821	4,903,379	4,998,131	4,979,288	5,075,629	5,051,723	5,078,398	1,780,474	1,812,309	1,844,780	1,877,900
Senior debt at beginning of period	30,532,861	28,237,381	25,789,758	23,292,376	20,634,534	17,921,515	15,041,595	12,100,634	8,981,721	5,798,973	5,000,000	5,000,000	5,000,000	5,000,000
Project Life Cover														
PLCR: senior debt	3.00	3.20	3.44	3.75	4.15	4.69	5.47	6.65	8.74	12.77	0.00	0.00	0.00	0.00
PLCR: senior debt (excluding cash b/f)	2.85	3.03	3.26	3.54	3.91	4.41	5.14	6.23	8.18	12.33	0.00	0.00	0.00	0.00
Target PLCR	1.40	1.40	1.40	1.40	1.40	1.40	1.40	1.40	1.40	1.40	1.40	1.40	1.40	1.40
Loan Life Cover														
LLCR: senior debt	1.43	1.44	1.44	1.45	1.46	1.48	1.49	1.52	1.57	1.24	0.00	0.00	0.00	0.00
LLCR: senior debt (excluding cash b/f)	1.28	1.27	1.26	1.24	1.22	1.20	1.16	1.10	1.00	0.79	0.00	0.00	0.00	0.00
Debt Service Cover Ratio														
CFADS	4,638,576	4,581,727	4,667,968	4,610,739	4,697,839	4,637,200	4,721,967	4,657,914	4,745,867	4,673,460	4,684,389	4,616,986	4,735,234	4,797,127
Cash balance brought-forward	4,770,656	4,753,864	4,845,467	4,829,467	4,922,821	4,903,379	4,998,131	4,979,288	5,075,629	5,051,723	2,578,398	1,780,474	1,812,309	1,844,780
Senior debt service in the period	3,490,491	3,448,096	3,513,584	3,470,946	3,537,129	3,491,973	3,556,457	3,508,781	3,573,712	3,521,807	1,017,884	188,750	188,750	188,750
Total debt service in the period	4,282,811	4,240,415	4,305,904	4,263,265	4,329,449	4,284,293	4,348,777	4,301,101	4,368,032	4,314,127	1,810,204	981,070	981,070	981,070
CFADS factor	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	0.33	0.00	0.00	0.00
ADSCR: senior debt (excluding cash b/f): projected														
ADSCR: senior debt (excluding cash b/f): projected	1.33	1.33	1.33	1.33	1.33	1.33	1.33	1.33	1.37	1.29	0.00	0.00	0.00	0.00
ADSCR: senior debt (excluding cash b/f): historical	1.33	1.33	1.33	1.33	1.33	1.33	1.33	1.33	1.33	1.33	1.37	0.00	0.00	0.00
Target ADSCR	1.20	1.20	1.20	1.20	1.20	1.20	1.20	1.20	1.20	1.20	1.20	1.20	1.20	1.20

Hairmyres Hospital

Annual Financial Forecasts

Reference year Period end date	2024 30-Sep-23	2024 31-Mar-24	2025 30-Sep-24	2025 31-Mar-25	2026 30-Sep-25	2026 31-Mar-26	2027 30-Sep-26	2027 31-Mar-27	2028 30-Sep-27	2028 31-Mar-28	2029 30-Sep-28	2029 31-Mar-29	2030 30-Sep-29	2030 31-Mar-30
RATIOS AND RETURNS														
Project and Loan Life Cover Ratios														
NPV of future post-tax cash flows (project life)	59,869,877	57,114,121	54,297,385	51,365,343	48,198,544	44,969,882	41,484,001	37,921,435	34,111,868	30,254,933	26,086,715	21,720,360	16,997,432	12,146,845
NPV of future post-tax cash flows (loan life)	25,744,190	29,580,832	33,284,582	36,342,488	40,427,717	43,875,789	47,163,433	50,400,986	53,463,621	56,509,869	59,467,120	62,219,404	65,238,307	68,026,369
Cash (inc DSRA) at calculation date	1,911,683	1,946,142	1,981,290	2,017,141	2,053,708	2,091,008	2,129,053	2,167,859	2,207,441	3,048,489	5,385,807	7,714,086	10,100,218	10,798,107
Senior debt at beginning of period	5,000,000	5,000,000	5,000,000	5,000,000	5,000,000	5,000,000	5,000,000	5,000,000	5,000,000	5,000,000	5,000,000	5,000,000	5,000,000	5,000,000
Project Life Cover														
PLCR: senior debt	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
PLCR: senior debt (excluding cash b/f)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Target PLCR	1.40	1.40	1.40	1.40	1.40	1.40	1.40	1.40	1.40	1.40	1.40	1.40	1.40	1.40
Loan Life Cover														
LLCR: senior debt	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
LLCR: senior debt (excluding cash b/f)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Debt Service Cover Ratio														
CFADS	5,000,595	4,923,768	4,881,509	4,890,319	5,012,113	4,953,784	5,088,035	5,034,443	5,144,891	5,050,650	5,212,413	5,252,899	5,441,121	5,391,420
Cash balance brought-forward	1,877,500	1,911,683	1,946,142	1,981,290	2,017,141	2,053,708	2,091,008	2,129,053	2,167,859	2,207,441	3,048,489	5,385,807	7,714,086	10,100,218
Senior debt service in the period	188,750	188,750	188,750	188,750	188,750	188,750	188,750	188,750	188,750	188,750	188,750	188,750	188,750	188,750
Total debt service in the period	981,070	981,070	981,070	981,070	981,070	981,070	981,070	981,070	981,070	981,070	981,070	981,070	981,070	981,070
CFADS factor	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
ADSCR: senior debt (excluding cash b/f): projected	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
ADSCR: senior debt (excluding cash b/f): historical	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Target ADSCR	1.20	1.20	1.20	1.20	1.20	1.20	1.20	1.20	1.20	1.20	1.20	1.20	1.20	1.20

Hairmyres Hospital Annual Financial Forecasts

Reference year Period end date	2031 30-Sep-30	2031 31-Mar-31	2032 30-Sep-31	2032 31-Mar-32	2033 30-Sep-32	2033 31-Mar-33
RATIOS AND RETURNS						
Project and Loan Life Cover Ratios						
NPV of future post-tax cash flows (project life)	6,968,174	1,528,917	-31,684	-256,945	0	0
NPV of future post-tax cash flows (loan life)	70,784,033	71,487,251	71,586,410	71,472,700	71,472,700	71,472,700
Cash (inc DSRKA) c/f at calculation date	10,798,743	6,809,684	2,365,118	2,412,523	2,150,772	2,150,772
Senior debt at beginning of period	5,000,000	5,000,000	0	0	0	0
Project Life Cover						
PLCR: senior debt	0.00	0.00	0.00	0.00	0.00	0.00
PLCR: senior debt (excluding cash b/f)	0.00	0.00	0.00	0.00	0.00	0.00
Target PLCR	1.40	1.40	1.40	1.40	1.40	1.40
Loan Life Cover						
LLCR: senior debt	0.00	0.00	0.00	0.00	0.00	0.00
LLCR: senior debt (excluding cash b/f)	0.00	0.00	0.00	0.00	0.00	0.00
Debt Service Cover Ratio						
CFADS	5,533,732	5,597,629	1,588,610	219,952	-261,750	0
Cash balance brought-forward	10,798,107	10,798,743	6,809,684	2,365,118	2,412,523	2,150,772
Senior debt service in the period	188,750	188,750	5,031,458	0	0	0
Total debt service in the period	981,070	9,546,688	5,031,458	0	0	0
CFADS factor	0.00	0.00	0.00	0.00	0.00	0.00
ADSCR: senior debt (excluding cash b/f): projected	0.00	0.00	0.00	0.00	0.00	0.00
ADSCR: senior debt (excluding cash b/f): historical	0.00	0.00	0.00	0.00	0.00	0.00
Target ADSCR	1.20	1.20	1.20	1.20	1.20	1.20

Hairmyres Hospital Annual Financial Forecasts

Reference year Period end date	1997	1998	1998	1999	1999	2000	2000	2001	2001	2002	2002
	31-Mar-97	30-Sep-97	31-Mar-98	30-Sep-98	31-Mar-99	30-Sep-99	31-Mar-00	30-Sep-00	31-Mar-01	30-Sep-01	31-Mar-02
Total											
Years ended 31 March											

Hairmyres Hospital Annual Financial Forecasts

Reference year Period end date	2003 30-Sep-02	2003 31-Mar-03	2004 30-Sep-03	2004 31-Mar-04	2005 30-Sep-04	2005 31-Mar-05	2006 30-Sep-05	2006 31-Mar-06	2007 30-Sep-06	2007 31-Mar-07	2008 30-Sep-07	2008 31-Mar-08	2009 30-Sep-08	2009 31-Mar-09
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Hairmyres Hospital Annual Financial Forecasts

Reference year Period end date	2010 30-Sep-09	2010 31-Mar-10	2011 30-Sep-10	2011 31-Mar-11	2012 30-Sep-11	2012 31-Mar-12	2013 30-Sep-12	2013 31-Mar-13	2014 30-Sep-13	2014 31-Mar-14	2015 30-Sep-14	2015 31-Mar-15	2016 30-Sep-15	2016 31-Mar-16
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Hairmyres Hospital Annual Financial Forecasts

Reference year Period end date	Years ended 31 March						2002 30-Sep-01	2002 31-Mar-02
	1997 31-Mar-97	1998 30-Sep-97	1998 31-Mar-98	1999 30-Sep-98	1999 31-Mar-99	2000 30-Sep-99		
IRR								
Subordinated loan At risk for draw-down	0	0	0	0	0	0	0	0
Draw down	0	0	0	0	0	0	0	0
Coupon payment	0	0	0	0	0	0	0	0
Repayment of loan	0	0	0	0	0	0	0	0
Total cash movements	0	0	0	0	0	0	0	0
Subordinated loan IRR - calculated on annual flows	9.17%							
Subordinated loan IRR - calculated on monthly flows	17.72%							
Equity								
Issue	0	0	0	0	0	0	0	0
Dividends	0	0	0	0	0	0	0	0
Total cash movements	0	0	0	0	0	0	0	0
Equity IRR	59.14%							
Total combined cashflows (monthly and semi-annual)	0	0	0	0	0	0	0	0
Total combined cashflows (monthly and annual)	0	0	0	0	0	0	0	0
Aggregate IRR: nominal - calculated on annual cashflows	25.15%							
Aggregate IRR: nominal - calculated on monthly cashflows	22.60%							
Aggregate IRR: nominal - calculated on monthly at risk cashflows	19.54%							
Aggregate IRR: real	19.03%							
Aggregate IRR: real (at risk)	16.08%							
Secondary period IRR	24.54%							
Share capital in issue at beginning of secondary period	23.29%							
Secondary period dividends	19.98%							
Total flows	19.54%							
IRR: Nominal	19.70%							
IRR: Real	16.49%							
Net present value calculations	Annual	Semi-annual	Annual	Semi-annual	Annual	Semi-annual	Annual	Semi-annual
Unitary charge at 3%	194,587,138	200,836,752	194,587,138	200,836,752	194,587,138	200,836,752	194,587,138	200,836,752
Dividends received	16,967,836	17,476,871	16,967,836	17,476,871	16,967,836	17,476,871	16,967,836	17,476,871
Unitary charge at 20%	32,278,105		32,278,105		32,278,105		32,278,105	

Reference year Period end date	Years ended 31 March						2002 30-Sep-01	2002 31-Mar-02
	1997 31-Mar-97	1998 30-Sep-97	1998 31-Mar-98	1999 30-Sep-98	1999 31-Mar-99	2000 30-Sep-99		
Subordinated loan IRR - calculated on annual flows	9.17%							
Subordinated loan IRR - calculated on monthly flows	17.72%							
Equity								
Issue	0	0	0	0	0	0	0	0
Dividends	0	0	0	0	0	0	0	0
Total cash movements	0	0	0	0	0	0	0	0
Equity IRR	59.14%							
Total combined cashflows (monthly and semi-annual)	0	0	0	0	0	0	0	0
Total combined cashflows (monthly and annual)	0	0	0	0	0	0	0	0
Aggregate IRR: nominal - calculated on annual cashflows	25.15%							
Aggregate IRR: nominal - calculated on monthly cashflows	22.60%							
Aggregate IRR: nominal - calculated on monthly at risk cashflows	19.54%							
Aggregate IRR: real	19.03%							
Aggregate IRR: real (at risk)	16.08%							
Secondary period IRR	24.54%							
Share capital in issue at beginning of secondary period	23.29%							
Secondary period dividends	19.98%							
Total flows	19.54%							
IRR: Nominal	19.70%							
IRR: Real	16.49%							
Net present value calculations	Annual	Semi-annual	Annual	Semi-annual	Annual	Semi-annual	Annual	Semi-annual
Unitary charge at 3%	194,587,138	200,836,752	194,587,138	200,836,752	194,587,138	200,836,752	194,587,138	200,836,752
Dividends received	16,967,836	17,476,871	16,967,836	17,476,871	16,967,836	17,476,871	16,967,836	17,476,871
Unitary charge at 20%	32,278,105		32,278,105		32,278,105		32,278,105	

Hairmyres Hospital Annual Financial Forecasts

Reference year	2003	2003	2004	2004	2005	2005	2006	2006	2007	2007	2008	2008	2009	2009
Period end date	30-Sep-02	31-Mar-03	30-Sep-03	31-Mar-04	30-Sep-04	31-Mar-05	30-Sep-05	31-Mar-06	30-Sep-06	31-Mar-07	30-Sep-07	31-Mar-08	30-Sep-08	31-Mar-09
IRR														
Subordinated loan	0	0	0	0	0	0	0	0	0	0	0	0	0	0
At risk for draw-down	-780,409	-780,409	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320
Draw down	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Compon payment	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Repayment of loan	-780,409	-780,409	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320
Total cash movements	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Subordinated loan IRR - calculated on annual flows														
Subordinated loan IRR - calculated on monthly flows														
Equity														
Issue	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Dividends	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total cash movements	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Equity IRR														
Total combined cashflows (monthly end semi-annual)	-780,409	-780,409	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320
Total combined cashflows (monthly end annual)	0	-1,560,819	-792,320	-1,584,639	-792,320	-1,584,639	-792,320	-1,584,639	-792,320	-1,584,639	-792,320	-1,584,639	-792,320	-1,584,639
Aggregate IRR: nominal - calculated on annual cashflows														
Aggregate IRR: nominal - calculated on monthly cashflows														
Aggregate IRR: real														
Aggregate IRR: real (at risk)														
Secondary period IRR														
Share capital in issue at beginning of secondary period			0	0	0	0	0	0	0	0	0	0	0	0
Secondary period dividends			0	0	0	0	0	0	0	0	0	0	0	0
Total flows			0	0	0	0	0	0	0	0	0	0	0	0
IRR: Nominal			0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
IRR: Real			0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Net present value calculations														
Unitary charge at 3%														
Dividends received														
Unitary charge at 20%														

Hairmyres Hospital Annual Financial Forecasts

Reference year	2010	2010	2011	2011	2012	2012	2013	2013	2014	2014	2015	2015	2016	2016
Period end date	30-Sep-09	31-Mar-10	30-Sep-10	31-Mar-11	30-Sep-11	31-Mar-12	30-Sep-12	31-Mar-13	30-Sep-13	31-Mar-14	30-Sep-14	31-Mar-15	30-Sep-15	31-Mar-16
IRR														
Subordinated loan	0	0	0	0	0	0	0	0	0	0	0	0	0	0
At risk for draw-down	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320
Draw down	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Compon payment	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Repayment of loan	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320
Total cash movements	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320
Subordinated loan IRR - calculated on annual flows														
Subordinated loan IRR - calculated on monthly flows														
Equity														
Issue	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Dividends	-380,786	-314,702	-409,620	-356,868	-377,013	-474,147	-402,093	-506,262	-506,262	-1,089,938	-435,636	-225,827	-366,094	-232,602
Total cash movements	-380,786	-314,702	-409,620	-356,868	-377,013	-474,147	-402,093	-506,262	-506,262	-1,089,938	-435,636	-225,827	-366,094	-232,602
Equity IRR														
Total combined cashflows (monthly and semi-annual)	-1,173,106	-1,107,021	-1,201,940	-1,149,188	-1,237,666	-1,169,333	-1,266,467	-1,194,412	-1,299,582	-1,882,258	-1,227,956	-1,018,147	-1,158,414	-1,024,922
Total combined cashflows (monthly and annual)	0	-2,280,128	0	-2,351,128	0	-2,406,999	0	-2,460,879	0	-3,180,840	0	-2,246,102	0	-2,183,336
Aggregate IRR: nominal - calculated on annual cashflows														
Aggregate IRR: nominal - calculated on monthly cashflows														
Aggregate IRR: real														
Aggregate IRR: real (at risk)														
Secondary period IRR														
Share capital in issue at beginning of secondary period	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Secondary period dividends	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total flows	0	0	0	0	0	0	0	0	0	0	0	0	0	0
IRR: Nominal	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
IRR: Real														
Net present value calculations														
Unitary charge at 3%														
Dividends received														
Unitary charge at 20%														

FOR INFORMATION PURPOSES ONLY

Hairmyres Hospital Annual Financial Forecasts

Reference year Period end date	2017 30-Sep-16	2017 31-Mar-17	2018 30-Sep-17	2018 31-Mar-18	2019 30-Sep-18	2019 31-Mar-19	2020 30-Sep-19	2020 31-Mar-20	2021 30-Sep-20	2021 31-Mar-21	2022 30-Sep-21	2022 31-Mar-22	2023 30-Sep-22	2023 31-Mar-23
IRR														
Subordinated loan	0	0	0	0	0	0	0	0	0	0	0	0	0	0
At risk for draw-down	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320
Draw down	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Coupon payment	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320
Repayment of loan	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total cash movements	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320
Subordinated loan IRR - calculated on annual flows														
Subordinated loan IRR - calculated on monthly flows														
Equity														
Issue	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Dividends	-372,557	-249,708	-378,065	-254,120	-385,832	-260,155	-392,033	-260,472	-401,742	-2,832,657	-3,672,109	-3,604,082	-3,721,693	-3,782,937
Total cash movements	-372,557	-249,708	-378,065	-254,120	-385,832	-260,155	-392,033	-260,472	-401,742	-2,832,657	-3,672,109	-3,604,082	-3,721,693	-3,782,937
Equity IRR														
Total combined cashflows (monthly and semi-annual)	-1,164,877	-1,042,027	-1,170,385	-1,046,440	-1,178,152	-1,052,474	-1,184,352	-1,052,792	-1,194,061	-3,624,977	-4,464,429	-4,396,402	-4,514,013	-4,575,257
Total combined cashflows (monthly and annual)	0	-2,206,904	0	-2,216,825	0	-2,230,626	0	-2,237,144	0	-4,819,038	0	-8,860,830	0	-9,089,270
Aggregate IRR: nominal - calculated on annual cashflows														
Aggregate IRR: nominal - calculated on monthly cashflows														
Aggregate IRR: real														
Aggregate IRR: real (at risk)														
Secondary period IRR														
Share capital in issue at beginning of secondary period	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Secondary period dividends	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total flows	0	0	0	0	0	0	0	0	0	0	0	0	0	0
IRR: Nominal	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
IRR: Real														
Net present value calculations														
Unitary charge at 3%														
Dividends received														
Unitary charge at 20%														

Haimyres Hospital Annual Financial Forecasts

Reference year Period end date	2024 30-Sep-23	2024 31-Mar-24	2025 30-Sep-24	2025 31-Mar-25	2026 30-Sep-25	2026 31-Mar-26	2027 30-Sep-26	2027 31-Mar-27	2028 30-Sep-27	2028 31-Mar-28	2029 30-Sep-28	2029 31-Mar-29	2030 30-Sep-29	2030 31-Mar-30
IRR														
Subordinated loan	0	0	0	0	0	0	0	0	0	0	0	0	0	0
At risk for draw-down	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320
Draw down	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Coupon payment	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320
Repayment of loan	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total cash movements	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320
Subordinated loan IRR - calculated on annual flows														
Subordinated loan IRR - calculated on monthly flows														
Equity														
Issue	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Dividends	-3,985,743	-3,985,743	-3,865,291	-3,873,398	-3,994,476	-3,937,415	-4,068,920	-4,014,367	-4,124,239	-3,228,532	-1,894,025	-1,943,550	-2,073,919	-3,712,462
Total cash movements	-3,985,743	-3,985,743	-3,865,291	-3,873,398	-3,994,476	-3,937,415	-4,068,920	-4,014,367	-4,124,239	-3,228,532	-1,894,025	-1,943,550	-2,073,919	-3,712,462
Equity IRR														
Total combined cashflows (monthly and semi-annual)	-4,778,062	-4,700,560	-4,657,611	-4,665,718	-4,786,796	-4,729,734	-4,861,240	-4,806,887	-4,916,558	-4,020,852	-2,686,345	-2,735,870	-2,866,239	-4,504,782
Total combined cashflows (monthly and annual)	0	-9,178,622	0	-9,323,329	0	-9,516,530	0	-9,668,126	0	-8,937,410	0	-5,422,214	0	-7,371,020
Aggregate IRR: nominal - calculated on annual cashflows														
Aggregate IRR: nominal - calculated on monthly cashflows														
Aggregate IRR: nominal - calculated on monthly at risk cashflows														
Aggregate IRR: real														
Aggregate IRR: real (at risk)														
Secondary period IRR														
Share capital in issue at beginning of secondary period	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Secondary period dividends	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total flows	0	0	0	0	0	0	0	0	0	0	0	0	0	0
IRR: Nominal	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
IRR: Real														
Net present value calculations														
Unitary charge at 3%														
Dividends received														
Unitary charge at 20%														

Hairmyres Hospital Annual Financial Forecasts

Reference year	2031	2031	2032	2032	2033	2033
Period end date	30-Sep-30	31-Mar-31	30-Sep-31	31-Mar-32	30-Sep-32	31-Mar-33
IRR						
Subordinated loan						
At risk for draw-down	0	0	0	0	0	0
Draw down	-792,320	-792,320	0	0	0	0
Coupon payment	0	-8,363,618	0	0	0	0
Repayment of loan	-792,320	-9,357,938	0	0	0	0
Total cash movements						

Subordinated loan IRR - calculated on annual flows
Subordinated loan IRR - calculated on monthly flows

Equity						
Issue	0	0	0	0	0	0
Dividends	-4,592,026	-4,592,026	-6,001,718	-172,548	0	0
Total cash movements						

Equity IRR

Total combined cashflows (monthly and semi-annual)	-5,384,346	-9,357,938	-6,001,718	-172,548	0	0
Total combined cashflows (monthly end annual)	0	-14,742,284	0	-6,174,266	0	0

Aggregate IRR: nominal - calculated on annual cashflows
Aggregate IRR: nominal - calculated on monthly cashflows
Aggregate IRR: nominal - calculated on monthly at risk cashflows
Aggregate IRR: real
Aggregate IRR: real (at risk)

Secondary period IRR						
Share capital in issue at beginning of secondary period	0	0	0	0	0	0
Secondary period dividends	0	0	0	0	0	0
Total flows						
IRR: Nominal	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
IRR: Real						

Net present value calculations

Unitary charge at 3%
Dividends received
Unitary charge at 20%

Hairmyres Hospital

Annual Financial Forecasts

Reference year Period end date FIXED ASSETS	Years ended 31 March										
	1997 31-Mar-97	1998 30-Sep-97	1998 31-Mar-98	1999 30-Sep-98	1999 31-Mar-99	2000 30-Sep-99	2000 31-Mar-00	2001 30-Sep-00	2001 31-Mar-01	2002 30-Sep-01	2002 31-Mar-02
Total	114,285,787	114,285,787	116,385,040	124,088,624	135,897,598	150,145,441	162,840,779	175,617,333	186,414,908	189,403,157	186,580,471
Cost	0	0	0	0	0	0	0	0	0	0	0
B/f	0	0	2,099,253	9,802,836	21,612,171	35,859,654	48,554,992	61,331,545	72,129,121	75,117,369	75,117,369
Additions	0	0	0	0	0	0	0	0	0	0	0
C/f	114,285,787	114,285,787	116,385,040	124,088,624	135,897,598	150,145,441	162,840,779	175,617,333	186,414,908	189,403,157	186,580,471
Accumulated depreciation	60	66	66	64	64	62	62	60	60	58	58
B/f	1,680,673	1,731,603	1,763,410	1,938,885	2,123,066	2,421,701	2,626,464	2,926,556	3,106,915	3,265,572	3,216,905
Depreciation charge in period	0	0	0	0	0	0	0	0	0	442,886	394,219
C/f	0	0	0	0	0	0	0	0	0	442,886	442,886
Depreciation factor	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0060	0.0060
End of primary concession period	2031										

Depreciation profile - Annuity method
 Senior and subordinated debt interest
 Total depreciable fixed assets
 Total amount for annuity
 No of periods over which to be written off
 Average amount
 Amount by which average exceeds interest
 Average amount used in calculation
 Amount by which average used exceeds interest
 Depreciation factor

Hairmyres Hospital Annual Financial Forecasts

Reference year Period end date FIXED ASSETS	2003 30-Sep-02	2003 31-Mar-03	2004 31-Mar-04	2005 30-Sep-04	2005 31-Mar-05	2006 30-Sep-05	2006 31-Mar-06	2007 30-Sep-06	2007 31-Mar-07	2008 30-Sep-07	2008 31-Mar-08	2009 30-Sep-08	2009 31-Mar-09
Cost	67,550,000	67,550,000	67,550,000	67,550,000	67,550,000	67,550,000	67,550,000	67,550,000	67,550,000	67,550,000	67,550,000	67,550,000	67,550,000
B/F	1,542,099	1,967,845	2,393,192	2,393,192	2,845,632	3,298,113	3,779,773	4,261,433	4,774,539	5,287,644	5,834,615	6,381,585	6,965,026
Additions	425,347	425,347	452,460	452,460	452,460	481,660	481,660	513,106	513,106	546,970	546,970	583,440	583,440
C/F	1,967,845	2,393,192	2,845,632	2,845,632	3,298,113	3,779,773	4,261,433	4,774,539	5,287,644	5,834,615	6,381,585	6,965,026	7,548,466
Accumulated depreciation													
B/F	2,765,613	2,765,613	2,733,743	2,733,743	2,699,421	2,699,421	2,699,421	2,662,459	2,662,459	2,622,654	2,622,654	2,579,787	2,579,787
Depreciation charge in period	178,167,372	175,401,759	172,636,147	169,902,404	167,168,661	164,469,240	161,769,819	159,107,359	156,444,900	153,822,246	151,199,592	148,619,804	146,047,000
C/F	3,299,396	3,248,181	3,319,926	3,287,354	3,243,373	3,209,385	3,175,397	3,141,277	3,107,157	3,073,037	3,038,917	3,004,797	2,970,677
Total depreciable fixed assets	553,783	482,568	586,183	533,611	536,592	539,964	537,628	532,118	530,722	528,817	527,908	526,993	526,078
Total amount for annuity	470,365	470,365	470,365	470,365	470,365	470,365	470,365	470,365	470,365	470,365	470,365	470,365	470,365
No of periods over which to be written off	0.0064	0.0064	0.0072	0.0072	0.0072	0.0072	0.0072	0.0082	0.0082	0.0087	0.0087	0.0093	0.0093
Average amount	183,737,785	180,962,578	178,167,372	175,401,759	172,636,147	169,902,404	167,168,661	164,469,240	161,769,819	159,107,359	156,444,900	153,822,246	151,199,592
Amount by which average exceeds interest	3,281,389	3,231,475	3,319,926	3,287,354	3,243,373	3,209,385	3,175,397	3,141,277	3,107,157	3,073,037	3,038,917	3,004,797	2,970,677
Amount by which average used exceeds interest	486,183	436,268	533,783	533,611	536,592	539,964	537,628	532,118	530,722	528,817	527,908	526,993	526,078
Depreciation factor	0.0064	0.0064	0.0072	0.0072	0.0072	0.0072	0.0072	0.0082	0.0082	0.0087	0.0087	0.0093	0.0093
End of primary concession period													

Hairmyres Hospital

Annual Financial Forecasts

Reference year	2010	2011	2012	2013	2014	2015	2016	2016
Period end date	30-Sep-09	31-Mar-10	30-Sep-10	31-Mar-11	30-Sep-11	31-Mar-12	30-Sep-12	31-Mar-13
FIXED ASSETS								
Cost	67,550,000	67,550,000	67,550,000	67,550,000	67,550,000	67,550,000	67,550,000	67,550,000
B/f	7,548,466	8,171,181	8,793,897	9,438,909	10,123,921	10,834,483	11,545,045	12,304,661
Additions	622,715	622,715	665,012	665,012	710,562	759,616	812,444	812,444
C/f	8,171,181	8,793,897	9,438,909	10,123,921	10,834,483	11,545,045	12,304,661	13,064,277
Accumulated depreciation								
B/f								
Depreciation charge in period								
C/f								

Reference year	2010	2011	2012	2013	2014	2015	2016	2016
Period end date	30-Sep-09	31-Mar-10	30-Sep-10	31-Mar-11	30-Sep-11	31-Mar-12	30-Sep-12	31-Mar-13
FIXED ASSETS								
Cost	67,550,000	67,550,000	67,550,000	67,550,000	67,550,000	67,550,000	67,550,000	67,550,000
B/f	7,548,466	8,171,181	8,793,897	9,438,909	10,123,921	10,834,483	11,545,045	12,304,661
Additions	622,715	622,715	665,012	665,012	710,562	759,616	812,444	812,444
C/f	8,171,181	8,793,897	9,438,909	10,123,921	10,834,483	11,545,045	12,304,661	13,064,277
Accumulated depreciation								
B/f								
Depreciation charge in period								
C/f								

Reference year	2010	2011	2012	2013	2014	2015	2016	2016
Period end date	30-Sep-09	31-Mar-10	30-Sep-10	31-Mar-11	30-Sep-11	31-Mar-12	30-Sep-12	31-Mar-13
FIXED ASSETS								
Cost	67,550,000	67,550,000	67,550,000	67,550,000	67,550,000	67,550,000	67,550,000	67,550,000
B/f	7,548,466	8,171,181	8,793,897	9,438,909	10,123,921	10,834,483	11,545,045	12,304,661
Additions	622,715	622,715	665,012	665,012	710,562	759,616	812,444	812,444
C/f	8,171,181	8,793,897	9,438,909	10,123,921	10,834,483	11,545,045	12,304,661	13,064,277
Accumulated depreciation								
B/f								
Depreciation charge in period								
C/f								

Reference year	2010	2011	2012	2013	2014	2015	2016	2016
Period end date	30-Sep-09	31-Mar-10	30-Sep-10	31-Mar-11	30-Sep-11	31-Mar-12	30-Sep-12	31-Mar-13
FIXED ASSETS								
Cost	67,550,000	67,550,000	67,550,000	67,550,000	67,550,000	67,550,000	67,550,000	67,550,000
B/f	7,548,466	8,171,181	8,793,897	9,438,909	10,123,921	10,834,483	11,545,045	12,304,661
Additions	622,715	622,715	665,012	665,012	710,562	759,616	812,444	812,444
C/f	8,171,181	8,793,897	9,438,909	10,123,921	10,834,483	11,545,045	12,304,661	13,064,277
Accumulated depreciation								
B/f								
Depreciation charge in period								
C/f								

Depreciation profile - Annuity method

Reference year	2010	2011	2012	2013	2014	2015	2016	2016
Period end date	30-Sep-09	31-Mar-10	30-Sep-10	31-Mar-11	30-Sep-11	31-Mar-12	30-Sep-12	31-Mar-13
FIXED ASSETS								
Senior and subordinated debt interest	2,333,623	2,333,623	2,430,366	2,372,708	2,310,613	2,243,742	2,171,727	2,171,727
Total depreciable fixed assets	75,117,369	75,117,369	75,117,369	75,117,369	75,117,369	75,117,369	75,117,369	75,117,369
Total amount for annuity	146,040,017	143,306,395	136,004,959	133,574,593	131,144,226	128,771,519	126,398,811	124,088,198
No of periods over which to be written off	42	42	38	36	34	32	30	30
Average amount	3,477,143	3,416,819	3,579,078	3,515,121	3,442,895	3,376,987	3,311,612	3,248,653
Amount by which average exceeds interest	943,521	883,196	1,040,313	978,315	916,712	855,279	794,040	732,943
Average amount used in calculation	0	0	0	0	0	0	0	0
Amount by which average used exceeds interest	731,949	731,949	835,205	835,205	892,864	892,864	954,958	954,958
Depreciation factor	0.0100	0.0100	0.0114	0.0114	0.0121	0.0121	0.0130	0.0139
End of primary concession period								

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Hairmyres Hospital Annual Financial Forecasts

Reference year Period end date	2017 30-Sep-16	2017 31-Mar-17	2018 30-Sep-17	2018 31-Mar-18	2019 30-Sep-18	2019 31-Mar-19	2020 30-Sep-19	2020 31-Mar-20	2021 30-Sep-20	2021 31-Mar-21	2022 30-Sep-21	2022 31-Mar-22	2023 30-Sep-22	2023 31-Mar-23
FIXED ASSETS														
Cost	67,550,000	67,550,000	67,550,000	67,550,000	67,550,000	67,550,000	67,550,000	67,550,000	67,550,000	67,550,000	67,550,000	67,550,000	67,550,000	67,550,000
B/F														
Additions	18,289,038	19,285,621	20,282,205	21,349,844	22,417,483	23,561,645	24,705,806	25,932,377	27,158,947	28,474,265	29,789,584	31,200,477	32,611,370	34,125,191
Depreciation charge in period	996,583	996,583	1,067,639	1,067,639	1,144,162	1,144,162	1,226,570	1,226,570	1,315,318	1,315,318	1,410,893	1,410,893	1,513,820	1,513,820
C/F	19,285,621	20,282,205	21,349,844	22,417,483	23,561,645	24,705,806	25,932,377	27,158,947	28,474,265	29,789,584	31,200,477	32,611,370	34,125,191	35,639,011

Depreciation profile - Annuity method

Senior and subordinated debt interest	2,094,173	2,094,173	2,010,652	2,010,652	1,920,707	1,920,707	1,823,842	1,823,842	1,719,527	1,719,527	1,607,186	1,607,186	1,486,204	1,486,204
Total depreciable fixed assets	75,117,369	75,117,369	75,117,369	75,117,369	75,117,369	75,117,369	75,117,369	75,117,369	75,117,369	75,117,369	75,117,369	75,117,369	75,117,369	75,117,369
Total amount for annuity	112,946,645	110,852,472	108,758,300	106,747,647	104,736,995	102,816,288	100,895,582	99,071,739	97,247,897	95,528,370	93,808,844	92,201,657	90,584,471	89,108,267
No of periods over which to be written off	28	28	26	26	24	24	22	22	20	20	18	18	16	16
Average amount	4,033,809	3,959,017	4,183,012	4,105,679	4,364,041	4,284,012	4,586,163	4,503,261	4,862,395	4,776,419	5,211,602	5,122,314	5,662,154	5,569,267
Amount by which average exceeds interest	1,939,636	1,864,844	2,172,359	2,095,027	2,443,335	2,363,303	2,762,320	2,679,419	3,142,868	3,056,892	3,604,416	3,515,128	4,175,990	4,083,062
Average amount used in calculation	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Amount by which average used exceeds interest	1,171,399	1,171,399	1,254,919	1,254,919	1,344,865	1,344,865	1,441,729	1,441,729	1,546,045	1,546,045	1,658,385	1,658,385	1,779,367	1,779,367
Depreciation factor	0.0159	0.0159	0.0171	0.0171	0.0183	0.0183	0.0196	0.0196	0.0210	0.0210	0.0226	0.0226	0.0242	0.0242
End of primary concession period														

Hairmyres Hospital Annual Financial Forecasts

Reference year Period end date	2024 30-Sep-23	2024 31-Mar-24	2025 30-Sep-24	2025 31-Mar-25	2026 30-Sep-25	2026 31-Mar-26	2027 30-Sep-26	2027 31-Mar-27	2028 30-Sep-27	2028 31-Mar-28	2029 30-Sep-28	2029 31-Mar-29	2030 30-Sep-29	2030 31-Mar-30
FIXED ASSETS														
Cost	67,550,000	67,550,000	67,550,000	67,550,000	67,550,000	67,550,000	67,550,000	67,550,000	67,550,000	67,550,000	67,550,000	67,550,000	67,550,000	67,550,000
B/F	35,639,011	37,263,676	38,888,341	40,632,378	42,376,414	44,249,005	46,121,596	48,132,630	50,143,664	52,303,791	54,463,917	56,784,606	59,105,295	61,598,897
Additions	1,624,665	1,624,665	1,744,037	1,744,037	1,872,591	1,872,591	2,011,034	2,011,034	2,160,127	2,160,127	2,320,689	2,320,689	2,493,602	2,493,602
C/F	37,263,676	38,888,341	40,632,378	42,376,414	44,249,005	46,121,596	48,132,630	50,143,664	52,303,791	54,463,917	56,784,606	59,105,295	61,598,897	62,550,000

Accumulated depreciation

B/F	1,355,916	1,355,916	1,215,605	1,215,605	1,064,500	1,064,500	901,772	901,772	726,526	726,526	537,799	537,799	334,554	334,554
Depreciation charge in period	75,117,369	75,117,369	75,117,369	75,117,369	75,117,369	75,117,369	75,117,369	75,117,369	75,117,369	75,117,369	75,117,369	75,117,369	75,117,369	75,117,369
C/F	87,622,063	86,266,147	84,910,231	83,694,627	82,479,022	81,414,522	80,350,022	79,448,250	78,546,478	77,819,952	76,555,627	75,117,369	73,683,273	72,568,897

Depreciation profile - Annuity method

Senior and subordinated debt interest	1,355,916	1,355,916	1,215,605	1,215,605	1,064,500	1,064,500	901,772	901,772	726,526	726,526	537,799	537,799	334,554	334,554
Total depreciable fixed assets	75,117,369	75,117,369	75,117,369	75,117,369	75,117,369	75,117,369	75,117,369	75,117,369	75,117,369	75,117,369	75,117,369	75,117,369	75,117,369	75,117,369
Total amount for annuity	87,622,063	86,266,147	84,910,231	83,694,627	82,479,022	81,414,522	80,350,022	79,448,250	78,546,478	77,819,952	76,555,627	75,117,369	73,683,273	72,568,897
No of periods over which to be written off	14	14	12	12	10	10	8	8	6	6	4	4	2	2
Average amount	6,258,719	6,161,868	7,075,853	6,974,552	8,247,902	8,141,452	10,043,753	9,931,031	13,091,080	12,969,992	19,773,356	19,138,907	38,008,914	37,841,637
Amount by which average exceeds interest	4,902,803	4,805,952	5,860,248	5,758,948	7,183,402	7,076,952	9,141,981	9,029,239	12,364,354	12,243,466	18,735,537	18,601,108	37,674,360	37,507,082
Average amount used in calculation	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Amount by which average used exceeds interest	1,909,656	1,909,656	2,049,967	2,049,967	2,201,071	2,201,071	2,363,800	2,363,800	2,539,046	2,539,046	2,727,773	2,727,773	2,931,017	2,931,017
Depreciation factor	0.0260	0.0260	0.0279	0.0279	0.0299	0.0299	0.0322	0.0322	0.0345	0.0345	0.0371	0.0371	0.0399	0.0399

End of primary concession period

Hairmyres Hospital Annual Financial Forecasts

Reference year Period end date FIXED ASSETS	2031 30-Sep-30	2031 31-Mar-31	2032 30-Sep-31	2032 31-Mar-32	2033 30-Sep-32	2033 31-Mar-33
Cost	67,550,000	67,550,000	67,550,000	67,550,000	67,550,000	67,550,000
B/F						
Additions	67,550,000	67,550,000	67,550,000	67,550,000	67,550,000	67,550,000
C/F						
Accumulated depreciation						
B/F	62,550,000	62,550,000	62,550,000	62,550,000	62,550,000	62,550,000
Depreciation change in period	0	0	0	0	0	0
C/F	62,550,000	62,550,000	62,550,000	62,550,000	62,550,000	62,550,000

Depreciation profile - Annuity method

Senior and subordinated debt interest	115,675	115,675	0	0	0	0
Total depreciable fixed assets	75,117,369	75,117,369	75,117,369	75,117,369	75,117,369	75,117,369
Total amount for annuity	75,348,719	75,233,044	75,117,369	75,117,369	75,117,369	75,117,369
No of periods over which to be written off	0	0	-2	-4	-4	-4
Average amount	#DIV/0!	#DIV/0!	-37,558,685	-18,779,342	-18,779,342	-18,779,342
Amount by which average exceeds interest	0	0	0	0	0	0
Average amount used in calculation	0	0	0	0	0	0
Amount by which average used exceeds interest	0	0	0	0	0	0
Depreciation factor	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000
End of primary concession period						

Hairmyres Hospital Annual Financial Forecasts

Reference year Period end date	1997	1998	1999	2000	2001	2002
Deferred Profit on disposal of land	31-Mar-97	31-Mar-98	31-Mar-99	31-Mar-00	31-Mar-01	31-Mar-02
Disposal in period	30-Sep-97	30-Sep-98	30-Sep-99	30-Sep-00	30-Sep-01	30-Sep-02
C/f						
Amortisation of profit on disposal of land						
B/f						
Amortisation in the period						
C/f						
Capitalised Interest						
B/f						
IDC in the period						
C/f						
Amortisation of capitalised Interest						
B/f						
Amortisation in the period						
C/f						
Capitalised expenses - allowable as a revenue deduction						
B/f						
Expenses in the period						
C/f						
Amortisation of capitalised expenses						
B/f						
Amortisation in the period						
C/f						
Capitalised expenses - not allowable as revenue deduction						
B/f						
Expenses in the period						
C/f						
Amortisation of capitalised expenses						
B/f						
Amortisation in the period						
C/f						
Capitalised financing fees						
B/f						
Expenses in the period						
C/f						
Amortisation of capitalised financing fees						
B/f						
Amortisation in the period						
C/f						

Total

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Hairmyres Hospital

Annual Financial Forecasts

Reference year	2003	2003	2004	2004	2005	2005	2006	2006	2007	2007	2008	2008	2009	2009
Period end date	30-Sep-02	31-Mar-03	31-Mar-04	30-Sep-04	31-Mar-05	30-Sep-05	31-Mar-06	30-Sep-06	31-Mar-07	30-Sep-07	31-Mar-08	30-Sep-08	31-Mar-09	31-Mar-09
Deferred Profit on disposal of land														
B/f														
C/f														
Disposal in period														
B/f														
C/f														
Amortisation of profit on disposal of land														
B/f														
C/f														
Amortisation in the period														
B/f														
C/f														
Capitalised interest														
B/f														
IOC in the period														
C/f														
Amortisation of capitalised interest														
B/f														
C/f														
Amortisation in the period														
B/f														
C/f														
Capitalised expenses - allowable as a revenue deduction														
B/f														
Expenses in the period														
C/f														
Amortisation of capitalised expenses														
B/f														
Amortisation in the period														
C/f														
Capitalised expenses - not allowable as revenue deduction														
B/f														
Expenses in the period														
C/f														
Amortisation of capitalised expenses														
B/f														
Amortisation in the period														
C/f														
Capitalised financing fees														
B/f														
Expenses in the period														
C/f														
Amortisation of capitalised financing fees														
B/f														
Amortisation in the period														
C/f														

Hairmyres Hospital Annual Financial Forecasts

Reference year	2010	2011	2012	2012	2013	2013	2014	2014	2015	2015	2016	2016		
Period end date	30-Sep-09	31-Mar-10	30-Sep-10	31-Mar-11	30-Sep-11	31-Mar-12	30-Sep-12	31-Mar-13	30-Sep-13	31-Mar-14	30-Sep-14	31-Mar-15	30-Sep-15	31-Mar-16
Deferred Profit on disposal of land														
B/f	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000
C/f	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000
Amortisation of profit on disposal of land														
B/f	1,109,722	1,180,556	1,251,389	1,322,222	1,393,056	1,463,889	1,534,722	1,605,556	1,676,389	1,747,222	1,818,056	1,888,889	1,959,722	2,030,556
Amortisation in the period	70,833	70,833	70,833	70,833	70,833	70,833	70,833	70,833	70,833	70,833	70,833	70,833	70,833	70,833
C/f	1,180,556	1,251,389	1,322,222	1,393,056	1,463,889	1,534,722	1,605,556	1,676,389	1,747,222	1,818,056	1,888,889	1,959,722	2,030,556	2,101,389
Capitalised interest														
B/f	9,501,195	9,501,195	9,501,195	9,501,195	9,501,195	9,501,195	9,501,195	9,501,195	9,501,195	9,501,195	9,501,195	9,501,195	9,501,195	9,501,195
IDC in the period														
C/f	9,501,195	9,501,195	9,501,195	9,501,195	9,501,195	9,501,195	9,501,195	9,501,195	9,501,195	9,501,195	9,501,195	9,501,195	9,501,195	9,501,195
Amortisation of capitalised interest														
B/f	1,129,251	1,223,840	1,318,429	1,413,018	1,507,607	1,602,196	1,696,785	1,791,374	1,885,963	1,980,552	2,075,141	2,169,730	2,264,319	2,358,908
Amortisation in the period	94,589	94,589	101,014	107,439	113,864	120,289	126,714	133,139	139,564	145,989	152,414	158,839	165,264	171,689
C/f	1,223,840	1,318,429	1,413,018	1,507,607	1,602,196	1,696,785	1,791,374	1,885,963	1,980,552	2,075,141	2,169,730	2,264,319	2,358,908	2,453,497
Capitalised expenses - allowable as a revenue deduction														
B/f	3,066,175	3,066,175	3,066,175	3,066,175	3,066,175	3,066,175	3,066,175	3,066,175	3,066,175	3,066,175	3,066,175	3,066,175	3,066,175	3,066,175
Expenses in the period														
C/f	3,066,175	3,066,175	3,066,175	3,066,175	3,066,175	3,066,175	3,066,175	3,066,175	3,066,175	3,066,175	3,066,175	3,066,175	3,066,175	3,066,175
Amortisation of capitalised expenses														
B/f	364,426	394,951	425,476	456,001	486,526	517,051	547,576	578,101	608,626	639,151	669,676	700,201	730,726	761,251
Amortisation in the period	30,525	30,525	32,999	34,831	36,663	38,495	40,327	42,159	43,991	45,823	47,655	49,487	51,319	53,151
C/f	394,951	425,476	456,001	486,526	517,051	547,576	578,101	608,626	639,151	669,676	700,201	730,726	761,251	791,776
Capitalised expenses - not allowable as revenue deduction														
B/f	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222
Expenses in the period														
C/f	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222
Amortisation of capitalised expenses														
B/f	134,212	145,454	156,696	167,938	179,180	190,422	201,664	212,906	224,148	235,390	246,632	257,874	269,116	280,358
Amortisation in the period	11,242	11,242	12,006	12,828	13,650	14,472	15,294	16,116	16,938	17,760	18,582	19,404	20,226	21,048
C/f	145,454	156,696	167,938	179,180	190,422	201,664	212,906	224,148	235,390	246,632	257,874	269,116	280,358	291,600
Capitalised financing fees														
B/f	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438
Expenses in the period														
C/f	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438
Amortisation of capitalised financing fees														
B/f	456,241	487,827	519,413	550,999	582,585	614,171	645,757	677,343	708,929	740,515	772,101	803,687	835,273	866,859
Amortisation in the period	31,586	31,586	31,586	31,586	31,586	31,586	31,586	31,586	31,586	31,586	31,586	31,586	31,586	31,586
C/f	487,827	519,413	550,999	582,585	614,171	645,757	677,343	708,929	740,515	772,101	803,687	835,273	866,859	898,444

Haimyres Hospital
Annual Financial Forecasts

Reference year	2017	2017	2018	2018	2019	2019	2020	2020	2021	2021	2022	2022	2023	2023
Period end date	30-Sep-16	31-Mar-17	30-Sep-17	31-Mar-18	30-Sep-18	31-Mar-19	30-Sep-19	31-Mar-20	30-Sep-20	31-Mar-21	30-Sep-21	31-Mar-22	30-Sep-22	31-Mar-23
Deferred Profit on disposal of land														
B/F	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000
C/F	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000
Amortisation of profit on disposal of land														
B/F	2,101,389	2,172,222	2,243,056	2,313,889	2,384,722	2,455,556	2,526,389	2,597,222	2,668,056	2,738,889	2,809,722	2,880,556	2,951,389	3,022,222
Amortisation in the period	70,833	70,833	70,833	70,833	70,833	70,833	70,833	70,833	70,833	70,833	70,833	70,833	70,833	70,833
C/F	2,172,222	2,243,056	2,313,889	2,384,722	2,455,556	2,526,389	2,597,222	2,668,056	2,738,889	2,809,722	2,880,556	2,951,389	3,022,222	3,093,056
Capitalised interest														
B/F	9,501,195	9,501,195	9,501,195	9,501,195	9,501,195	9,501,195	9,501,195	9,501,195	9,501,195	9,501,195	9,501,195	9,501,195	9,501,195	9,501,195
IDC in the period														
C/F	9,501,195	9,501,195	9,501,195	9,501,195	9,501,195	9,501,195	9,501,195	9,501,195	9,501,195	9,501,195	9,501,195	9,501,195	9,501,195	9,501,195
Amortisation of capitalised interest														
B/F	2,760,718	2,912,097	3,063,475	3,225,647	3,387,819	3,561,614	3,735,410	3,921,723	4,108,036	4,307,830	4,507,623	4,721,935	4,936,246	5,166,192
Amortisation in the period	151,379	151,379	162,172	162,172	173,795	175,795	186,313	186,313	199,794	199,794	214,311	214,311	229,946	229,946
C/F	2,912,097	3,063,475	3,225,647	3,387,819	3,561,614	3,735,410	3,921,723	4,108,036	4,307,830	4,507,623	4,721,935	4,936,246	5,166,192	5,396,137
Capitalised expenses - allowable as a revenue deduction														
B/F	3,066,175	3,066,175	3,066,175	3,066,175	3,066,175	3,066,175	3,066,175	3,066,175	3,066,175	3,066,175	3,066,175	3,066,175	3,066,175	3,066,175
Expenses in the period														
C/F	3,066,175	3,066,175	3,066,175	3,066,175	3,066,175	3,066,175	3,066,175	3,066,175	3,066,175	3,066,175	3,066,175	3,066,175	3,066,175	3,066,175
Amortisation of capitalised expenses														
B/F	890,924	939,776	988,628	1,040,964	1,093,299	1,149,385	1,205,471	1,265,597	1,325,723	1,390,200	1,454,676	1,523,837	1,592,999	1,667,206
Amortisation in the period	48,852	48,852	52,335	52,335	56,086	56,086	60,126	60,126	64,476	64,476	69,161	69,161	74,207	74,207
C/F	939,776	988,628	1,040,964	1,093,299	1,149,385	1,205,471	1,265,597	1,325,723	1,390,200	1,454,676	1,523,837	1,592,999	1,667,206	1,741,412
Capitalised expenses - not allowable as revenue deduction														
B/F	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222
Expenses in the period														
C/F	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222
Amortisation of capitalised expenses														
B/F	328,113	346,104	364,096	383,370	402,644	423,300	443,955	466,099	488,242	511,988	535,733	561,204	586,675	614,005
Amortisation in the period	17,991	17,991	19,274	19,274	20,656	20,656	22,143	22,143	23,746	23,746	25,471	25,471	27,329	27,329
C/F	346,104	364,096	383,370	402,644	423,300	443,955	466,099	488,242	511,988	535,733	561,204	586,675	614,005	641,334
Capitalised financing fees														
B/F	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438
Expenses in the period														
C/F	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438
Amortisation of capitalised financing fees														
B/F	898,444	930,030	961,616	1,024,788	1,056,374	1,087,960	1,119,546	1,151,132	1,182,718	1,214,304	1,245,890	1,277,476	1,309,062	1,340,648
Amortisation in the period	31,586	31,586	31,586	31,586	31,586	31,586	31,586	31,586	31,586	31,586	31,586	31,586	31,586	31,586
C/F	930,030	961,616	993,202	1,024,788	1,056,374	1,087,960	1,119,546	1,151,132	1,182,718	1,214,304	1,245,890	1,277,476	1,309,062	1,340,648

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Reference year Period end date	2031 30-Sep-30	2031 31-Mar-31	2032 30-Sep-31	2032 31-Mar-32	2033 30-Sep-32	2033 31-Mar-33
Deferred Profit on disposal of land						
B/F	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000
C/F	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000
Amortisation of profit on disposal of land						
B/F	4,084,722	4,155,556	4,226,389	4,250,000	4,250,000	4,250,000
Amortisation in the period	70,833	70,833	23,611	0	0	0
C/F	4,155,556	4,226,389	4,250,000	4,250,000	4,250,000	4,250,000
Capitalised interest						
B/F	9,301,195	9,301,195	9,301,195	9,301,195	9,301,195	9,301,195
IDC in the period						
C/F	9,301,195	9,301,195	9,301,195	9,301,195	9,301,195	9,301,195
Amortisation of capitalised interest						
B/F	9,301,195	9,301,195	9,301,195	9,301,195	9,301,195	9,301,195
Amortisation in the period	0	0	0	0	0	0
C/F	9,301,195	9,301,195	9,301,195	9,301,195	9,301,195	9,301,195
Capitalised expenses - allowable as a revenue deduction						
B/F	3,066,175	3,066,175	3,066,175	3,066,175	3,066,175	3,066,175
Expenses in the period						
C/F	3,066,175	3,066,175	3,066,175	3,066,175	3,066,175	3,066,175
Amortisation of capitalised expenses						
B/F	3,066,175	3,066,175	3,066,175	3,066,175	3,066,175	3,066,175
Amortisation in the period	0	0	0	0	0	0
C/F	3,066,175	3,066,175	3,066,175	3,066,175	3,066,175	3,066,175
Capitalised expenses - not allowable as revenue deduction						
B/F	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222
Expenses in the period						
C/F	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222
Amortisation of capitalised expenses						
B/F	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222
Amortisation in the period	0	0	0	0	0	0
C/F	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222
Capitalised financing fees						
B/F	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438
Expenses in the period						
C/F	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438
Amortisation of capitalised financing fees						
B/F	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438
Amortisation in the period	0	0	0	0	0	0
C/F	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438

Hairmyres Hospital Annual Financial Forecasts

Reference year Period end date	2024 30-Sep-23	2024 31-Mar-24	2025 30-Sep-24	2025 31-Mar-25	2026 30-Sep-25	2026 31-Mar-26	2027 30-Sep-26	2027 31-Mar-27	2028 30-Sep-27	2028 31-Mar-28	2029 30-Sep-28	2029 31-Mar-29	2030 30-Sep-29	2030 31-Mar-30
Deferred Profit on disposal of land														
B/F	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000
C/F	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000	4,250,000
Amortisation of profit on disposal of land														
B/F	3,093,056	3,163,889	3,234,722	3,305,556	3,376,389	3,447,222	3,518,056	3,588,889	3,659,722	3,730,556	3,801,389	3,872,222	3,943,056	4,013,889
Amortisation in the period	70,833	70,833	70,833	70,833	70,833	70,833	70,833	70,833	70,833	70,833	70,833	70,833	70,833	70,833
C/F	3,163,889	3,234,722	3,305,556	3,376,389	3,447,222	3,518,056	3,588,889	3,659,722	3,730,556	3,801,389	3,872,222	3,943,056	4,013,889	4,084,722
Capitalised Interest														
B/F	9,501,195	9,501,195	9,501,195	9,501,195	9,501,195	9,501,195	9,501,195	9,501,195	9,501,195	9,501,195	9,501,195	9,501,195	9,501,195	9,501,195
IDC in the period														
C/F	9,501,195	9,501,195	9,501,195	9,501,195	9,501,195	9,501,195	9,501,195	9,501,195	9,501,195	9,501,195	9,501,195	9,501,195	9,501,195	9,501,195
Amortisation of capitalised interest														
B/F	5,396,137	5,642,920	5,889,703	6,154,618	6,419,533	6,703,975	6,988,417	7,293,888	7,599,359	7,927,477	8,255,595	8,608,102	8,960,609	9,339,382
Amortisation in the period	246,783	246,783	264,915	284,442	284,442	305,471	305,471	328,118	328,118	352,507	352,507	378,772	378,772	161,813
C/F	5,642,920	5,889,703	6,154,618	6,419,533	6,703,975	6,988,417	7,293,888	7,599,359	7,927,477	8,255,595	8,608,102	8,960,609	9,339,382	9,501,195
Capitalised expenses - allowable as a revenue deduction														
B/F	3,066,175	3,066,175	3,066,175	3,066,175	3,066,175	3,066,175	3,066,175	3,066,175	3,066,175	3,066,175	3,066,175	3,066,175	3,066,175	3,066,175
Expenses in the period														
C/F	3,066,175	3,066,175	3,066,175	3,066,175	3,066,175	3,066,175	3,066,175	3,066,175	3,066,175	3,066,175	3,066,175	3,066,175	3,066,175	3,066,175
Amortisation of capitalised expenses														
B/F	1,741,412	1,821,053	1,906,693	1,986,185	2,071,677	2,163,471	2,255,264	2,353,844	2,452,424	2,558,313	2,664,201	2,777,961	2,891,720	3,013,955
Amortisation in the period	79,640	79,640	85,492	85,492	91,794	91,794	98,580	98,580	105,889	105,889	113,759	113,759	122,235	52,219
C/F	1,821,053	1,906,693	1,986,185	2,071,677	2,163,471	2,255,264	2,353,844	2,452,424	2,558,313	2,664,201	2,777,961	2,891,720	3,013,955	3,066,175
Capitalised expenses - not allowable as revenue deduction														
B/F	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222
Expenses in the period														
C/F	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222	1,129,222
Amortisation of capitalised expenses														
B/F	641,334	670,664	699,994	731,480	762,965	796,771	830,577	866,882	903,188	942,185	981,182	1,023,078	1,064,973	1,109,990
Amortisation in the period	29,330	29,330	31,485	31,485	33,806	33,806	36,305	36,305	38,997	38,997	41,896	41,896	45,017	19,232
C/F	670,664	699,994	731,480	762,965	796,771	830,577	866,882	903,188	942,185	981,182	1,023,078	1,064,973	1,109,990	1,129,222
Capitalised financing fees														
B/F	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438
Expenses in the period														
C/F	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438
Amortisation of capitalised financing fees														
B/F	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438
Amortisation in the period	0	0	0	0	0	0	0	0	0	0	0	0	0	0
C/F	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438	1,263,438

FOR INFORMATION PURPOSES ONLY

Hairmyres Hospital

Annual Financial Forecasts

Reference year Period end date FUNDING	Years ended 31 March										
	1997 31-Mar-97	1998 30-Sep-97	1998 31-Mar-98	1999 30-Sep-98	1999 31-Mar-99	2000 30-Sep-99	2000 31-Mar-00	2001 30-Sep-00	2001 31-Mar-01	2002 30-Sep-01	2002 31-Mar-02
Total											
Equity											
Brought-forward											
Injected in the period											
Redeemed at end of concession											
Carried forward											
Subordinated debt lock up calculation											
Subordinated loan notes											
Brought-forward											
Issued in the period											
Capitalised interest in the period											
Interest charge in the period											
Interest paid in the period											
Loan notes redeemed in the period											
Carried forward											
Senior debt											
Loan repayments											
Bullet repayment 1											
Bullet repayment 2											
Amortisation											
Brought-forward											
Draw-down in the period											
Capitalised interest in the period											
Interest charge in the period											
Interest paid in the period											
Capital repayment in the period											
Carried forward											
Actual gearing ratio											
Minimum permitted level for Sub debt											
Maximum permitted repayment of Sub Debt											
Loan repayment calculation											
Minimum cash balance											
Subordinated debt loan repayments											
Loan repayment											
Total cum cash balance less minimum balance											
Marginal total cash flow in period											
ADSCR											
Loan repayment to achieve min ADSCR											
Margin over minimum											
Loan repayment percentage to provide reqd average DSCR											

min

1.22373
116.895
0.025
0.1686%

1.22242
561.501
0.025
0.8101%

Hairmyres Hospital Annual Financial Forecasts

Reference year	2003	2003	2004	2005	2006	2007	2008	2008	2009	2009
Period end date	30-Sep-03	31-Mar-03	31-Mar-04	30-Sep-04	30-Sep-05	30-Sep-06	31-Mar-07	31-Mar-08	30-Sep-08	31-Mar-09
FUNDING										
Equity										
Brought-forward	100	100	100	100	100	100	100	100	100	100
Injected in the period	0	0	0	0	0	0	0	0	0	0
Redeemed at end of concession	100	100	100	100	100	100	100	100	100	100
Carried forward	931,349	873,163	1,045,873	1,147,282	1,309,754	1,485,963	1,891,829	1,983,267	2,052,123	2,101,062
Subordinated debt lock up calculation										
Subordinated loan notes										
Brought-forward	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618
Issued in the period										
Capitalised interest in the period										
Interest change in the period	792,320	792,320	792,320	792,320	792,320	792,320	792,320	792,320	792,320	792,320
Interest paid in the period	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320
Loan notes redeemed in the period	0	0	0	0	0	0	0	0	0	0
Carried forward	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618
Senior debt										
Loan repayments										
Bullet repayment 1	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE
Bullet repayment 2	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE
Amortisation	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE
Brought-forward	72,308,305	71,589,230	69,936,611	69,083,864	68,164,687	67,208,057	66,172,425	65,084,930	62,663,928	61,340,799
Draw-down in the period										
Capitalised interest in the period										
Interest change in the period	2,729,638	2,702,493	2,640,107	2,607,916	2,573,217	2,537,104	2,498,009	2,456,956	2,365,563	2,315,615
Interest paid in the period	-2,729,638	-2,702,493	-2,640,107	-2,607,916	-2,573,217	-2,537,104	-2,498,009	-2,456,956	-2,365,563	-2,315,615
Capital repayment in the period	-719,075	-801,318	-852,747	-919,178	-956,630	-1,035,633	-1,087,494	-1,191,098	-1,323,130	-1,332,057
Carried forward	71,589,230	70,787,912	69,936,611	69,083,864	68,164,687	67,208,057	66,172,425	65,084,930	61,340,799	59,988,742
Actual gearing ratio	11.97%	12.10%	12.25%	12.37%	12.75%	12.9%	13.16%	13.41%	13.96%	14.28%
Minimum permitted level for Sub debt	8,082,424	7,991,955	7,895,843	7,799,568	7,597,790	7,470,867	7,348,089	7,213,614	6,925,376	6,772,729
Maximum permitted repayment of Sub Debt	483,294	573,763	669,875	766,150	869,925	977,929	1,094,852	1,352,105	1,640,342	1,792,989
Loan repayment calculation										
Minimum cash balance	780,300	795,906	811,824	828,061	844,622	878,745	896,319	914,246	951,181	970,205
Subordinated debt loan repayments	82,881	92,360	98,121	105,945	110,262	119,368	125,345	137,287	141,759	155,839
Loan repayment	719,075	801,318	851,301	919,178	956,630	1,035,633	1,087,494	1,191,098	1,323,130	1,332,057
Total cum cash balance less minimum balance	-696,369	-734,797	-657,926	-608,747	-586,970	-597,867	-56,136	0	0	0
Marginal total cash flow in period	-24,653	-38,427	76,870	49,179	116,335	189,103	141,732	56,136	0	0
ADSCR	1.2389	1.24890	1.26925	1.27722	1.28297	1.28559	1.29090	1.29856	1.31999	1.32111
Loan repayment to achieve min ADSCR	719,075	801,318	851,301	919,178	956,630	1,035,633	1,087,494	1,191,098	1,323,130	1,332,057
Margin over minimum	0.040	0.040	0.030	0.067	0.075	0.080	0.079	0.083	0.098	0.108
Loan repayment percentage to provide reqd average DSCR	1.0374%	1.1560%	1.2281%	1.3261%	1.3801%	1.4941%	1.5689%	1.7184%	1.9088%	1.9506%

Haimyres Hospital

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Reference year Period end date FUNDING	2010 30-Sep-09	2010 31-Mar-10	2011 30-Sep-10	2011 31-Mar-11	2012 30-Sep-11	2012 31-Mar-12	2013 30-Sep-12	2013 31-Mar-13	2014 30-Sep-13	2014 31-Mar-14	2015 30-Sep-14	2015 31-Mar-15	2016 30-Sep-15	2016 31-Mar-16
Equity														
Brought-forward	100	100	100	100	100	100	100	100	100	100	100	100	100	100
Injected in the period	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Redeemed at end of concession	100	100	100	100	100	100	100	100	100	100	100	100	100	100
Carried forward	2,157,314	2,194,980	2,239,376	2,260,712	2,320,054	2,344,074	2,391,182	2,415,664	2,464,319	2,493,611	2,349,572	2,312,956	2,356,567	2,379,401
Subordinated debt lock up calculation	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618
Subordinated loan notes														
Brought-forward	792,320	792,320	792,320	792,320	792,320	792,320	792,320	792,320	792,320	792,320	792,320	792,320	792,320	792,320
Issued in the period	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320
Capitalised interest in the period	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Interest change in the period	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618
Interest paid in the period														
Loan notes redeemed in the period														
Carried forward	59,988,742	58,525,241	57,011,894	55,362,861	53,643,731	51,798,361	49,872,125	47,791,041	45,621,142	43,284,827	40,854,063	38,902,859	36,962,709	34,884,963
Senior debt														
Loan repayments	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE
Bullet repayment 1	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE
Bullet repayment 2	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE
Amortisation	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE
Brought-forward	2,264,575	2,209,328	2,152,199	2,089,948	2,025,051	1,955,388	1,882,673	1,804,112	1,722,198	1,634,002	1,542,241	1,468,583	1,395,342	1,316,907
Draw-down in the period	-2,264,575	-2,209,328	-2,152,199	-2,089,948	-2,025,051	-1,955,388	-1,882,673	-1,804,112	-1,722,198	-1,634,002	-1,542,241	-1,468,583	-1,395,342	-1,316,907
Capitalised interest in the period	-1,463,501	-1,513,347	-1,649,033	-1,719,130	-1,845,370	-1,926,236	-2,081,084	-2,169,899	-2,336,315	-2,430,764	-2,490,150	-2,512,204	-2,077,746	-2,099,270
Carried forward	58,525,241	57,011,894	55,362,861	53,643,731	51,798,361	49,872,125	47,791,041	45,621,142	43,284,827	40,854,063	38,902,859	36,962,709	34,884,963	32,785,693
Actual gearing ratio	14.64%	15.02%	15.47%	15.97%	16.54%	17.18%	17.92%	18.78%	19.79%	20.97%	22.02%	23.17%	24.59%	26.13%
Minimum permitted level for Sub debt	6,607,500	6,436,643	6,250,467	6,056,377	5,848,035	5,630,563	5,395,609	5,150,627	4,886,857	4,612,624	4,321,133	4,173,090	3,938,312	3,701,505
Maximum permitted repayment of Sub Debt	1,938,219	2,129,075	2,315,251	2,509,341	2,717,683	2,935,155	3,170,110	3,415,091	3,678,861	3,953,295	4,173,586	4,392,628	4,627,206	4,864,214
Loan repayment calculation														
Minimum cash balance	989,609	1,009,401	1,029,589	1,050,181	1,071,185	1,092,608	1,114,461	1,136,750	1,159,485	1,182,674	1,206,328	1,230,454	1,255,064	1,280,165
Subordinated debt loan repayments	168,684	174,429	180,068	188,148	212,698	222,019	239,867	250,104	269,285	280,171	224,897	223,623	239,482	241,963
Loan repayment	1,463,901	1,513,347	1,649,033	1,719,130	1,845,370	1,926,236	2,081,084	2,169,899	2,336,315	2,430,764	1,951,204	1,940,150	2,077,746	2,099,270
Total cum cash balance less minimum balance	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Marginal total cash flow in period	0	0	0	0	0	0	0	0	0	0	0	0	0	0
ADSCR	1.32668	1.32439	1.32567	1.32801	1.32777	1.32752	1.32727	1.32766	1.32990	1.32919	1.32444	1.32666	1.32902	1.32884
Loan repayment to achieve min ADSCR	1,463,901	1,513,347	1,649,033	1,719,130	1,845,370	1,926,236	2,081,084	2,169,899	2,336,315	2,430,764	1,951,204	1,940,150	2,077,746	2,099,270
Marginal over minimum	0.113	0.119	0.119	0.119	0.124	0.124	0.124	0.124	0.124	0.124	0.125	0.125	0.125	0.130
Loan repayment percentage to provide req'd average DSCR	2.1119%	2.1835%	2.3790%	2.4801%	2.6623%	2.7789%	3.0023%	3.1304%	3.3705%	3.5068%	2.8149%	2.7990%	2.9979%	3.0285%

Hairmyres Hospital

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Reference year Period end date FUNDING	2017 30-Sep-16	2017 31-Mar-17	2018 30-Sep-17	2018 31-Mar-18	2019 30-Sep-18	2019 31-Mar-19	2020 30-Sep-19	2020 31-Mar-20	2021 30-Sep-20	2021 31-Mar-21	2022 30-Sep-21	2022 31-Mar-22	2023 30-Sep-22	2023 31-Mar-23
Equity														
Brought-forward	100	100	100	100	100	100	100	100	100	100	100	100	100	100
Injected in the period	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Redeemed at end of concession	100	100	100	100	100	100	100	100	100	100	100	100	100	100
Carried forward	2,428,249	2,439,399	2,486,268	2,498,315	2,546,401	2,558,632	2,607,183	2,619,639	2,670,072	2,681,568	5,227,018	6,170,042	6,264,407	8,565,618
Subordinated debt lock up calculation														
Brought-forward	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618
Issued in the period														
Capitalised interest in the period	792,320	792,320	792,320	792,320	792,320	792,320	792,320	792,320	792,320	792,320	792,320	792,320	792,320	792,320
Interest charge in the period	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320
Interest paid in the period	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Loan notes redeemed in the period	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618
Carried forward														
Senior debt														
Loan repayments	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	FALSE	FALSE	FALSE	FALSE
Built repayment 1	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	TRUE	FALSE	FALSE	FALSE
Built repayment 2	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE
Amortisation	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE
Brought-forward	32,785,693	30,532,861	28,237,381	25,789,758	23,292,376	20,634,534	17,921,515	15,041,595	12,100,634	8,981,721	5,798,973	5,000,000	5,000,000	5,000,000
Draw-down in the period														
Capitalised interest in the period	1,237,660	1,152,616	1,065,961	973,563	879,287	778,954	676,537	567,820	456,799	339,060	218,911	188,750	188,750	188,750
Interest charge in the period	-1,237,660	-1,152,616	-1,065,961	-973,563	-879,287	-778,954	-676,537	-567,820	-456,799	-339,060	-218,911	-188,750	-188,750	-188,750
Interest paid in the period	-2,252,832	-2,295,480	-2,447,623	-2,497,382	-2,497,842	-2,713,019	-2,879,920	-2,940,961	-3,118,913	-3,182,747	-3,182,747	-3,182,747	-3,182,747	-3,182,747
Capital repayment in the period	30,532,861	28,237,381	25,789,758	23,292,376	20,634,534	17,921,515	15,041,595	12,100,634	8,981,721	5,798,973	5,000,000	5,000,000	5,000,000	5,000,000
Carried forward														
Actual gearing ratio	28.05%	30.33%	33.21%	36.77%	41.31%	47.80%	56.95%	70.79%	93.37%	147.71%	171.31%	171.31%	171.31%	171.31%
Minimum permitted level for Sub Debt	3,447,160	3,188,000	2,911,664	2,629,709	2,329,639	2,023,339	1,698,196	1,366,162	1,014,036	654,704	364,500	564,500	564,500	564,500
Maximum permitted repayment of Sub Debt	5,118,558	5,377,718	5,654,055	5,936,009	6,236,079	6,542,379	6,867,522	7,199,557	7,551,682	7,911,014	8,001,218	8,001,218	8,001,218	8,001,218
Loan repayment calculation														
Minimum cash balance	1,305,768	1,331,884	1,358,521	1,385,692	1,413,405	1,441,674	1,470,507	1,499,917	1,529,916	1,560,514	1,591,724	1,623,559	1,656,030	1,689,150
Subordinated debt loan repayments	259,663	264,578	282,114	287,830	306,344	312,704	331,941	338,977	359,488	366,845	92,090	0	0	0
Loan repayment	2,252,832	2,295,480	2,447,623	2,497,382	2,497,842	2,713,019	2,879,920	2,940,961	3,118,913	3,182,747	798,973	0	0	0
Total cum cash balance less minimum balance	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Marginal total cash flow in period	0	0	0	0	0	0	0	0	0	0	0	0	-0	-0
ADSCR	1.32866	1.32847	1.32826	1.32806	1.32784	1.32761	1.32738	1.32713	1.32682	1.29406	0.00000			
Loan repayment to achieve min ADSCR	2,252,832	2,295,480	2,447,623	2,497,382	2,497,842	2,713,019	2,879,920	2,940,961	3,118,913	3,182,747	798,973			
Marginal over minimum	0.130	0.130	0.130	0.130	0.130	0.130	0.130	0.130	0.130	0.130				
Loan repayment percentage to provide reqd average DSCR	3.5019%	3.3167%	3.5311%	3.6029%	3.8346%	3.9140%	4.1548%	4.2428%	4.4095%	4.5916%				

FOR INFORMATION PURPOSES ONLY

Hairmyres Hospital

Annual Financial Forecasts

Reference year	2024	2024	2025	2025	2026	2026	2027	2027	2028	2028	2029	2029	2030	2030
Period end date	30-Sep-23	31-Mar-24	30-Sep-24	31-Mar-25	30-Sep-25	31-Mar-26	30-Sep-26	31-Mar-27	30-Sep-27	31-Mar-28	30-Sep-28	31-Mar-29	30-Sep-29	31-Mar-30
FUNDING														
Equity														
Brought-forward	100	100	100	100	100	100	100	100	100	100	100	100	100	100
Injected in the period	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Redeemed at end of concession	100	100	100	100	100	100	100	100	100	100	100	100	100	100
Carried forward	6,500,996	6,457,952	6,450,151	6,494,109	6,651,754	6,631,992	6,801,343	6,785,995	6,935,249	6,880,591	7,883,401	10,261,205	12,777,707	15,114,138
Subordinated debt lock up calculation	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618
Subordinated loan notes														
Brought-forward	792,320	792,320	792,320	792,320	792,320	792,320	792,320	792,320	792,320	792,320	792,320	792,320	792,320	792,320
Capitalised interest in the period	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320	-792,320
Interest change in the period	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Interest paid in the period	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618	8,565,618
Loan notes redeemed in the period														
Carried forward														
Senior debt														
Loan repayments	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE
Bullet repayment 1	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE
Bullet repayment 2	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE
Amortisation	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE
Brought-forward	5,000,000	5,000,000	5,000,000	5,000,000	5,000,000	5,000,000	5,000,000	5,000,000	5,000,000	5,000,000	5,000,000	5,000,000	5,000,000	5,000,000
Draw-down in the period														
Capitalised interest in the period	188,750	188,750	188,750	188,750	188,750	188,750	188,750	188,750	188,750	188,750	188,750	188,750	188,750	188,750
Interest change in the period	-188,750	-188,750	-188,750	-188,750	-188,750	-188,750	-188,750	-188,750	-188,750	-188,750	-188,750	-188,750	-188,750	-188,750
Interest paid in the period	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Capital repayment in the period	5,000,000	5,000,000	5,000,000	5,000,000	5,000,000	5,000,000	5,000,000	5,000,000	5,000,000	5,000,000	5,000,000	5,000,000	5,000,000	5,000,000
Carried forward	171,319%	171,319%	171,319%	171,319%	171,319%	171,319%	171,319%	171,319%	171,319%	171,319%	171,319%	171,319%	171,319%	171,319%
Actual gearing ratio	564,500	564,500	564,500	564,500	564,500	564,500	564,500	564,500	564,500	564,500	564,500	564,500	564,500	564,500
Minimum permitted level for Sub debt	8,001,218	8,001,218	8,001,218	8,001,218	8,001,218	8,001,218	8,001,218	8,001,218	8,001,218	8,001,218	8,001,218	8,001,218	8,001,218	8,001,218
Maximum permitted repayment of Sub Debt	1,722,933	1,757,392	1,792,540	1,828,391	1,864,958	1,902,258	1,940,303	1,979,109	2,018,691	2,059,065	2,100,246	2,142,251	2,185,096	2,228,798
Loan repayment calculation														
Minimum cash balance	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Subordinated debt loan repayments	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Loan repayment	-0	-0	-0	-0	-0	-0	-0	-0	-0	-0	-0	-0	-0	-0
Total cum cash balance less minimum balance														
Marginal total cash flow in period														
ADSCR														
Loan repayment to achieve min ADSCR														
Marginal over minimum														
Loan repayment percentages to provide reqd average DSCR														

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Hairmyres Hospital

Annual Financial Forecasts

Reference year	2031	2032	2033	2033
Period end date	30-Sep-30	31-Mar-31	30-Sep-32	31-Mar-33
FUNDING				
Equity	100	100	0	0
Brought-forward				
Injected in the period	0	0	0	0
Redeemed at end of concession	100	100	0	0
Carried forward				
Subordinated debt lock up calculation	15,954,339	15,978,872	2,585,070	2,150,772
Brought-forward	8,565,618	8,565,618	0	0
Issued in the period				
Capitalised interest in the period	792,320	792,320	0	0
Interest charge in the period	-792,320	-792,320	0	0
Interest paid in the period	0	0	0	0
Loan notes redeemed in the period	0	-8,565,618	0	0
Carried forward	8,565,618	0	0	0
Senior debt				
Loan repayments	FALSE	FALSE	FALSE	FALSE
Bullet repayment 1	FALSE	FALSE	FALSE	FALSE
Bullet repayment 2	FALSE	TRUE	FALSE	FALSE
Amortisation	FALSE	FALSE	TRUE	TRUE
Brought-forward	5,000,000	5,000,000	0	0
Draw-down in the period				
Capitalised interest in the period	188,750	188,750	0	0
Interest charge in the period	-188,750	-188,750	0	0
Interest paid in the period	0	0	0	0
Capital repayment in the period	5,000,000	5,000,000	0	0
Carried forward				
Actual gearing ratio	171.31%	0.00%	0.00%	0.00%
Minimum permitted level for Sub debt	564,500	564,500	0	0
Maximum permitted repayment of Sub Debt	8,001,218	8,001,218	100	0
Loan repayment calculation				
Minimum cash balance	2,273,374	2,318,841	2,365,218	2,460,773
Subordinated debt loan repayments	0	0	0	0
Loan repayment	0	0	0	0
Total cum cash balance less minimum balance	8,296,619	-540,616	-100	-359,216
Marginal total cash flow in period	-83,940	-8,837,234	540,516	-310,001
			100	-310,001
				-49,215

ADSCR
 Loan repayment to achieve min ADSCR
 Margin over minimum
 Loan repayment percentage to provide reqd average DSCR

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Hairmyres Hospital Annual Financial Forecasts

Reference year	2010	2010	2011	2011	2012	2012	2013	2013	2014	2014	2015	2015	2016	2016
Period end date	30-Sep-09	31-Mar-10	30-Sep-10	31-Mar-11	30-Sep-11	31-Mar-12	30-Sep-12	31-Mar-13	30-Sep-13	31-Mar-14	30-Sep-14	31-Mar-15	30-Sep-15	31-Mar-16
Land sale profile	1,463,301	1,513,347	1,649,033	1,719,130	1,845,370	1,926,236	2,091,084	2,169,899	2,336,315	2,430,764	1,951,204	1,940,150	2,077,746	2,099,270

Hairmyres Hospital Annual Financial Forecasts

Reference year	Period end date	Land sale profile
2003	30-Sep-02	
2003	31-Mar-03	
2004	30-Sep-03	719,075
2004	31-Mar-04	801,318
2005	30-Sep-04	851,301
2005	31-Mar-05	852,747
2006	30-Sep-05	919,178
2006	31-Mar-06	956,630
2007	30-Sep-06	1,033,633
2007	31-Mar-07	1,087,494
2008	30-Sep-07	1,191,098
2008	31-Mar-08	1,229,904
2009	30-Sep-08	1,323,130
2009	31-Mar-09	1,352,057

Hairmyres Hospital Annual Financial Forecasts

Reference year	Period end date	Land sale profits	Total	Year ended 31 March
1997	31-Mar-97			1997
1998	30-Sep-97			1998
1998	31-Mar-98			1999
1999	30-Sep-98			2000
1999	31-Mar-99			2000
2000	30-Sep-99			2001
2000	31-Mar-00			2001
2001	30-Sep-00			2002
2001	31-Mar-01			2002
2002	30-Sep-01			2002
2002	31-Mar-02			2002

Hairmyres Hospital Annual Financial Forecasts

Reference year	2017	2017	2018	2018	2019	2019	2020	2020	2021	2021	2022	2022	2023	2023
Period end date	30-Sep-16	31-Mar-17	30-Sep-17	31-Mar-18	30-Sep-18	31-Mar-19	30-Sep-19	31-Mar-20	30-Sep-20	31-Mar-21	30-Sep-21	31-Mar-22	30-Sep-22	31-Mar-23
Land sale profile	2,332,832	2,293,480	2,447,623	2,497,382	2,657,842	2,713,019	2,879,920	2,940,961	3,118,913	3,182,747	798,973			

Hairmyres Hospital Annual Financial Forecasts

Reference year
Period end date
Land sale profile

2024	2024	2025	2025	2026	2026	2027	2027	2028	2028	2029	2029	2030	2030
30-Sep-23	31-Mar-24	30-Sep-24	31-Mar-25	30-Sep-25	31-Mar-26	30-Sep-26	31-Mar-27	30-Sep-27	31-Mar-28	30-Sep-28	31-Mar-29	30-Sep-29	31-Mar-30

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Annual Financial Forecasts

Reference year	2031	2032	2032	2033	2033
Period end date	30-Sep-30	31-Mar-31	30-Sep-31	31-Mar-32	30-Sep-32
Send mail profile					31-Mar-33

Haimyres Hospital Annual Financial Forecasts

Reference year Period end date TAXATION	Years ended 31 March					
	1997 31-Mar-97	1998 31-Mar-98	1999 30-Sep-98	2000 30-Sep-99	2001 31-Mar-01	2002 31-Mar-02
Profit before tax						
Depreciation						
Profit on disposal of land						
Amortisation of arrangement fees						
Capital Allowances						
Adjusted profit						
Taxable profit						
Tax losses utilised						
Taxable profit						
Tax charge in period						
Tax Creditor						
B/f						
Tax Charge in period						
Tax paid in period						
C/f						
Tax losses						
B/f						
Losses in period						
Utilised in period						
C/f						
Capital Allowance						
Allowable assets						
B/f						
Additions						
WDA						
C/f						
Deferred Tax						
B/f						
Deferred Tax movement in period						
C/f						
NBV of allowable assets						
TWDV of allowable assets						
Difference						
Value of deferred tax at 30%						
NBV of Capitalised Interest						
NBV of Arrangement Fees and Pre-trading expenses						
Total						
Value of deferred tax at 30%						
Total deferred Tax liability						
Tax losses						
Total						

30.00%

40.00%
12.50%

Hairmyres Hospital

Annual Financial Forecasts

Reference year Period end date TAXATION	2003 30-Sep-02	2003 31-Mar-03	2004 31-Mar-04	2004 30-Sep-04	2005 31-Mar-05	2005 30-Sep-05	2006 31-Mar-06	2006 30-Sep-06	2007 31-Mar-07	2007 30-Sep-07	2008 31-Mar-08	2008 30-Sep-08	2009 31-Mar-09
Profit before tax	290,417	318,992	440,113	531,381	582,112	690,672	746,921	860,034	917,934	1,030,957	1,091,805		
Depreciation													
Profit on disposal of land													
Amortisation of arrangement fees	-31,586	-31,586	-31,586	-31,586	-31,586	-31,586	-31,586	-31,586	-31,586	-31,586	-31,586	-31,586	-31,586
Capital Allowances	-2,160,932	-1,890,815	-1,654,463	-1,447,655	-1,266,698	-1,108,361	-969,816	-848,389	-742,515	-649,701	-568,488	-497,427	-427,427
Adjusted profit	-1,352,000	-1,053,398	-696,973	-456,006	-148,188	60,880	346,316	523,793	784,259	934,974	1,173,665	1,305,574	1,305,574
Taxable profit	0	0	0	0	0	0	0	0	0	0	0	0	0
Tax losses utilised	0	0	0	0	0	0	0	0	0	0	0	0	0
Taxable profit	0	0	0	0	0	0	0	0	0	0	0	0	0
Tax charge in period	0	0	0	0	0	0	0	0	0	0	0	0	0
Tax Creditor													
B/f													
Tax Charge in period													
Tax paid in period													
C/f													
Tax losses													
B/f													
Losses in period													
Utilised in period													
C/f													
Capital Allowance													
Allowable assets													
B/f													
Additions													
WDA													
C/f													
Deferred Tax													
B/f													
Deferred Tax movement in period													
C/f													
NBV of allowable assets													
TWDY of allowable assets													
Difference													
Value of deferred tax at 30%													
NBV of Capitalised Interest													
NBV of Arrangement Fees and Pre-trading expenses													
Total													
Value of deferred tax at 30%													
Total deferred Tax liability													
Tax losses													

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Annual Financial Forecasts

Reference year Period end date	2010 30-Sep-09	2010 31-Mar-10	2011 30-Sep-10	2011 31-Mar-11	2012 30-Sep-11	2012 31-Mar-12	2013 30-Sep-12	2013 31-Mar-13	2014 30-Sep-13	2014 31-Mar-14	2015 30-Sep-14	2015 31-Mar-15	2016 30-Sep-15	2016 31-Mar-16
TAXATION														
Profit before tax	1,208,631	1,277,864	1,402,494	1,471,513	1,593,880	1,679,205	1,817,000	1,913,712	2,061,102	2,166,901	2,291,590	2,363,765	2,480,780	2,547,642
Depreciation	790,658	790,658	842,216	842,216	897,740	897,740	957,555	957,555	1,021,930	1,021,930	1,091,279	1,091,279	1,165,963	1,165,963
Profit on disposal of land	-31,586	-31,586	-31,586	-31,586	-31,586	-31,586	-31,586	-31,586	-31,586	-31,586	-31,586	-31,586	-31,586	-31,586
Amortisation of arrangement fees	-435,249	-380,843	-333,237	-291,583	-255,135	-223,243	-195,338	-170,920	-149,555	-130,861	-114,503	-100,190	-87,667	-76,708
Capital Allowances														
Adjusted profit	1,532,454	1,656,093	1,879,886	1,990,560	2,204,899	2,322,116	2,547,611	2,668,741	2,901,891	3,026,384	3,236,780	3,323,267	3,527,490	3,605,310
Taxable profit	1,532,454	1,656,093	1,879,886	1,990,560	2,204,899	2,322,116	2,547,611	2,668,741	2,901,891	3,026,384	3,236,780	3,323,267	3,527,490	3,605,310
Tax losses utilised	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Taxable profit	-1,532,454	-1,656,093	-1,879,886	-1,990,560	-2,204,899	-2,322,116	-2,547,611	-2,668,741	-2,901,891	-2,924,667	-3,236,780	-3,323,267	-3,527,490	-3,605,310
Tax charge in period	0	0	0	0	0	0	0	0	0	819,515	971,034	996,980	1,058,247	1,081,593
Tax Creditor														
B/f	0	0	0	0	0	0	0	0	0	0	819,515	971,034	996,980	1,058,247
Tax Charge in period	0	0	0	0	0	0	0	0	0	819,515	971,034	996,980	1,058,247	1,081,593
Tax paid in period	0	0	0	0	0	0	0	0	0	0	-819,515	-971,034	-996,980	-1,058,247
C/f	0	0	0	0	0	0	0	0	0	819,515	971,034	996,980	1,058,247	1,081,593
Tax losses														
B/f	-19,998,918	-18,466,464	-16,810,371	-14,930,485	-12,939,925	-10,735,026	-8,412,910	-5,865,299	-3,196,559	-294,667	0	0	0	0
Losses in period	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Utilised in period	1,532,454	1,656,093	1,879,886	1,990,560	2,204,899	2,322,116	2,547,611	2,668,741	2,901,891	294,667	0	0	0	0
C/f	-18,466,464	-16,810,371	-14,930,485	-12,939,925	-10,735,026	-8,412,910	-5,865,299	-3,196,559	-294,667	0	0	0	0	0
Capital Allowance														
Allowable assets	3,481,991	3,046,742	2,665,899	2,332,662	2,041,079	1,785,944	1,562,701	1,367,364	1,196,443	1,046,888	916,027	801,523	701,333	613,666
B/f	-435,249	-380,843	-333,237	-291,583	-255,135	-223,243	-195,338	-170,920	-149,555	-130,861	-114,503	-100,190	-87,667	-76,708
Additions	3,046,742	2,665,899	2,332,662	2,041,079	1,785,944	1,562,701	1,367,364	1,196,443	1,046,888	916,027	801,523	701,333	613,666	536,958
WDA														
C/f	-3,478,019	-3,956,070	-4,454,890	-4,998,942	-5,563,700	-6,173,613	-6,809,124	-7,495,069	-8,210,028	-8,978,998	-9,860,193	-10,837,825	-11,911,163	-13,100,868
Deferred Tax														
B/f	-478,051	-498,821	-544,052	-564,758	-609,913	-655,511	-714,958	-768,971	-832,668	-908,662	-996,980	-1,100,190	-1,224,465	-1,368,946
Deferred Tax movement in period	-3,956,070	-4,454,890	-4,998,942	-5,563,700	-6,173,613	-6,809,124	-7,495,069	-8,210,028	-8,978,998	-9,860,193	-10,837,825	-11,911,163	-13,100,868	-14,424,946
C/f	23,751,527	23,502,441	23,256,437	22,970,432	22,686,207	22,401,982	22,098,136	21,794,289	21,469,312	21,144,335	20,796,601	20,448,867	20,076,626	19,704,385
NBV of allowable assets														
TWDY of allowable assets	3,046,742	2,665,899	2,332,662	2,041,079	1,785,944	1,562,701	1,367,364	1,196,443	1,046,888	916,027	801,523	701,333	613,666	536,958
Difference	20,704,785	20,836,542	20,903,775	20,929,353	20,960,292	20,990,281	20,970,772	20,997,846	20,922,424	20,228,308	19,995,077	19,747,534	19,462,959	19,167,427
Value of deferred tax at 30%	6,211,436	6,250,963	6,271,132	6,278,806	6,270,079	6,251,784	6,219,232	6,179,354	6,126,727	6,068,492	5,998,523	5,924,260	5,838,888	5,750,228
NBV of Capitalised Interest														
NBV of Arrangement Fees and Pre-trading expenses	8,277,355	8,182,766	8,081,752	7,980,738	7,872,806	7,764,873	7,649,489	7,534,105	7,410,697	7,287,289	7,155,239	7,023,189	6,881,833	6,740,477
Total	2,671,223	2,640,698	2,608,100	2,575,501	2,540,670	2,505,838	2,468,602	2,431,366	2,391,540	2,351,715	2,309,100	2,266,486	2,220,868	2,175,250
Value of deferred tax at 30%	10,948,578	10,823,464	10,695,852	10,562,239	10,413,475	10,270,711	10,118,091	9,965,471	9,802,237	9,639,004	9,464,319	9,289,675	9,102,701	8,915,727
Value of deferred tax at 30%	3,284,573	3,287,039	3,206,955	3,166,872	3,124,043	3,081,213	3,035,027	2,989,641	2,940,671	2,891,701	2,839,302	2,786,903	2,730,810	2,674,718
Total deferred Tax liability	9,496,009	9,498,002	9,478,088	9,445,678	9,394,121	9,332,998	9,264,659	9,188,995	9,067,398	8,960,193	8,837,825	8,711,163	8,569,698	8,424,946
Tax losses	-18,466,464	-16,810,371	-14,930,485	-12,939,925	-10,735,026	-8,412,910	-5,865,299	-3,196,559	-294,667	0	0	0	0	0

Hairmyres Hospital Annual Financial Forecasts

Reference year Period end date TAXATION	2017 30-Sep-16	2017 31-Mar-17	2018 30-Sep-17	2018 31-Mar-18	2019 31-Mar-19	2020 30-Sep-19	2020 31-Mar-20	2021 30-Sep-20	2021 31-Mar-21	2022 30-Sep-21	2022 31-Mar-22	2023 30-Sep-22	2023 31-Mar-23
Profit before tax	2,668,156	2,752,377	2,874,239	3,098,127	3,201,269	3,334,049	3,434,066	3,558,888	3,647,994	3,679,181	3,678,107	3,363,811	3,097,765
Depreciation	1,246,391	1,246,391	1,333,007	1,426,285	1,426,285	1,526,739	1,526,739	1,634,920	1,634,920	1,751,423	1,737,385	1,845,302	1,845,302
Profit on disposal of land	-31,586	-31,586	-31,586	-31,586	-31,586	-31,586	-31,586	-31,586	-31,586	-31,586	-17,548	0	0
Amortisation of arrangement fees	-67,120	-58,730	-51,389	-44,965	-39,344	-30,123	-26,358	-23,063	-20,180	-17,658	-15,450	-13,519	-11,829
Capital Allowances	0	0	0	0	0	0	0	0	0	0	0	0	0
Adjusted profit	3,815,842	3,908,452	4,124,271	4,433,481	4,561,542	4,799,078	4,902,861	5,139,159	5,231,148	5,381,361	5,382,493	5,195,594	4,931,238
Taxable profit	3,815,842	3,908,452	4,124,271	4,433,481	4,561,542	4,799,078	4,902,861	5,139,159	5,231,148	5,381,361	5,382,493	5,195,594	4,931,238
Tax losses utilised	0	0	0	0	0	0	0	0	0	0	0	0	0
Taxable profit	3,815,842	3,908,452	4,124,271	4,433,481	4,561,542	4,799,078	4,902,861	5,139,159	5,231,148	5,381,361	5,382,493	5,195,594	4,931,238
Tax charge in period	1,144,753	1,172,536	1,237,281	1,336,044	1,368,463	1,439,723	1,470,858	1,541,748	1,569,344	1,614,408	1,614,748	1,558,678	1,479,371
Tax Creditor	0	0	0	0	0	0	0	0	0	0	0	0	0
B/f	1,081,593	1,144,753	1,172,536	1,237,281	1,336,044	1,368,463	1,470,858	1,470,858	1,541,748	1,569,344	1,614,748	1,614,748	1,558,678
Tax Charge in period	1,144,753	1,172,536	1,237,281	1,336,044	1,368,463	1,439,723	1,470,858	1,541,748	1,569,344	1,614,408	1,614,748	1,558,678	1,479,371
Tax paid in period	-1,081,593	-1,144,753	-1,172,536	-1,237,281	-1,336,044	-1,368,463	-1,470,858	-1,470,858	-1,541,748	-1,569,344	-1,614,748	-1,614,748	-1,558,678
C/f	1,144,753	1,172,536	1,237,281	1,336,044	1,368,463	1,439,723	1,470,858	1,541,748	1,569,344	1,614,408	1,614,748	1,558,678	1,479,371
Tax losses	0	0	0	0	0	0	0	0	0	0	0	0	0
B/f	0	0	0	0	0	0	0	0	0	0	0	0	0
Losses in period	0	0	0	0	0	0	0	0	0	0	0	0	0
Utilised in period	0	0	0	0	0	0	0	0	0	0	0	0	0
C/f	0	0	0	0	0	0	0	0	0	0	0	0	0
Capital Allowance	0	0	0	0	0	0	0	0	0	0	0	0	0
Allowable assets	536,558	469,838	411,109	359,720	314,755	240,984	210,861	184,504	161,441	141,261	123,603	108,153	94,634
B/f	-67,120	-58,730	-51,389	-44,965	-39,344	-30,123	-26,358	-23,063	-20,180	-17,658	-15,450	-13,519	-11,829
WDA	469,838	411,109	359,720	314,755	275,411	240,984	210,861	184,504	161,441	141,261	123,603	108,153	94,634
C/f	-8,424,846	-8,265,423	-8,103,383	-7,926,330	-7,747,351	-7,552,890	-7,356,954	-7,144,871	-6,931,658	-6,701,458	-6,470,393	-6,221,341	-5,970,779
Deferred Tax	159,523	162,040	177,052	178,979	194,461	212,083	213,213	230,200	231,065	249,052	249,714	268,848	269,355
B/f	-8,265,423	-8,103,383	-7,926,330	-7,747,351	-7,552,890	-7,356,954	-7,144,871	-6,931,658	-6,701,458	-6,470,393	-6,221,341	-5,970,779	-5,702,779
Deferred Tax movement in period	19,305,751	18,907,118	18,480,062	18,053,007	17,593,342	17,137,677	16,647,049	16,156,421	15,630,294	15,104,166	14,539,809	13,975,452	13,369,924
B/f	469,838	411,109	359,720	314,755	275,411	240,984	210,861	184,504	161,441	141,261	123,603	108,153	94,634
TWDY of allowable assets	18,835,913	18,496,010	18,120,342	17,738,252	17,319,931	16,896,188	16,468,853	15,999,856	15,468,853	14,912,206	14,342,862	13,767,299	13,275,290
Difference	5,650,774	5,548,803	5,436,103	5,321,476	5,195,979	5,069,008	4,930,856	4,791,575	4,640,656	4,488,872	4,324,862	4,160,190	3,982,387
Value of deferred tax at 30%	6,389,098	6,437,719	6,275,548	6,113,376	5,939,580	5,759,472	5,593,159	5,193,365	4,993,571	4,779,260	4,564,949	4,335,003	4,105,057
NBY of Capitalised Interest	2,126,398	2,077,546	2,025,211	1,972,876	1,916,789	1,860,703	1,804,571	1,748,395	1,692,266	1,636,091	1,579,866	1,523,591	1,467,266
NBY of Arrangement Fees and Pre-trading expenses	8,715,496	8,515,266	8,300,759	8,086,251	7,856,370	7,626,888	7,390,049	7,133,610	6,869,340	6,521,597	6,038,124	5,733,972	5,429,819
Total	2,614,649	2,594,580	2,490,228	2,425,875	2,356,911	2,287,946	2,214,015	2,140,083	2,068,802	1,986,479	1,811,437	1,720,192	1,628,946
Value of deferred tax at 30%	8,265,423	8,103,383	7,926,330	7,747,351	7,552,890	7,356,954	7,144,871	6,931,658	6,701,458	6,470,393	6,221,341	5,970,779	5,433,423
Total deferred Tax liability	0	0	0	0	0	0	0	0	0	0	0	0	0
Tax losses	0	0	0	0	0	0	0	0	0	0	0	0	0

FOR INFORMATION PURPOSES ONLY

Hairmyres Hospital

Annual Financial Forecasts

Reference year Period end date TAXATION	2024 30-Sep-23	2024 31-Mar-24	2025 30-Sep-24	2025 31-Mar-25	2026 30-Sep-25	2026 31-Mar-26	2027 30-Sep-26	2027 31-Mar-27	2028 30-Sep-27	2028 31-Mar-28	2029 30-Sep-28	2029 31-Mar-29	2030 30-Sep-29	2030 31-Mar-30
Profit before tax	3,255,887	3,225,112	3,042,052	3,032,332	3,110,457	3,102,755	3,138,644	3,132,801	3,380,680	3,382,866	3,320,454	3,391,204	3,623,247	5,556,328
Depreciation	1,980,418	1,980,418	2,125,929	2,125,929	2,282,632	2,282,632	2,451,391	2,451,391	2,633,130	2,633,130	2,828,851	2,828,851	3,039,627	1,184,368
Profit on disposal of land	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Amortisation of arrangement fees	-10,351	-9,057	-7,925	-6,934	-6,067	-5,309	-4,645	-4,065	-3,557	-3,112	-2,723	-2,383	-2,085	-1,824
Capital Allowances	5,205,954	5,196,473	5,160,056	5,151,326	5,387,022	5,380,079	5,585,390	5,580,127	6,010,254	6,012,885	6,146,581	6,217,672	6,660,788	6,738,872
Adjusted profit	5,205,954	5,196,473	5,160,056	5,151,326	5,387,022	5,380,079	5,585,390	5,580,127	6,010,254	6,012,885	6,146,581	6,217,672	6,660,788	6,738,872
Taxable profit	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Tax losses utilised	5,205,954	5,196,473	5,160,056	5,151,326	5,387,022	5,380,079	5,585,390	5,580,127	6,010,254	6,012,885	6,146,581	6,217,672	6,660,788	6,738,872
Tax charge in period	1,561,786	1,558,942	1,548,017	1,545,398	1,616,107	1,614,024	1,675,617	1,674,038	1,803,076	1,803,865	1,843,974	1,865,302	1,998,237	2,021,662
Tax Creditor	1,479,371	1,561,786	1,538,942	1,548,017	1,545,398	1,616,107	1,614,024	1,675,617	1,674,038	1,803,076	1,803,865	1,843,974	1,865,302	1,998,237
B/f	1,561,786	1,558,942	1,548,017	1,545,398	1,616,107	1,614,024	1,675,617	1,674,038	1,803,076	1,803,865	1,843,974	1,865,302	1,998,237	2,021,662
Tax Charge in period	-1,479,371	-1,561,786	-1,538,942	-1,548,017	-1,545,398	-1,616,107	-1,614,024	-1,675,617	-1,674,038	-1,803,076	-1,803,865	-1,843,974	-1,865,302	-1,998,237
Tax paid in period	1,561,786	1,558,942	1,548,017	1,545,398	1,616,107	1,614,024	1,675,617	1,674,038	1,803,076	1,803,865	1,843,974	1,865,302	1,998,237	2,021,662
C/f	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Tax losses	0	0	0	0	0	0	0	0	0	0	0	0	0	0
B/f	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Losses in period	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Utilised in period	0	0	0	0	0	0	0	0	0	0	0	0	0	0
C/f	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Capital Allowance	82,804	72,454	63,397	55,472	48,538	42,471	37,162	32,517	28,432	24,896	21,784	19,061	16,678	14,593
Allowable assets	-10,351	-9,057	-7,925	-6,934	-6,067	-5,309	-4,645	-4,065	-3,557	-3,112	-2,723	-2,383	-2,085	-1,824
Additions	72,454	63,397	55,472	48,538	42,471	37,162	32,517	28,432	24,896	21,784	19,061	16,678	14,593	12,769
WDA														
C/f														
Deferred Tax	-5,433,423	-5,143,642	-4,853,472	-4,541,443	-4,229,117	-3,893,355	-3,557,366	-3,196,220	-2,834,900	-2,446,550	-2,058,067	-1,640,521	-1,222,873	-773,964
B/f	290,782	290,170	312,029	312,326	335,761	335,989	361,146	361,320	388,350	388,084	417,546	417,648	448,509	177,795
Deferred Tax movement in period	-5,143,642	-4,853,472	-4,541,443	-4,229,117	-3,893,355	-3,557,366	-3,196,220	-2,834,900	-2,446,550	-2,058,067	-1,640,521	-1,222,873	-773,964	-596,169
C/f	12,114,530	11,464,663	10,767,049	10,069,434	9,320,398	8,571,362	7,766,948	6,962,535	6,098,484	5,234,133	4,306,158	3,377,882	2,380,441	2,000,000
NBV of allowable assets	72,454	63,397	55,472	48,538	42,471	37,162	32,517	28,432	24,896	21,784	19,061	16,678	14,593	12,769
TWDY of allowable assets	12,042,076	11,401,266	10,711,576	10,020,896	9,273,927	8,534,199	7,734,431	6,934,082	6,073,588	5,212,649	4,287,097	3,361,204	2,365,848	1,987,231
Difference	3,612,623	3,420,380	3,213,473	3,006,269	2,783,378	2,560,260	2,320,329	2,080,225	1,822,076	1,563,795	1,286,129	1,008,361	709,754	596,169
Value of deferred tax at 30%	3,858,275	3,611,092	3,346,577	3,081,662	2,797,220	2,512,778	2,207,307	1,901,836	1,573,717	1,245,599	893,092	540,585	161,813	0
NBV of Capitalised Interest	1,245,122	1,165,981	1,079,989	994,477	902,704	810,310	712,330	613,750	507,862	401,973	288,214	174,455	52,219	0
NBV of Arrangement Fees and Pre-auditing expenses	5,103,396	4,976,973	4,826,566	4,699,924	4,573,924	4,453,888	4,339,324	4,229,117	4,118,657	4,008,657	3,900,000	3,793,000	3,685,000	3,577,000
Total	1,531,019	1,433,092	1,327,970	1,222,848	1,109,977	997,106	875,891	754,676	624,474	494,272	354,392	214,512	64,210	0
Value of deferred tax at 30%	5,143,642	4,853,472	4,541,443	4,229,117	3,893,355	3,557,366	3,196,220	2,834,900	2,446,550	2,058,067	1,640,521	1,222,873	773,964	596,169
Total deferred Tax liability	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Tax losses	0	0	0	0	0	0	0	0	0	0	0	0	0	0

Hairmyres Hospital Annual Financial Forecasts

Reference year Period end date	2031 30-Sep-30	2031 31-Mar-31	2032 30-Sep-31	2032 31-Mar-32	2033 30-Sep-32	2033 31-Mar-33
TAXATION						
Profit before tax	6,560,038	6,556,744	2,179,949	873,570	0	0
Depreciation	0	0	0	0	0	0
Profit on disposal of land	0	0	0	0	0	0
Amortisation of arrangement fees	0	0	0	0	0	0
Capital Allowances	-1,596	-1,397	-1,222	-1,069	-936	-819
Adjusted profit	6,558,442	6,555,347	2,178,727	872,501	-936	-819
Taxable profit	6,558,442	6,555,347	2,178,727	872,501	0	0
Tax losses utilised	0	0	0	0	0	0
Taxable profit	6,558,442	6,555,347	2,178,727	872,501	0	0
Tax charge in period	1,967,532	1,966,604	653,618	261,750	0	0
Tax Creditor						
B/f	2,021,662	1,967,532	1,966,604	653,618	261,750	0
Tax Charge in period	1,967,532	1,966,604	653,618	261,750	0	0
Tax paid in period	-2,021,662	-1,967,532	-1,966,604	-653,618	-261,750	0
C/f	1,967,532	1,966,604	653,618	261,750	0	0
Tax losses						
B/f	0	0	0	0	0	-936
Losses in period	0	0	0	0	-936	-819
Utilised in period	0	0	0	0	0	0
C/f	0	0	0	0	-936	-1,754
Capital Allowance						
Allowable assets						
B/f	12,769	11,173	9,776	8,554	7,485	6,549
Additions	-1,596	-1,397	-1,222	-1,069	-936	-819
WDA	11,173	9,776	8,554	7,485	6,549	5,731
C/f						
Deferred Tax						
B/f	-596,169	-596,648	-597,067	0	0	0
Deferred Tax movement in period	-479	-419	597,067	0	0	0
C/f	-596,648	-597,067	0	0	0	0
NBV of allowable assets						
TWDV of allowable assets	2,000,000	2,000,000	0	0	0	0
Difference	1,988,827	1,990,224	8,554	7,485	6,549	5,731
Value of deferred tax at 30%	596,648	597,067	-2,566	-2,246	-1,965	-1,719
NBV of Capitalised Interest						
NBV of Arrangement Fees and Pre-trading expenses	0	0	0	0	0	0
Total	0	0	0	0	0	0
Value of deferred tax at 30%	0	0	0	0	0	0
Total deferred Tax liability	596,648	597,067	-2,566	-2,246	-1,965	-1,719
Tax losses	0	0	0	0	-936	-1,754

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Reference year Period end date Deferred Tax Asset at 30%	1997 31-Mar-97	1998 31-Mar-98	1998 30-Sep-97	1999 31-Mar-98	1999 30-Sep-98	2000 31-Mar-99	2000 30-Sep-99	2001 31-Mar-00	2001 30-Sep-00	2002 31-Mar-01	2002 30-Sep-01	2002 31-Mar-02
Total												

Total deferred tax liability/(asset)

FOR INFORMATION PURPOSES ONLY

Hairmyres Hospital Annual Financial Forecasts

Reference year Period end date Deferred Tax Asset at 30%	2003 30-Sep-02	2003 31-Mar-03	2004 30-Sep-03	2004 31-Mar-04	2004 30-Sep-04	2005 31-Mar-05	2005 30-Sep-05	2006 31-Mar-06	2006 30-Sep-06	2007 31-Mar-07	2007 30-Sep-07	2008 31-Mar-08	2008 30-Sep-08	2009 31-Mar-09
Deferred Tax Asset			-6,832,192	-7,148,193	-7,357,255	-7,494,057	-7,538,514	-7,520,250	-7,416,355	-7,259,217	-7,023,939	-6,743,447	-6,391,347	-5,999,675
Total deferred tax liability/(asset)			1,581,191	332,754	538,464	754,392	1,003,113	1,267,054	1,569,394	1,888,608	2,248,035	2,624,833	3,042,299	3,478,019

FOR INFORMATION PURPOSES ONLY

Hairmyres Hospital Annual Financial Forecasts

Reference year Period end date	2010 30-Sep-09	2010 31-Mar-10	2011 30-Sep-10	2011 31-Mar-11	2012 30-Sep-11	2012 31-Mar-12	2013 30-Sep-12	2013 31-Mar-13	2014 30-Sep-13	2014 31-Mar-14	2015 30-Sep-14	2015 31-Mar-15	2016 30-Sep-15	2016 31-Mar-16
Deferred Tax Asset at 30%	-5,539,939	-5,043,111	-4,479,145	-3,881,977	-3,220,508	-2,523,873	-1,759,590	-938,968	-88,400	0	0	0	0	0
Total deferred tax liability/(asset)	3,956,070	4,454,890	4,998,942	5,563,700	6,173,613	6,809,124	7,495,069	8,210,028	8,978,998	8,960,193	8,837,925	8,711,163	8,569,698	8,424,546

FOR INFORMATION PURPOSES ONLY

Hairmyres Hospital Annual Financial Forecasts

Reference year Period end date Deferred Tax Asset at 30%	2017 30-Sep-16	2017 31-Mar-17	2018 30-Sep-17	2018 31-Mar-18	2019 30-Sep-18	2019 31-Mar-19	2020 30-Sep-19	2020 31-Mar-20	2021 30-Sep-20	2021 31-Mar-21	2022 30-Sep-21	2022 31-Mar-22	2023 30-Sep-22	2023 31-Mar-23
Deferred Tax Asset at 30%	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total deferred tax liability/(asset)	8,265,423	8,103,383	7,926,330	7,747,351	7,552,890	7,356,954	7,144,871	6,931,638	6,701,638	6,470,393	6,221,341	5,971,627	5,702,779	5,433,423

Hairmyres Hospital Annual Financial Forecasts

Reference year Period end date Deferred Tax Asset at 30%	2024 30-Sep-23	2024 31-Mar-24	2025 30-Sep-24	2025 31-Mar-25	2026 30-Sep-25	2026 31-Mar-26	2027 30-Sep-26	2027 31-Mar-27	2028 30-Sep-27	2028 31-Mar-28	2029 30-Sep-28	2029 31-Mar-29	2030 30-Sep-29	2030 31-Mar-30
Total deferred tax liability/(asset)	5,143,642	4,853,472	4,541,443	4,229,117	3,893,355	3,557,366	3,196,220	2,834,900	2,446,550	2,058,067	1,640,321	1,222,873	773,964	596,169

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Hairmyres Hospital Annual Financial Forecasts

Reference year	2031	2031	2032	2032	2033	2033
Period end date	30-Sep-30	31-Mar-31	30-Sep-31	31-Mar-32	30-Sep-32	31-Mar-33
Deferred Tax Asset at 30%	0	0	0	0	-281	-526
Total deferred tax liability/(asset)	596,648	597,067	0	0	0	0

Hairmyres Hospital

Annual Financial Forecasts

Reference year	Years ended 31 March					Total
Period end date	1997	1998	1999	2000	2001	2002
DIVIDENDS	31-Mar-97	31-Mar-98	30-Sep-98	30-Sep-99	30-Sep-00	30-Sep-01
						31-Mar-02

Cashflow after debt service
 Cash balance brought forward
 Minimum cash balance
 Cash available to pay dividends

Retained earnings brought forward
 Profit after tax
 Total cumulative retained earnings

Dividends payable and paid

RESERVE ACCOUNTS

Debt Service Reserve Account
 Amount required
 B/f
 Movement
 C/f

YES

Major maintenance

Year	23,991,661
Actual cost in period	47,393,462
Inflated actual cost in period	
Step factor	
Smoothed revenue	23,339,701
Inflated smoothed revenue	43,816,012
Availability deduction factor	
Transferred to/(from) MRA	

Maintenance Reserve triggered?
 Primary reserve period
 Secondary reserve period
 Tertiary non-reserve period

Year	
MRA b/f	
Additions/release	
Interest on balance b/f	3.00%
Release of tax on interest to cashflow	30.00%
MRA c/f	
Value at end of primary maintenance period	1,324,736
Value at end of secondary maintenance period	0

Year
 Major maintenance provision b/f
 Amount provided/released in period
 Major maintenance provision c/f

Graph workings
 Operating expenditure (inc professional fees)

	0	355,134	373,308	285,042	303,611	265,572	282,910	2,041,893	3,163,473
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FOR INFORMATION PURPOSES ONLY

Hairmyres Hospital

Annual Financial Forecasts

Reference year	2003	2003	2004	2005	2005	2006	2007	2007	2008	2008	2009	2009
Period end date	30-Sep-03	31-Mar-03	31-Mar-04	30-Sep-04	31-Mar-05	30-Sep-05	31-Mar-06	30-Sep-07	31-Mar-08	30-Sep-08	31-Mar-09	
DIVIDENDS												
Cashflow after debt service	-9,353		-22,821	92,788	65,415	132,896	206,333	159,306	265,484	348,294	297,157	
Cash balance brought forward	91,284		83,931	61,109	153,898	219,313	474,544	680,877	840,183	914,246	951,181	
Minimum cash balance	780,300		795,966	811,824	828,061	844,622	861,514	896,319	914,246	951,181	970,205	
Cash available to pay dividends	-696,369		-734,797	-608,747	-492,412	-386,970	-197,867	-36,136	191,422	329,643	278,134	
Retained earnings brought forward	-517,797		-393,371	-248,942	-48,598	175,588	458,247	1,164,750	1,993,064	2,844,650	3,171,091	
Profit after tax	124,426		144,429	200,345	224,186	282,659	318,171	388,332	500,607	613,490	656,084	
Total cumulative retained earnings	-393,371		-248,942	-48,598	175,588	458,247	776,418	1,592,457	2,093,064	2,442,779	2,844,650	
Dividends payable and paid	0		0	0	0	0	0	0	191,422	329,643	278,134	
RESERVE ACCOUNTS												
Debt Service Reserve Account												
Amount required	-3,503,811		-3,523,545	-3,492,854	-3,527,093	-3,529,846	-3,572,737	-3,585,503	-3,641,896	-3,667,672	-3,728,076	
B/f	124,426		144,429	200,345	224,186	282,659	318,171	388,332	500,607	613,490	656,084	
Movement	-55,098		-157,344	30,691	-34,240	-2,753	-42,890	-12,766	6,159	-46,797	60,403	
C/f	-3,503,811		-3,523,545	-3,492,854	-3,527,093	-3,529,846	-3,572,737	-3,585,503	-3,641,896	-3,667,672	-3,728,076	
Major maintenance												
Year	2004	2004	2004	2005	2005	2006	2007	2007	2008	2008	2009	2009
Actual cost in period	0	0	0	0	0	0	51,338	51,338	61,605	61,605	77,897	77,897
Inflated actual cost in period	0	0	0	0	0	0	65,355	65,355	80,804	80,804	104,983	104,983
Step factor	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00
Smoothed revenue	0	0	0	0	0	311,976	311,976	311,976	311,976	311,976	311,976	311,976
Inflated smoothed revenue	0	0	0	0	0	387,593	387,593	387,593	387,593	387,593	387,593	387,593
Availability deduction factor	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Transferred to/from) MRA	0	0	0	0	0	387,593	332,717	332,717	328,399	328,399	315,474	315,474
Maintenance Reserve triggered?	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Primary reserve period	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE
Secondary reserve period	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE
Tertiary non-reserve period	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE
MRA b/f	2004	2004	2004	2005	2005	2006	2007	2007	2008	2008	2009	2009
Addition/release	0	0	0	0	0	387,593	332,717	332,717	328,399	328,399	315,474	315,474
Interest on balance b/f	0	0	0	0	0	11,628	23,500	33,975	44,670	55,460	66,476	77,337
Release of tax on interest to cashflow	0	0	0	0	0	-3,488	-7,050	-10,192	-13,401	-16,658	-19,943	-23,201
MRA c/f	0	0	0	0	0	387,593	1,132,492	1,488,991	1,848,659	2,215,880	2,577,887	2,947,496
Value at end of primary maintenance period	0	0	0	0	0	387,593	1,132,492	1,488,991	1,848,659	2,215,880	2,577,887	2,947,496
Value at end of secondary maintenance period	0	0	0	0	0	387,593	1,132,492	1,488,991	1,848,659	2,215,880	2,577,887	2,947,496
Year	2004	2004	2004	2005	2005	2006	2007	2007	2008	2008	2009	2009
Major maintenance provision b/f	0	0	0	0	0	387,593	775,185	1,107,902	1,440,619	1,769,018	2,097,418	2,412,891
Amount provided/released in period	0	0	0	0	0	387,593	332,717	332,717	328,399	328,399	315,474	315,474
Major maintenance provision c/f	0	0	0	0	0	387,593	1,107,902	1,440,619	1,769,018	2,097,418	2,412,891	2,728,365
Graph workings	3,264,245	3,266,763	3,319,535	3,321,789	3,384,332	3,387,085	3,452,574	3,455,465	3,523,838	3,526,864	3,549,859	
Operating expenditure (inc professional fees)	3,219,768	3,206,742										

Hairmyres Hospital

Annual Financial Forecasts

Reference year	2010	2011	2012	2013	2014	2015	2015	2015	2016	2016
Period end date	31-Mar-10	30-Sep-10	31-Mar-11	30-Sep-11	31-Mar-12	30-Sep-12	31-Mar-13	30-Sep-14	31-Mar-15	30-Sep-15
DIVIDENDS										
Cashflow after debt service	400,191	429,808	377,460	466,350	398,437	495,989	528,997	459,290	249,954	390,703
Cash balance brought forward	970,205	1,009,401	1,029,389	1,030,181	1,071,185	1,092,608	1,136,750	1,182,674	1,206,328	1,230,454
Minimum cash balance	989,609	1,009,401	1,029,389	1,030,181	1,071,185	1,092,608	1,136,750	1,182,674	1,206,328	1,230,454
Cash available to pay dividends	380,786	314,702	409,620	445,347	377,013	474,147	506,262	435,636	225,827	366,094
Retained earnings brought forward	2,892,957	3,707,092	4,155,914	4,705,801	5,244,421	5,911,102	6,568,009	8,426,791	9,434,080	10,701,699
Profit after tax	730,580	838,442	906,755	983,966	1,043,694	1,131,055	1,196,753	1,442,924	1,493,447	1,563,997
Total cumulative retained earnings	3,623,537	4,545,535	5,062,669	5,689,767	6,288,115	7,042,156	7,764,762	9,869,716	10,927,526	12,265,696
Dividends payable and paid	380,786	409,620	356,868	445,347	377,013	474,147	506,262	435,636	225,827	366,094

RESERVE ACCOUNTS

Debt Service Reserve Account	2010	2011	2012	2013	2014	2015	2015	2015	2016
Amount required	-3,801,232	-3,809,078	-3,870,421	-3,881,624	-3,963,757	-3,974,011	-4,058,513	-4,064,766	-3,473,088
B/f	-3,722,675	-3,801,232	-3,870,421	-3,881,624	-3,963,757	-3,974,011	-4,058,513	-4,064,766	-3,473,088
Movement	5,401	-7,846	-61,343	-11,203	-82,133	-10,254	-84,502	84,711	-64,355
C/f	-3,722,675	-3,809,078	-3,870,421	-3,881,624	-3,963,757	-3,974,011	-4,058,513	-4,064,766	-3,473,088

Mejor maintenance

Year	2010	2011	2012	2013	2014	2015	2015	2015	2016
Actual cost in period	64,863	263,445	103,838	103,838	102,798	461,740	706,768	706,768	706,768
Inflated actual cost in period	89,822	374,846	151,810	151,810	158,607	732,299	1,151,727	1,151,727	1,151,727
Step factor	1.10	1.10	1.20	1.20	1.20	1.30	1.30	1.30	1.30
Smoothed revenue	343,173	343,173	343,173	343,173	374,371	405,569	405,569	405,569	405,569
Inflated smoothed revenue	475,221	488,290	547,328	562,380	577,845	643,214	660,902	660,902	660,902
Availability deduction factor	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Transferred to (from) NRA	385,399	113,443	395,518	458,527	419,238	-89,085	-89,085	-89,085	-490,825

Maintenance Reserve triggered?

Primary reserve period	2010	2011	2012	2013	2014	2015	2015	2015	2016
Primary reserve period	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE
Secondary reserve period	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE
Tertiary non-reserve period	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE

Value at end of primary maintenance period

Year	2010	2011	2012	2013	2014	2015	2015	2015	2016
MRA b/f	2,947,696	3,394,793	3,851,483	4,045,807	4,244,213	4,728,860	5,223,684	5,791,908	6,372,065
Addition/release	385,399	385,399	395,518	395,518	395,518	478,860	478,860	478,860	478,860
Interest on balance b/f	88,425	101,844	115,544	121,374	127,326	141,866	156,711	173,527	191,162
Release of tax on interest to cashflow	-26,327	-30,553	-34,663	-38,198	-42,560	-47,013	-52,127	-57,408	-62,822
MRA c/f	3,394,793	3,851,483	4,045,807	4,244,213	4,728,860	5,223,684	5,791,908	6,372,065	6,959,380

Value at end of secondary maintenance period

Year	2010	2011	2012	2013	2014	2015	2015	2015	2016
Major maintenance provision b/f	2,728,365	3,099,163	3,726,050	4,121,569	4,517,087	4,975,614	5,434,140	5,853,378	6,272,616
Amount provided/released in period	385,399	385,399	395,518	395,518	395,518	458,527	458,527	458,527	458,527
Major maintenance provision c/f	3,113,764	3,499,163	3,726,050	4,121,569	4,517,087	4,975,614	5,434,140	5,853,378	6,272,616

Graph workings

Operating expenditure (inc professional fees)	2010	2011	2012	2013	2014	2015	2015	2015	2016
	3,629,997	3,729,742	3,832,985	3,939,098	4,048,160	4,160,254	4,275,464	4,394,698	4,519,952

Hairmyres Hospital Annual Financial Forecasts

Reference year Period end date	2017 30-Sep-16	2018 31-Mar-17	2019 30-Sep-18	2019 31-Mar-19	2020 30-Sep-19	2020 31-Mar-20	2021 30-Sep-20	2021 31-Mar-21	2022 30-Sep-21	2022 31-Mar-22	2023 30-Sep-22	2023 31-Mar-23
DIVIDENDS												
Cashflow after debt service	398,160	275,823	413,546	288,423	420,866	289,882	431,740	2,863,256	3,703,319	3,635,917	3,754,164	3,816,038
Cash balance brought forward	1,280,165	1,331,884	1,385,692	1,413,405	1,441,674	1,470,507	1,499,917	1,529,916	1,560,514	1,591,724	1,623,559	1,656,030
Minimum cash balance	1,305,768	1,331,884	1,413,405	1,441,674	1,470,507	1,499,917	1,529,916	1,560,514	1,591,724	1,623,559	1,656,030	1,689,150
Cash available to pay dividends	372,557	249,708	385,832	280,155	392,033	280,472	401,742	2,832,657	3,672,109	3,604,082	3,721,693	3,782,937
Retained earnings brought forward	13,277,800	14,588,170	16,080,344	17,516,288	19,142,662	20,713,373	22,481,961	24,359,885	26,349,942	28,456,658	30,685,648	33,137,936
Profit after tax	1,682,927	1,741,881	1,880,494	1,956,543	2,106,408	2,228,743	2,397,341	2,639,715	2,943,073	3,313,073	3,754,981	4,273,981
Total cumulative retained earnings	14,960,727	16,330,052	17,894,354	19,396,782	21,099,205	22,742,115	24,588,369	26,372,757	28,359,626	29,748,767	26,859,629	25,025,685
Dividends payable and paid	372,557	249,708	385,832	280,155	392,033	280,472	401,742	2,832,657	3,672,109	3,604,082	3,721,693	3,782,937
RESERVE ACCOUNTS												
Debt Service Reserve Account												
Amount required	-3,448,096	-3,513,584	-3,491,973	-3,556,457	-3,508,781	-3,575,712	-3,521,807	-1,017,884	-188,750	-188,750	-188,750	-188,750
B/f	-3,490,491	-3,548,096	-3,537,129	-3,619,973	-3,556,457	-3,508,781	-3,575,712	-3,521,807	-1,017,884	-188,750	-188,750	-188,750
Movement	42,396	-65,488	45,156	-64,484	47,676	-66,931	53,904	2,503,925	829,134	0	0	0
C/f	-3,448,096	-3,513,584	-3,491,973	-3,556,457	-3,508,781	-3,575,712	-3,521,807	-1,017,884	-188,750	-188,750	-188,750	-188,750
Major maintenance												
Year	2017	2018	2019	2019	2020	2020	2021	2021	2022	2022	2023	2023
Actual cost in period	485,932	418,491	415,233	415,233	659,017	659,017	999,061	999,061	855,479	855,479	726,875	726,875
Inflated actual cost in period	813,636	719,984	734,024	734,024	1,197,007	1,197,007	1,864,351	1,864,351	1,640,490	1,640,490	1,432,207	1,432,207
Step factor	1.30	1.30	1.30	1.30	1.40	1.40	1.40	1.40	1.40	1.40	1.40	1.40
Smoothed revenue	405,569	405,569	405,569	405,569	436,766	436,766	436,766	436,766	436,766	436,766	436,766	436,766
Inflated smoothed revenue	679,077	697,752	716,940	716,940	793,322	793,322	815,138	815,138	837,554	837,554	860,397	860,397
Availability deduction factor	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Transferred to/(from) MRA	-134,558	-22,233	-17,084	-17,084	-403,685	-403,685	-1,049,413	-1,049,413	-802,935	-802,935	-571,619	-571,619
Maintenance Reserve triggered?	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Primary reserve period	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE
Secondary reserve period	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE
Tertiary non-reserve period	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE
MRA b/f	6,959,380	6,970,968	7,234,225	7,234,225	7,906,726	7,260,682	7,009,471	6,107,256	5,186,096	4,492,068	3,783,466	3,291,300
Addition/release	-134,558	-22,233	-17,084	-17,084	-403,685	-403,685	-1,049,413	-1,049,413	-802,935	-802,935	-571,619	-571,619
Interest on balance b/f	208,781	209,129	217,027	217,027	217,820	217,820	210,284	183,218	155,583	134,762	113,304	98,739
Release of tax on interest to cashflow	-62,634	-62,739	-63,965	-63,965	-67,346	-67,346	-63,083	-54,965	-46,675	-40,429	-34,051	-29,622
MRA c/f	6,970,568	6,982,800	7,107,207	7,234,225	7,369,060	7,260,682	7,009,471	6,107,256	5,186,096	4,492,068	3,783,466	3,291,300
Value at end of primary maintenance period												
Value at end of secondary maintenance period												
Year	2017	2018	2019	2019	2020	2020	2021	2021	2022	2022	2023	2023
Major maintenance provision b/f	5,112,795	4,843,679	4,799,213	4,792,129	4,361,360	3,957,674	3,957,674	2,908,261	1,858,848	1,055,913	252,977	2023
Amount provided/released in period	-134,558	-22,233	-17,084	-17,084	-403,685	-403,685	-1,049,413	-1,049,413	-802,935	-802,935	-571,619	0
Major maintenance provision c/f	4,978,237	4,843,679	4,782,129	4,765,045	4,361,360	3,957,674	2,908,261	1,858,848	1,055,913	252,977	0	0
Graph workings												
Operating expenditure (inc professional fees)	4,381,377	4,386,596	4,628,169	4,633,679	4,756,734	4,762,396	4,888,874	4,894,691	5,024,687	5,030,664	5,164,276	5,170,417

FOR INFORMATION PURPOSES ONLY

Hairmyres Hospital

Annual Financial Forecasts

Reference year	2024	2024	2025	2025	2026	2026	2027	2027	2028	2028	2029	2029	2030	2030
Period end date	30-Sep-23	31-Mar-24	30-Sep-24	31-Mar-25	30-Sep-25	31-Mar-26	30-Sep-26	31-Mar-27	30-Sep-27	31-Mar-28	30-Sep-28	31-Mar-29	30-Sep-29	31-Mar-30
DIVIDENDS														
Cashflow after debt service	4,019,526	3,942,699	3,900,439	4,031,044	3,974,714	4,106,965	4,163,821	4,053,373	4,163,821	4,069,380	4,231,343	4,171,829	4,460,052	4,410,358
Cash balance brought forward	1,689,150	1,722,933	1,757,392	1,828,391	1,864,958	1,902,258	1,940,303	1,940,303	1,979,109	2,018,691	2,059,065	2,149,251	2,185,096	2,228,798
Minimum cash balance	1,722,933	1,757,392	1,792,540	1,828,391	1,864,958	1,902,258	1,940,303	1,979,109	2,018,691	2,059,065	2,149,251	2,185,096	2,228,798	2,272,906
Cash available to pay dividends	3,985,743	3,908,240	3,865,291	3,873,398	3,994,476	3,937,415	4,068,920	4,014,567	4,124,239	4,029,206	4,231,343	4,171,829	4,460,052	4,410,358
Retained earnings brought forward	21,242,748	19,220,887	17,268,987	15,209,760	13,135,622	10,971,257	8,858,563	6,613,816	4,419,333	2,261,048	1,000,000	1,000,000	1,000,000	1,000,000
Profit after tax	1,963,882	1,956,339	1,806,064	1,799,260	1,830,112	1,824,721	1,824,173	1,820,083	1,965,954	1,894,025	1,894,025	1,943,550	2,073,919	3,712,462
Total cumulative retained earnings	23,206,630	21,177,227	19,075,051	17,009,020	14,965,733	12,795,978	10,682,737	8,433,899	6,385,286	4,228,532	2,894,025	2,943,550	3,073,919	4,712,462
Dividends payable and paid	3,985,743	3,908,240	3,865,291	3,873,398	3,994,476	3,937,415	4,068,920	4,014,567	4,124,239	3,228,532	1,894,025	1,943,550	2,073,919	3,712,462

RESERVE ACCOUNTS

Debt Service Reserve Account	2024	2024	2025	2025	2026	2026	2027	2027	2028	2028	2029	2029	2030	2030
Amount required	-188,750	-188,750	-188,750	-188,750	-188,750	-188,750	-188,750	-188,750	-188,750	-188,750	-188,750	-188,750	-188,750	-188,750
B/F	-188,750	-188,750	-188,750	-188,750	-188,750	-188,750	-188,750	-188,750	-188,750	-188,750	-188,750	-188,750	-188,750	-188,750
Movement	0	0	0	0	0	0	0	0	0	0	0	0	0	0
C/F	-188,750	-188,750	-188,750	-188,750	-188,750	-188,750	-188,750	-188,750	-188,750	-188,750	-188,750	-188,750	-188,750	-188,750

Major maintenance

Year	2024	2024	2025	2025	2026	2026	2027	2027	2028	2028	2029	2029	2030	2030
Actual cost in period	644,389	644,389	631,662	631,662	645,657	645,657	609,651	609,651	694,723	694,723	713,290	713,290	620,457	620,457
Inflated actual cost in period	1,305,000	1,305,000	1,313,995	1,313,995	1,380,045	1,380,045	1,338,919	1,338,919	1,567,714	1,567,714	1,653,876	1,653,876	1,478,189	1,478,189
Step factor	1.40	1.40	1.40	1.40	1.40	1.40	1.40	1.40	2.00	2.00	2.00	2.00	2.00	2.00
Smoothed revenue	436,766	436,766	436,766	436,766	506,049	506,049	506,049	506,049	722,926	722,926	722,926	722,926	722,926	722,926
Inflated smoothed revenue	884,253	884,253	908,570	908,570	1,081,642	1,081,642	1,111,387	1,111,387	1,631,357	1,631,357	1,676,219	1,676,219	1,722,315	1,722,315
Availability deduction factor	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Transferred to/(from) MRA	-420,747	-420,747	-405,425	-405,425	-298,404	-298,404	-227,533	-227,533	63,643	63,643	22,344	22,344	244,126	244,126

Maintenance Reserve triggered?	2024	2024	2025	2025	2026	2026	2027	2027	2028	2028	2029	2029	2030	2030
Primary reserve period	TRUE	TRUE	TRUE	TRUE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE
Secondary reserve period	FALSE	FALSE	FALSE	FALSE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE
Tertiary non-reserve period	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE

Year	2024	2024	2025	2025	2026	2026	2027	2027	2028	2028	2029	2029	2030	2030
MRA b/f	2,788,797	2,426,615	2,056,827	2,056,827	1,324,756	1,054,172	777,906	566,710	351,078	422,094	494,601	527,331	560,749	816,651
Addition/release	-420,747	-420,747	-405,425	-405,425	-298,404	-298,404	-227,533	-227,533	63,643	63,643	22,344	22,344	244,126	244,126
Interest on balance b/f	83,664	72,998	61,705	61,705	38,743	31,625	23,337	17,001	10,532	12,663	14,838	15,820	16,822	24,300
Release of tax on interest to cashflow	-25,099	-21,840	-18,511	-18,511	-11,923	-9,488	-7,001	-5,100	-3,160	-3,799	-4,451	-4,746	-5,047	-7,350
MRA c/f	2,426,615	2,056,827	1,694,595	1,694,595	1,054,172	777,906	566,710	351,078	422,094	494,601	527,331	560,749	816,651	1,077,927

Value at end of primary maintenance period	2024	2024	2025	2025	2026	2026	2027	2027	2028	2028	2029	2029	2030	2030
Value at end of secondary maintenance period	0	0	0	0	0	0	0	0	0	0	0	0	0	0

Year	2024	2024	2025	2025	2026	2026	2027	2027	2028	2028	2029	2029	2030	2030
Major maintenance provision b/f	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Amount provided/released in period	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Major maintenance provision c/f	0	0	0	0	0	0	0	0	0	0	0	0	0	0

Graph workings	2024	2024	2025	2025	2026	2026	2027	2027	2028	2028	2029	2029	2030	2030
Operating expenditures (inc professional fees)	5,307,746	5,314,056	5,455,205	5,461,689	5,606,764	5,613,427	5,762,538	5,769,383	5,922,642	5,929,676	6,087,199	6,094,426	6,256,331	6,263,757

Hairmyres Hospital Annual Financial Forecasts

Reference year	2031	2032	2032	2033	2033
Period end date	30-Sep-30	30-Sep-31	31-Mar-32	30-Sep-32	31-Mar-33
DIVIDENDS					
Cashflow after debt service	4,552,663	-8,791,767	6,586,610	219,932	-261,750
Cash balance brought forward	10,609,357	10,609,393	1,776,226	2,365,118	2,150,772
Minimum cash balance	2,273,374	2,318,941	2,365,218	2,412,323	2,309,989
Cash available to pay dividends	12,888,645	-540,616	6,001,618	172,548	-359,216
Retained earnings brought forward	1,000,000	1,000,000	5,589,721	1,711,500	2,150,772
Profit after tax	4,592,026	4,589,721	2,123,398	611,820	0
Total cumulative retained earnings	5,592,026	5,589,721	7,713,118	2,323,320	2,150,772
Dividends payable and paid	4,592,026	0	6,001,618	172,548	0
RESERVE ACCOUNTS					
Debt Service Reserve Account					
Amount required	-188,750	-5,031,458	0	0	0
B/f	-188,750	-188,750	-5,031,458	0	0
Movement	0	-4,842,708	5,031,458	0	0
C/f	-188,750	-5,031,458	0	0	0
Major maintenance					
Year	2031	2032	2032	2033	2033
Actual cost in period	771,457	140,872	140,872	0	0
Inflated actual cost in period	1,888,478	1,888,478	354,329	0	0
Step factor	2.00	2.00	2.00	2.00	2.00
Smoothed revenue	722,926	722,926	120,488	0	0
Inflated smoothed revenue	1,769,679	1,769,679	303,058	0	0
Availability deduction factor	0.00%	0.00%	0.00%	0.00%	0.00%
Transferred to/(from) MRA	-118,799	-118,799	-51,271	-354,329	0
Maintenance Reserve triggered?	yes	yes	yes	yes	yes
Primary reserve period	FALSE	FALSE	FALSE	FALSE	FALSE
Secondary reserve period	TRUE	TRUE	TRUE	TRUE	TRUE
Tertiary non-reserve period	FALSE	FALSE	FALSE	FALSE	FALSE
Year	2031	2032	2032	2033	2033
MRA b/f	1,077,927	981,765	883,583	0	0
Addition/release	-118,799	-118,799	-886,675	0	0
Interest on balance b/f	32,338	29,453	4,418	0	0
Release of tax on interest to cashflow	-9,701	-8,836	-1,325	0	0
MRA c/f	981,765	883,583	0	0	0
Value at end of primary maintenance period					
Value at end of secondary maintenance period					
Year	2031	2032	2032	2033	2033
Major maintenance provision b/f	0	0	0	0	0
Amount provided/released in period	0	0	0	0	0
Major maintenance provision c/f	0	0	0	0	0
Graph workings					
Operating expenditure (inc professional fees)	6,430,167	6,437,797	1,387,868	119,521	0

Hairmyres Hospital Annual Financial Forecasts

Reference year Period and date	Years ended 31 March											
	1997	1998	1998	1999	1999	2000	2000	2000	2001	2001	2001	2002
	31-Mar-97	30-Sep-97	31-Mar-98	30-Sep-98	31-Mar-99	30-Sep-99	31-Mar-00	30-Sep-00	31-Mar-01	30-Sep-01	31-Mar-02	30-Sep-02
Maintenance costs (inc transfer to MRA)	0	0	0	0	0	0	0	0	0	0	0	0
Construction costs	0	0	3,224,909	7,407,406	10,466,720	12,532,757	10,658,901	10,454,096	8,108,254	4,696,937	0	0
Tax payments	0	0	0	0	0	0	0	0	0	0	0	0
Senior debt service	0	0	0	0	0	0	0	0	0	1,987,184	3,362,322	0
Total												

FOR INFORMATION PURPOSES ONLY

Hairmyres Hospital Annual Financial Forecasts

Reference year	2003		2004		2005		2006		2007		2008		2009	
Period end date	30-Sep-02	31-Mar-03	30-Sep-03	31-Mar-04	30-Sep-04	31-Mar-05	30-Sep-05	31-Mar-06	30-Sep-06	31-Mar-07	30-Sep-07	31-Mar-08	30-Sep-08	31-Mar-09
Maintenance costs (inc transfers to MRA)	0	0	0	0	0	0	387,593	384,104	391,202	388,059	395,803	392,566	400,514	397,256
Construction costs	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Tax payments	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Senior debt service	3,414,442	3,450,680	3,448,713	3,503,811	3,523,545	3,492,854	3,527,093	3,529,846	3,572,737	3,585,503	3,648,055	3,641,896	3,688,693	3,667,672

FOR INFORMATION PURPOSES ONLY

Hairmyres Hospital

Annual Financial Forecasts

Reference year	2024	2024	2024	2024	2024	2024	2024	2024	2024	2024	2024	2024	2024	2024	2024	2024	2024	2024	2024	2024	2024	2024	2024	2024	2024	2024	2024	2024	2024	2024	2024	2024	2024	2024	2024	2024	2024	2024	2024
Period end date	30-Sep-23	31-Mar-24	30-Sep-24	31-Mar-25	30-Sep-25	31-Mar-26	30-Sep-26	31-Mar-27	30-Sep-27	31-Mar-28	30-Sep-28	31-Mar-29	30-Sep-29	31-Mar-30																									
Maintenance costs (inc transfers to MR A)	859,154	862,414	890,059	893,319	1,069,719	1,072,154	1,104,386	1,106,266	1,628,197	1,627,558	1,671,768	1,671,473	1,717,269	1,714,966																									
Construction costs	0	0	0	0	0	0	0	0	0	0	0	0	0	0																									
Tax payments	1,479,371	1,561,786	1,558,942	1,548,017	1,545,398	1,616,107	1,614,024	1,675,617	1,674,038	1,803,076	1,803,865	1,843,974	1,863,302	1,998,237																									
Senior debt service	188,750	188,750	188,750	188,750	188,750	188,750	188,750	188,750	188,750	188,750	188,750	188,750	188,750	188,750																									

Hairmyres Hospital Annual Financial Forecasts

Reference year	2017	2018	2018	2019	2019	2020	2020	2021	2021	2022	2022	2023	2023
Period end date	30-Sep-16	31-Mar-17	30-Sep-17	30-Sep-18	31-Mar-19	30-Sep-19	31-Mar-20	30-Sep-20	31-Mar-21	30-Sep-21	31-Mar-22	30-Sep-22	31-Mar-23
Maintenance costs (inc transfers to MRA)	616,443	616,338	634,907	651,832	650,618	723,761	727,976	752,053	760,173	790,879	797,126	826,536	830,965
Construction costs	0	0	0	0	0	0	0	0	0	0	0	0	0
Tax payments	1,081,593	1,144,753	1,172,536	1,267,701	1,336,044	1,368,463	1,439,723	1,470,858	1,541,748	1,569,344	1,614,408	1,614,748	1,558,678
Senior debt service	3,490,491	3,448,096	3,513,584	3,537,129	3,491,973	3,556,437	3,508,781	3,575,712	3,521,807	1,017,884	188,750	188,750	188,750

FOR INFORMATION PURPOSES ONLY

Hairmyres Hospital Annual Financial Forecasts

Reference year	2010	2010	2011	2011	2012	2012	2013	2013	2014	2014	2015	2015	2016	2016
Period end date	30-Sep-09	31-Mar-10	30-Sep-10	31-Mar-11	30-Sep-11	31-Mar-12	30-Sep-12	31-Mar-13	30-Sep-13	31-Mar-14	30-Sep-14	31-Mar-15	30-Sep-15	31-Mar-16
Maintenance costs (inc transfers to MRA)	448,694	444,668	453,626	451,877	509,130	504,769	515,367	510,253	520,497	515,519	575,806	575,192	592,254	595,230
Construction costs	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Tax payments	0	0	0	0	0	0	0	0	0	0	819,515	971,034	996,980	1,058,247
Senior debt service	3,728,076	3,722,675	3,801,232	3,809,078	3,870,421	3,881,624	3,963,757	3,974,011	4,058,513	4,064,766	3,493,444	3,408,733	3,473,088	3,416,178